



**Bryan D. Albrecht, Ed.D.**  
President

May 7, 2014

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## NOTICE OF MEETING

### GATEWAY TECHNICAL COLLEGE DISTRICT BOARD Regular Meeting

Thursday, May 15, 2014 - 8:00 a.m.

**SC Johnson Integrated Manufacturing and Engineering Technology Center  
(iMET)**

The Gateway Technical College District Board will hold its regular meeting on Thursday, May 15, 2014 at 8:00 a.m. at the SC Johnson Integrated Manufacturing and Engineering Technology Center (iMET). The agenda is included.

Following the regular meeting, the Gateway Technical College District Board will meet in executive session pursuant to Wisconsin Statutes 19.85(1)(c) to discuss the President's contract and evaluation. The Board reserves the right to reconvene in open session to take action on items discussed in executive session.

Bryan D. Albrecht, Ed.D.  
President and Chief Executive Officer

**GATEWAY TECHNICAL COLLEGE DISTRICT BOARD**  
 Regular Meeting – Thursday, May 15, 2014 – 8:00 a.m.  
 SC Johnson Integrated Manufacturing and Engineering Technology Center  
 (iMET)

| Info. / Disc    | Action | Roll Call | <b>AGENDA</b>     |  | Page   |
|-----------------|--------|-----------|-------------------|--|--|
|                 |        |           | I.                | <b>Call to Order</b><br>A. Open Meeting Compliance   | 3  |
|                 |        | X         | II.               | <b>Roll Call</b>   | 3  |
|                 | X      |           | III.              | <b>Approval of Agenda</b>  | 4  |
|                 | X      |           | IV.               | <b>Approval of Minutes</b><br>A. April 17, 2014 – Regular Meeting<br>B. May 5, 2014 – Public Hearing<br>C. May 6, 2014 – Executive Session   | 5<br>14<br>20  |
| X               |        |           | V.                | <b>Citizen Comments</b>  | 21   |
| X<br>X<br>X     |        |           | VI.<br>(15 min)   | <b>Chairperson's Report</b><br>A. Meeting Evaluation<br>B. July Retreat Planning<br>C. District Boards Meeting   | 23<br>24<br>25   |
| X<br>X          |        |           | VII.<br>(20 min)  | <b>President's Report</b><br>A. Mechatronics Training<br>B. Robotics Competition   | 27<br>28   |
|                 |        |           | VIII.<br>(30 min) | <b>Operational Agenda</b>  | 29   |
| X<br>X<br><br>X |        | X         |                   | A. Action Agenda<br>1. Resolution: Elkhorn Campus South Building Remodel #B-2014 A.1 & A.2<br>2. Resolution: Kenosha Campus Student Services Remodel #B-2014 B.1 & B.2<br>3. Resolution No. F-2014-2015A.1 – Resolution Authorizing the Issuance of \$7,000,0000 General Obligation Promissory Notes, Series F-2014-2015A<br>B. Consent Agenda<br>1. Finance<br>a) Financial Statement and Expenditures over \$2,500<br>b) Cash and Investment Schedules<br>2. Personnel Report<br>3. Contracts for Instructional Delivery<br>4. Advisory Committee Activity Report<br>5. Approval of Bid<br>a) Bid #1446: Elkhorn Campus South Building Student Life Center Remodel & HVAC Repair | 30<br>39<br>48<br><br>54<br>62<br>66<br>68<br>90<br>96 |
|                 |        |           | IX.<br>(30 min)   | <b>Policy Governance Monitoring Reports</b>  | 105  |
|                 | X      |           |                   | A. Ends Statement Monitoring<br>1. End Statement #1 – <b>Gateway provides</b> academic programs and services that meet the current and future postsecondary technical education needs of our tri-community and assists in the preparation and transition of all learners. Academic Programs for All Learners. (Z. Haywood)   | 106  |
|                 |        | X         |                   | B. Executive Limitations<br>1. Policy 3.4 FY14-15 Budgeting/Forecasting Budget Approval (J. Nygard)  | 107  |
| X               |        |           | X.<br>(15 min)    | <b>Board Member Community Reports</b>  | 120  |
| X               |        | X         | XI.               | <b>Next Meeting Date and Adjourn</b><br>A. Regular Meeting – Thursday, June 19, 2014, 8:00 am, Horizon Center<br>B. Adjourn - Following the regular meeting, the Gateway Technical College District Board will meet in executive session pursuant to Wisconsin Statutes 19.85(1)(c) to discuss the President's contract and evaluation. The Board reserves the right to reconvene in open session to take action on items discussed in executive session.  | 121<br>121   |

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

## Regular Meeting

Thursday, May 15, 2014 – 8:00 a.m.

SC Johnson Integrated Manufacturing and Engineering Technology Center (iMET)  
3520 30<sup>th</sup> Avenue  
Kenosha, WI 53144

- I. CALL TO ORDER
  - A. Open Meeting Compliance

## II. ROLL CALL

|                        |       |
|------------------------|-------|
| William Duncan         | _____ |
| Susan Greenfield       | _____ |
| Gary Olsen             | _____ |
| Bethany Ormseth        | _____ |
| Scott Pierce           | _____ |
| Neville Simpson        | _____ |
| Roger Zacharias        | _____ |
| Pamela Zenner-Richards | _____ |
| Ram Bhatia             | _____ |

### **Our Positive Core – Gateway Technical College District Board**

Our shared strengths as a Board that we draw upon to do our work:

- Belief in the value of Gateway Technical College
- Commitment to our community
- Common sense of mission
- Mutual respect
- Sense of humor
- Open-mindedness & willingness to question

### III. APPROVAL OF AGENDA

Items on the Consent Agenda for discussion

### IV. APPROVAL OF MINUTES

- A. April 17, 2014 – Regular Minutes
- B. May 5, 2014 – Public Hearing
- C. May 6, 2014 – Executive Session

|  |
|--|
| GATEWAY TECHNICAL COLLEGE DISTRICT BOARD |
| Regular Meeting                          |
| April 17, 2014                           |

The Gateway Technical College District Board met on Thursday, April 17, 2014 at the HERO Center, Room H101, 380 McCanna Parkway, Burlington, Wisconsin. The meeting was called to order at 8:00 am by Ram Bhatia, Chairperson.

**I. Call to Order**

- A. Open Meeting Compliance
  - K. Bartlett confirmed the meeting was duly noticed in accordance with state statutes for open meeting compliance.

**II. Roll Call**

|                        |         |
|------------------------|---------|
| William Duncan         | Present |
| Susan Greenfield       | Present |
| Gary Olsen             | Present |
| Bethany Ormseth        | Present |
| Scott Pierce           | Present |
| Neville Simpson        | Present |
| Roger Zacharias        | Excused |
| Pamela Zenner-Richards | Present |
| Ram Bhatia             | Present |

Also in attendance were Bryan Albrecht, Kelly Bartlett, Mary Harpe, and 17 citizens/reporters.

**III. Approval of Agenda**

- A. It was moved by S. Pierce, seconded by P. Zenner-Richards and carried to approve the agenda.

**IV. Approval of Minutes**

- A. It was moved by G. Olsen, seconded by W. Duncan and carried to approve the minutes of the March 20, 2014 Regular Meeting.

**V. Citizen Comments**

- A. No citizen comments were submitted.

**VI. Committee of the Whole**

- A. Vision 3.2.1. Strategic Plan Update – Anne Whynott
  - Reviewing plan as we prepare to being year 3, Enrollment measure declining, Want to bring more focus to the overall strategic direction of the college.
  - Same Objectives Organized into Two Over-Arching Goals:
    - Goal 1 – Increase enrollment to 6,000 FTEs by 2017: enhance transfer opportunities, design proactive systems for student success, develop pathways that connect student goals to completion of credentials, increase job placement, develop new programs and delivery methods, provide campuses that are learning destinations for the community
    - Goal 2 – Create a culture of excellence and continual improvement: promote teaching excellence and inspirational learning environment, engage employees to build a collaborative climate, work together on continuous quality improvement, offer industry recognized national certifications, be

a college of first choice in the local higher education market, establish partnerships that create educational opportunities

- Connection to Performance-Based Funding

| Strategic Directions   | Goal 1:<br>Increase enrollment to 6,000 FTE by 2017.                                    | Goal 2:<br>Create a culture of excellence and continual improvement.   | Performance Based Funding Connection  |
|--|---|--|---|
| 1. Students will experience educational excellence and academic success.                   | Enhance transfer opportunities for students   | Promote teaching excellence and an inspirational learning environment  | Criteria 9: Special Populations   |
|  | Design proactive systems to achieve individual student success                          |  |   |
| 2. Gateway will empower students to attain credentials and find employment in their field. | Develop pathways that connect student goals to completion of credentials                | Increase the career placement of graduates   | Criteria 4: ABE Transition<br>Criteria 5: ABE Services & Success<br>Criteria 6: Dual Enrollment               |
|  |   |  | Criteria 1: Job Placement   |
| 3. Employees will work together in a college culture of innovation and opportunity.        |   | Engage employees to build a collaborative college climate characterized by high productivity, employee satisfaction, and trust in leadership |   |
|  |   | Create opportunities for employees across the college to work together on continuous quality improvement                                     |   |
| 4. Gateway will strategically align programs and services with changing industry needs.    | Develop new programs and delivery methods that contribute to local economic development | Offer education resulting in industry recognized national certifications   | Criteria 2: High Demand Fields<br>Criteria 3: Industry-Validated Curriculum<br>Criteria 7: Workforce Training |
| 5. Gateway will be valued as the community's college and a place of opportunity for all.   | Provide campuses that are learning destinations for the community                       | Be a college of first choice in the local higher education market  | Criteria 8: Collaboration   |
|  |   | Establish partnerships to create educational opportunities   |   |

- Measures

| Measure   | Baseline                        | Year 1                |
|---|---------------------------------|-----------------------|
| Graduation Rate   | 26.45%                          | ***                   |
| Graduate Job Placement Rate                             | 85.5% employed<br>57.5% related | Available spring 2014 |
| PACE Teamwork Rating                                    | 3.63                            | Available fall 2014   |
| Number of Programs Aligned with Industry Certifications | 56% (28 of 50)                  | 55% (27 of 49)        |
| Enrollment  | 23,941<br>6,217 FTE             | 22,980<br>5,813 FTE   |
| Staff Participating in Quality Training/Projects        |                                 |                       |

- Revised Plan Structure: Launch of new Presidential Strategy Committees to move the two goals forward, assign objectives to existing committees and departments for implementation
- J. Thibodeau: Gateway staff are involved in white belt training. All staff members need to complete training by the end of June 2014.
- J. Thibodeau: Employees are offered professional development opportunities including professional days, in-services, and series of workshops throughout the year.
- J. Charpentier: Gateway offers inspiration grants up to \$3,000 for staff, faculty, and students to bring innovation to the campus and classroom.
- G. Olsen: How is Gateway doing with making high school students aware of the college's opportunities? R. Koukari: Randall Consolidated School students recently visited the Racine Campus and iMET. D. Davidson: Groups throughout the year visit the college and learn about departments, programs, and college connections. S. Wilkes: College Connections has been very successful. The schools request additional time with the Gateway Coaches.

## VII. Chairperson's Report

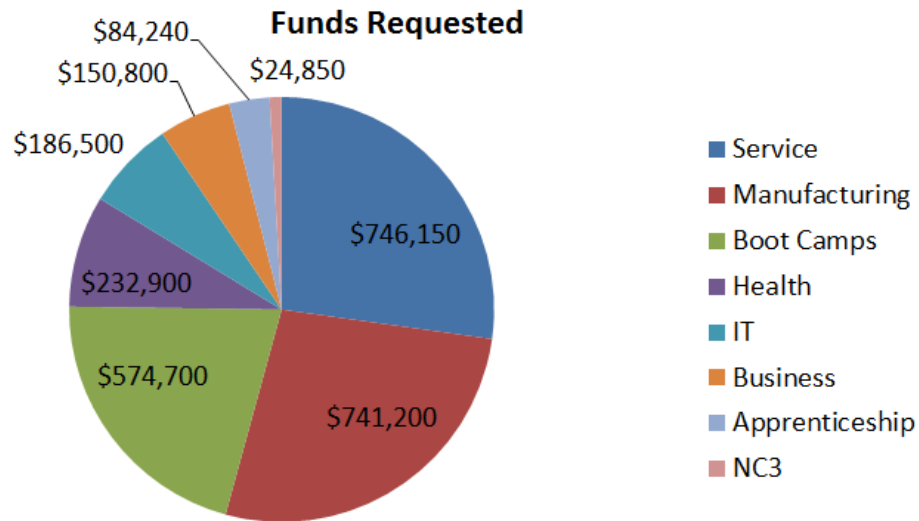
- A. Meeting Evaluation – Results had seven (7) responses – Appreciated learning about the WTCS performance-based funding framework and Gateway Technical College's chosen performance measures. Especially good to learn that Gateway will reap a bigger financial report for its excellent performance. Always good to hear from staff about new programs (optician's assistant) and student achievements (graphic design and welding collaboration). Very productive meeting. Excellent presentations by Bill Whyte on public safety training issues and by ELC on performance based funding. Impressive keycock sculpture presentation and great representation by student ambassador. Thanks to Jason Nygard for budget presentation. Nice summary format. I thought it was a good meeting. I am always impressed with the presentations by Gateway staff. Very informative meeting. Well run and very collaborative. I have no comments other than these meetings are productive and efficient. I liked the budget report format a lot. A good meeting with good discussion. I appreciated the input the leadership team added to the discussion during the committee of the whole. I was very impressed with the Multicultural Resource Center and the description of the activities that take place there. I am pleased that Gateway is actively reaching out internationally as well as strongly promoting diversity. The presentations by the Star Ambassador and the Keycock artists were very impressive. The ends statement presentation was informative.
- B. Foundation Update –
- J. Charpentier: 100% of the Trustees donated to the Gateway Foundation. Bryan Albrecht and Ram Bhatia donated additional funds towards planting a tree on the Kenosha Campus for Earth Day.
  - J. Charpentier: Donations have a great impact on Gateway students.
    - Programs: Scholarships for continuing students and high school students, Student Emergency Grants, Inspiration Grants, Impact Grants
    - Continuing Student: completed as least one class at Gateway, Minimum GPA 2.0, Awarded \$96,000 in 169 scholarships in January
    - High School Student: President's Opportunity Scholarship – one awarded per high school in the district, Others include KABA Catalist2Careers and Gateway to Success
    - Student Emergency Grants: Emergency, up to \$500 granted, Student Support Counselors
    - Inspiration Grants: For faculty, staff, or students for innovation for the classroom or Gateway experience, award up to \$3,000.
    - Impact Grants: Foundation Board agreed to raise funds, \$5,000 - \$50,000 awards, GED Testing Subsidy, New Adult Learner Scholarships, Boot Camp Tutoring
    - Fund Raising Progress to Date: \$469,775 raised, 22 new scholarships including 14 annual and 8 endowed, Increased Gateway employee participation from 24% to 33%
    - Donor Stewardship: Focus on relationship building including Garden Party and Foundation Access Newsletter, "Planning Life's Transitions" seminars

## VIII. President's Report

Announcements: Bryan Albrecht presented Greg Lebrick with a framed photo of Greg's photography work in capturing the I-Beam from the World Trade Center displayed at Gateway's HERO Center.

- A. CARE TEAM: Communication, Awareness, Referral, Evaluation (T. Summers)
- Mission Statement: The mission of the C.A.R.E. Team is to contribute to a safe campus environment by reducing potential threats and increase student success through the identification, assessment, and management of troublesome or concerning behaviors.
  - The purpose of the C.A.R.E. Team is to provide a route of communication, assessment, referral, and evaluation for behaviors exhibited by members of the Gateway community.
  - This multi-disciplinary team focuses on intervening in situations involving both students and staff who are experiencing distress, or engaging in harmful or disruptive behavior.

- The CARE Team participates in the WI State-Called Behavior Intervention Team (BIT) Group
  - Attended NaBITA Best Practices training and National Conference in 2013
  - In 2014-15 the CARE Team will focus on raising awareness and training Gateway faculty, staff and students
  - The May 5-9, 2014 Faculty Development Week will focus on CARE Team topics. National speaker Bryan Van Brunt from the National Behavior Intervention Team Association (NaBITA) will be the keynote speaker
  - Workshops topics: Managing Disruptive behavior, Mental illness, Suicide Prevention, Active Shooter training, Campus Safety/Workplace Violence
  - Tammi Summers & Ray Koukari (Chair & Co-chair)
  - Debbie Miller, Mike O'Donnell, Gary Flynn, Terry Simmons, and Steve Wilkes (HR, Campus Deans, Dean of Student Development)
  - Nicole Gustafson Binger, Nicole Wheatley, and Melissa Ruiz (Student Support Counselors)
  - Students, Faculty and Staff
- B. Blueprint for Prosperity: Fast Forward
- SS AB 2 appropriation of \$35.4 million to DWD
    1. Reduction of technical college wait lists
    2. Industry-recognized certifications for high school students
    3. Enhanced employment opportunities for persons with disabilities
  - Category 1 funding – approx. \$32 million
  - Allowable Use of Funds: **Instruction** and related expenses, Minor **curriculum** modification, Minor **remodeling** – no facility expansion, **Administration** – coordinator salary, **Student support** – case management, Capital equipment **not** allowable
  - Gateway Application: 20 individual projects; 6 in manufacturing, 3 boot camps, 3 in service occupations, 3 apprenticeships, 2 in business, 1 in information technology, 1 in healthcare, 1 NC3 for education
  - Total Request: \$2.7 million



- Timeline:
  - April 11<sup>th</sup> – final Wait List submitted to DWD
  - April 18<sup>th</sup> – DWD enters the economic value information and returns the Wait List to each technical college
  - April 24<sup>th</sup> – final Wait List reviewed by DWD with Presidents. Submissions constitute the first draft of the "frozen Wait List" for purposes of engaging CWI.
  - May 14<sup>th</sup> – DWD submits Wait List to CWI members for review



- May 28th – CWI meeting in Madison. Presidents in attendance.
  - May 30th – Concurrence meeting with DWD Secretary to review final recommendations. Wait List will be considered "frozen" for purposes of managing wait list reduction and reporting once concurrence is received from DWD.
  - June 30th – deadline for transferring grant monies to respective technical colleges
- C. Sustainability Video: Stephanie Sklba reported that Gateway Technical College came in fourth overall in the Second Nature Climate Leadership Award Video Voting Competition, but came in 1<sup>st</sup> in the Technical College division. Creating this video allowed Gateway to showcase sustainability in our community and around the country. This video voting was only a small piece of the overall award. The staff did a fabulous job putting this video together.
- D. Journey Members in attendance:
1. Shayne Steliga – Testing Associate

## IX. Operational Agenda

### A. Action Agenda

#### 1. Vision 3.2.1.

Following presentation lead by Anne Whynott and discussion by the Committee of the Whole, it was moved by N. Simpson, seconded by P. Zenner-Richards, and carried by roll call vote to approve Vision 3.2.1.

Aye: 8

Nay: 0

Absent: 1

### B. Consent Agenda

It was moved by P. Zenner-Richards, seconded by G. Olsen and carried that the following items in the consent agenda be approved:

1. **Finance**
  - a) **Financial Statement and Expenditures over \$2,500:** Approved the financial statement and expenditures as of March 31, 2014.
  - b) **Cash and Investment Schedules:** Approved the monthly cash reconciliation, investment schedule and investment report.
2. **Personnel Report:** Approved the personnel report of three (3) new hires; two (2) promotions; three (3) retirements; four (4) resignations; seventeen (17) employment approvals-casual, non-instructional; and no employment approvals-adjunct faculty.
3. **Contracts for Instructional Delivery:** Approved the contracts for instructional delivery report for March 2014
4. **Advisory Committee Activity Report:** Approved the advisory committee 2013-2014 meeting schedule and new members as of April 1, 2014
5. **Program Approval:** Approved the submission of the request for approval for a new program – Information Technology – Solutions Developer Technical Diploma to the Wisconsin Technical College System for consideration.

## X. Policy Governance Monitoring Reports

### A. Ends Statement Monitoring (B. Thomey)

1. End Statement #5 – **Gateway provides** a positive return on taxpayer and community investment by leveraging its core capabilities in a financially and socially responsible manner. FY13-14 Quarterly Financial Report (B. Thomey)

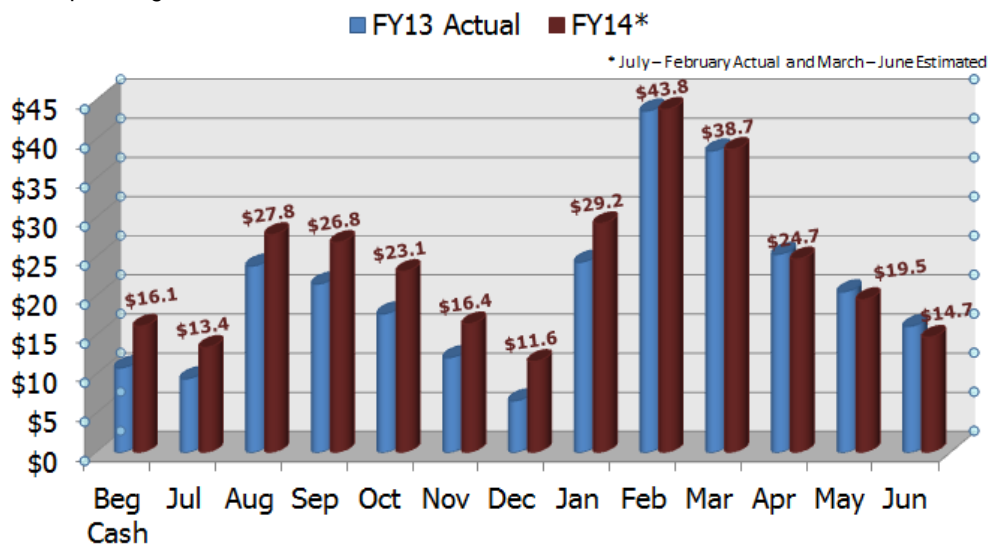
a) FY14 General Fund Financials

**General Fund Operations**

| <i>Stated in Thousands</i>              |           | FY13 Actual   | FY14 Budget      | FY14 Forecast    | Favorable (Unfavorable) |
|---|-----------|---------------|------------------|------------------|-------------------------|
| Tax Levy                                | \$        | 48,790        | 48,830           | 48,899           | 69                      |
| State Aids                              |           | 5,662         | 5,265            | 5,352            | 87                      |
| Tuition & Fees                          |           | 19,521        | 20,619           | 18,960           | (1,659)                 |
| Other Revenue                           |           | 3,361         | 3,545            | 3,048            | (497)                   |
| <b>TOTAL REVENUES</b>                   | <b>\$</b> | <b>77,334</b> | <b>\$ 78,259</b> | <b>\$ 76,259</b> | <b>\$ (2,000)</b>       |
| Salaries & Wages                        | \$        | 44,241        | 46,115           | 45,789           | 326                     |
| Benefits                                |           | 15,986        | 18,606           | 17,453           | 1,153                   |
| Other Expenses                          |           | 12,567        | 13,538           | 11,989           | 1,549                   |
| <b>TOTAL EXPENSES</b>                   | <b>\$</b> | <b>72,794</b> | <b>\$ 78,259</b> | <b>\$ 75,231</b> | <b>\$ 3,028</b>         |
| Transfer of Fund Balance                | \$        | (1,000)       |                  |                  |                         |
| <b>General Fund - Surplus (Deficit)</b> | <b>\$</b> | <b>3,540</b>  | <b>\$ -</b>      | <b>\$ 1,028</b>  | <b>\$ 1,028</b>         |

Tuition & Fees and Other Revenue are expected to come in less than budget. Savings are expected in the Salaries, Benefit & Other Expenses. Overall, a surplus in the range of \$1M is projected for FY2014.

- b) FY14 General Fund Revenue: Tax levy slightly higher by \$69K or 64% of total revenues, State aid trending slightly higher by \$87K, Student fees are \$1.7m less than budgeted, Other revenues are tracking \$497k below budget, Overall General Fund revenues are currently under budget
- c) FY14 General Fund Expenses: Salary savings of \$326,000 due to vacant positions and adjunct salaries expected to exceed budget, benefit savings of \$1,153,000 due to positions budgeted for family and WRS & FICA budgeted at a higher salary, overall expenses are \$3,000,000 below budget
- d) FY14 Other Funds: Special Revenue Fund (grant activity) no significant variance from budget for FY14, SRF Non-Aidable Fund (financial aid, student activity funds, student clubs and consortiums) revenues and expenses expected to come in under budget, Capital Projects Fund (capital purchases) over \$11.5M in capital purchases made year-to-date; as of 3/31/14, \$5.1M in equipment \$6.4M in remodeling/construction, Debt Service Fund (debt activity for capital purchases) spending this year includes \$.74M in debt principal payments and \$1.4M in interest payments on debt, Enterprise Fund (activities financed through user fees) no significant cost variances from budget for FY14; revenue and expenses expected to come in under budget
- e) FY14 Operating Cash Balances



Following discussion, it was moved by S. Pierce, seconded by W. Duncan and carried that this

report is evidence that the college is making progress on Ends Statement #5.

**B. Executive Limitations - Policy 3.4 – FY14-15 Budget/Forecasting and 3.5 Financial Condition (J. Nygard)**

- 1) 3.4 Budgeting/Forecasting: Budgeting for any fiscal year or the remaining part of any fiscal year shall follow Board Ends priorities, control College financial risk, and accurately reflect projections of income and expenses. The President shall propose a budget after first seeking board input from all College constituencies. Budgets will become effective upon approval by the board.
- 2) 3.5 Financial Condition: The President shall administer the board approved budget without material deviation and shall protect the College from financial risk.
- 3) FY15 Proposed Budget Summary
  - a) Revenues: Tax Levy \$17,250,083, State Aid \$37,989,039, Tuition and Fees \$19,885,378, Other Revenue \$4,120,500, Total Revenue \$79,245,000
  - b) Expenses: Salaries and Wages \$46,514,566, Employee Benefits \$19,077,512, Other Expenses \$13,652,922, Total Expenses \$79,245,000
- 4) Property Tax Impact: Operating tax levy increased \$256,122, levy budgeted at \$51,417,122; \$32,036,039 of tax levy has been shifted to state aid as part of the .89 levy buy down by the state; 8.08% increase in debt levy or \$718,000; slight operating levy increase of .5% from last year; total mill rate is .80513 compared to 1.63471 last year, a decrease of 50.75%; tax rate assumes assessments will fall by 2%
- 5) FY15 Key Expense Drivers
  - a) Increase to Expenses: Implemented half of Phase III of Student Services, Added an additional 4.0 FTE, Current Expenses 13.8% increase over FY14 forecast, 3.5% increase to health insurance
  - b) Reduction of Expenses: Budgeted \$1,000,000 for vacant position savings
- 6) Long Term Capital Financing: The capital borrowing plan includes \$13M borrowing for general equipment, building expansion, improvement, and repairs. Borrowing increase of \$2M over last year, 8.08% increase in debt levy totaling \$9,600,000, Increase of \$718,000

Following discussion, it was moved by N. Simpson, seconded by W. Duncan and carried that this report is evidence that the college is making progress on Executive Limitations 3.4 – FY14-15 Budget/Forecasting and 3.5 Financial Condition.

**C. Executive Limitations – Policy 3.1 General Executive Constraint, 3.2 Human Relations, and 3.3 Human Relations, Comp, and Benefits (J. Thibodeau)**

- 1) 3.1 General Executive Constraint: The President shall act at all times in an exemplary manner consistent with the responsibilities and expectations vested in that office. The President shall act in a manner consistent with Board policies and with those practices, activities, decisions, and organizational circumstances which are legal, prudent, and ethical. Accordingly, the President may not: 1. Deal with students, staff, or persons from the community in an inhumane, unfair or undignified manner. 2. Make decisions except by a process where openness is maintained. 3. Permit financial conditions which risk fiscal jeopardy or compromise Board Ends priorities. 4. Provide information to the community, board, or College constituencies which is knowingly untimely, inaccurate, or misleading. 5. Permit conflict of interest in awarding purchases or other contracts or hiring of employees. Allow the day-to-day operations to impede the vision or prevent the achievement of the Ends of the College. 7. Manage the College without adequate administrative policies. 8. Fail to take prompt and appropriate action when the President becomes aware of any violation or potential violation of any laws, rules, or regulations, or of any breach of Board policies. 9.

Enter into any lease or purchasing agreement for any land or facilities nor name facilities or parts of facilities without prior Board knowledge and authorization.

- 2) 3.2 Human Relationships: The President shall create and sustain an environment for learning, working, and teaching that supports the development and realization of human potential and promotes the College's core values. Treatment of and dealing with students, staff, and persons from the community, shall be humane, fair, and dignified. Accordingly, the President may not:
  1. Operate without administrative policies and/or procedures which set forth staff and student rules, provide for effective handling of grievances (complaints), and protect against wrongful conditions.
  2. Fail to comply with all laws, rules, and regulations pertaining to employees and students including those pertaining to: Discrimination, Equal Opportunity, Sexual Harassment, Rights of Privacy;
  3. Prevent students and staff from using established grievance (complaint) procedures.
  4. Fail to acquaint students and staff with their rights and responsibilities.
  5. Fail to maintain confidentiality where appropriate
- 3) Accordingly, the President may not: Operate without administrative policies and/or procedures which set forth staff and student rules, provide for effective handling of grievances (complaints), and protect against wrongful conditions. Administrative Procedures and College Practices Manual, Student Handbook, Faculty Handbook, Employee Handbook. These documents are distributed in hard copy and are on Gateway's Internet site and/or Intranet site.
- 4) Accordingly, the President may not: Fail to comply with all laws, rules, and regulations pertaining to employees and students including those pertaining to: Discrimination, Equal Opportunity, Sexual Harassment, Rights of Privacy
- 5) Accordingly, the President may not: Prevent students and staff from using established grievance (complaint) procedures.
- 6) Accordingly, the President may not: Fail to acquaint students and staff with their rights & responsibilities. The Family Medical Leave Act (FMLA) is a law (both Wisconsin and Federal) that deals with personal or family member qualified absences for illness, childbirth, or adoption that allows an employee up to twelve (12) weeks time off during a fifty-two (52) week period.
- 7) Family and Medical Leave Summary of Benefits:
  - FY2007-2008 Requests: 76
  - FY2008-2009 Requests: 64
  - FY2009-2010 Requests: 69
  - FY2010-2011 Requests: 61
  - FY2011-2012 Requests: 72
  - FY2012-2013 Requests: 70
  - FY2013-2014 YTD Requests: 81
  - Employees Currently on FMLA: 30
- 8) 3.3 Compensation and Benefits: The President shall maintain fiscal integrity and a positive public image with respect to employment, compensation, and benefits to employees, consultants, and contract workers. Accordingly, the President may not: Change his or her own compensation and benefits. The Board adjusts B. Albrecht's contract annually. Provide for or change the compensation and benefits of other employees except in accordance with collective bargaining agreements entered into by the Board or in accordance with salary schedules and plans adopted by the Board. All staff except 76 administrators are covered by the Collective Bargaining Agreements. Promise or imply permanent or guaranteed employment. Employ persons not covered by a collective bargaining agreement for more than one year's duration without Board approval. All administrators work with one-year contracts.

Following discussion, it was moved by S. Pierce, seconded by N. Simpson and carried that this report is evidence that the college is making progress on Executive Limitations 3.1 General Executive Constraint, 3.2 Human Relations, and 3.3 Human Relations, Comp, and Benefits.

**XI. Board Member Community Reports**

- Scott Pierce reported that he spoke with Representative Samantha Kerkman regarding the possibility of the Public Safety Training Center at the old dog track location; however, he is pretty confident that the Governor will support the casino project for that location.
- Susan Greenfield reported that having a casino in the area will likely increase the need for more law enforcement. Gateway finding a location for the Public Safety Training Center is a big priority.
- Susan Greenfield announced that she is stepping down as Executive Director of Root-Pike Watershed Initiative Network, but will still be associated with the organization for another year.
- Gary Olsen reported that he attended the Breakwater Dining Room at the Racine Campus and the culinary students served a wonderful dinner and their presentation was top notch.
- Ram Bhatia thanked the Trustees for the support of the Gateway Foundation. Many students have talent and skill, but can't afford school without the help from the Foundation.

**XII. Next Meeting Date and Adjourn**

- A. Public Budget Hearing – Monday, May 5, 2014, 7:00 pm, Kenosha Campus
- B. Regular Meeting – Thursday, May 15, 2014, 8:00 am, SC Johnson Integrated Manufacturing and Engineering Technology Center (iMET)
- C. At approximately 10:45 a.m. it was moved by S. Pierce, seconded by G. Olsen and carried by roll call vote that the meeting was adjourned and the District Board move to executive session pursuant to Wisconsin Statutes 19.85(1)(c) to discuss personnel issues. The Board reserves the right to reconvene in open session to take action on items discussed in executive session.

**Aye: 8**

**Nay: 0**

**Absent: 1**

**XIII. Executive Session**

At approximately 10:50 am, the Board convened in executive session.

**XIV. Open Session**

At approximately 11:20 am, the meeting was called to order by Ram Bhatia, Chairperson.

It was motioned by S. Pierce, seconded by W. Duncan to accept the recommendation made by the administration for a faculty member non-renewal.

At approximately 11:22 am, it was moved by S. Pierce, seconded by G. Olsen and carried that the meeting adjourn.

Submitted by,

Pamela Zenner-Richards  
Secretary

|  |
|--|
| GATEWAY TECHNICAL COLLEGE DISTRICT BOARD |
| Public Budget Hearing                    |
| May 5, 2014                              |

The Gateway Technical College District Board met on Monday, May 5, 2014 at the Kenosha Campus, Center for Bioscience and Information Technology, 3520 30th Avenue, Room 120, Kenosha, Wisconsin. The meeting was called to order at 7:00 pm by Ram Bhatia, Chairperson.

**I. Call to Order:**

- A. Open Meeting Compliance
  - i. K. Bartlett confirmed the meeting was duly noticed in accordance with state statutes for open meeting compliance.

**II. Roll Call:**

|                        |         |
|------------------------|---------|
| William Duncan         | Excused |
| Susan Greenfield       | Present |
| Gary Olsen             | Present |
| Bethany Ormseth        | Excused |
| Scott Pierce           | Present |
| Neville Simpson        | Present |
| Roger Zacharias        | Present |
| Pamela Zenner-Richards | Present |
| Ram Bhatia             | Present |

Also in attendance were Bryan Albrecht, Kelly Bartlett, Mary Harpe, and 16 citizens/reporters.

**III. Approval of Agenda:**

- A. It was moved by S. Pierce, seconded by G. Olsen, and carried to approve the agenda.

**IV. Budget Presentation (J. Nygard):**

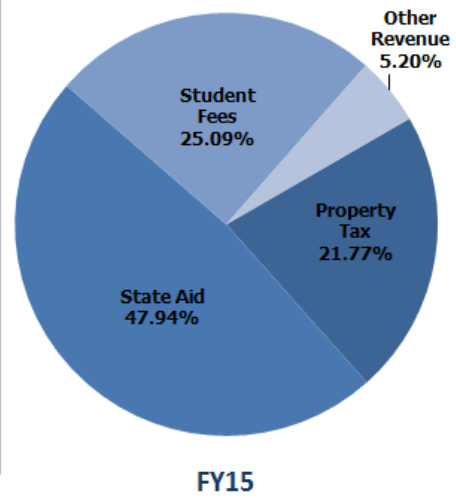
- A. Executive Limitations: 3.4 Budgeting/Forecasting
  - i. Budgeting for any fiscal year or the remaining part of any fiscal year shall follow Board Ends priorities, control College financial risk, and accurately reflect projections of income and expenses. The President shall propose a budget after first seeking board input from all College constituencies. Budgets will become effective upon approval by the board.
- B. Executive Limitations: 3.5 Financial Condition
  - i. The President shall administer the board approved budget without material deviation and shall protect the College from financial risk.
- C. FY15 Budget Calendar
  - i. May 5, 2014 = Public Hearing – present the Preliminary FY2014-15 Budget
  - ii. May 15, 2014 = District Board – approve the FY2014-15 Budget
  - iii. October 2014 = District Board – reaffirm the tax levy
- D. Gateway Fund Structure
  - i. Total Gateway Budget \$156,760,000
    - 1. General Fund: \$79.2M
    - 2. Special Revenue – Operational Fund: \$9.2M
    - 3. Special Revenue – Non-Aidable Fund: \$44.5M
    - 4. Capital Fund: \$13.4M

- 5. Debt Service Fund: \$9.8M
- 6. Enterprise Fund: \$0.6M
- E. Total Funding Sources
  - i. State Aid: 27.4%
  - ii. Tax Levy: 18.5%
  - iii. Federal Grants: 25.9%
  - iv. Student Fees: 13.4%
  - v. Debt Proceeds: 8.5%
  - vi. Institutional: 6.1%
  - vii. Fund Balance: 0.2%
- F. Total Expenditures by Function
  - i. Instruction: 37%
  - ii. Student Services: 35.5%
  - iii. Physical Plant: 16.3%
  - iv. General Institutional: 9.7%
  - v. Instructional Resources: 0.8%
  - vi. Auxiliary Services: 0.4%
  - vii. Public Service: 0.3%
- G. FY15 Proposed Budget Summary

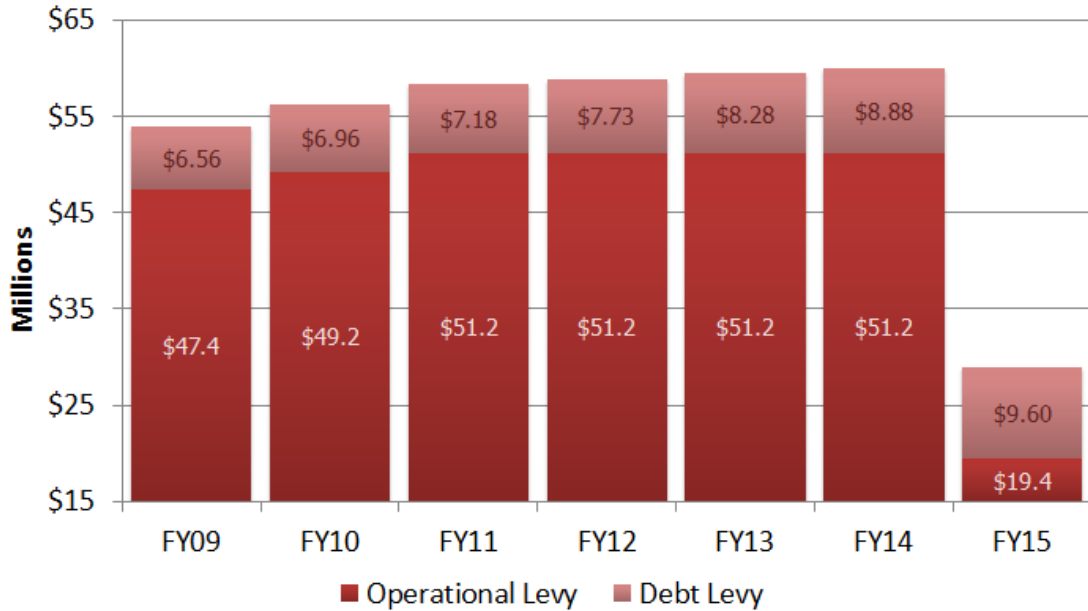
| <b>Revenues</b>                            |                      |
|--|----------------------|
| Taxy Levy                                  | \$ 17,250,083        |
| State Aid                                  | 37,989,039           |
| Tuition & Fees                             | 19,885,378           |
| Other Revenue (H.S. and Service Contracts) | 4,120,500            |
| <b>Total Revenue</b>                       | <b>\$ 79,245,000</b> |
| <b>Expenses</b>                            |                      |
| Salaries & Wages                           | \$ 46,514,566        |
| Employee Benefits                          | 19,077,512           |
| Other Expenses (Operating)                 | 13,652,922           |
| <b>Total Expenses</b>                      | <b>\$ 79,245,000</b> |
| <b>Net Revenue / (Expenses)</b>            | <b>\$ -</b>          |

H. FY15 Budgeted Revenue

| (000's)       | FY 2013 Actual  | FY 2014 Forecast | FY 2015 Budget  |
|---------------|-----------------|------------------|-----------------|
| Property Tax  | \$48,790        | \$48,899         | \$17,250        |
| State Aid     | 5,663           | 5,352            | 37,989          |
| Student Fees  | 19,520          | 18,960           | 19,885          |
| Other Revenue | 3,362           | 3,048            | 4,121           |
| <b>Total</b>  | <b>\$77,335</b> | <b>\$76,259</b>  | <b>\$79,245</b> |



I. Tax Levy Funding Formula Shift





J. FY15 Tuition & Fees

|               | <b>FY2013<br/>Actual</b> | <b>FY2014<br/>Forecast</b> | <b>FY2015<br/>Budget</b> | <b>Incr<br/>(Decr)</b> | <b>%</b>    |
|---------------|--------------------------|----------------------------|--------------------------|------------------------|-------------|
| Tuition       | \$16,962,737             | \$16,379,748               | \$17,034,937             | \$655,189              | 3.9%        |
| Material Fees | 793,586                  | 766,796                    | 797,467                  | 30,671                 | 3.9%        |
| Other Fees    | 1,763,586                | 1,813,090                  | 2,052,974                | 239,884                | 13.2%       |
| <b>Total</b>  | <b>\$19,519,909</b>      | <b>\$18,959,634</b>        | <b>\$19,885,378</b>      | <b>\$925,744</b>       | <b>4.8%</b> |

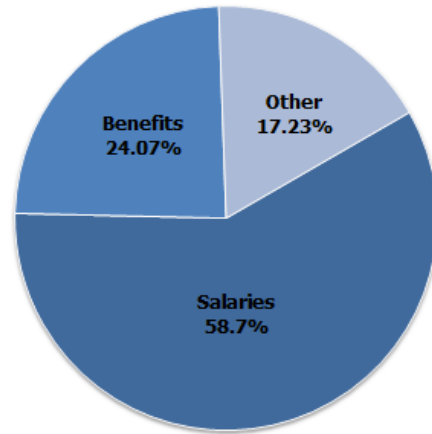
FY 2015 Tuition reflects a 3.0% rate increase and 1% increase in enrollment.  
Cost per credit increases from \$122 to \$126

K. FY15 Other Revenues

|  | <b>FY2013<br/>Actual</b> | <b>FY2014<br/>Forecast</b> | <b>FY2015<br/>Budget</b> | <b>Incr<br/>(Decr)</b> | <b>%</b>     |
|--|--------------------------|----------------------------|--------------------------|------------------------|--------------|
| Contracts for Service                      | \$2,177,350              | \$2,130,858                | \$2,900,000              | \$769,142              | 36.0 %       |
| Book Store Royalties                       | 658,226                  | 561,478                    | 600,000                  | 38,522                 | 6.8 %        |
| Interest, Rent, and<br>Other Misc. Revenue | 526,913                  | 356,025                    | 350,000                  | (6,025)                | (1.6)%       |
| Other Resources                            |                          | -                          | 270,500                  | 270,500                | -            |
| <b>Total</b>                               | <b>\$3,362,489</b>       | <b>\$3,048,361</b>         | <b>\$4,120,500</b>       | <b>\$1,072,139</b>     | <b>35.1%</b> |

L. FY15 Budgeted Expenses

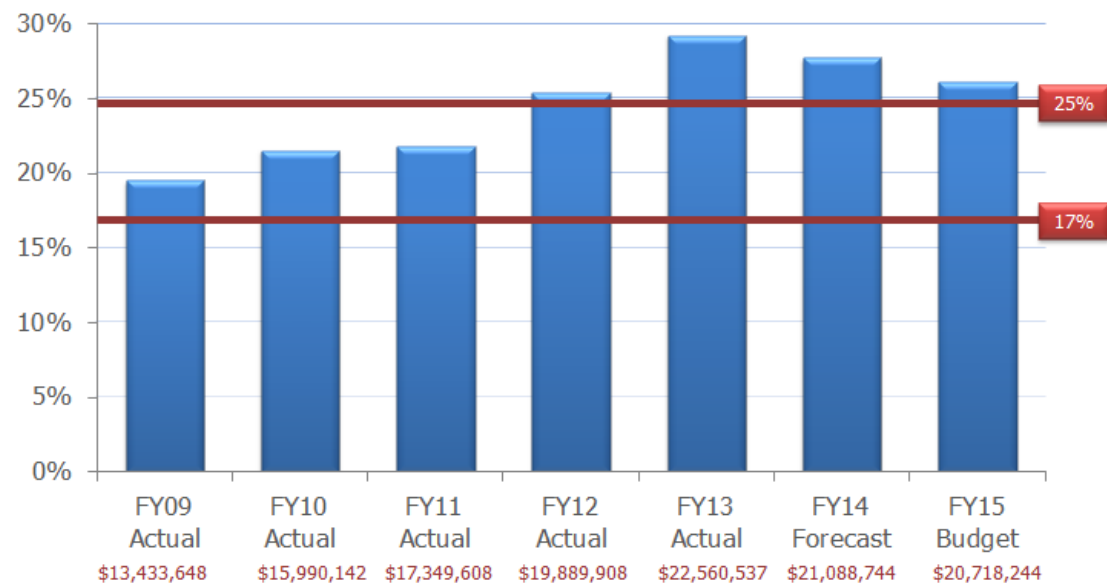
| (000's)  | FY 2013 Actual  | FY 2014 Forecast | FY 2015 Budget  |
|--|-----------------|------------------|-----------------|
| Salaries & Wages   | \$44,241        | \$45,788         | \$46,514        |
| Fringe Benefits  | 15,986          | 17,453           | 19,078          |
| Other Expenses<br>(Travel, Classroom Supplies, Office Supplies, Utilities, etc.) | 12,567          | 11,989           | 13,653          |
| <b>Total</b>   | <b>\$72,794</b> | <b>\$75,230</b>  | <b>\$79,245</b> |



FY15

M. General Fund Reserves

Percent Designated for Operations to Revenue



N. FY15 has a positive impact on tax payers. A home valued at \$100,000 will see an \$82 reduction in Property Tax for Gateway Technical College. FY14 = \$163, FY15 = \$81. Total mill rate is .80513 compared to 1.63471 last year, a decrease of 50.75%.

O. FY15 Capital Budget

**Use of Funds:**

| District            |                    | Kenosha          |                    | Racine  |                    | Elkhorn                  |                    |
|---------------------|--------------------|------------------|--------------------|---|--------------------|--------------------------|--------------------|
| Maintenance         | \$1,423,440        | Student Services | \$1,500,000        | Lake Building Restroom                                | \$250,000          | South Building           | \$1,500,000        |
| IT/IS               | 2,716,000          | Repairs          | 450,000            | Roof, Student Life HVAC, Chiller, and general repairs | 1,700,000          | Veterinary Science       | 975,000            |
| Signage             | 125,000            |                  |                    |   |                    | HVAC and general repairs | 1,000,000          |
| Classroom Equipment | 1,360,560          |                  |                    |   |                    |                          |                    |
| <b>Subtotal:</b>    | <b>\$5,625,000</b> | <b>Subtotal:</b> | <b>\$1,950,000</b> | <b>Subtotal:</b>                                      | <b>\$1,950,000</b> | <b>Subtotal:</b>         | <b>\$3,475,000</b> |

|                           |                     |
|---------------------------|---------------------|
| <b>District Borrowing</b> | <b>\$13,000,000</b> |
|---------------------------|---------------------|

V. Citizen Comments

A. No citizen comments were submitted.

VI. Next Meeting Date and Adjourn

- A. Executive Session – Tuesday, May 6, 2014, 8:00 am, Center for Bioscience and Information Technology, Kenosha
- B. Regular Meeting - Thursday, May 15, 2014, 8:00 am, SC Johnson Integrated Manufacturing and Engineering Technology Center (iMET)
- C. At approximately 7:15 pm it was moved by N. Simpson, seconded by R. Zacharias and carried that the meeting adjourn.

Submitted by,

Pamela Zenner-Richards  
Secretary

|  |
|--|
| GATEWAY TECHNICAL COLLEGE DISTRICT BOARD |
| Executive Session                        |
| May 6, 2014                              |

The Gateway Technical College District Board met on Tuesday, May 6, 2014 at the Kenosha Campus, Center for Bioscience and Information Technology, 3520 30th Avenue, Room 120, Kenosha, Wisconsin. The meeting was called to order at 8:00 am by Ram Bhatia, Chairperson.

**I. Call to Order:**

- A. Open Meeting Compliance
  - i. K. Bartlett confirmed the meeting was duly noticed in accordance with state statutes for open meeting compliance.

**II. Roll Call:**

|                        |         |
|------------------------|---------|
| William Duncan         | Present |
| Susan Greenfield       | Present |
| Gary Olsen             | Present |
| Bethany Ormseth        | Present |
| Scott Pierce           | Present |
| Neville Simpson        | Present |
| Roger Zacharias        | Present |
| Pamela Zenner-Richards | Present |
| Ram Bhatia             | Present |

Also in attendance were Bryan Albrecht, Bill Whyte, Kelly Bartlett, Mary Harpe, and no citizens/reporters.

**III. Executive Session:**

- A. At approximately 8:02 am, the Board convened in executive session. It was moved by S. Pierce, seconded by R. Zacharias, and carried to move to executive session.

**IV. Roll Call:**

|                        |         |
|------------------------|---------|
| William Duncan         | Present |
| Susan Greenfield       | Present |
| Gary Olsen             | Present |
| Bethany Ormseth        | Present |
| Scott Pierce           | Present |
| Neville Simpson        | Present |
| Roger Zacharias        | Present |
| Pamela Zenner-Richards | Present |
| Ram Bhatia             | Present |

**V. Adjourn**

- A. At approximately 8:54 am during executive session it was moved by S. Pierce, seconded by G. Olsen and carried not to go in to Open Session and the meeting adjourned.

Submitted by,

Pamela Zenner-Richards  
Secretary

V. CITIZEN COMMENTS

- A. The Gateway Technical College District Board has established a limit of thirty minutes for citizen comments. Individuals will be limited to three to five minutes for their comments depending on the number of individuals who wish to address the Board. Citizens wishing to address the Board are to sign up prior to the meeting on the forms provided at the entrance to the meeting room.

- VI. CHAIRPERSON'S REPORT
  - A. Meeting Evaluation
  - B. July Retreat Planning
  - C. District Boards Meeting

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## CHAIRPERSON'S REPORT Meeting Evaluation

Governance Process:  
Board Liaison:

Policy 1.2 – Governing Philosophy  
Ram Bhatia

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## CHAIRPERSON'S REPORT July Retreat Planning

Governance Process:  
Board Liaison:

Policy 1.2 – Governing Philosophy  
Ram Bhatia



# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## CHAIRPERSON'S REPORT District Boards Meeting

Governance Process:  
Board Liaison:

Policy 1.2 – Governing Philosophy  
Ram Bhatia

- VII. PRESIDENT'S REPORT
  - A. Mechatronics Training
  - B. Robotics Competition

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## **PRESIDENT'S REPORT** **Mechatronics Training**

Policy/Ends Statement:      Policy 2.1

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## **PRESIDENT'S REPORT Robotics Competition**

Policy/Ends Statement:      Policy 2.1

VIII. OPERATIONAL AGENDA

A. Action Agenda

1. Resolution: Elkhorn Campus South Building Remodel #B-2014 A.1 & A.2
2. Resolution: Kenosha Campus Student Services Remodel #B-2014 B.1 & B.2
3. Resolution No. F-2014-2015A.1 – Resolution Authorizing the Issuance of \$7,000,0000 General Obligation Promissory Notes, Series F-2014-2015A

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action   X    
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## RESOLUTION B-2014 A.1 & A.2 SOUTH BUILDING REMODEL ELKHORN CAMPUS

**Summary of Item:** Gateway Technical College is proposing to remodel 10,441 square feet of the Elkhorn Campus South Building for conference and office activities. The proposed remodel will accommodate growth, improve efficiencies, and enhance the student experience.

The estimated cost to remodel the Elkhorn Campus South Building into a Conference Center and Office Complex is \$1,500,000

**Attachments:** Resolutions No. B-2014 A.1 & A.2  
Gateway's State Board submission including budget and floor plan of proposed remodeling.

**Staff Liaison:** William R. Whyte

TopResoB2014 A.1&A.2.....05/15/14

# Gateway Technical College

## RESOLUTION NO. B-2014 A.1

**WHEREAS**, Gateway Technical College is proposing to remodel 10,441 square feet of the Elkhorn Campus for conference and office activities, and;

**WHEREAS**, the proposed remodel will accommodate growth, improve efficiencies, and enhance the student experience, and;

**WHEREAS**, the Gateway Technical College District Board has determined the estimated cost to remodel the Elkhorn Campus South Building to be \$1,500,000;

**NOW, THEREFORE, BE IT RESOLVED**, that the Gateway Technical College Board, pursuant to s38.04(10), Wis. Stats, and Chapter TCS 5, of the Wisconsin Administrative Code, approves the remodel of the Elkhorn Campus South Building.

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Ram Bhatia  
Chairperson

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Pamela Zenner-Richards  
Secretary

May 15, 2014  
Date

# Gateway Technical College

## RESOLUTION NO. B-2014 A.2

**WHEREAS**, pursuant to s38.04(10), Wis. Stats, and Chapter TCS 5, of the Wisconsin Administrative Code, the Gateway Technical College District Board has approved the remodel of the Elkhorn Campus South Building for an estimated cost of \$1,500,00;

**NOW, THEREFORE, BE IT RESOLVED**, that, pursuant to s38.04(10), Wis. Stats, and Chapter TCS 5, of the Wisconsin Administrative Code, the Gateway Technical College District Board requests the Wisconsin Technical College System Board approve the remodel of the Elkhorn Campus South Building.

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Ram Bhatia  
Chairperson

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Pamela Zenner-Richards  
Secretary

May 15, 2014  
Date



**REQUEST FOR APPROVAL**

REMODELING

Wisconsin Technical College System Board

This request for Wisconsin Technical College Board approval for remodel of facilities is made pursuant to s.38.04(10), Wis. Stats and Chapter TCS 5, Wis. Adm. Code.

Project Title and Description:

Elkhorn Campus South Building  
Conference Center and Office Complex

District: Gateway Technical College

Authorized Representative: Lawrence J. Paruszkiewicz

Date Submitted: May 30, 2014

Date of Requested WTCSB Review: July 15, 2014

## Need for Remodel of Facilities

The current conference center is used extensively by the college and the community. However, it is too small to fit many of the activities for which the college needs it. The proposed action will provide more flexible, expanded conference facilities.

Current faculty and staff office space was originally configured for Student Services and dates to 1970. Faculty office space will be configured to be more efficient and useable.

Offices will also be reconfigured for the Walworth County Job Center.

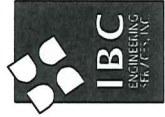
The area is currently served by constant volume, multi-zone roof top units that are 20 years old and at end of life. The proposed action will connect the space to a variable-volume air handler which will improve function and energy efficiency. Energy efficient lighting and controls will also be added.

Fire sprinklers will also be added to the building as part of this action.

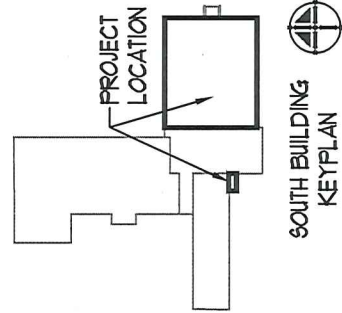
## Financial Impact

The \$1.5 million project will be funded by a bond issue.

Operating costs are expected to decrease with improvements to HVAC efficiency and reduced maintenance. The addition of more efficient lighting and controls improvements will also contribute to reduced operating costs.

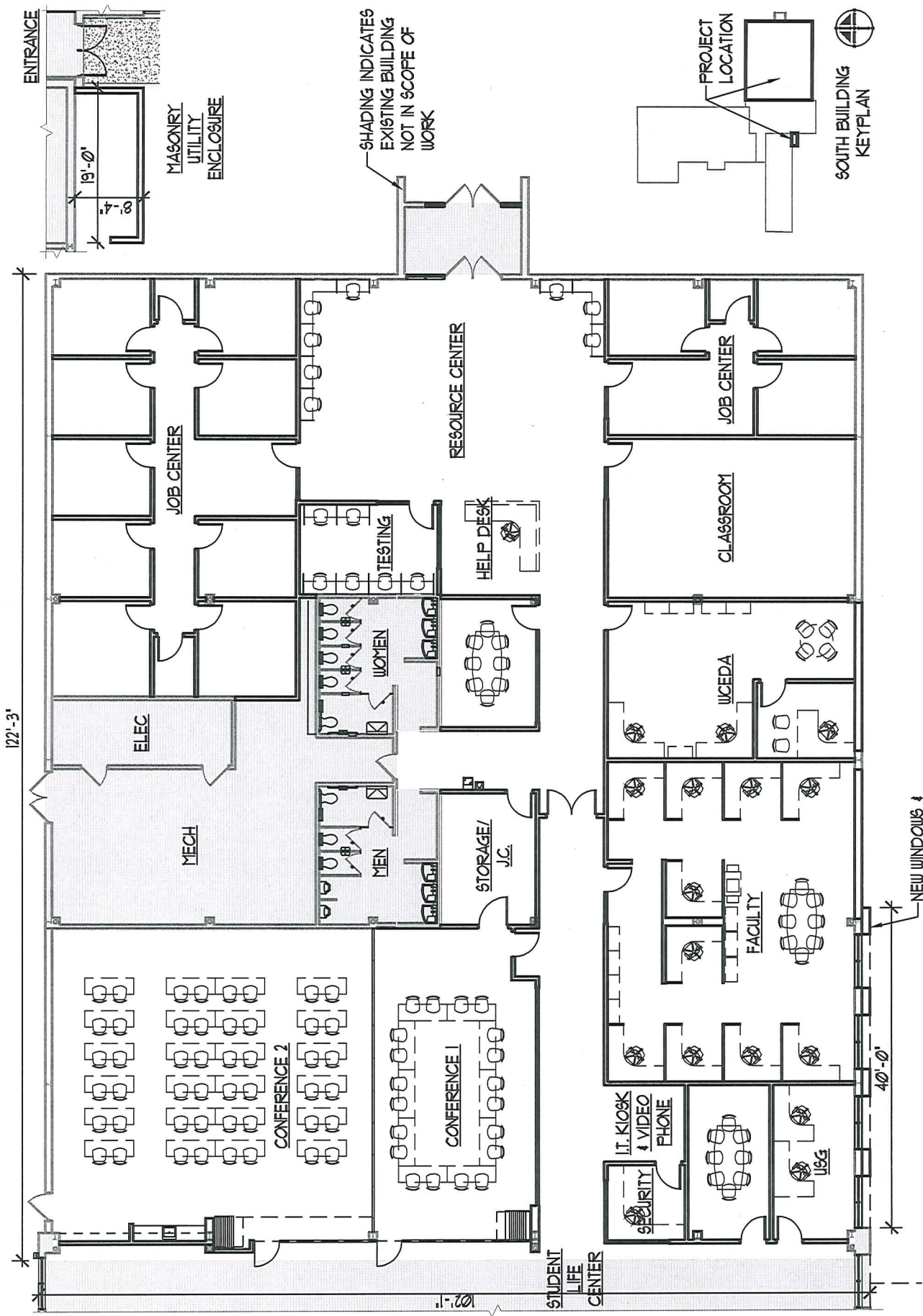


# Elkhorn Campus South Building Conference Center & Office Renovation



|                            |           |
|----------------------------|-----------|
| PROJECT DATA               |           |
| SOUTH BUILDING RENOVATION: | 40,580 SF |
| TOTAL EXISTING RENOVATION: | 10,441 SF |

APRIL 28, 2014



April 28, 2014  
191.13.142  
SCALE: 1/16" = 1'-0"

**Proposed Floor Plans**  
GTC Elkhorn South Building Conference Center & Office Renovation

© 2014 Partners in Design Architects, Inc.



April 28, 2014

Gateway Technical College  
Elkhorn Campus  
South Building Conference Center and Office Renovation

**RE: Estimated Budget**

| CONSTRUCTION BUDGET            |                               |                       |        |
|--------------------------------|-------------------------------|-----------------------|--------|
| Division                       | Description                   |                       |        |
| 1                              | General Conditions            | \$30,000.00           | 2.55%  |
| 2.1                            | Demolition                    | \$60,000.00           | 5.09%  |
| 2.1                            | Site Construction             | \$100,000.00          | 8.49%  |
| 3                              | Concrete                      | \$16,000.00           | 1.36%  |
| 4                              | Masonry                       | \$24,000.00           | 2.04%  |
| 5                              | Metals                        | \$15,000.00           | 1.27%  |
| 6                              | Woods & Plastic               | \$100,000.00          | 8.49%  |
| 7                              | Thermal & Moisture Protection | \$5,000.00            | 0.42%  |
| 8                              | Doors & Windows               | \$98,000.00           | 8.32%  |
| 9                              | Finishes                      | \$175,000.00          | 14.86% |
| 10                             | Specialties                   | \$40,000.00           | 3.40%  |
| 11                             | Equipment                     | \$10,000.00           | 0.85%  |
| 12                             | Furnishings                   | \$0.00                | 0.00%  |
| 13                             | Special Construction          | \$0.00                | 0.00%  |
| 14                             | Fire Protection               | \$25,000.00           | 2.12%  |
| 15                             | Plumbing Systems              | \$10,000.00           | 0.85%  |
| 16                             | Mechanical Systems            | \$300,000.00          | 25.47% |
| 17                             | Electrical Systems            | \$170,000.00          | 14.43% |
|                                | Contingency                   | \$60,000.00           | 5.09%  |
|                                | General Liability Insurance   | \$1,000.00            | 0.08%  |
|                                | General Contractor Fees       | \$75,000              | 6.37%  |
|                                | Performance Bond              | \$9,000               | 0.76%  |
| <b>Total Construction Cost</b> |                               | <b>\$1,323,000.00</b> |        |

| ARCHITECTURAL & ENGINEERING FEES |              |                     |       |
|----------------------------------|--------------|---------------------|-------|
|                                  | A&E Fees     | \$109,147.50        | 8.25% |
|                                  | Reimbursable | \$3,000.00          |       |
| <b>Total A&amp;E fees</b>        |              | <b>\$112,147.50</b> |       |

| ALLOWANCES              |                                   |                    |  |
|-------------------------|-----------------------------------|--------------------|--|
|                         | Asbestos Abatement                | \$25,000.00        |  |
|                         | Security Modifications            | \$1,000.00         |  |
|                         | Entrance Technology Modifications | \$5,000.00         |  |
|                         | Graphic Signage                   | \$30,000.00        |  |
|                         | Testing Services                  | \$3,000.00         |  |
| <b>Total Allowances</b> |                                   | <b>\$64,000.00</b> |  |

| SUMMARY                     |                   |                       |          |
|-----------------------------|-------------------|-----------------------|----------|
|                             | Construction Cost | \$1,323,000.00        | \$126.71 |
|                             | A&E Fees          | \$112,147.50          | \$10.74  |
|                             | Allowances        | \$64,000.00           | \$6.13   |
| <b>Total Project Budget</b> |                   | <b>\$1,499,147.50</b> |          |
|                             | SF of Renovation  | 10441                 | \$143.58 |



# LEED 2009 for New Construction and Major Renovations

## Project Checklist

GTC - Elkhorn South Building Renovation  
04.28.14

| 11   1   14   Sustainable Sites |     | Possible Points: 26  |
|---------------------------------|-----|--|
| Y                               | ? N |  |
| 1                               |     | Prereq 1 Construction Activity Pollution Prevention                            |
| 1                               |     | Credit 1 Site Selection  |
| 5                               |     | Credit 2 Development Density and Community Connectivity                        |
| 1                               |     | Credit 3 Brownfield Redevelopment  |
| 6                               |     | Credit 4.1 Alternative Transportation—Public Transportation Access             |
| 1                               |     | Credit 4.2 Alternative Transportation—Bicycle Storage and Changing Rooms       |
| 3                               |     | Credit 4.3 Alternative Transportation—Low-Emitting and Fuel-Efficient Vehicles |
| 2                               |     | Credit 4.4 Alternative Transportation—Parking Capacity                         |
| 1                               |     | Credit 5.1 Site Development—Protect or Restore Habitat                         |
| 1                               |     | Credit 5.2 Site Development—Maximize Open Space                                |
| 1                               |     | Credit 6.1 Stormwater Design—Quantity Control                                  |
| 1                               |     | Credit 6.2 Stormwater Design—Quality Control                                   |
| 1                               |     | Credit 7.1 Heat Island Effect—Non-roof   |
| 1                               |     | Credit 7.2 Heat Island Effect—Roof   |
| 1                               |     | Credit 8 Light Pollution Reduction   |

| 2   4   4   Water Efficiency |     | Possible Points: 10                         |
|------------------------------|-----|---|
| Y                            | ? N |   |
| 4                            |     | Prereq 1 Water Use Reduction—20% Reduction  |
| 2                            |     | Credit 1 Water Efficient Landscaping        |
| 2                            |     | Credit 2 Innovative Wastewater Technologies |
| 2                            |     | Credit 3 Water Use Reduction                |

| 12   0   23   Energy and Atmosphere |     | Possible Points: 35   |
|-------------------------------------|-----|---|
| Y                                   | ? N |   |
| 7                                   |     | Prereq 1 Fundamental Commissioning of Building Energy Systems |
| 7                                   |     | Prereq 2 Minimum Energy Performance                           |
| 12                                  |     | Prereq 3 Fundamental Refrigerant Management                   |
| 7                                   |     | Credit 1 Optimize Energy Performance                          |
| 2                                   |     | Credit 2 On-Site Renewable Energy                             |
| 2                                   |     | Credit 3 Enhanced Commissioning                               |
| 2                                   |     | Credit 4 Enhanced Refrigerant Management                      |
| 3                                   |     | Credit 5 Measurement and Verification                         |
| 2                                   |     | Credit 6 Green Power  |

| 10   1   3   Materials and Resources |     | Possible Points: 14  |
|--------------------------------------|-----|--|
| Y                                    | ? N |  |
| 3                                    |     | Prereq 1 Storage and Collection of Recyclables                             |
| 1                                    |     | Credit 1.1 Building Reuse—Maintain Existing Walls, Floors, and Roof        |
| 1                                    |     | Credit 1.2 Building Reuse—Maintain 50% of Interior Non-Structural Elements |
| 2                                    |     | Credit 2 Construction Waste Management                                     |
| 2                                    |     | Credit 3 Materials Reuse   |

| Materials and Resources, Continued |     | Possible Points: 15                  |
|------------------------------------|-----|--------------------------------------|
| Y                                  | ? N |                                      |
| 2                                  |     | Credit 4 Recycled Content            |
| 2                                  |     | Credit 5 Regional Materials          |
| 1                                  |     | Credit 6 Rapidly Renewable Materials |
| 1                                  |     | Credit 7 Certified Wood              |

| 9   4   2   Indoor Environmental Quality |     | Possible Points: 15   |
|--|-----|---|
| Y  | ? N |   |
| 1  |     | Prereq 1 Minimum Indoor Air Quality Performance                         |
| 1  |     | Prereq 2 Environmental Tobacco Smoke (ETS) Control                      |
| 1  |     | Credit 1 Outdoor Air Delivery Monitoring                                |
| 1  |     | Credit 2 Increased Ventilation  |
| 1  |     | Credit 3.1 Construction IAQ Management Plan—During Construction         |
| 1  |     | Credit 3.2 Construction IAQ Management Plan—Before Occupancy            |
| 1  |     | Credit 4.1 Low-Emitting Materials—Adhesives and Sealants                |
| 1  |     | Credit 4.2 Low-Emitting Materials—Paints and Coatings                   |
| 1  |     | Credit 4.3 Low-Emitting Materials—Flooring Systems                      |
| 1  |     | Credit 4.4 Low-Emitting Materials—Composite Wood and Agrifiber Products |
| 1  |     | Credit 5 Indoor Chemical and Pollutant Source Control                   |
| 1  |     | Credit 6.1 Controllability of Systems—Lighting                          |
| 1  |     | Credit 6.2 Controllability of Systems—Thermal Comfort                   |
| 1  |     | Credit 7.1 Thermal Comfort—Design                                       |
| 1  |     | Credit 7.2 Thermal Comfort—Verification                                 |
| 1  |     | Credit 8.1 Daylight and Views—Daylight                                  |
| 1  |     | Credit 8.2 Daylight and Views—Views                                     |

| 4   0   2   Innovation and Design Process |     | Possible Points: 6                              |
|---|-----|---|
| Y   | ? N |   |
| 1   |     | Credit 1.1 Innovation in Design: Specific Title |
| 1   |     | Credit 1.2 Innovation in Design: Specific Title |
| 1   |     | Credit 1.3 Innovation in Design: Specific Title |
| 1   |     | Credit 1.4 Innovation in Design: Specific Title |
| 1   |     | Credit 1.5 Innovation in Design: Specific Title |
| 1   |     | Credit 2 LEED Accredited Professional           |

| 2   0   2   Regional Priority Credits |         | Possible Points: 4                            |
|---------------------------------------|---------|---|
| Y                                     | ? N     |   |
| 1                                     |         | Credit 1.1 Regional Priority: Specific Credit |
| 1                                     |         | Credit 1.2 Regional Priority: Specific Credit |
| 1                                     |         | Credit 1.3 Regional Priority: Specific Credit |
| 1                                     |         | Credit 1.4 Regional Priority: Specific Credit |
| 50                                    | 10   50 | Total   |

Certified 40 to 49 points Silver 50 to 59 points Gold 60 to 79 points Platinum 80 to 110

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action   X    
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## RESOLUTION B-2014 B.1 & B.2 STUDENT SERVICES REMODEL KENOSHA CAMPUS

**Summary of Item:** Gateway Technical College is proposing to remodel 7,725 square feet of the Kenosha Campus for Student Services activities. The proposed remodeling will accommodate growth, improve efficiencies, and enhance the student experience.

The estimated cost to remodel the Kenosha Campus Academic Building is \$1,500,000.

**Attachments:** Resolutions No. B-2014 B.1 & B.2  
Gateway's State Board submission including budget and floor plan of the proposed remodel.

**Staff Liaison:** William R. Whyte

TopResoB2014 B.1&B.2.....05/15/14

# Gateway Technical College

## RESOLUTION NO. B-2014 B.1

**WHEREAS**, Gateway Technical College is proposing to remodel 7,725 square feet of the Kenosha Campus for Student Services activities, and;

**WHEREAS**, the proposed remodel will accommodate growth, improve efficiencies, and enhance the student experience, and;

**WHEREAS**, the Gateway Technical College District Board has determined the estimated cost to remodel the Kenosha Campus Academic Building to be \$1,500,000;

**NOW, THEREFORE, BE IT RESOLVED**, that the Gateway Technical College Board, pursuant to s38.04(10), Wis. Stats, and Chapter TCS 5, of the Wisconsin Administrative Code, approves the remodel of the Kenosha Campus Academic Building.

---

Ram Bhatia  
Chairperson

---

Pamela Zenner-Richards  
Secretary

May 15, 2014  
Date



# Gateway Technical College

## RESOLUTION NO. B-2014 B.2

**WHEREAS**, pursuant to s38.04(10), Wis. Stats, and Chapter TCS 5, of the Wisconsin Administrative Code, the Gateway Technical College District Board has approved the remodel of the Kenosha Campus Academic Building for an estimated cost of \$1,500,00;

**NOW, THEREFORE, BE IT RESOLVED**, that, pursuant to s38.04(10), Wis. Stats, and Chapter TCS 5, of the Wisconsin Administrative Code, the Gateway Technical College District Board requests the Wisconsin Technical College System Board approve the remodel of the Kenosha Campus Academic Building.

---

Ram Bhatia  
Chairperson

---

Pamela Zenner-Richards  
Secretary

May 15, 2014  
Date

**REQUEST FOR APPROVAL**

REMODELING

Wisconsin Technical College System Board

This request for Wisconsin Technical College Board approval for remodel of facilities is made pursuant to s.38.04(10), Wis. Stats and Chapter TCS 5, Wis. Adm. Code.

Project Title and Description:

Kenosha Campus Student Services

District: Gateway Technical College

Authorized Representative: Lawrence J. Paruszkiewicz

Date Submitted: May 30, 2014

Date of Requested WTCSB Review: July 15, 2014

## Need for Remodel of Facilities

There are currently no fully-private offices in the Kenosha Campus Student Services area. This creates a significant student privacy concern relative to discussions that occur routinely in Advisor and Counselor offices. The proposed action will create private office space for staff who have private meetings with students.

The existing space is not configured to meet the service delivery model for Student Services. The proposed action will provide a more functionally efficient space.

The HVAC system that serves the existing space is a constant-volume, hot-deck/cold deck configuration with all pneumatic controls dating to the 1960's. The proposed action will upgrade the system to a variable volume system with all digital controls and is expected to improve the indoor environment while providing substantial energy savings. Lighting and lighting controls will be upgraded as part of the project.

The fire alarm will be upgraded to current technology and fire sprinklers will be added to meet current code requirements.

## Financial Impact

The \$1.5 million project will be funded by a bond issue.

Operating costs are expected to decrease with improvements to the HVAC system and with the addition of more efficient lighting and controls improvements.



**Partners in Design**  
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**Partners in Design  
Architects, Inc.**

**W I S C O N S I N**  
600 Fifty Second Street  
Suite 220  
Kenosha, WI 53140  
voice: 262.652.2800  
fax: 262.652.2812

**I L L I N O I S**  
2610 Lake Cook Road  
Suite 280  
Riverwoods, IL 60015  
voice: 847.940.0300  
fax: 847.940.1045

April 28, 2014

Gateway Technical College  
Kenosha Campus  
Student Services Renovation

**RE: Estimated Budget**

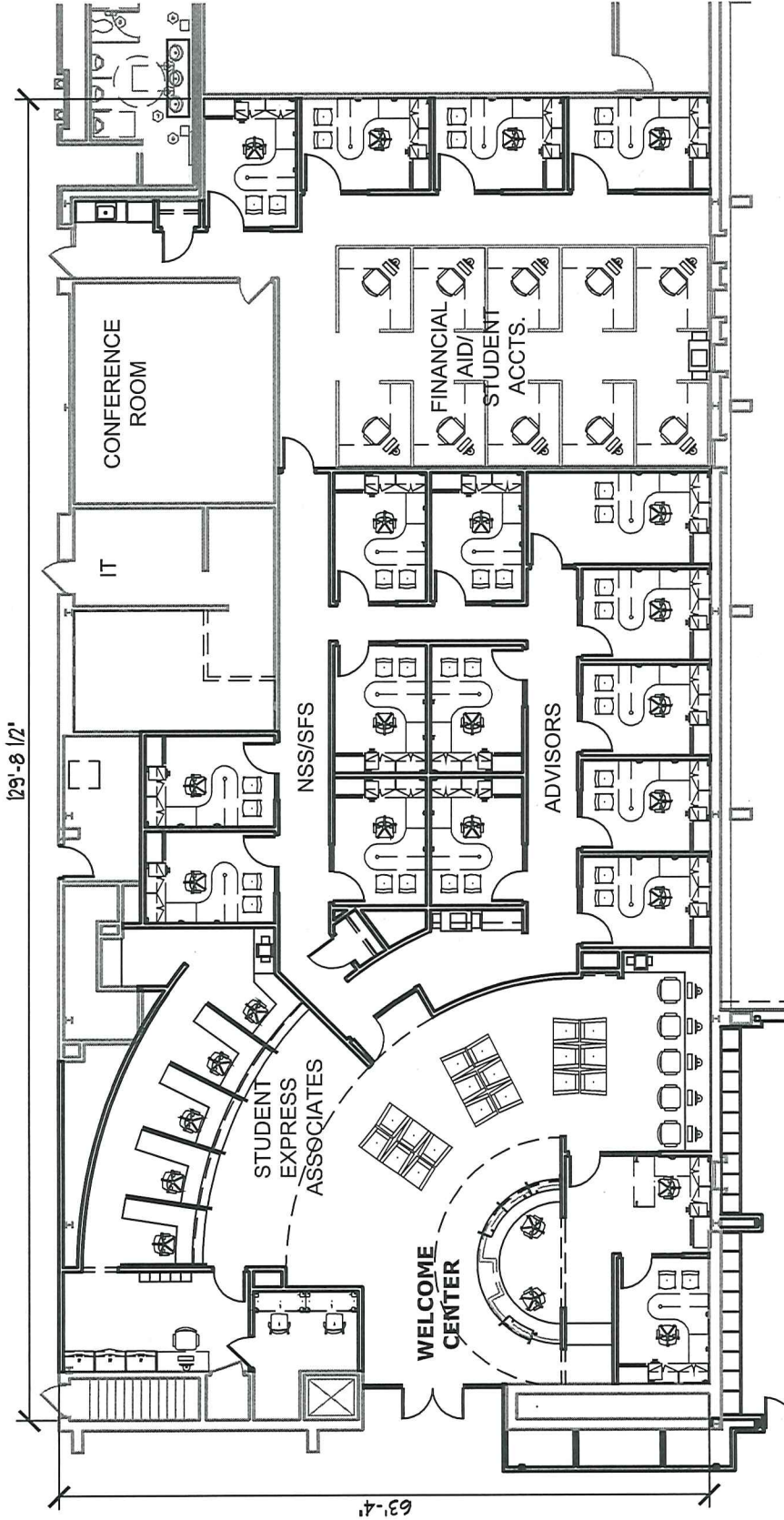
| CONSTRUCTION BUDGET            |                               |                       |        |
|--------------------------------|-------------------------------|-----------------------|--------|
| Division                       | Description                   |                       |        |
| 1                              | General Conditions            | \$135,000.00          | 11.96% |
| 2                              | Demolition                    | \$52,000.00           | 4.61%  |
| 3                              | Site Construction             | \$0.00                | 0.00%  |
| 4                              | Concrete                      | \$4,000.00            | 0.35%  |
| 5                              | Metals                        | \$20,000.00           | 1.77%  |
| 6                              | Woods & Plastic               | \$50,000.00           | 4.43%  |
| 7                              | Thermal & Moisture Protection | \$0.00                | 0.00%  |
| 8                              | Doors & Windows               | \$25,000.00           | 2.21%  |
| 9                              | Finishes                      | \$186,000.00          | 16.47% |
| 10                             | specialties                   | \$20,003.00           | 1.77%  |
| 11                             | Equipment                     | \$0.00                | 0.00%  |
| 12                             | Furnishings                   | \$1,000.00            | 0.09%  |
| 13                             | Special Construction          | \$0.00                | 0.00%  |
| 14                             | Fire Protection               | \$30,000.00           | 2.66%  |
| 15                             | Plumbing Systems              | \$40,000.00           | 3.54%  |
| 16                             | Mechanical Systems            | \$300,000.00          | 26.57% |
| 17                             | Electrical Systems            | \$266,000.00          | 23.56% |
|                                | Contingency                   | \$96,000.00           | 8.50%  |
|                                | General Liability Insurance   | \$1,000.00            | 0.09%  |
|                                | General Contractor Fees       | \$82,000              | 7.26%  |
|                                | Performance Bond              | \$8,000               | 0.71%  |
| <b>Total Construction Cost</b> |                               | <b>\$1,316,003.00</b> |        |

| ARCHITECTURAL & ENGINEERING FEES |                     |       |
|----------------------------------|---------------------|-------|
| A&E Fees                         | \$111,860.00        | 8.50% |
| Reimbursable                     | \$10,000.00         |       |
| <b>Total A&amp;E fees</b>        | <b>\$121,860.00</b> |       |

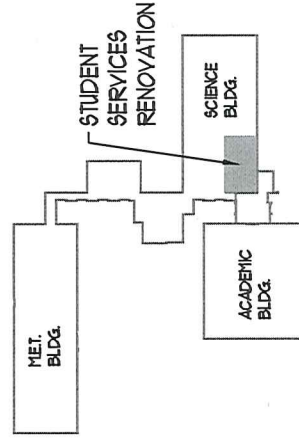
| ALLOWANCES                        |                    |  |
|-----------------------------------|--------------------|--|
| Asbestos Abatement                | \$25,000.00        |  |
| Security Modifications            | \$2,000.00         |  |
| Entrance Technology Modifications | \$5,000.00         |  |
| Graphic Signage                   | \$30,000.00        |  |
| Testing Services                  | \$0.00             |  |
| <b>Total Allowances</b>           | <b>\$62,000.00</b> |  |

| SUMMARY                     |                       |          |
|-----------------------------|-----------------------|----------|
| Construction Cost           | \$1,316,003.00        | \$170.36 |
| A&E Fees                    | \$121,860.00          | \$15.77  |
| Allowances                  | \$62,000.00           | \$8.03   |
| <b>Total Project Budget</b> | <b>\$1,499,863.00</b> |          |
| SF of Renovation            | 7725                  | \$194.16 |

www.pidarchitects.com



1,125 SF RENOVATION  
SCALE: 1/16" = 1'-0"



KEY PLAN  
NOT TO SCALE

**SCIENCE BUILDING**  
GATEWAY TECHNICAL COLLEGE - KENOSHA CAMPUS

STUDENT SERVICES RENOVATION  
WTCSS SUBMITTAL  
04.28.14



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Kenosha, WI  
847.940.0300  
Riverwoods, IL



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2610 Lake Cook Road  
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Riverwoods, IL 60015  
voice: 847.940.0300  
fax: 847.940.1045

April 28, 2014

Mr. William White  
Gateway Technical College  
Vice President, Human Resources & Facilities  
3520 30<sup>th</sup> Avenue  
Kenosha, Wisconsin 5144-1690

Re: Student Services Renovation

**Dear Mr. Whyte:**

In response to the WTCS Board Policy 706, Sustainable Facilities, I am providing this confirmation that the Student Life Center Renovation and Expansion on the Kenosha Campus has been designed and engineered with the intent of this policy in mind. For your review and explanation of our intent, attached you find our LEED 2009 New Construction and Major Renovations project checklist for this project.

Recognizing that Gateway will not be certifying the building through the U.S. Green Building Council, it is important to understand that the points we have indicated on the Project Checklist are our best guess as to the points that are achievable and/or probable. As the final decision, relative to the awarding of points, is the decision of the U.S. Green Building Council, we cannot definitively provide a point range for the building design.

Sincerely,

Jeffrey E. Bridleman

[www.pidarchitects.com](http://www.pidarchitects.com)

**PASSION COLLABORATION VISION**

May 15, 2014



# LEED 2009 for New Construction and Major Renovations

## Project Checklist

GTC - Kenosha Student Services Renovation

#####

### 13 Sustainable Sites Possible Points: 26

| Y | ? | N |            |   |
|---|---|---|------------|---|
| Y |   |   | Prereq 1   | Construction Activity Pollution Prevention                          |
| 1 |   |   | Credit 1   | Site Selection  |
| 5 |   |   | Credit 2   | Development Density and Community Connectivity                      |
| 1 |   |   | Credit 3   | Brownfield Redevelopment  |
| 6 |   |   | Credit 4.1 | Alternative Transportation—Public Transportation Access             |
| 1 |   |   | Credit 4.2 | Alternative Transportation—Bicycle Storage and Changing Rooms       |
| 3 |   |   | Credit 4.3 | Alternative Transportation—Low-Emitting and Fuel-Efficient Vehicles |
| 2 |   |   | Credit 4.4 | Alternative Transportation—Parking Capacity                         |
| 1 |   |   | Credit 5.1 | Site Development—Protect or Restore Habitat                         |
| 1 |   |   | Credit 5.2 | Site Development—Maximize Open Space                                |
| 1 |   |   | Credit 6.1 | Stormwater Design—Quantity Control                                  |
| 1 |   |   | Credit 6.2 | Stormwater Design—Quality Control                                   |
| 1 |   |   | Credit 7.1 | Heat Island Effect—Non-roof   |
| 1 |   |   | Credit 7.2 | Heat Island Effect—Roof   |
| 1 |   |   | Credit 8   | Light Pollution Reduction   |

### 6 Water Efficiency Possible Points: 10

| Y | ? | N |          |                                    |
|---|---|---|----------|------------------------------------|
| 4 |   |   | Prereq 1 | Water Use Reduction—20% Reduction  |
| 2 |   |   | Credit 2 | Water Efficient Landscaping        |
| 2 |   |   | Credit 3 | Innovative Wastewater Technologies |
| 2 |   |   | Credit 3 | Water Use Reduction                |

### 5 Energy and Atmosphere Possible Points: 35

| Y  | ? | N |          |  |
|----|---|---|----------|--|
| 5  |   |   | Prereq 1 | Fundamental Commissioning of Building Energy Systems |
| 14 |   |   | Prereq 2 | Minimum Energy Performance                           |
| 7  |   |   | Prereq 3 | Fundamental Refrigerant Management                   |
| 2  |   |   | Credit 1 | Optimize Energy Performance                          |
| 2  |   |   | Credit 2 | On-Site Renewable Energy                             |
| 2  |   |   | Credit 3 | Enhanced Commissioning                               |
| 3  |   |   | Credit 4 | Enhanced Refrigerant Management                      |
| 2  |   |   | Credit 5 | Measurement and Verification                         |
| 2  |   |   | Credit 6 | Green Power  |

### 9 Materials and Resources Possible Points: 14

| Y | ? | N |            |   |
|---|---|---|------------|---|
| 2 |   |   | Prereq 1   | Storage and Collection of Recyclables                           |
| 1 |   |   | Credit 1.1 | Building Reuse—Maintain Existing Walls, Floors, and Roof        |
| 1 |   |   | Credit 1.2 | Building Reuse—Maintain 50% of Interior Non-Structural Elements |
| 2 |   |   | Credit 2   | Construction Waste Management                                   |
| 2 |   |   | Credit 3   | Materials Reuse   |

### Materials and Resources, Continued

| Y | ? | N |          |                             |
|---|---|---|----------|-----------------------------|
| 2 |   |   | Credit 4 | Recycled Content            |
| 2 |   |   | Credit 5 | Regional Materials          |
| 1 |   |   | Credit 6 | Rapidly Renewable Materials |
| 1 |   |   | Credit 7 | Certified Wood              |

### Indoor Environmental Quality Possible Points: 15

| Y | ? | N |            |  |
|---|---|---|------------|--|
| 1 |   |   | Prereq 1   | Minimum Indoor Air Quality Performance                       |
| 1 |   |   | Prereq 2   | Environmental Tobacco Smoke (ETS) Control                    |
| 1 |   |   | Credit 1   | Outdoor Air Delivery Monitoring                              |
| 1 |   |   | Credit 2   | Increased Ventilation  |
| 1 |   |   | Credit 3.1 | Construction IAQ Management Plan—During Construction         |
| 1 |   |   | Credit 3.2 | Construction IAQ Management Plan—Before Occupancy            |
| 1 |   |   | Credit 4.1 | Low-Emitting Materials—Adhesives and Sealants                |
| 1 |   |   | Credit 4.2 | Low-Emitting Materials—Paints and Coatings                   |
| 1 |   |   | Credit 4.3 | Low-Emitting Materials—Flooring Systems                      |
| 1 |   |   | Credit 4.4 | Low-Emitting Materials—Composite Wood and Agrifiber Products |
| 1 |   |   | Credit 5   | Indoor Chemical and Pollutant Source Control                 |
| 1 |   |   | Credit 6.1 | Controllability of Systems—Lighting                          |
| 1 |   |   | Credit 6.2 | Controllability of Systems—Thermal Comfort                   |
| 1 |   |   | Credit 7.1 | Thermal Comfort—Design                                       |
| 1 |   |   | Credit 7.2 | Thermal Comfort—Verification                                 |
| 1 |   |   | Credit 8.1 | Daylight and Views—Daylight                                  |
| 1 |   |   | Credit 8.2 | Daylight and Views—Views                                     |

### 4 Innovation and Design Process Possible Points: 6

| Y | ? | N |            |                                      |
|---|---|---|------------|--------------------------------------|
| 1 |   |   | Credit 1.1 | Innovation in Design: Specific Title |
| 1 |   |   | Credit 1.2 | Innovation in Design: Specific Title |
| 1 |   |   | Credit 1.3 | Innovation in Design: Specific Title |
| 1 |   |   | Credit 1.4 | Innovation in Design: Specific Title |
| 1 |   |   | Credit 1.5 | Innovation in Design: Specific Title |
| 1 |   |   | Credit 2   | LEED Accredited Professional         |

### 4 Regional Priority Credits Possible Points: 4

| Y | ? | N |            |                                    |
|---|---|---|------------|------------------------------------|
| 1 |   |   | Credit 1.1 | Regional Priority: Specific Credit |
| 1 |   |   | Credit 1.2 | Regional Priority: Specific Credit |
| 1 |   |   | Credit 1.3 | Regional Priority: Specific Credit |
| 1 |   |   | Credit 1.4 | Regional Priority: Specific Credit |

### 50 Total Possible Points: 110

Certified 40 to 49 points Silver 50 to 59 points Gold 60 to 79 points Platinum 80 to 110

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call  X  
Action \_\_\_\_\_  
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## RESOLUTION NO. F-2014-2015A.1 RESOLUTION AUTHORIZING THE ISSUANCE OF \$7,000,000 GENERAL OBLIGATION PROMISSORY NOTES, SERIES F-2014-2015A

Summary of Item: The Administration is recommending approval to issue General Obligation Promissory Notes, Series F-2014-2015A; in the principal amount of \$7,000,000; \$1,500,000 for the public purpose of financing building remodeling and improvement projects; \$5,500,000 for the public purpose of financing the acquisition of movable equipment. This borrowing is included in the 2014-15 budget. Upon approval, appropriate legal notices will be published in the official district newspapers.

Attachments: Resolution No. F-2014-2015A.1

Ends Statements and/or  
Executive Limitations: Section 3 - Executive Limitations  
Policy 3.5 - Financial Condition

Staff Liaison: Bane Thomey

### ROLL CALL

William Duncan \_\_\_\_\_  
Susan Greenfield \_\_\_\_\_  
Gary Olsen \_\_\_\_\_  
Bethany Ormseth \_\_\_\_\_  
Scott Pierce \_\_\_\_\_  
Neville Simpson \_\_\_\_\_  
Roger Zacharias \_\_\_\_\_  
Pamela Zenner-Richards \_\_\_\_\_  
Ram Bhatia \_\_\_\_\_

Top785.docx 05/05/14



Resolution No. F-2014-2015A.1

RESOLUTION AUTHORIZING THE ISSUANCE OF \$7,000,000  
GENERAL OBLIGATION PROMISSORY NOTES, SERIES 2014-2015A, OF  
GATEWAY TECHNICAL COLLEGE DISTRICT, WISCONSIN

WHEREAS, Gateway Technical College District, Wisconsin (the “District”) is presently in need of \$1,500,000 for the public purpose of financing building remodeling and improvement projects and \$5,500,000 for the public purpose of financing the acquisition of movable equipment; and

WHEREAS, the District Board deems it necessary and in the best interest of the District to borrow the monies needed for such purposes through the issuance of general obligation promissory notes pursuant to the provisions of Section 67.12(12), Wis. Stats.;

NOW, THEREFORE, BE IT:

RESOLVED, that the District shall issue general obligation promissory notes in the amount of \$1,500,000 for the public purpose of financing building remodeling and improvement projects; and be it further

RESOLVED, that the District shall issue general obligation promissory notes in the amount of \$5,500,000 for the public purpose of financing the acquisition of movable equipment; and be it further

RESOLVED, THAT:

Section 1. Note Authorization. The District shall issue the general obligation promissory notes authorized above in the aggregate principal amount of \$7,000,000 and designated “General Obligation Promissory Notes, Series 2014-2015A” (the “Notes”), the proceeds of which shall be used for the purposes specified above in the amounts authorized for those purposes.

Section 2. Notice to Electors. The District Secretary shall, within ten (10) days hereafter, cause public notice of the adoption of these resolutions to be given to the electors of the District by publishing notices thereof in the Elkhorn Independent, Kenosha News and Journal Times, the official District newspapers published and having general circulation in the District, which newspapers are found and determined to be likely to give notice to the electors, such notices to be in substantially the forms set forth on Exhibits A and B hereto.

Section 3. Official Statement. The District Secretary shall cause an Official Statement to be prepared by Robert W. Baird & Co. Incorporated. The appropriate District officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Official Statement under this resolution.

Adopted this 15th day of May, 2014.

---

Ram Bhatia  
Chairperson

Attest:

---

Pamela Zenner-Richards  
Secretary

EXHIBIT A

NOTICE

TO THE ELECTORS OF:

Gateway Technical College  
District, Wisconsin

NOTICE IS HEREBY GIVEN that the District Board of the above-named District, at a meeting duly called and held on May 15, 2014, adopted pursuant to the provisions of Section 67.12(12) of the Wisconsin Statutes, a resolution providing that the sum of \$1,500,000 be borrowed through the issuance of general obligation promissory notes of the District for the public purpose of financing building remodeling and improvement projects.

A copy of said resolution is on file in the District Office, 3520 30th Avenue, Kenosha, Wisconsin, and is available for public inspection weekdays, except holidays, between the hours of 8:00 A.M. and 4:00 P.M.

The District Board need not submit said resolution to the electors for approval unless within 30 days after the publication of this Notice there is filed with the Secretary of the District Board a petition meeting the standards set forth in Sec. 67.12(12)(e)5, Wis. Stats., requesting a referendum thereon at a special election.

Dated May 15, 2014.

BY ORDER OF THE DISTRICT BOARD

District Secretary

EXHIBIT B

NOTICE

TO THE ELECTORS OF:

Gateway Technical College  
District, Wisconsin

NOTICE IS HEREBY GIVEN that the District Board of the above-named District, at a meeting duly called and held on May 15, 2014, adopted pursuant to the provisions of Section 67.12(12) of the Wisconsin Statutes, a resolution providing that the sum of \$5,500,000 be borrowed through the issuance of general obligation promissory notes of the District for the public purpose of financing the acquisition of movable equipment.

A copy of said resolution is on file in the District Office, 3520 30th Avenue, Kenosha, Wisconsin, and is available for public inspection weekdays, except holidays, between the hours of 8:00 A.M. and 4:00 P.M.

The District Board need not submit said resolution to the electors for approval unless within 30 days after the publication of this Notice there is filed with the Secretary of the District Board a petition meeting the standards set forth in Sec. 67.12(12)(e)5, Wis. Stats., requesting a referendum thereon at a special election.

Dated May 15, 2014.

BY ORDER OF THE DISTRICT BOARD

District Secretary

VIII. OPERATIONAL AGENDA

B. Consent Agenda

1. Finance
  - a) Financial Statement and Expenditures over \$2,500
  - b) Cash and Investment Schedules
2. Personnel Report
3. Contracts for Instructional Delivery
4. Advisory Committee Activity Report
5. Approval of Bid
  - a) Bid #1446: Elkhorn Campus South Building Student Life Center Remodel & HVAC Repair

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call  
Action X  
Information  
Discussion

## FINANCIAL STATEMENT AND EXPENDITURES OVER \$2,500

**Summary of Item:** Summary of revenue and expenditures as of **4/30/14**

Ends Statements and/or Executive Limitations  
Section 3 - Executive Limitations  
Policy 3.5 Financial Condition

**Staff Liaison:** Bane Thomey

05/05/14

**GATEWAY TECHNICAL COLLEGE  
2013-14 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/14**

| <u>COMBINED FUNDS</u>                      | 2013-14<br>APPROVED<br>BUDGET | 2013-14<br>WORKING<br>BUDGET | 2013-14<br>ACTUAL<br>TO DATE | PERCENT<br>INCURRED |
|--|-------------------------------|------------------------------|------------------------------|---------------------|
| <b>REVENUE:</b>                            |                               |                              |                              |                     |
| LOCAL GOVERNMENT                           | \$ 60,043,000                 | \$ 60,043,000                | \$ 60,098,278                | 100.09%             |
| STATE AIDS                                 | 8,811,000                     | 8,811,000                    | 7,284,811                    | 82.68%              |
| STATUTORY PROGRAM FEES                     | 17,923,000                    | 17,923,000                   | 16,405,276                   | 91.53%              |
| MATERIAL FEES                              | 841,000                       | 841,000                      | 763,205                      | 90.75%              |
| OTHER STUDENT FEES                         | 2,995,000                     | 2,995,000                    | 2,777,784                    | 92.75%              |
| INSTITUTIONAL                              | 10,266,000                    | 10,266,000                   | 6,658,223                    | 64.86%              |
| FEDERAL                                    | 45,921,000                    | 45,921,000                   | 34,611,404                   | 75.37%              |
| OTHER RESOURCES                            | <u>13,000,000</u>             | <u>14,000,000</u>            | <u>14,381,404</u>            | 102.72%             |
| <b>TOTAL REVENUE &amp; OTHER RESOURCES</b> | <u><u>\$ 159,800,000</u></u>  | <u><u>\$ 160,800,000</u></u> | <u><u>\$ 142,980,385</u></u> | 88.92%              |
| <br>                                       |                               |                              |                              |                     |
| <b>EXPENDITURES BY FUNCTION:</b>           |                               |                              |                              |                     |
| INSTRUCTIONAL                              | \$ 60,611,000                 | \$ 61,611,000                | \$ 46,688,857                | 75.78%              |
| INSTRUCTIONAL RESOURCES                    | 1,249,000                     | 1,249,000                    | 975,407                      | 78.10%              |
| STUDENT SERVICES                           | 61,612,000                    | 61,612,000                   | 47,864,294                   | 77.69%              |
| GENERAL INSTITUTIONAL                      | 10,722,000                    | 10,722,000                   | 8,237,824                    | 76.83%              |
| PHYSICAL PLANT                             | 25,479,000                    | 25,479,000                   | 21,552,164                   | 84.59%              |
| AUXILIARY SERVICES                         | 600,000                       | 600,000                      | 397,947                      | 66.32%              |
| PUBLIC SERVICES                            | <u>345,000</u>                | <u>345,000</u>               | <u>283,443</u>               | 82.16%              |
| <b>TOTAL EXPENDITURES</b>                  | <u><u>\$ 160,618,000</u></u>  | <u><u>\$ 161,618,000</u></u> | <u><u>\$ 125,999,936</u></u> | 77.96%              |
| <br>                                       |                               |                              |                              |                     |
| <b>EXPENDITURES BY FUNDS:</b>              |                               |                              |                              |                     |
| GENERAL                                    | \$78,259,000                  | \$78,259,000                 | \$58,907,594                 | 75.27%              |
| SPECIAL REVENUE - OPERATIONAL              | 8,405,000                     | 8,405,000                    | 5,646,062                    | 67.18%              |
| SPECIAL REVENUE - NON AIDABLE              | 50,354,000                    | 50,354,000                   | 39,962,159                   | 79.36%              |
| CAPITAL PROJECTS                           | 14,000,000                    | 15,000,000                   | 12,097,137                   | 80.65%              |
| DEBT SERVICE                               | 9,000,000                     | 9,000,000                    | 8,989,037                    | 99.88%              |
| ENTERPRISE                                 | <u>600,000</u>                | <u>600,000</u>               | <u>397,947</u>               | 66.32%              |
| <b>TOTAL EXPENDITURES</b>                  | <u><u>\$ 160,618,000</u></u>  | <u><u>\$ 161,618,000</u></u> | <u><u>\$ 125,999,936</u></u> | 77.96%              |

05/05/14

**GATEWAY TECHNICAL COLLEGE  
2013-14 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/14**

| <u>GENERAL FUND</u>                        | <b>2013-14<br/>APPROVED<br/>BUDGET</b> | <b>2013-14<br/>WORKING<br/>BUDGET</b> | <b>2013-14<br/>ACTUAL<br/>TO DATE</b> | <b>PERCENT<br/>INCURRED</b> |
|--|--|---------------------------------------|---------------------------------------|-----------------------------|
| <b>REVENUE:</b>                            |  |                                       |                                       |                             |
| LOCAL GOVERNMENT                           | \$ 48,830,000                          | \$ 48,830,000                         | \$ 48,885,278                         | 100.11%                     |
| STATE AIDS                                 | 5,265,000                              | 5,265,000                             | 4,548,513                             | 86.39%                      |
| STATUTORY PROGRAM FEES                     | 17,923,000                             | 17,923,000                            | 16,405,276                            | 91.53%                      |
| MATERIAL FEES                              | 841,000                                | 841,000                               | 763,205                               | 90.75%                      |
| OTHER STUDENT FEES                         | 1,855,000                              | 1,855,000                             | 1,745,251                             | 94.08%                      |
| INSTITUTIONAL                              | 3,515,000                              | 3,515,000                             | 1,853,070                             | 52.72%                      |
| FEDERAL REVENUE                            | 30,000                                 | 30,000                                | 21,216                                |                             |
| OTHER RESOURCES                            | -                                      | -                                     | -                                     |                             |
| <b>TOTAL REVENUE &amp; OTHER RESOURCES</b> | <u><u>\$ 78,259,000</u></u>            | <u><u>\$ 78,259,000</u></u>           | <u><u>\$ 74,221,809</u></u>           | 94.84%                      |
| <br><b>EXPENDITURES BY FUNCTION:</b>       |  |                                       |                                       |                             |
| INSTRUCTIONAL                              | \$ 51,223,000                          | \$ 51,223,000                         | \$ 38,844,384                         | 75.83%                      |
| INSTRUCTIONAL RESOURCES                    | 1,194,000                              | 1,194,000                             | 938,370                               | 78.59%                      |
| STUDENT SERVICES                           | 10,162,000                             | 10,162,000                            | 6,929,637                             | 68.19%                      |
| GENERAL INSTITUTIONAL                      | 7,951,000                              | 7,951,000                             | 6,123,515                             | 77.02%                      |
| PHYSICAL PLANT                             | 7,729,000                              | 7,729,000                             | 6,071,688                             | 78.56%                      |
| <b>TOTAL EXPENDITURES</b>                  | <u><u>\$ 78,259,000</u></u>            | <u><u>\$ 78,259,000</u></u>           | <u><u>\$ 58,907,594</u></u>           | 75.27%                      |



05/05/14

**GATEWAY TECHNICAL COLLEGE  
2013-14 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/14**

| <b><u>SPECIAL REVENUE -OPERATIONAL FUND</u></b> | <b>2013-14<br/>APPROVED<br/>BUDGET</b> | <b>2013-14<br/>WORKING<br/>BUDGET</b> | <b>2013-14<br/>ACTUAL<br/>TO DATE</b> | <b>PERCENT<br/>INCURRED</b> |
|---|--|---------------------------------------|---------------------------------------|-----------------------------|
| REVENUE:  |  |                                       |                                       |                             |
| LOCAL GOVERNMENT                                | \$ 2,286,000                           | \$ 2,286,000                          | \$ 2,286,000                          | 100.00%                     |
| STATE AIDS                                      | 913,000                                | 913,000                               | 311,011                               | 34.06%                      |
| INSTITUTIONAL                                   | 517,000                                | 517,000                               | 603,322                               | 116.70%                     |
| FEDERAL   | <u>4,689,000</u>                       | <u>4,689,000</u>                      | <u>1,933,304</u>                      | 41.23%                      |
| TOTAL REVENUE & OTHER RESOURCES                 | <u>\$ 8,405,000</u>                    | <u>\$ 8,405,000</u>                   | <u>\$ 5,133,637</u>                   | 61.08%                      |
| EXPENDITURES BY FUNCTION:                       |  |                                       |                                       |                             |
| INSTRUCTIONAL                                   | \$ 5,938,000                           | \$ 5,938,000                          | \$ 3,794,586                          | 63.90%                      |
| STUDENT SERVICES                                | 1,600,000                              | 1,600,000                             | 1,244,811                             | 77.80%                      |
| GENERAL INSTITUTIONAL                           | 532,000                                | 532,000                               | 321,793                               | 60.49%                      |
| PHYSICAL PLANT                                  | -                                      | -                                     | 2,801                                 |                             |
| PUBLIC SERVICES                                 | <u>335,000</u>                         | <u>335,000</u>                        | <u>282,071</u>                        | 84.20%                      |
| TOTAL EXPENDITURES                              | <u>\$ 8,405,000</u>                    | <u>\$ 8,405,000</u>                   | <u>\$ 5,646,062</u>                   | 67.18%                      |

05/05/14

**GATEWAY TECHNICAL COLLEGE  
2013-14 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/14**

| <u>SPECIAL REVENUE-NON AIDABLE FUND</u> | <b>2013-14<br/>APPROVED<br/>BUDGET</b> | <b>2013-14<br/>WORKING<br/>BUDGET</b> | <b>2013-14<br/>ACTUAL<br/>TO DATE</b> | <b>PERCENT<br/>INCURRED</b> |
|---|--|---------------------------------------|---------------------------------------|-----------------------------|
| REVENUE:                                |  |                                       |                                       |                             |
| STATE AIDS                              | \$ 2,563,000                           | \$ 2,563,000                          | \$ 2,425,287                          | 94.63%                      |
| OTHER STUDENT FEES                      | 925,000                                | 925,000                               | 857,308                               | 92.68%                      |
| INSTITUTIONAL                           | 5,669,000                              | 5,669,000                             | 3,900,997                             | 68.81%                      |
| FEDERAL                                 | <u>41,197,000</u>                      | <u>41,197,000</u>                     | <u>32,587,309</u>                     | 79.10%                      |
| TOTAL REVENUE & OTHER RESOURCES         | <u>\$ 50,354,000</u>                   | <u>\$ 50,354,000</u>                  | <u>\$ 39,770,901</u>                  | 78.98%                      |
| EXPENDITURES BY FUNCTION:               |  |                                       |                                       |                             |
| STUDENT SERVICES                        | \$ 49,590,000                          | \$ 49,590,000                         | \$ 39,467,911                         | 79.59%                      |
| GENERAL INSTITUTIONAL                   | <u>764,000</u>                         | <u>764,000</u>                        | <u>494,248</u>                        | 64.69%                      |
| TOTAL EXPENDITURES                      | <u>\$ 50,354,000</u>                   | <u>\$ 50,354,000</u>                  | <u>\$ 39,962,159</u>                  | 79.36%                      |

05/05/14

**GATEWAY TECHNICAL COLLEGE  
2013-14 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/14**

| <u><b>CAPITAL PROJECTS FUND</b></u> | <b>2013-14<br/>APPROVED<br/>BUDGET</b> | <b>2013-14<br/>WORKING<br/>BUDGET</b> | <b>2013-14<br/>ACTUAL<br/>TO DATE</b> | <b>PERCENT<br/>INCURRED</b> |
|-------------------------------------|--|---------------------------------------|---------------------------------------|-----------------------------|
| REVENUE:                            |  |                                       |                                       |                             |
| LOCAL GOVERNMENT                    | \$ -                                   | \$ -                                  | \$ -                                  |                             |
| STATE AIDS                          | 70,000                                 | 70,000                                | -                                     | 0.00%                       |
| INSTITUTIONAL                       | 75,000                                 | 75,000                                | 59,715                                | 79.62%                      |
| FEDERAL                             | 5,000                                  | 5,000                                 | 69,575                                | 1391.50%                    |
| OTHER RESOURCES                     | <u>13,000,000</u>                      | <u>14,000,000</u>                     | <u>14,000,000</u>                     | 100.00%                     |
| <br>                                |  |                                       |                                       |                             |
| TOTAL REVENUE & OTHER RESOURCES     | <u>\$ 13,150,000</u>                   | <u>\$ 14,150,000</u>                  | <u>\$ 14,129,290</u>                  | 99.85%                      |
| <br>                                |  |                                       |                                       |                             |
| EXPENDITURES BY FUNCTION:           |  |                                       |                                       |                             |
| INSTRUCTIONAL                       | \$ 3,450,000                           | \$ 4,450,000                          | \$ 4,049,887                          | 91.01%                      |
| INSTRUCTIONAL - RESOURCES           | 55,000                                 | 55,000                                | 37,037                                | 67.34%                      |
| STUDENT SERVICES                    | 260,000                                | 260,000                               | 221,935                               | 85.36%                      |
| GENERAL INSTITUTIONAL               | 1,475,000                              | 1,475,000                             | 1,298,268                             | 88.02%                      |
| PHYSICAL PLANT                      | 8,750,000                              | 8,750,000                             | 6,488,638                             | 74.16%                      |
| PUBLIC SERVICE                      | <u>10,000</u>                          | <u>10,000</u>                         | <u>1,372</u>                          | 13.72%                      |
| <br>                                |  |                                       |                                       |                             |
| TOTAL EXPENDITURES                  | <u>\$ 14,000,000</u>                   | <u>\$ 15,000,000</u>                  | <u>\$ 12,097,137</u>                  | 80.65%                      |

05/05/14

**GATEWAY TECHNICAL COLLEGE  
2013-14 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/14**

| <b><u>DEBT SERVICE FUND</u></b> | <b>2013-14<br/>APPROVED<br/>BUDGET</b> | <b>2013-14<br/>WORKING<br/>BUDGET</b> | <b>2013-14<br/>ACTUAL<br/>TO DATE</b> | <b>PERCENT<br/>INCURRED</b> |
|---------------------------------|--|---------------------------------------|---------------------------------------|-----------------------------|
| REVENUE:                        |  |                                       |                                       |                             |
| LOCAL GOVERNMENT                | \$ 8,882,000                           | \$ 8,882,000                          | \$ 8,882,000                          | 100.00%                     |
| INSTITUTIONAL                   | 150,000                                | 150,000                               | 1,947                                 | 1.30%                       |
| OTHER RESOURCES                 | <u>                    </u>            | <u>                    </u>           | <u>381,404</u>                        |                             |
| <br>                            |  |                                       |                                       |                             |
| TOTAL REVENUE & OTHER RESOURCES | <u>\$ 9,032,000</u>                    | <u>\$ 9,032,000</u>                   | <u>\$ 9,265,351</u>                   | 102.58%                     |
| <br>                            |  |                                       |                                       |                             |
| EXPENDITURES BY FUNCTION:       |  |                                       |                                       |                             |
| PHYSICAL PLANT                  | <u>\$ 9,000,000</u>                    | <u>\$ 9,000,000</u>                   | <u>\$ 8,989,037</u>                   | 99.88%                      |
| <br>                            |  |                                       |                                       |                             |
| TOTAL EXPENDITURES              | <u>\$ 9,000,000</u>                    | <u>\$ 9,000,000</u>                   | <u>\$ 8,989,037</u>                   | 99.88%                      |

05/05/14

**GATEWAY TECHNICAL COLLEGE**  
**2013-14 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/14**

| <u>ENTERPRISE FUND</u>          | <b>2013-14<br/>APPROVED<br/>BUDGET</b> | <b>2013-14<br/>WORKING<br/>BUDGET</b> | <b>2013-14<br/>ACTUAL<br/>TO DATE</b> | <b>PERCENT<br/>INCURRED</b> |
|---------------------------------|--|---------------------------------------|---------------------------------------|-----------------------------|
| REVENUE:                        |  |                                       |                                       |                             |
| LOCAL GOVERNMENT                | \$ 45,000                              | \$ 45,000                             | \$ 45,000                             | 100.00%                     |
| OTHER STUDENT FEES              | 260,000                                | 260,000                               | 175,225                               | 67.39%                      |
| INSTITUTIONAL                   | 295,000                                | 295,000                               | 239,172                               | 81.08%                      |
| FEDERAL                         | -                                      | -                                     | -                                     |                             |
| TOTAL REVENUE & OTHER RESOURCES | <u>\$ 600,000</u>                      | <u>\$ 600,000</u>                     | <u>\$ 459,397</u>                     | 76.57%                      |
| <br>                            |  |                                       |                                       |                             |
| EXPENDITURES BY FUNCTION:       |  |                                       |                                       |                             |
| AUXILIARY SERVICES              | <u>\$ 600,000</u>                      | <u>\$ 600,000</u>                     | <u>\$ 397,947</u>                     | 66.32%                      |
| TOTAL EXPENDITURES              | <u>\$ 600,000</u>                      | <u>\$ 600,000</u>                     | <u>\$ 397,947</u>                     | 66.32%                      |

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call  
Action X  
Information  
Discussion

## CASH AND INVESTMENT SCHEDULES

**Summary of Item:** Monthly cash and investment schedules

Ends Statements and/or Executive Limitations:  
Section 3 - Executive Limitations  
Policy 3.5 Financial Condition

**Staff Liaison:** Bane Thomey

**GATEWAY TECHNICAL COLLEGE**  
**MONTHLY CASH RECONCILIATION**  
**FOR THE MONTH ENDING MARCH 31, 2014**

**Cash Balance February 28, 2014** \$ 53,612,099.36

**PLUS:**

Cash Receipts 1,323,369.79

\$ 54,935,469.15

**LESS:**

Disbursement:

Payroll 3,908,559.01

Accounts Payable 3,896,968.47 7,805,527.48

**Cash Balance March 31, 2014** **\$ 47,129,941.67**

**DISPOSITION OF FUNDS**

Cash in Bank 8,552,991.72

Cash In Transit 48,147.27

Investments 38,524,752.68

Cash-on-hand 4,050.00

**TOTAL: March 31, 2014** **\$ 47,129,941.67**

GATEWAY TECHNICAL COLLEGE

MONTHLY INVESTMENT REPORT

JULY 2013 - JUNE 2014

|            | Investments<br>At Beginning<br>Of Month | Investments<br>At End<br>Of Month | Change In<br>Investments<br>For Month | Investments<br>Income<br>For Month | YTD<br>Investments<br>Income | Average<br>Monthly<br>Rate of<br>Investment<br>Income |
|------------|---|-----------------------------------|---------------------------------------|------------------------------------|------------------------------|---|
| July-13    | \$ 19,069,386                           | \$ 23,521,774                     | \$ 4,452,388                          | \$ 2,389                           | \$ 2,389                     | 0.11  |
| AUGUST     | 23,521,774                              | 37,324,640                        | 13,802,866                            | 2,866                              | 5,255                        | 0.13  |
| SEPTEMBER  | 37,324,640                              | 28,078,136                        | (9,246,504)                           | 3,496                              | 8,751                        | 0.12  |
| OCTOBER    | 28,078,136                              | 31,081,734                        | 3,003,598                             | 3,599                              | 12,350                       | 0.13  |
| NOVEMBER   | 31,081,734                              | 21,809,479                        | (9,272,255)                           | 2,745                              | 15,095                       | 0.13  |
| DECEMBER   | 21,809,479                              | 16,611,656                        | (5,197,823)                           | 2,177                              | 17,272                       | 0.13  |
| January-14 | 16,611,656                              | 36,114,624                        | 19,502,968                            | 2,967                              | 20,239                       | 0.14  |
| FEBRUARY   | 36,114,624                              | 52,314,813                        | 16,200,189                            | 4,190                              | 24,429                       | 0.14  |
| MARCH      | 52,314,813                              | 38,524,763                        | (13,790,050)                          | 5,939                              | 30,368                       | 0.14  |
| APRIL      | -                                       | -                                 | -                                     | -                                  | -                            | -   |
| MAY        | -                                       | -                                 | -                                     | -                                  | -                            | -   |
| JUNE       | -                                       | -                                 | -                                     | -                                  | -                            | -   |



## INVESTMENT SCHEDULE

March 31, 2014

| <u>NAME<br/>OF BANK/INST</u> | <u>DATE<br/>INVESTED</u> | <u>DATE OF<br/>MATURITY</u> | <u>AMOUNT</u>        | <u>INTEREST<br/>RATE</u> | <u>PRESENT<br/>STATUS</u> |
|------------------------------|--------------------------|-----------------------------|----------------------|--------------------------|---------------------------|
| LOCAL GOV'T POOL             | Various                  | Open                        | \$ 6,640,304         | 0.10                     | OPEN                      |
| WELLS FARGO                  | Various                  | Open                        | <u>\$ 31,884,449</u> | 0.15                     | OPEN                      |
|                              |                          | TOTAL                       | <u>\$ 38,524,753</u> |                          |                           |

**GATEWAY TECHNICAL COLLEGE DISTRICT BOARD**

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_ X  
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

**PERSONNEL REPORT**

**Summary of Item: Monthly Personnel Activity Report**

**Employment Approvals: New Hires  
Retirements  
Resignations**

**Ends Statements and/or Executive Limitations:  
Section 3: Executive Limitations  
Policy 3.3 - Compensation & Benefits**

**Staff Liaison: William Whyte**

05/15/14

**PERSONNEL REPORT  
MAY 2014**

**EMPLOYMENT APPROVAL: NEW HIRES**

Stacey Erickson, Apprenticeship Secretary, WEDD; Racine; Annual Salary: \$36,587.20; effective April 14, 2014

Caesar R. Garcia, Computer Support Technician, Information Technology; Kenosha; Annual Salary: \$43,638.40; effective April 28, 2014

Sharon E. Johnson, Assistant Controller, Business Office; Kenosha; Annual Salary: \$71,000; effective May 5, 2014

Hans E. Pedersen, Computer Support Technician, Information Technology; Kenosha; Annual Salary: \$43,638.40; effective April 28, 2014

**RETIREMENTS:**

Jill Fall, Instructor Information Technology, Business & IT; Racine; effective August 14, 2014

Mohammad Abdur Rashid, Instructor Math/Physics, General Studies; Racine; effective May 9, 2014

**RESIGNATION:**

Nicole Wheatley, Student Support Counselor, Student Support; Racine; effective May 29, 2014

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

|             |              |
|-------------|--------------|
| Roll Call   | _____        |
| Action      | <u>  X  </u> |
| Information | _____        |
| Discussion  | _____        |

## CONTRACTS FOR INSTRUCTIONAL DELIVERY

- Summary of Items:
- 1. 38.14 Contract reports for April 2014 over \$500 -**  
lists all contracts for service of \$500 or greater completed or in progress for the time period of April 2014.
  - 2. 38.14 Contract reports for April 2014 under \$500 -**  
lists all contracts for service less than \$500 completed or in progress for the time period of April 2014.

Ends Statements and/or Executive Limitations:  
Policy 4.4 College Strategic Directions/Ends Statements #1 and #3

Staff Liaison:                   Debbie Davidson

**38.14 CONTRACT REPORT  
FOR THE PERIOD OF APRIL 2014**

Gateway Technical College  
Contracts over \$500.00

| Contract Number | Company & City                     | Type of Recipient | Services  | Type of Service | Dates               | Estimated Cost of Service | Course Number   | Number Served |
|-----------------|------------------------------------|-------------------|---|-----------------|---------------------|---------------------------|---|---------------|
| 2014-0169       | KUSD Indian Trails<br>Kenosha      | 11                | Intro to Business<br>Entrepreneurship 1<br>Medical Terminology<br>Intro to Healthcare | CT              | 1/27/14-<br>6/13/14 | 19,024.50                 | 102-137t-3zta<br>145-105t-3ztc<br>501-101t-3ztd,3ztd<br>501-107t-3zta | 82            |
| 2014-0172       | RUSD Case HS<br>Racine             | 11                | Mktg Principles<br>Keyboarding  | CT              | 1/26/14-<br>6/12/14 | 12,112.30                 | 104-101t-3ztd<br>106-137t-3ztc,3ztd                                   | 40            |
| 2014-0174       | RUSD – Horlick<br>Racine           | 11                | Keyboarding App   | CT              | 1/21/14-<br>6/13/14 | 16,266.40                 | 106-137t-<br>3ztd,3ztc,3zff,3ztdg                                     | 63            |
| 2014-0176       | RUSD Park HS<br>Racine             | 11                | Marketing Principles<br>Keyboarding Principles  | CT              | 1/27/14-<br>6/12/14 | 8,055.70                  | 104-101t-3ztc<br>106-137t-3ztd  | 31            |
| 2014-0178       | Union Grove HS<br>Union Grove      | 11                | Comp for Profess<br>Keyboarding Apps  | CT              | 1/22/14-<br>6/5/14  | 16,111.40                 | 103-143t-3ztd<br>106-137t-3ztd  | 31            |
| 2014-0180       | Waterford HS<br>Waterford          | 11                | Medical Terminology   | CT              | 1/20/14-<br>6/5/14  | 3,999.10                  | 501-101t-3ztc   | 14            |
| 2014-0182       | Westosha HS<br>Salem               | 11                | Culinary Competition<br>Medical Terminology   | CT              | 1/2/14-<br>6/11/14  | 5,806.30                  | 316-136t-3zta<br>501-101t-3ztd  | 29            |
| 2014-0224       | KUSD Lakeview<br>Pleasant Prairie  | 11                | Pneumatics<br>Hydraulic Eng<br>Eng Design for Quality                                 | CT              | 1/27/14-<br>6/5/14  | 19,567.80                 | 612-102-311a<br>628-122-311a<br>628-125-311a                          | 47            |
| 2014-0227       | KUSD Indian Trails<br>Kenosha      | 11                | Nursing Assistant   | CT              | 3/31/14-<br>6/5/14  | 7,227.72                  | 543-300-3z1c  | 13            |
| 2014-0230       | KUSD Lakeview<br>Pleasant Prairie  | 11                | Virtual Tech<br>Network Security  | CT              | 3/31/14-<br>6/11/14 | 17,037.72                 | 150-108-311a,311b<br>150-194-311a                                     | 49            |
| 2014-0255       | KUSD Tremper<br>Kenosha            | 11                | Medical Terminology   | CT              | 3/31/14-<br>6/4/14  | 9,597.84                  | 501-101-3z1a  | 10            |
| 2014-0277       | Waterford High School<br>Waterford | 11                | Intro to Sociology  | CT              | 1/15/14-<br>5/5/14  | 9,597.64                  | 809-196-3zba  | 11            |
| 2014-0297       | Waterford High School<br>Waterford | 11                | ASL2  | CT              | 1/15/14-<br>5/5/14  | 6,430.56                  | 533-127-3zbf  | 10            |

|           |                              |    |  |    |                     |           |   |    |
|-----------|------------------------------|----|--|----|---------------------|-----------|---|----|
| 2014-0311 | Delavan/Darien HS<br>Delavan | 11 | Landscape Design<br>Greenhouse Management<br>Sustainable Urban | CT | 1/15/14-<br>5/5/14  | 12,754.80 | 001-140t-3zta<br>001-151t-3zta<br>001-109t-3zta | 41 |
| 2014-0314 | Wilmot HS<br>Wilmot          | 11 | Nursing Assistant  | CT | 6/16/14-<br>7/1/14  | 4,251.60  | 543-300-1zbb                                    | 3  |
| 2014-0315 | East Troy HS<br>East Troy    | 11 | Nursing Assistant  | CT | 6/23/14-<br>8/6/14  | 4,251.60  | 543-300-1zbc                                    | 10 |
| 2014-0341 | Abbey Resort<br>Fontana      | 41 | AED Heartsaver   | CT | 4/22/14             | 620.00    | 531-448-3zbx                                    | 6  |
| 2014-0342 | WCEDA<br>Elkhorn             | 41 | Fund of Supv 1   | CT | 3/17/14-<br>4/30/14 | 1,860.00  | 196-461-3zbw                                    | 18 |

**Type of Service Recipient**

- 11=Public Educational Inst./K-12
- 13=Public Educ. Inst./K-12-Slotter
- 15=Multiple Educational Inst.
- 18=Public Educ. Inst./Postsecondary
- 19=Private Educational Institutions
- 21=WI Local Governmental Units
- 22=Indian Tribal Governments
- 23=Economic Development Corp.
- 24=County Board of Supervisors
- 25=Multiple Local Governmental Units
- 31=State of Wisconsin
- 32=WI Dept. of Corrections
- 33=WI Division of Voc. Rehabilitation
- 35=Multiple State Governmental Units
- 41=Business & Industry
- 42=Community Based Organization
- 43=Workplace Education initiative
- 44= WMEP Related Contracts
- 45=Multiple Business &/or Industries
- 47= WAT Grant
- 51=Federal Government
- 55=Multiple Federal Government Units
- 61=Foreign Governments
- 62=States Other Than WI
- 63=Out of State Businesses

**Type of Service**

- C=Customized Instruction
- T=Technical Assistance
- F=Fiscal & Management Service

District Contact \_\_\_\_\_ Date \_\_\_\_\_

District Contact \_\_\_\_\_ Date \_\_\_\_\_  
I affirm that the foreign and out-of-state contracts in this report are in compliance with the requirements of s.38.14(3), Wisconsin Statutes.

President \_\_\_\_\_ Date \_\_\_\_\_

**38.14 CONTRACT REPORT  
FOR THE PERIOD OF APRIL 2014**

Gateway Technical College  
Contracts Under \$500.00

| Contract Number | Company & City                            | Type of Recipient | Services             | Type of Service | Dates               | Estimated Cost of Service | Course Number | Number Served |
|-----------------|---|-------------------|----------------------|-----------------|---------------------|---------------------------|---------------|---------------|
| 2014-0329       | American Metal Technologies<br>Sturtevant | 41                | Technical Assistance | TA              | 3/20/14-<br>3/27/14 | 450.00                    | 900-019-3m1b  | 1             |
|                 |   |                   |                      |                 |                     |                           |               |               |

**Type of Service Recipient**

- 11=Public Educational Inst./K-12
- 13=Public Educ. Inst./K-12-Slotter
- 15=Multiple Educational Inst.
- 18=Public Educ. Inst./Postsecondary
- 19=Private Educational Institutions
- 21=WI Local Governmental Units
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- 23=Economic Development Corp.
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**Type of Service**

- C=Customized Instruction
- T=Technical Assistance
- F=Fiscal & Management Service

District Contact \_\_\_\_\_ Date \_\_\_\_\_

District Contact \_\_\_\_\_ Date \_\_\_\_\_

I affirm that the foreign and out-of-state contracts in this report are in compliance with the requirements of s.38.14(3), Wisconsin Statutes.

President \_\_\_\_\_ Date \_\_\_\_\_

# Workforce & Economic Development Division Contracts for Service as of May 1, 2014

ALT+ENTER

5/6/2014

| Contract Number     | ATC | Company                            | City | Company Contact Person | Gateway Contact Person | Status                 | Dates           | Course Name       | Course Number | Case End Date | Instructor    | Cost      |
|---------------------|-----|------------------------------------|------|------------------------|------------------------|------------------------|-----------------|-------------------|---------------|---------------|---------------|-----------|
| 2014-0001-2014-0004 |     | FY13                               |      |                        |                        |                        |                 |                   |               |               |               |           |
| 2014-0005           |     | Badger High School Lake Geneva     | W    | Robert Kopydlowski     | Jo Hart                | billed 12/13/13        | 9/3-12/12/13    | Nursing Assistant | 543-300-2zbc  | 7/22          | Jo Hart       | 3,401.28  |
| 2014-0006           |     | Wilmet High School Wilmet          | K    | Chris Trottier         | Jo Hart                | billed 12/13/13        | 9/3-12/12/13    | Nursing Assistant | 543-300-2zbd  | 7/22          | Jo Hart       | 1,700.64  |
| 2014-0007           |     | KUSD/Indian Trails Kenosha         | K    | Mark Hinterberg        | Julie Capelli          | Sent to billing 1/7/14 | 11/4-1/16/14    | Nursing Assistant | 543-300-2Z1D  | 1/16          | Julie Capelli | 5,101.92  |
| 2014-0008           |     | Burlington High School Burlington  | R    | Eric Burling           | Jo Hart                | Sent to billing 12/6   | 9/3-11/27/13    | Nursing Assistant | 543-300-2bba  | 11/27         | Jo Hart       | 5,101.92  |
| 2014-0009           |     | Waterford High School Waterford    | R    | Erik Blake             | Jo Hart                | Sent to billing 12/6   | 9/3-11/27/13    | Nursing Assistant | 543-300-2bbb  | 11/27         | Jo Hart       | 2,125.80  |
| 2014-0010           |     | Elkhorn High School Elkhorn        | W    | Tina Bosworth          | Jo Hart                | Sent to billing 12/6   | 9/3-11/27/13    | Nursing Assistant | 543-300-2eba  | 11/27         | Jo Hart       | 4,251.60  |
| 2014-0011           |     | Delavan/Darien High School Delavan | W    | Mark Schmitt           | Jo Hart                | Sent to billing 12/6   | 9/3-11/27/13    | Nursing Assistant | 543-300-2ebb  | 11/27         | Jo Hart       | 2,125.60  |
| 2014-0012           |     | East Troy High School East Troy    | W    | Kimberly Penza         | Jo Hart                | billed 12/13/13        | 9/3-12/12/13    | Nursing Assistant | 543-300-2eb1  | 12/12         | Jo Hart       | 1,700.64  |
| 2014-0013           |     | Westosha High School Salem         | K    | Gail Netzer-Jensen     | Jo Hart                | billed 12/13/13        | 9/3-12/12/13    | Nursing Assistant | 543-300-2eb2  | 12/12         | Jo Hart       | 5,952.24  |
| 2014-0014           |     | Burlington High School Burlington  | R    | Eric Burling           | Jo Hart                | billed 12/13/13        | 9/3-12/12/13    | Nursing Assistant | 543-300-2bb1  | 12/12         | Jo Hart       | 2,125.80  |
| 2014-0015           |     | Waterford High School Waterford    | R    | Eric Blake             | Jo Hart                | billed 12/13/13        | 9/3-12/12/13    | Nursing Assistant | 543-300-2bb2  | 12/12         | Jo Hart       | 2,125.80  |
| 2014-0016           |     | Whitewater High School Whitewater  | W    | Doug Parker            | Jo Hart                | billed 12/13/13        | 9/9-12/11/13    | Nursing Assistant | 543-300-2zbe  | 12/11         | Jo Hart       | 2,976.12  |
| 2014-0017           |     | KUSD/Tremper High School Kenosha   | K    | Mark Hinterberg        | Julie Capelli          | to billing 11/11       | 9/3-10/30/13    | Nursing Assistant | 543-300-2z1a  | 10/30         | J Capelli     | 4,745.28  |
| 2014-0018           |     | KUSD/Indian Trails Kenosha         | K    | Mark Hinterberg        | Julie Capelli          | to billing 11/12       | 9/3-10/31/13    | Nursing Assistant | 543-300-2Z1b  | 10/31         | Julie Capelli | 5,527.08  |
| 2014-0019           |     | KUSD/Tremper High School Cancelled |      |                        |                        |                        |                 |                   |               |               |               |           |
| 2014-0020-2014-0022 |     | FY13                               |      |                        |                        |                        |                 |                   |               |               |               |           |
| 2014-0023           |     | Johnson Wax Cancelled              |      |                        |                        |                        |                 |                   |               |               |               |           |
| 2014-0024           |     | # cancelled                        |      |                        |                        |                        |                 |                   |               |               |               |           |
| 2014-0025           |     | Forest County Potawatomi Milwaukee | O    | John Wallner           | Randy Reusser          | to billing 10-2-13     | 8/19/13-8/24/13 | BICSI TE350 Tech  | 150-417-1cbp  | 8/24          | R. Reusser    | 10,372.00 |
| 2014-0026           |     | Forest County Potawatomi Milwaukee | O    | John Wallner           | Randy Reusser          | to billing 10-2-13     | 9/9/13-9/14/13  | BICSI TE350 Tech  | 150-417-2cbq  | 8/24          | R. Reusser    | 10,372.00 |
| 2014-0027           |     | Johnson Wax Racine                 | R    | Patrice Bishop         | Dan Neuman             | sent to billing 1/7/14 | 9/3-12/31/13    | TA-Dan Neuman     | 900-003-2m12  | 12/31         | D Neuman      | 35,280.00 |





| Contract Number | ATC | Company                            | Company Contact Person    | Gateway Contact Person | Status                        | Dates                | Course Name   | Course Number  | Crse End Date | Instructor  | Cost      |
|-----------------|-----|------------------------------------|---------------------------|------------------------|-------------------------------|----------------------|---|--|---------------|---|-----------|
| 2014-0055       |     | Scot Forge<br>Clinton              | W<br>Lindsay Camalle      | Robin Hoke             | sent 11/6                     | 8/26/13-<br>10/18/13 | Pneumatics/Hyd<br>Industrial Controls<br>Math<br>Blueprint<br>Reading<br>DC/AC<br>MSSC<br>Mechanical<br>Skills<br>Speech<br>Torque Applications<br>Intro to Welding<br>Mech Power Trans<br>Maintenance Mach | 612-102-1iba<br>620-103-1iba<br>804-370-1iba<br>606-121-1iba<br>605-113-1iba<br>625-125-1iba<br>628-109-1iba<br>801-302-1iba<br>601-413-1iba<br>442-102-1iba<br>462-103-1iba<br>462-101-1iba | 10/18         | D Neuman M<br>Pagliaroni JD<br>Jones L<br>Wilkins S<br>Yousuf R<br>Reusser D<br>Dalpaos | 5,387.00  |
| 2014-0056       |     | Gateway Foundation, Inc            | K<br>Jennifer Charpentier | Robin Hoke             | Sent to<br>billing<br>11/6    | 8/26/13-<br>10/18/13 | Pneumatics/Hyd<br>Industrial Controls<br>Math<br>Blueprint<br>Reading<br>DC/AC<br>MSSC<br>Mechanical<br>Skills<br>Speech<br>Torque Applications<br>Intro to Welding<br>Mech Power Trans<br>Maintenance Mach | 612-102-1iba<br>620-103-1iba<br>804-370-1iba<br>606-121-1iba<br>605-113-1iba<br>625-125-1iba<br>628-109-1iba<br>801-302-1iba<br>601-413-1iba<br>442-102-1iba<br>462-103-1iba<br>462-101-1iba | 10/18         | D Neuman M<br>Pagliaroni JD<br>Jones L<br>Wilkins S<br>Yousuf R<br>Reusser D<br>Dalpaos | 32,322.00 |
| 2014-0057       |     | Scot Forge<br>Clinton              | W<br>Lindsey Camalle      | Robin Hoke             | I                             | 8/26/13-<br>10/18/13 | Pneumatics/Hyd<br>Industrial Controls<br>Math<br>Blueprint<br>Reading<br>DC/AC<br>MSSC<br>Mechanical<br>Skills<br>Speech<br>Torque Applications<br>Intro to Welding<br>Mech Power Trans<br>Maintenance Mach | 612-102-1ibb<br>620-103-1ibb<br>804-370-1ibb<br>606-121-1ibb<br>605-113-1ibb<br>625-125-1ibb<br>628-109-1ibb<br>801-302-1ibb<br>601-413-1ibb<br>442-102-1ibb<br>462-103-1ibb<br>462-101-1ibb | 10/18         | D Neuman M<br>Pagliaroni JD<br>Jones L<br>Wilkins S<br>Yousuf R<br>Reusser D<br>Dalpaos | 5,472.00  |
| 2014-0058       |     | FY13                               |                           |                        |                               |                      |   |  |               |   |           |
| 2014-0059       |     |                                    |                           |                        |                               |                      |   |  |               |   |           |
| 2014-0060       |     | part of XTEN WATG, FY13            |                           |                        |                               |                      |   |  |               |   |           |
| 2014-0061       |     | FY13                               |                           |                        |                               |                      |   |  |               |   |           |
| 2014-0064       |     | WCEDA<br>CANCELLED                 |                           |                        |                               |                      |   |  |               |   |           |
| 2014-0065       |     | IRIS USA<br>Pleasant Prairie       | K<br>Sharon Emerson       | Kim Sanderson          | I                             | 8/7/13-<br>8/28/13   | Excel 2003  | 103-417c-1zbr  | 8/28          | K. Sanderson  | 1,426.00  |
| 2014-0066       |     | North American Salt Co.<br>Kenosha | K<br>Kendra Martinelli    | Kim Sanderson          | Sent to<br>billing<br>10/5/13 | 7/3/13-<br>7/31/13   | Intro. To PLCs  | 103-418h-1zbn  | 7/31          | K. Sanderson  | 1,426.00  |

| Contract Number        | ATC | Company                                       | Company                                       | Only | Company Contact Person | Gateway Contact Person | Status                        | Dates               | Course Name   | Course Number  | Crse End Date | Instructor  | Cost      |
|------------------------|-----|---|---|------|------------------------|------------------------|-------------------------------|---------------------|---|--|---------------|---|-----------|
| 2014-0067<br>2014-0068 |     | Gateway Foundation Inc<br>CNC YOUTH BOOT CAMP | Gateway Foundation Inc<br>CNC YOUTH BOOT CAMP | K    | Jennifer Charpentier   | Rick Lofy              | 7/15/13-<br>4/11/14           | 7/15-<br>1/24/2014  | CNC Intro<br>CNC Mach Op<br>CNC Offsets<br>Gauging<br>Blueprint Rdg<br>LEAN/Six Sigma<br>Mfg Shop Safety<br>Writing Principles<br>Speaking Principles<br>Applied Math | 420-342-1IBA<br>420-343-2IBA<br>420-344-1IBA<br>420-345-1IBA<br>421-376-1IBA<br>623-146-1IBA<br>623-147-1IBA<br>801-301-1IBA<br>801-302-1IBA<br>804-370-1IBC | 1/24          | R Lofy<br>M Cayenberg<br>N Petersen<br>J Geber<br>V Conner<br>T Quinn | 31,320.00 |
| 2014-0069              |     | Gateway Foundation Inc<br>CNC BOOT CAMP XVII  | Gateway Foundation Inc<br>CNC BOOT CAMP XVII  | K    | Jennifer Charpentier   | Rick Lofy              | sent to<br>billing<br>1/7/14  | 9/3-12/6/13         | CNC Intro<br>CNC Mach Op<br>CNC Offsets<br>Gauging<br>Blueprint Rdg<br>LEAN/Six Sigma<br>Mfg Shop Safety<br>Speaking Principles<br>Applied Math                       | 420-342-2IBA<br>420-343-2IBB<br>420-344-2IBA<br>420-345-2IBA<br>421-376-2IBA<br>623-146-2IBA<br>623-147-2IBA<br>801-302-2IBC<br>804-370-2IBA                 | 1/24          | R Lofy<br>M Cayenberg<br>N Petersen<br>L Neil<br>R Hanson<br>T Quinn  | 44,025.00 |
| 2014-0070              |     | Carthage College<br>Kenosha                   | Carthage College<br>Kenosha                   | K    | Carol Sabbar           | Randy Reusser          | sent to<br>billing<br>9/13/13 | 8/12/13-<br>8/15/13 | Belden 726 Copper   | 150-406-1ibc   | 8/15          | R. Reusser  | 1,260.00  |
| 2014-0071              |     |   |   |      |                        |                        |                               |                     |   |  |               |   |           |
| 2014-0072              |     |   |   |      |                        |                        |                               |                     |   |  |               |   |           |
| 2014-0073              |     |   |   |      |                        |                        |                               |                     |   |  |               |   |           |
| 2014-0074              |     | Thermal Transfer<br>Racine                    | Thermal Transfer<br>Racine                    | R    | Tammy Haertle          | Lauri Howard           | I                             | 8/6/13-<br>9/24/13  | Advanced CNC<br>Programming   | TBA  | 9/24          | R.<br>Buhnerkemper  | 3,564.00  |
| 2014-0075              |     |   |   |      |                        |                        |                               |                     |   |  |               |   |           |
| 2014-0076              |     |   |   |      |                        |                        |                               |                     |   |  |               |   |           |
| 2014-0077              |     |   |   |      |                        |                        |                               |                     |   |  |               |   |           |
| 2014-0078              |     |   |   |      |                        |                        |                               |                     |   |  |               |   |           |
| 2014-0079              |     | Modine Manufacturing<br>Racine                | Modine Manufacturing<br>Racine                | R    | Benjamin Grover        | Tom Niesen             | sent 8/29                     | 7/24-7/25           | Geofinity Training &<br>Drilling  | 601-429-1RBA   | 7/25          | Tom Niesen  | 2,015.00  |
| 2014-0080              |     | NC3<br>Kenosha                                | NC3<br>Kenosha                                | K    | Roger Tadjajewski      | Matt Janisin           | sent to<br>billing<br>10/1/13 | 7/1-9/30/13         | Technical Assistance<br>Matt Janisin  | 900-003-1M13<br>900-003-1M14   | 9/30          | Matt Janisin  | 2,337.50  |
| 2014-0081              |     | Kenosha Fire Department<br>Kenosha            | Kenosha Fire Department<br>Kenosha            | K    | James Poltrock         | Gary Leyer             | sent 10/25                    | 10/4-<br>10/22/13   | EMS CE 4 hours  | 531-801-2kba,b,c   | 10/22         | B O'Connell   | 597.96    |
| 2014-0082              |     | Gateway Foundation Inc.<br>Kenosha            | Gateway Foundation Inc.<br>Kenosha            | K    | Jennifer Charpentier   | Robin Hoke             | sent to bill<br>1/9/14        | 9/4-12/13/13        | Metal Fab I<br>Welding GMAW<br>Welding GTAW<br>Printreading & Fab<br>Welding GMAW/Adv<br>Wkplce Safe MSSC<br>Speaking Principles<br>Math Applied                      | 442-302-2IBW<br>442-321-2IBW<br>442-323-8IBW<br>442-324-2IBW<br>442-332-2IBW<br>625-129-2IBW<br>801-302-2IBW<br>804-370-2IBW                                 | 12/13         | R Leafblad<br>K Weckerly<br>T Quinn<br>R<br>Reusser<br>Saad Yousuf    | 31,815.00 |

| Contract Number | ATC | Company                                   | Only | Company Contact Person | Gateway Contact Person | Status                 | Dates        | Course Name                              | Course Number  | Crse End Date | Instructor                | Cost      |
|-----------------|-----|---|------|------------------------|------------------------|------------------------|--------------|--|--|---------------|---------------------------|-----------|
| 2014-0083       |     | Elkhorn High School Elkhorn               | W    | Tina Bosworth          | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | ASL I                                    | 533-126-2zba   | 12/13         | Mary Mair                 | 3,483.22  |
| 2014-0084       |     | Big Foot High School Walworth             | W    | Bob Sullivan           | Mary Blue              | sent 12/13/13          | 9/3-12/13/13 | Chinese I                                | 802-114-2zba   | 12/13         | Xin Hill                  | 799.82    |
| 2014-0085       |     | Burlington High School Burlington         | R    | Mike Raether           | Mary Blue              | sent 12/13/13          | 9/3-12/13/13 | Chinese I                                | 802-114-2zbd   | 12/13         | Xin Hill                  | 799.82    |
| 2014-0086       |     | Central High School Salem                 | K    | Gail Netzer-Jensen     | Mary Blue              | billed 12/13/13        | 9/3-12/13/13 | ASL 3                                    | 533-128-2zba   | 12/13         | M Mair                    | 803.82    |
| 2014-0087       |     | Elkhorn High School Elkhorn               | W    | Tina Bosworth          | Mary Blue              | billed 12/13/13        | 9/3-12/13/13 | ASL 3                                    | 533-128-2zbb   | 12/13         | Mary Mair                 | 2,679.40  |
| 2014-0088       |     | Messmer High School Milwaukee             | O    | Mike Bartels           | Mary Blue              | billed 12/13/13        | 9/3-12/13/13 | ASL 3                                    | 533-128-2zbc   | 12/13         | Mary Mair                 | 1,339.70  |
| 2014-0089       |     | Williams Bay High School <b>Cancelled</b> |      |                        |                        |                        |              |  |  |               |                           |           |
| 2014-0090       |     | Burlington High School <b>Cancelled</b>   |      |                        |                        |                        |              |  |  |               |                           |           |
| 2014-0091       |     | Waterford High School                     | W    | Keith Brandstetter     | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Dev Psych Intro to Psych Sociology ASL I | 809-188-2zba<br>809-198-2zba<br>809-196-2zba<br>809-198-2zbb<br>533-126-2zbb | 12/13         | Colleen Aird<br>Mary Mair | 48,069.58 |
| 2014-0092       |     | Big Foot High School                      | W    | Bob Sullivan           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Medical Terminology                      |  | 12/13         | R Formanek                | 3,199.28  |
| 2014-0093       |     | Burlington High School                    | R    | Mike Raether           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Medical Terminology                      | 501-101-2ebb   | 12/13         | R Formanek                | 399.91    |
| 2014-0094       |     | Messmer High School                       | O    | Mike Bartels           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Medical Terminology                      | 501-101-2ebc   | 12/13         | R Formanek                | 1,199.73  |
| 2014-0095       |     | Elkhorn High School                       | W    | Tina Bosworth          | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Chinese I                                | 802-114-2zbb   | 12/13         | Xin Hill                  | 799.82    |
| 2014-0096       |     | Delavan/Darien High School                | W    | Mark Schmitt           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Chinese I                                | 802-114-2zbc   | 12/13         | Xin Hill                  | 399.91    |
| 2014-0097       |     | Big Foot High School                      | W    | Bob Sullivan           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | ASL I                                    | 533-126-2zbc   | 12/13         | Mary Mair                 | 1,071.76  |
| 2014-0098       |     | Central High School                       | K    | Gail Netzer-Jensen     | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Healthcare Customer Service              | 501-104-2bba   | 12/13         | Sue Herrmann              | 267.94    |
| 2014-0099       |     | Messmer High School                       | O    | Mike Bartels           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Healthcare Customer Service              | 501-104-2bbb   | 12/13         | Sue Herrmann              | 803.82    |
| 2014-0100       |     | Delavan/Darien High School                | W    | Mark Schmitt           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Medical Terminology                      | 501-101-2ebd   | 12/13         | R Formanek                | 3,199.28  |
| 2014-0101       |     | Central High School                       | K    | Gail Netzer-Jensen     | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Chinese I                                | 802-114-2eba   | 12/13         | Xin Hill                  | 799.82    |
| 2014-0102       |     | Messmer High School                       | O    | Mike Bartels           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | Chinese I                                | 802-114-2ebb   | 12/13         | Xin Hill                  | 1,599.64  |
| 2014-0103       |     | Williams Bay High School                  | W    | Barry Butters          | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | ASL I                                    | 533-126-2zbd   | 12/13         | Mary Mair                 | 4,287.04  |
| 2014-0104       |     | Burlington High School                    | R    | Mike Raether           | Mary Blue              | sent to billing 1/7/14 | 9/3-12/13/13 | ASL I                                    | 533-126-2zbe   | 12/13         | Mary Mair                 | 1,071.76  |

| Contract Number | ATC | Company  | Company | Company Contact Person | Company Contact Person | Gateway Contact Person | Status                   | Dates          | Course Name  | Course Number   | Crse End Date | Instructor   | Cost      |
|-----------------|-----|--|---------|------------------------|------------------------|------------------------|--------------------------|----------------|--|---|---------------|--|-----------|
| 2014-0105       |     | Central High School  | K       | Gail Netzer-Jensen     | Mary Blue              | Mary Blue              | sent to billing 1/7/14   | 9/3-12/13/13   | ASL I  | 533-126-Zzbf  | 12/13         | Mary Mair  | 1,339.70  |
| 2014-0106       |     | Delavan/Darien High School                                 | W       | Mark Schmitt           | Mary Blue              | Mary Blue              | sent to billing 1/7/14   | 9/3-12/13/13   | ASL I  | 533-126-Zzbg  | 12/13         | Mary Mair  | 1,339.70  |
| 2014-0107       |     | Elkhorn High School  | W       | Tina Bosworth          | Mary Blue              | Mary Blue              | sent to billing 1/7/14   | 9/3-12/13/13   | Intro to Programming   | 152-156-2kba  | 12/13         | Allen Pearson  | 5,408.80  |
| 2014-0108       |     | Elkhorn High School  | W       | Tina Bosworth          | Mary Blue              | Mary Blue              | sent to billing 1/7/14   | 9/3-12/13/13   | ASL I  | 533-126-Zzbb  | 12/13         | Mary Mair  | 3,751.16  |
| 2014-0109       |     | Burlington High School                                     | R       | Mike Raether           | Mary Blue              | Mary Blue              | sent to billing 1/7/14   | 9/3-12/13/13   | Chinese 3  | 802-116-Zzba  | 12/13         | Xin Hill   | 399.91    |
| 2014-0110       |     | Central High School  | K       | Gail Netzer-Jensen     | Mary Blue              | Mary Blue              | sent to billing 1/7/14   | 9/3-12/13/13   | Chinese 3  | 802-116-Zzbb  | 12/13         | Xin Hill   | 399.91    |
| 2014-0111       |     | Messmer High School  | O       | Mike Bartels           | Mary Blue              | Mary Blue              | sent to billing 1/7/14   | 9/3-12/13/13   | ASL I  | 533-126-Zzbi  | 12/13         | Mary Mair  | 1,339.70  |
| 2014-0112       |     | Waterford High School                                      | W       | Keith Brandstetter     | Mary Blue              | Mary Blue              | sent to billing 1/7/14   | 9/3-12/13/13   | ASL I  | 533-126-Zzbj  | 12/13         | Mary Mair  | 3,215.28  |
| 2014-0113       |     | Gateway Foundation Inc                                     | K       | Jennifer Charpentier   | Robin Hoke             | Robin Hoke             | sent to billing 12/12/13 | 11/11-12/10/13 | CNA/ELL Boot Camp  | 543-300-2R1F  | 12/10         | Julie Capelli  | 3,401.28  |
| 2014-0114       |     | Kenosha County Job Center<br>Kenosha                       | K       | Jennifer Charpentier   | Robin Hoke             | Robin Hoke             | sent to bill 1/9/14      | 9/4-12/13/13   | Metal Fab I<br>Welding GMAW<br>Welding GTAW<br>Printreading & Fab<br>Welding GMAW/Adv<br>Wkplce Safe MSSC<br>Speaking Principles<br>Math Applied | 442-302-2IBWK<br>442-321-2IBWK<br>442-323-8IBWK<br>442-324-2IBWK<br>442-332-2IBWK<br>625-125-2IBWK<br>801-302-2IBWK<br>804-370-2IBWK                  | 12/13         | R Leafblad<br>K Weckerly<br>T Quinn<br>R Reusser<br>Saad Yousof      | 3,535.00  |
| 2014-0115       |     | Kenosha County Job Center<br>CNC BOOT CAMP XVII<br>Kenosha | K       | Jennifer Charpentier   | Rick Lofy              | Rick Lofy              | sent to billing 1/7/14   | 9/3-12/6/13    | CNC Intro<br>CNC Mach Op<br>CNC Offsets<br>Gauging<br>Blueprint Rdg<br>LEAN/Six Sigma<br>Mfg Shop Safety<br>Speaking Principles<br>Applied Math  | 420-342-2IBAK<br>420-343-2IBBK<br>420-344-2IBAK<br>420-345-2IBAK<br>421-376-2IBAK<br>623-146-2IBAK<br>623-147-2IBAK<br>801-302-2IBCK<br>804-370-2IBAK | 1/24          | R Lofy<br>M Cayenberg<br>N Petersen<br>L Neil<br>R Hanson<br>T Quinn | 14,675.00 |
| 2014-0116       |     | KUSD/LakeView Technology Center<br>Pleasant Prairie        | K       | Mark Hinterberg        | Mark Hinterberg        | Mark Hinterberg        | billed 2/7/14            | 11/4-1/24/13   | IT Essentials<br>CCNA 2  | 107-193-21b<br>150-124-211a   | 1/24          | Pam See  | 13,659.78 |
| 2014-0117       |     | KUSD/LakeView Technology Center<br>Pleasant Prairie        | K       | Mark Hinterberg        | Mark Hinterberg        | Mark Hinterberg        | billed 2/7/14            | 9/3-1/24/14    | Network Admin<br>Network Concepts<br>Network Concepts<br>Essentials  | 150-111-211a<br>150-114-211a<br>150-114-211b<br>107-193-211a  | 12/23         | Pam See  | 29,094.36 |
| 2014-0118       |     | KUSD/LakeView Technology Center<br>Pleasant Prairie        | K       | Mark Hinterberg        | Mark Hinterberg        | Mark Hinterberg        | sent to billing 1/7/14   | 9/3-12/22/13   | DC/AC 1<br>Intermediate  | 605-113-211a<br>606-127-211a  | 12/22         | Filipiak<br>Jadzewski  | 7,736.32  |

| Contract Number  | ATC | Company  | Company Contact Person | Company Contact Person | Gateway Contact Person | Status                    | Dates             | Course Name   | Course Number  | Crse End Date | Instructor  | Cost      |
|------------------|-----|--|------------------------|------------------------|------------------------|---------------------------|-------------------|---|--|---------------|---|-----------|
| 2014-0119        |     | KUSD/LakeView Technology Center Pleasant Prairie | Mark Hinterberg        | Mark Hinterberg        |                        | ibilled 2/7/14            | 9/3-11/17/13      | Mech Skills for Tech<br>Mech Skills for Tech<br>CNC/CAM Program<br>CIM PLTW Part I<br>CIM PLTW Part II  | 606-128-211a 606-128-211b 628-110-211a 628-123-2L1A 628-124-2L1A   | 1/17          | John Nelson   | 30,302.12 |
| 2014-0120        |     |  |                        |                        |                        |                           |                   |   |  |               |   |           |
| 2014-0121        |     | Walworth County Jail Elkhorn                     | Kevin Brunner          | Sharyn Palmer          |                        | Sent to invoicing 1/30/14 | 9/9/13-12/13/13   | Math 200<br>ABE Success Skills<br>Lab Supv.   | 854-750-2z1j<br>890-721-2z1j<br>900-020-2z1j   | 12/13         | Sharyn Palmer   | 10,290.00 |
| 2014-0122        |     |  |                        |                        |                        |                           |                   |   |  |               |   |           |
| 2014-0123        |     | Burlington High School<br><b>Cancelled</b>       |                        |                        | R                      |                           |                   |   |  |               |   |           |
| 2014-0124        |     |  |                        |                        |                        |                           |                   |   |  |               |   |           |
| 2014-0125        |     |  |                        |                        |                        |                           |                   |   |  |               |   |           |
| 2014-0126        |     |  |                        |                        |                        |                           |                   |   |  |               |   |           |
| 2014-0127        |     | Insinkerator Racine                              | Mike Foy               | Dan Neuman             | R                      | sent to billing 1/7/14    | 2013 Fall         | training center courses and books   |  | 12/31         | D Neuman<br>R Hanson<br>Sanderson   | 583.00    |
| 2014-0128        |     | Racine County Workforce Development Center       | Jennifer Charpentier   | Robin Hoke             | K                      | Sent to billing 6/11      | 8/26/13-10/18/13  | Pneumatics/Hyd<br>Industrial Controls<br>Math<br>Blueprint Reading<br>DC/AC<br>MSSC<br>Mechanical Skills<br>Speech<br>Torque Applications<br>Intro to Welding<br>Mech Power Trans<br>Maintenance Mach | 612-102-11b2<br>620-103-11b2<br>804-370-11b2<br>606-121-11b2<br>605-113-11b2<br>625-125-11b2<br>628-109-11b2<br>801-302-21b2<br>601-413-21b2<br>442-102-11b2<br>462-103-11b2<br>462-101-11b2 | 10/18         | D Neuman M<br>Pagliaroni JD<br>Jones L<br>Wilkins S<br>Yousuf R<br>Reusser D<br>Dalpaos | 5,387.00  |
| 2014-0129        |     |  |                        |                        |                        |                           |                   |   |  |               |   |           |
| 2014-0130        |     | Meredith's Culligan Union Grove                  | Don Meredith           | Randy Reusser          | R                      | Sent to billing 11/22/13  | 10/14/13-10/31/13 | Intro. To<br>Troubleshooting  | 605-446-2zbc   | 10/31         | R. Reusser  | 766.64    |
| 2014-0131        |     | PPG Partners Kenosha                             | Debbie Stevens         | Kim Sanderson          | K                      | Sent to billing 1/10/14   | 8/6/13-12/15/13   | Technical Assistance  | 900-019-1m1R   | 12/15         | K. Sanderson  | 2,352.00  |
| 2014-0132        |     | PPG Partners Kenosha                             | Debbie Stevens         | Kim Sanderson          | K                      | Sent to billing 11/2/13   | 8/13/13-8/27/13   | Word 2<br>Word 3  | 103-476d-1zbp<br>103-476c-1zdg   | 8/27          | K. Sanderson  | 1,480.00  |
| 2014-0133        |     | KABA Kenosha                                     | Todd Battle            | Richard Hanson         | K                      | Sent to billing 11/2/13   | 8/14/13-9/20/13   | Fund of Supv 1<br>Quality Spec 1  | 196-461-1zbk<br>182-416-1zbk   | 9/20          | R. Hanson   | 3,720.00  |
| 2014-0134        |     | KABA Kenosha                                     | Todd Battle            | Richard Hanson         | K                      | Sent to billing 11/19/13  | 9/27/13-11/1/13   | Fund of Supv 2<br>Quality Spec. 2   | 196-465-2ZBK<br>182-416-2ZBK   | 11/1          | R. Hanson   | 3,720.00  |
| 2014-0135        |     | R&B Grinding WATG 173 Racine                     | Barbara Lange          | Richard Hanson         | R                      |                           | 9/18/13-4/9/14    | Leadership Mentoring<br>Cont. Improvement<br>Leadership Dev.  | 900-019-2m1R<br>623-194-2zbw<br>196-460-2zbw   | 4/9           | R. Hanson   | 11,721.00 |
| <b>2014-0260</b> |     | R&B Grinding WATG 173 Racine                     | Barbara Lange          | Richard Hanson         | R                      |                           | 1/15/14-3/4/14    | Continuous Improve.   | 623-194-3zba   | 3/4           | D. Hanson   | 1,882.00  |

| Contract Number  | ATC | Company                                 | City | Company Contact Person | Gateway Contact Person | Status                         | Dates                  | Course Name   | Course Number   | Crse End Date | Instructor   | Cost      |
|------------------|-----|---|------|------------------------|------------------------|--------------------------------|------------------------|---|---|---------------|--------------|-----------|
| 2014-0136        |     | Lavelle<br>WATG 173<br>Burlington       | R    | Deborah Scheffler      | Richard Hanson         |                                | 10/13/13-<br>TBA       | Quality Assurance<br>Fund. Supv 1                               | TBA<br>196-461-2zbl                                   | 1/3           | R. Hanson    | 7,346.00  |
| <b>2014-0261</b> |     | Lavelle<br>WATG 173<br>Burlington       | R    | Deborah Scheffler      | Richard Hanson         | I                              | 1/9/14-TBA             | Fund. of Supv. 2  | 196-465-3zba  | TBA           | D. Hanson    | 5,282.00  |
| 2014-0137        |     | WCEDA<br>Elkhorn                        | W    | Mike Van Den Boesch    | Richard Hanson         | Sent to<br>billing<br>11/22/13 | 9/16/13-<br>10/28/13   | Fund. of Supv. 2  | 196-465-2zbx  | 10/28         | R. Hanson    | 1,860.00  |
| 2014-0138        |     | IRIS USA<br>Pleasant Prairie            | K    | Sharon Emerson         | Kim Sanderson          | Sent to<br>billing<br>11/16/13 | 10/1/13-<br>10/22/13   | Intermediate Excel  | 103-432c-2kbu   | 10/22         | K. Sanderson | 1,490.00  |
| 2014-0139        |     | Honeywell Cable<br>Pleasant Prairie     | K    | Jeannie Leafblad       | Kim Sanderson          |                                | 9/10/13-<br>12/10/13   | ELL- Oral Comm 1  | 861-716-2zbx<br>861-716-2zbx                          | 12/10         | T. Fleischer | 8,680.00  |
| 2014-0140        |     | IBEW-127<br>WATG 184<br>Kenosha         | K    | Ed Gray                | Randy Reusser          |                                | 9/11/13-<br>March 2014 | Belden 726<br>Belden 746<br>Telecom Firestopping<br>BICSI IN101 | 150-460-2zbx,<br>150-406-2zby,<br>605-197-2zbx<br>TBA |               | R. Reusser   | 25,899.00 |
| 2014-0141        |     | North American Salt<br>Kenosha          | K    | Kendra Martinelli      | Kim Sanderson          | Sent to<br>billing<br>11/22/13 | 9/16/13-<br>10/21/13   | Beginning Excel   | 103-417c-2zbn   | 10/21         | K. Sanderson | 1,240.00  |
| 2014-0142        |     | Belden<br>Indianapolis                  | O    | Nicholas Love          | Randy Reusser          | Sent to<br>billing<br>12/5     | 8/1/13-8/2/13          | Belden 726<br>Belden 746  | 150-406-1lbrn<br>150-405-1lbrn                        | 8/2           | R. Reusser   | 2,480.00  |
| 2014-0143        |     |   |      |                        |                        |                                |                        |   |   |               |              |           |
| 2014-0144        |     | Mt. Pleasant PD<br>Racine               | R    | Police Chief           | Molly Meagher          | Sent to<br>billing<br>10/22/13 | 6/17/13-<br>7/26/13    | Defense & Arrest<br>Tactics                                     | 504-472-1k1a  | 7/26          | D. Farchione | 972.00    |
| 2014-0145        |     | Kenosha PD<br>Kenosha                   | K    | Police Chief           | Molly Meagher          | Sent to<br>billing<br>10/22/13 | 6/17/13-<br>7/26/13    | Defense & Arrest<br>Tactics                                     | 504-472-1k1b  | 7/26          | D. Farchione | 972.00    |
| 2014-0146        |     | Pleasant Prairie PD<br>Pleasant Prairie | K    | Police Chief           | Molly Meagher          | Sent to<br>billing<br>10/22/13 | 6/17/13-<br>7/26/13    | Defense & Arrest<br>Tactics                                     | 504-472-1k1c  | 7/26          | D. Farchione | 486.00    |
| 2014-0147        |     | Twin Lakes PD<br>Twin Lakes             | K    | Police Chief           | Molly Meagher          | Sent to<br>billing<br>10/22/13 | 6/17/13-<br>7/26/13    | Defense & Arrest<br>Tactics                                     | 504-472-1k1e  | 7/26          | D. Farchione | 486.00    |
| 2014-0148        |     | DOJ LE Grant                            |      |                        |                        |                                |                        |   |   |               |              |           |
| 2014-0149        |     | Belden<br>Indianapolis                  | O    | Lauren Lowman          | Randy Reusser          | Sent to<br>billing<br>11/22/13 | 8/3/13-8/4/13          | Belden 726 Copper<br>Belden 746 Fiber                           | 150-406-2lbr<br>150-405-2lbr                          | 8/4           | R. Reusser   | 2,480.00  |
| 2014-0150        |     | Burlington High School<br>(2014-0151)   | R    | David Moyer            | Mary Blue              | Sent to<br>billing<br>9/20/13  | Fall 2013              | TAAVanGuard   | 900-019-2M1D  | 12/31         |              |           |
| 2014-0151        |     | Burlington High School                  | R    | David Moyer            | Mary Blue              | Sent to<br>billing<br>9/20/13  | Spring 2014            | TAAVanGuard   | 900-019-3M1D  | 5/13          |              | 6,000.00  |
| 2014-0152        |     | Central High School<br>(2014-0153)      | K    | Scott Pierce           | Mary Blue              | Sent to<br>billing<br>9/20/13  | Fall 2013              | TAAVanGuard   | 900-019-2M1E  | 12/31         |              |           |
| 2014-0153        |     | Central High School                     | K    | Scott Pierce           | Mary Blue              | Sent to<br>billing<br>9/20/13  | Spring 2014            | TAAVanGuard   | 900-019-3M1E  | 5/13          |              | 6,000.00  |
| 2014-0154        |     | Modine Manufacturing<br>Racine          | R    | Benjamin Grover        | Tom Niesen             | Sent to<br>billing<br>10/29    | 10/2-10/3/13           | Geofinity Training  | 601-429-2lba  | 10/3          | T Niesen     | 2,015.00  |

| Contract Number | ATC | Company                            | Company Person      | Company Contact Person | Gateway Contact Person | Status                   | Dates             | Course Name   | Course Number   | Crse End Date  | Instructor  | Cost      |
|-----------------|-----|------------------------------------|---------------------|------------------------|------------------------|--------------------------|-------------------|---|---|--|---|-----------|
| 2014-0155       |     | NAMI Kenosha                       | Jack Rose           | Molly Meagher          |                        | Sent to billing 11/23/13 | 11/12/13-11/13/13 | Tech Assist - CIP   | 900-019-2k1b  |  |   | 2,910.00  |
| 2014-0156       |     | Potawatomi Bingo Casino Milwaukee  | Lawrence Strzelecki | Randy Reusser          |                        | Inv w CFS 10-1-13        | 9/9/13-9/14/13    | BICS 350 Technician   | 150-417-2cbx  | 9/14   | R. Reusser  | 1,010.00  |
| 2014-0157       |     |                                    |                     |                        |                        |                          |                   |   |   |  |   |           |
| 2014-0158       |     | Badger High School Lake Geneva     | Bob Kopydlowski     | Jane Finkenbine        |                        |                          | 9/3/13-6/12/14    | Infant & Tod Dev Mktg/Sports&Events Principles of Hosp. Entrepreneurship I Culinary Comp. I Medical Terminology Brake Systems Auto Service Fund. Elect. & Elect. Sys. I DC/AC I Digital Electronics               | 307-151T-2ZTA/B/C/D<br>104-109T-2ZTA<br>109-101T-2ZTA<br>145-105T-2ZTA<br>316-136T-2ZTA<br>501-101T-2ZTA<br>602-104T-2ZTA<br>602-107T-2ZTA/B/C<br>602-125T-2ZTA<br>605-113T-2ZTB/C<br>605-130T-2ZTC | 6/12<br>1/17<br>6/11<br>1/15<br>5/01<br>1/17<br>1/14<br>6/11<br>6/11<br>6/11<br>6/11 | D. Giovingo<br>P. Huff<br>R. Trossen<br>V. Kirk<br>R. Trossen<br>S. Sherman<br>T. Sheeley<br>T. Sheeley<br>J. Popanda<br>J. Popanda | 69,886.80 |
| 2014-0159       |     | Badger High School Lake Geneva     | Bob Kopydlowski     | Jane Finkenbine        |                        |                          | 2014 spring       | Market Principles<br>Market Sports<br>Foun<br>Med<br>Terminology<br>Steering & Suspens  | 104-101T-3zta<br>104-109T-3zta<br>307-148T-3zta.b.c<br>501-101T-3zta<br>602-142T-3zta   |  | Phil Huff<br>D Giovingo<br>S Sherman<br>T Sheeley   | 28,401.20 |
| 2014-0160       |     | Burlington High School Burlington  | Michael Raether     | Jane Finkenbine        |                        | billed 2/20              | 9/3/13-6/12/14    | Personal Financial Planning   | 114-101T-2ZTA/B   | 1/21   | J. Gribble  | 16,796.22 |
| 2014-0161       |     | Burlington High School Burlington  | Michael Raether     | Jane Finkenbine        |                        |                          | 1/22-6/6/14       | Comps for Prof<br>Market Principles<br>IT<br>Essentials<br>Pers<br>Financial Plan<br>Entrepreneurship I   | 103-143T-3ZTA<br>104-101T-3ZTB<br>107-193T-3ZTA<br>114-101T-3ZTA<br>145-105T-3ZTA   | 6/6  | High School<br>Instructors  | 20,676.70 |
| 2014-0162       |     | Delavan-Darien High School Delavan | Mark Schmitt        | Jane Finkenbine        |                        | billed 2/20              | 9/3/13-1/23/14    | Soils & Plant Nutrition   | 001-141T-2ZTA   | 1/23   | M. Speth  | 5,101.92  |
| 2014-0163       |     | East Troy High School East Troy    | Charles Penniston   | Jane Finkenbine        |                        | billed 2/20              | 9/3/13-6/12/14    | Computers for Professionals   | 103-143T-2ZTA   | 6/12   | D. Leising  | 7,198.38  |
| 2014-0164       |     | East Troy High School East Troy    | Charles Penniston   | Jane Finkenbine        |                        |                          | 1/28-6/13/14      | Computers for Professionals   | 103-143T-3ZTB   | 6/13   | D. Leising  | 3,999.10  |
| 2014-0165       |     | Elkhorn Area High School Elkhorn   | Tina Bosworth       | Jane Finkenbine        |                        |                          | 9/3/13-6/12/14    | Accounting Principles<br>Personal Financial<br>Planning<br>Keyboarding Applic.<br>Marketing Principles<br>Computers for Prof.<br>Retailing<br>Sports & Event Mktg.<br>Sanitation & Hygiene<br>Medical Terminology | 101-114T-2ZTA<br>114-101T-2ZTC<br>106-137T-2ZTI<br>104-101T-2ZTA<br>103-143T-2ZTB<br>104-127T-2ZTA<br>104-109T-2ZTB<br>316-170T-2ZTB<br>501-101T-2ZTB   | 6/6<br>1/17<br>1/17<br>1/17<br>1/17<br>1/17<br>1/17<br>1/17<br>1/17                  | J. Pella<br>L. Anzalone<br>D. Anderson<br>Brueggeman<br>Brueggeman<br>Brueggeman<br>S. Wislkie<br>S. Stenke                         | 35,819.70 |



| Contract Number | ATC | Company   | Company Person     | Company Contact Person | Gateway Contact Person | Status      | Dates              | Course Name   | Course Number   | Crse End Date                                | Instructor   | Cost      |
|-----------------|-----|---|--------------------|------------------------|------------------------|-------------|--------------------|---|---|--|--|-----------|
| 2014-0166       |     | Elkhorn Area High School<br>Elkhorn                               | Tina Bosworth      | Jane Finkenbine        | Jane Finkenbine        | I           | 1/17-6/6/14        | Comps for Prof<br>Market Principles<br>Sports & Events Plan<br>Keyboarding Apps<br>Pers Financial Plan<br>Entrepreneurship I<br>Med Terminology               | 103-143T-3ZTC<br>104-101T-3ZTC<br>104-109T-3ZTB<br>106-137T-3ZTA<br>114-101T-3ZTB<br>145-105T-3ZTB<br>501-101T-3ZTB | 6/6  | High School<br>Instructors   | 28,440.71 |
| 2014-0167       |     | KUSD - Harborside<br>Kenosha                                      | Mark Hinterberg    | Jane Finkenbine        | Jane Finkenbine        | I           | 9/3/13-<br>6/12/14 | Intro to Digital<br>Photography   | 204-107T-2ZTA/B   | 5/28   | S. Henkel  | 9,883.20  |
| 2014-0168       |     | KUSD - Indian Trail High School<br>Kenosha                        | Mark Hinterberg    | Jane Finkenbine        | Jane Finkenbine        | I           | 9/3/13-<br>6/11/14 | Healthcare Cust. Svc.<br>Medical Terminology<br>Intro to Business<br>Intro to Healthcare<br>Computing<br>Illustration Media<br>Concepts<br>Entrepreneurship I | 501-104T-2ZTA<br>501-101T-2ZTC<br>102-137T-2ZTA<br>501-107T-2ZTA<br>204-125T-2ZTA<br>145-105T-2ZTB                  | 1/22<br>1/22<br>1/24<br>1/24<br>6/11<br>1/24 | T. Metzler<br>T. Metzler<br>S. Osenga<br>S. Osenga<br>S. Bleser<br>S. Osenga | 21,826.40 |
| 2014-0169       |     | KUSD - Indian Trail High School<br>Kenosha                        | Mark Hinterberg    | Jane Finkenbine        | Jane Finkenbine        | I           | 1/27-6/13/14       | Intro to Business<br>Entrepreneurship I<br>Med Terminology<br>Intro to Healthcare   | 102-137T-3ZTA<br>145-105T-3ZTC<br>501-101T-3ZTC,D<br>501-107T-3ZTA  | 6/13   | High School<br>Instructors   | 19,024.50 |
| 2014-0170       |     | KUSD - Lakeview Advanced<br>Technology Center<br>Pleasant Prairie | Mark Hinterberg    | Jane Finkenbine        | Jane Finkenbine        | billed 2/20 | 9/3/13-<br>6/12/14 | Intro to Networking/<br>Web Concepts<br>IT in Business<br>Digital Electronics   | 150-105T-2ZTA<br>107-011T-2ZTA<br>605-130-2ZTA  | 1/24<br>11/1<br>1/24                         | H. Towne<br>H. Towne<br>T. Garringer   | 26,309.30 |
| 2014-0171       |     | RUSD - Case High School<br>Racine                                 | Jeff Eben          | Jane Finkenbine        | Jane Finkenbine        | I           | 9/3/13-<br>6/12/14 | Keyboarding Applic.<br>Keyboarding Applic.<br>Retailing   | 106-137T-2ZTK<br>106-137T-2ZTJ<br>104-127T-2ZTB   | 1/24<br>1/17<br>1/23                         | N. Hoff<br>G. Clark<br>K. Wartenluft   | 12,712.30 |
| 2014-0172       |     | RUSD - Case High School<br>Racine                                 | Jeff Eben          | Jane Finkenbine        | Jane Finkenbine        | I           | 1/26-6/12/14       | Market Principles<br>Keyboarding Princ  | 104-101T-3ZTD<br>106-137T-3ZTC&B  | 6/12   | High School<br>Instructors   | 12,112.30 |
| 2014-0173       |     | RUSD - Horlick High School<br>Racine                              | Angela Apmann      | Jane Finkenbine        | Jane Finkenbine        | I           | 9/3/13-<br>6/13/14 | Keyboarding Applic.<br>Keyboarding Applic.<br>Keyboarding Applic.<br>Retailing  | 106-137T-2ZTA/B<br>106-137T-2ZTC<br>106-137T-2ZTD<br>104-127T-2ZTC  | 1/17<br>1/17<br>1/17<br>6/13                 | C.<br>Halberstadt<br>M. Dawson<br>J. Sus<br>S.<br>McClanahan                 | 21,425.50 |
| 2014-0174       |     | RUSD - Horlick High School<br>Racine                              | Angela Apmann      | Jane Finkenbine        | Jane Finkenbine        | I           | 1/21-6/13/14       | Keyboarding Applic  | 106-137T-<br>3ZTD,E,F,G   | 6/13   | High School<br>Instructors   | 16,266.40 |
| 2014-0175       |     | RUSD - Park High School<br>Racine                                 | Dennis Christensen | Jane Finkenbine        | Jane Finkenbine        | I           | 9/3/13-<br>6/12/14 | Retailing<br>Keyboarding Applic.  | 104-127T-2ZTD<br>106-137T-2ZTH  | 6/12<br>1/17                                 | A. Betker<br>A. Betker   | 8,355.70  |
| 2014-0176       |     | RUSD - Park High School<br>Racine                                 | Dennis Christensen | Jane Finkenbine        | Jane Finkenbine        | R           | 1/27-6/12/14       | Market Principles<br>Keyboarding Princ  | 104-101T-3ZTE<br>106-137T-3ZTJ  | 6/12   | High School<br>Instructors   | 8,055.70  |

| Contract Number | ATC | Company                                      | Company          | Only | Company Contact Person | Gateway Contact Person | Status                     | Dates                | Course Name   | Course Number   | Crse End Date   | Instructor   | Cost      |
|-----------------|-----|--|------------------|------|------------------------|------------------------|----------------------------|----------------------|---|---|---|--|-----------|
| 2014-0177       |     | Union Grove Union High School<br>Union Grove | Tom Hermann      | R    | Jane Finkenbine        | Jane Finkenbine        | I                          | 9/3/13-<br>6/12/14   | Keyboarding Applic.<br>Keyboarding Applic.<br>Keyboarding Applic.<br>Business Law<br>Entrepreneurship I<br>Computers for<br>Professionals | 106-137T-2ZTE<br>106-137T-2ZTF<br>106-137T-2ZTG<br>102-160T-2ZTA<br>145-105T-2ZTC<br>103-143T-2ZTC<br>103-143T-2ZTD | 11/5<br>11/5<br>1/21<br>1/21<br>11/15<br>11/5<br>1/21 | E. Swanson<br>W. Coury<br>W. Coury<br>W. Coury<br>W. Coury<br>W. Coury<br>W. Coury | 29,666.20 |
| 2014-0178       |     | Union Grove Union High School<br>Union Grove | Tom Hermann      | R    | Jane Finkenbine        | Jane Finkenbine        | I                          | 1/22-6/5/14          | Comp for Profess<br>Keyboarding Applics   | 103-143T-3ZTD,E<br>106-137T-3ZTH,K  | 6/5   | High School<br>Instructors   | 16,111.40 |
| 2014-0179       |     | Waterford High School<br>Waterford           | Eric Blake       | W    | Jane Finkenbine        | Jane Finkenbine        | billed 2/20                | 9/3/13-<br>6/12/14   | Medical Terminology<br>Intro to Business  | 501-101T-2ZTD<br>102-137T-2ZTB  | 1/17<br>1/17  | J. Tonn<br>M. Vick   | 16,396.31 |
| 2014-0180       |     | Waterford High School<br>Waterford           | Eric Blake       | W    | Jane Finkenbine        | Jane Finkenbine        | I                          | 1/20-6/5/14          | Medical Terminology   | 501-101T-3ZTE   | 6/5   | High School<br>Instructors   | 3,999.10  |
| 2014-0181       |     | Westosha Central High School<br>Salem        | Lisa Albrecht    | K    | Jane Finkenbine        | Jane Finkenbine        | I                          | 9/3/13-<br>6/12/14   | Culinary Skills I<br>Sanitation & Hygiene<br>Princ. of Hospitality<br>Marketing Principles  | 316-131T-2ZTA<br>316-170T-2ZTA<br>109-101T-2ZTB<br>104-101T-2ZTC  | 6/11<br>1/24<br>6/12<br>6/6                           | C. Halladay<br>C. Halladay<br>G. Kehl<br>M. Bahnson                                | 16,586.70 |
| 2014-0182       |     | Westosha Central High School<br>Salem        | Lisa Albrecht    | K    | Jane Finkenbine        | Jane Finkenbine        | I                          | 1/2-6/11/14          | Culinary Competition<br>Med Terminology   | 316-136T-3ZTA<br>501-101T-3ZTF  | 6/11  | High School<br>Instructors   | 5,806.30  |
| 2014-0183       |     | Whitewater High School<br>Whitewater         | Doug Parker      | W    | Jane Finkenbine        | Jane Finkenbine        | I                          | 9/3/13-<br>6/11/14   | Auto Service<br>Fundamentals  | 602-107T-2ZTE   | 6/11  | M. Wintz   | 2,964.40  |
| 2014-0184       |     | Whitewater High School<br><b>Cancelled</b>   |                  |      |                        |                        |                            |                      |   |   |   |  | 0.00      |
| 2014-0185       |     | Wilmot High School<br>Wilmot                 | Joel Adamczyk    | K    | Jane Finkenbine        | Jane Finkenbine        | I                          | 9/3/13-<br>6/12/14   | Retailing<br>Computers for<br>Professionals<br>CCT/Practicum I<br>Auto Service<br>Fundamentals<br>Culinary Skills I                       | 104-127T-2ZTE/F<br>103-143T-2ZTE<br>307-174T-2ZTA<br>602-107T-2ZTD<br>316-131T-2ZTB/C                               | 6/12<br>1/23<br>6/10<br>1/23<br>6/12                  | J. Erbentraut<br>S. Young<br>D. Cooper<br>J. Kehoe<br>S.<br>Oehmichen              | 33,970.90 |
| 2014-0186       |     | Wilmot High School<br>Wilmot                 | Joel Adamczyk    | K    | Jane Finkenbine        | Jane Finkenbine        | 1/27-<br>6/12/14           | Spring 2014          | Computers for Prof<br>Foundations of ECE<br>EI Systems  | 103-143T-3ZTF<br>307-148T-3ZTB<br>602-125T-3ZTA   | 6/12  | High School<br>Instructors   | 14,092.40 |
| 2014-0187       |     | Vista International<br>Kenosha               | Carol Ratliff    | K    | Lauri Howard           | Lauri Howard           | Sent to<br>billing<br>12/4 | 10/8/13-<br>10/23/13 | Interviewing Skills for<br>Supv.  | 196-434a-<br>2zba,2zbb  | 1/10  | D. Lauenstein  | 930.00    |
| 2014-0188       |     | Lavelle watg admin fee                       |                  |      |                        |                        |                            |                      |   |   |   |  |           |
| 2014-0189       |     |  |                  |      |                        |                        |                            |                      |   |   |   |  |           |
| 2014-0190       |     |  |                  |      |                        |                        |                            |                      |   |   |   |  |           |
| 2014-0191       |     |  |                  |      |                        |                        |                            |                      |   |   |   |  |           |
| 2014-0192       |     |  |                  |      |                        |                        |                            |                      |   |   |   |  |           |
| 2014-0193       |     | NC3<br>Kenosha                               | Roger Tadjewskii | K    | Matt Janisin           | Matt Janisin           | sent to bill<br>1/7/14     | 10/1/-<br>12/3/13    | Tech Assistance<br>Janisin  | 900-003-2M15  | 12/31   | Matt Janisin   | 6,212.50  |
| 2014-0194       |     | KUSD/Reuther High School<br>Kenosha          | Mark Hinterberg  | K    | Brenda Pirmstill       | Brenda Pirmstill       | billed<br>2/11/14          | 11/4-1/24/14         | ECE Health, Safety &<br>Nutrition   | 307-167-2ZBA  | 1/24  | M Burton   | 5,598.74  |

| Contract Number | ATC | Company   | Company Person     | Only | Company Contact Person | Gateway Contact Person | Status                   | Dates             | Course Name            | Course Number                | Crse End Date | Instructor                    | Cost     |
|-----------------|-----|---|--------------------|------|------------------------|------------------------|--------------------------|-------------------|------------------------|------------------------------|---------------|-------------------------------|----------|
| 2014-0195       |     | KUSD/Bradford High School<br><b>Cancelled</b>   |                    |      |                        |                        |                          |                   |                        |                              |               |                               |          |
| 2014-0196       |     |   |                    |      |                        |                        |                          |                   |                        |                              |               |                               |          |
| 2014-0197       |     | Wauwatosa PD<br>Wauwatosa                       | Barry Weber        | O    |                        | Molly Meagher          | Sent to billing 1/2/14   | 10/7/13-10/11/13  | Basic SWAT             | 504-454-2k1a                 | 10/11         | K. Weyker                     | 1,540.00 |
| 2014-0198       |     | West Allis PD<br>West Allis                     |                    | O    |                        | Molly Meagher          | Sent to billing 1/2/14   | 10/7/13-10/11/13  | Basic SWAT             | 504-454-2k1b                 | 10/11         | K. Weyker                     | 1,540.00 |
| 2014-0199       |     | Kenosha PD<br>Kenosha                           | John Morrissey     | K    |                        | Molly Meagher          | Sent to billing 1/2/14   | 10/7/13-10/11/13  | Basic SWAT             | 504-454-2k1c                 | 10/11         | K. Weyker                     | 770.00   |
| 2014-0200       |     | Kenosha County Sheriff<br>Kenosha               | David Beth         | K    |                        | Molly Meagher          | Sent to billing 1/16/14  | 10/7/13-10/11/13  | Basic SWAT             | 504-454-2k1d                 | 10/11         | K. Weyker                     | 385.00   |
| 2014-0201       |     | Winthrop Harbor Police Dept.<br>Winthrop Harbor |                    | O    |                        | Molly Meagher          | Sent to billing 1/16/14  | 10/7/13-10/11/13  | Basic SWAT             | 504-454-2k1e                 | 10/11         | K. Weyker                     | 385.00   |
| 2014-0202       |     | Milw House of Corrections<br>Franklin           |                    | O    |                        | Molly Meagher          | Sent to billing 12/18/13 | 10/30/13-11/01/13 | Basic Firearms         | 504-126-2k1a                 | 11/1          |                               | 5,160.00 |
| 2014-0203       |     | Vestas Intl<br>Burlington                       | Christopher Nolan  | R    |                        | Lauri Howard           | sent to billing 12/16/13 | 12/3/2013         | DISC<br>Accountability | 196-828-2zba<br>196-829-2zba |               | A. Rodriguez<br>D. Lauenstein | 1,485.00 |
| 2014-0204       |     |   |                    |      |                        |                        |                          |                   |                        |                              |               |                               |          |
| 2014-0205       |     |   |                    |      |                        |                        |                          |                   |                        |                              |               |                               |          |
| 2014-0206       |     |   |                    |      |                        |                        |                          |                   |                        |                              |               |                               |          |
| 2014-0207       |     |   |                    |      |                        |                        |                          |                   |                        |                              |               |                               |          |
| 2014-0208       |     |   |                    |      |                        |                        |                          |                   |                        |                              |               |                               |          |
| 2014-0209       |     |   |                    |      |                        |                        |                          |                   |                        |                              |               |                               |          |
| 2014-0210       |     | KUSD/LakeView<br>Pleasant Prairie               | Mark Hinterberg    | K    |                        | Jane Finkenbine        | billed 2/11/14           | 11/04-1/27/14     | CNC/CAM Program        | 628-110-2L1b                 | 1/27          | John Nelson                   | 4,676.76 |
| 2014-0211       |     | Burlington High School<br>Burlington            | Mike Raether       | R    |                        | Jo Hart                | I                        | 1/23-5/1/14       | Nursing Assistant      | 543-300-3BB1                 | 5/1-          | Jo Hart                       | 4,251.60 |
| 2014-0212       |     | Waterford High School<br>Waterford              | Keith Brandstetter | R    |                        | Jo Hart                | I                        | 1/23-5/1/14       | Nursing Assistant      | 543-300-3BB2                 | 5/1           | Jo Hart                       | 4,251.60 |
| 2014-0213       |     | Burlington High School<br>Burlington            | Mike Raether       | R    |                        | Jo Hart                | I                        | 1/22-5/2/14       | Nursing Assistant      | 543-300-3BBA                 | 5/2           | Jo Hart                       | 4,251.60 |
| 2014-0214       |     | Waterford High School<br>Waterford              | Keith Brandstetter | R    |                        | Jo Hart                | I                        | 1/22-5/02/14      | Nursing Assistant      | 543-300-3BBB                 | 5/2           | Jo Hart                       | 4,251.60 |
| 2014-0215       |     | Badger High School<br>Lake Geneva               | Robert Kopydlowski |      |                        | Jo Hart                | I                        | 1/27-5/1/14       | Nursing Assistant      | 543-300-3ZBA                 | 5/1           | Jo Hart                       | 4,251.60 |
| 2014-0216       |     | Wilmet High School<br>Wilmet                    | Chris Trottier     | K    |                        | Jo Hart                | I                        | 1/27-5/1/14       | Nursing Assistant      | 543-300-3ZBB                 | 5/1           | Jo Hart                       | 4,251.60 |
| 2014-0217       |     | Central High School<br>Salem                    | Gail Netzer-Jensen | K    |                        | Jo Hart                | I                        | 1/22-5/3/14       | Nursing Assistant      | 543-300-3EB1                 | 5/3           | Jo Hart                       | 4,251.60 |
| 2014-0218       |     | East Troy High School<br>East Troy              | Kimberly Penza     | W    |                        | Jo Hart                | I                        | 1/28-5/1/14       | Nursing Assistant      | 543-300-3EB2                 | 1-May         | Jo Hart                       | 4,251.60 |
| 2014-0219       |     | Elkhorn High School<br>Elkhorn                  | Tina Bosworth      | W    |                        | Jo Hart                | I                        | 1/27-5/2/14       | Nursing Assistant      | 543-300-3EBA                 | 2-May         | Jo Hart                       | 4,676.76 |



| Contract Number | ATC | Company                               | Company Contact Person  | Only | Gateway Contact Person | Status                         | Dates                 | Course Name                                       | Course Number                                | Crse End Date | Instructor                 | Cost      |
|-----------------|-----|---------------------------------------|-------------------------|------|------------------------|--------------------------------|-----------------------|---|--|---------------|----------------------------|-----------|
| 2014-0240       |     | Kenosha Fire Department<br>Kenosha    | Chief James T. Poltrock | K    | Gary Leyer             | sent to bill<br>1/7/14         | 11/19/2013            | EMS CE 4 hour                                     | 531-801-2BBA                                 | 11/19         | Jay Wuerker<br>Jeff Munson | 199.32    |
| 2014-0241       |     | NAMI<br>Kenosha                       | Jack Rose               | K    | Molly Meagher          | sent to<br>billing<br>11/23/13 | 11/12/13-<br>11/13/13 | Tech Assist - CIT                                 | 900-019-2k1a                                 |               |                            | 2,251.00  |
| 2014-0242       |     |                                       |                         |      |                        |                                |                       |   |  |               |                            |           |
| 2014-0243       |     |                                       |                         |      |                        |                                |                       |   |  |               |                            |           |
| 2014-0244       |     | KUSD/Indian Trails Academy<br>Kenosha | Mark Hinterberg         | K    |                        | I                              | 1/28-6/5/14           | Prin of Emer Services                             | 503-139-3ZBA                                 | 3/27          |                            | 9,861.84  |
| 2014-0245       |     | KUSD/Indian Trails Academy<br>Kenosha | Mark Hinterberg         | K    |                        | I                              | 1/27-6/4/14           | Criminal Justice                                  | 504-900-3Z1A                                 | 6/4           | Sam Stulo                  | 9,597.84  |
| 2014-0246       |     | Kenosha PD<br>Kenosha                 | John Morrisey           | K    | Molly Meagher          | sent to<br>billing<br>12/11/13 | 11/19/13-<br>11/22/13 | Instructor Development<br>Course                  | 504-427-2k1a                                 | 11/22         | G.<br>Szablewski           | 800.00    |
| 2014-0247       |     | Glendale PD<br>Glendale               |                         | O    | Molly Meagher          | sent to<br>billing<br>12/11/13 | 11/19/13-<br>11/22/13 | Instructor Development<br>Course                  | 504-427-2k1b                                 | 11/22         | G.<br>Szablewski           | 200.00    |
| 2014-0248       |     | Walworth County Sheriff<br>Elkhorn    | John Delaney            | W    | Molly Meagher          | sent to<br>billing<br>12/11/13 | 11/19/13-<br>11/22/13 | Instructor Development<br>Course                  | 504-427-2k1c                                 | 11/22         | G.<br>Szablewski           | 200.00    |
| 2014-0249       |     | Milwaukee PD<br>Milwaukee             |                         | O    | Molly Meagher          | sent to<br>billing<br>12/11/13 | 11/19/13-<br>11/22/13 | Instructor Development<br>Course                  | 504-427-2k1d                                 | 11/22         | G.<br>Szablewski           | 200.00    |
| 2014-0250       |     | Walworth County Jail<br>Elkhorn       | Kevin Brunner           | W    | Sharyn Palmer          | I                              | 1/13/14-<br>5/2/14    | Math 200<br>ABE Success Skills<br>Lab Supervision | 854-750-3z1j<br>890-721-3z1j<br>900-020-3z1J | 5/2           | S. Palmer                  | 10,290.00 |
| 2014-0252       |     |                                       |                         |      |                        |                                |                       |   |  |               |                            |           |
| 2014-0253       |     | Opus Inspection<br>New Berlin         | Jim Thurler             | O    | Matt Janisin           | sent to<br>billing<br>12/23/13 | 12/10/13-<br>12/12/13 | Emission Inspector<br>Training                    | 602-407-2zbx                                 | 12/12         | K. Dotzler                 | 712.18    |
| 2014-0254       |     |                                       |                         |      |                        |                                |                       |   |  |               |                            |           |
| 2014-0255       |     | KUSD/Tremper High School<br>Kenosha   | Mark Hinterberg         | K    | Julie Capelli          | I                              | 3/31-6/4/14           | Medical Terminology                               | 501-101-3Z1A                                 | 6/4           | Ainsworth                  | 9,597.84  |
| 2014-0256       |     | Johnson Wax<br>Racine                 | Patrice Biskup          | R    | Kim Sanderson          | sent to bill<br>1/8/14         | 12/5-<br>12/12/14     | Excel Beginning                                   | 103-435A-<br>2ZBA,B,C                        | 12/12         | K Sanderson                | 1,323.00  |
| 2014-0257       |     |                                       |                         |      |                        |                                |                       |   |  |               |                            |           |
| 2014-0258       |     |                                       |                         |      |                        |                                |                       |   |  |               |                            |           |
| 2014-0259       |     | KABA<br>Kenosha                       | Todd Battle             | K    | Richard Hanson         | sent to<br>billing<br>2/10/14  | 1/8/14-2/7/14         | Fund. Of Supv. 1                                  | 196-461-3zba                                 | 2/7           | D. Hanson                  | 1,860.00  |
| 2014-0260       |     | See 2014-0135 R&B WATG                |                         |      |                        |                                |                       |   |  |               |                            |           |
| 2014-0261       |     | See 2014-0136 Lavelle WATG            |                         |      |                        |                                |                       |   |  |               |                            |           |
| 2014-0262       |     | WCEDA<br>Elkhorn                      | Mike VanDe Bosch        | W    | Richard Hanson         | sent to<br>billing<br>2/25/14  | 1/13/14-<br>2/24/14   | Fund. of Supv. 3                                  | 196-460-3zba                                 | 2/24          | D. Hanson                  | 1,860.00  |

| Contract Number | ATC | Company                                       | Only | Company Contact Person | Gateway Contact Person | Status | Dates       | Course Name   | Course Number  | Crse End Date | Instructor   | Cost      |
|-----------------|-----|---|------|------------------------|------------------------|--------|-------------|---|--|---------------|--|-----------|
| 2014-0263       |     | Gateway Foundation Inc<br>CNC BOOT CAMP XVIII | R    | Jennifer Charpentier   | Rick Lofy              | I      | 1/6-4/11/14 | CNC Intro<br>CNC Mach Op<br>CNC Offsets<br>Gauging<br>Blueprint Rdg<br>LEAN/Six Sigma<br>Mfg Shop Safety<br>Writing Principles<br>Speaking Principles<br>Applied Math | 420-342-3icr<br>420-343-3icr<br>420-344-3icr<br>420-345-3icr<br>421-376-3icr<br>623-146-3icr<br>623-147-3icr<br>801-301-3icr<br>801-302-3icr<br>804-370-3icr | 4/11          | R Lofy<br>Lou Neil<br>Robert Wall<br>N Petersen<br>R Hanson<br>T Quinn | 27,450.00 |
| 2014-0264       |     |   |      |                        |                        |        |             |   |  |               |  |           |
| 2014-0265       |     | Kenosha County Job Center                     | K    | Doug Bartz             | Rick Lofy              | I      | 1/6-4/11/14 | CNC Intro<br>CNC Mach Op<br>CNC Offsets<br>Gauging<br>Blueprint Rdg<br>LEAN/Six Sigma<br>Mfg Shop Safety<br>Writing Principles<br>Speaking Principles<br>Applied Math | 420-342-3icr<br>420-343-3icr<br>420-344-3icr<br>420-345-3icr<br>421-376-3icr<br>623-146-3icr<br>623-147-3icr<br>801-301-3icr<br>801-302-3icr<br>804-370-3icr | 4/11          | R Lofy<br>Lou Neil<br>Robert Wall<br>N Petersen<br>R Hanson<br>T Quinn | 16,470.00 |
| 2014-0266       |     |   |      |                        |                        |        |             |   |  |               |  |           |
| 2014-0267       |     | Union Grove High School                       |      | Michelle McCarthy      | Mary Blue              | I      | Spring 2014 | Dev Psychology  | 809-188-3zbb   | 5/13          | Colleen Aird   | 9,597.84  |
| 2014-0268       |     | Elkhorn High School                           |      | Chris Trottier         | Mary Blue              | I      | Spring 2014 | ASL 2   | 533-127-2zba   | 5/13          | Mary Mair  | 6,430.56  |
| 2014-0269       |     | Waterford High School                         |      | Jonathan Frey          | Mary Blue              | I      | Spring 2014 | Dev Psychology  | 819-188-3zba   | 5/13          | Colleen Aird   | 9,597.84  |
| 2014-0270       |     | Big Foot High School                          |      | Bob Sullivan           | Mary Blue              | I      | Spring 2014 | Chinese 2   | 802-115-3zba   | 5/13          | Xin Hill   | 9,597.84  |
| 2014-0271       |     | Burlington High School                        |      | Eric Burling           | Mary Blue              | i      | Spring 2014 | Chinese 2   | 802-115-3zbb   | 5/13          | Xin Hill   | 9,597.84  |
| 2014-0272       |     | Central High School<br><b>CANCELLED</b>       |      |                        |                        |        |             |   |  |               |  |           |
| 2014-0273       |     | Elkhorn High School                           |      | Chris Trottier         | Mary Blue              | I      | Spring 2014 | ASL 4   | 533-128-3zbb   | 5/13          | Mary Mair  | 6,430.56  |
| 2014-0274       |     | Messmer High School                           |      | Aleda Kitzman          | Mary Blue              | I      | Spring 2014 | ASL 4   | 533-128-3zbc   | 5/13          | Mary Mair  | 6,430.56  |
| 2014-0275       |     | Waterford High School                         |      | Jonathan Frey          | Mary Blue              | I      | Spring 2014 | Intro to Psychology   | 809-198-3zba   | 5/13          | Colleen Aird   | 9,597.84  |
| 2014-0276       |     | Waterford High School                         |      | Jonathan Frey          | Mary Blue              | I      | Spring 2014 | Intro to Psychology   | 809-198-3zbb   | 5/13          | Colleen Aird   | 6,430.56  |
| 2014-0277       |     | Waterford High School                         |      | Jonathan Frey          | Mary Blue              | I      | Spring 2014 | Intro to Sociology  | 809-196-3zba   | 5/13          | Colleen Aird   | 9,597.84  |
| 2014-0278       |     | Big Foot High School                          |      | Bob Sullivan           | Mary Blue              | I      | Spring 2014 | Medical Terminology   | 501-101-3ebb   | 5/13          | R Formanek   | 9,597.84  |
| 2014-0279       |     | Union Grove High School                       |      | Stacy Mortensen        | Mary Blue              | I      | Spring 2014 | Medical Terminology   | 501-101-3ebc   | 5/13          | R Formanek   | 9,597.84  |

| Contract Number | ATC | Company                    | Company Person     | Company Contact Person | Gateway Contact Person | Status         | Dates       | Course Name              | Course Number   | Crse End Date | Instructor  | Cost      |
|-----------------|-----|----------------------------|--------------------|------------------------|------------------------|----------------|-------------|--------------------------|-----------------|---------------|-------------|-----------|
| 2014-0280       |     | Messmer High School        | Aleda Kitzman      | Mary Blue              | Mary Blue              | I              | Spring 2014 | Medical Terminology      | 501-101-3ebd    | 5/13          | R Formanek  | 9,597.84  |
| 2014-0281       |     | Elkhorn High School        | Chris Trottier     | Mary Blue              | Mary Blue              | I              | Spring 2014 | Chinese 2                | 802-115-3zbc    | 5/13          | Xin Hill    | 9,597.84  |
| 2014-0282       |     | Delavan/Darien High School | Cynthia Yager      | Mary Blue              | Mary Blue              | I              | Spring 2014 | Chinese 2                | 802-115-3zbd    | 5/13          | Xin Hill    | 9,597.84  |
| 2014-0283       |     | Big Foot High School       | Bob Sullivan       | Mary Blue              | Mary Blue              | I              | Spring 2014 | ASL 2                    | 533-127-3zbb    | 5/13          | Mary Mair   | 6,430.56  |
| 2014-0284       |     | Burlington High School     | Eric Burling       | Mary Blue              | Mary Blue              | i              | Spring 2014 | Healthcare Cus Svc       | 501-104-3oba    | 5/13          | S Herrmann  | 6,430.56  |
| 2014-0285       |     | Messmer High School        | Aleda Kitzman      | Mary Blue              | Mary Blue              | I              | Spring 2014 | Healthcare Cus Svc       | 501-104-3bbb    | 5/13          | S Herrmann  | 6,430.56  |
| 2014-0286       |     | Delavan/Darien High School | Cynthia Yager      | Mary Blue              | Mary Blue              | I              | Spring 2014 | Medical Terminology      | 501-101-3eba    | 5/13          | R Formanek  | 9,597.84  |
| 2014-0287       |     | Central High School        | Gail Netzer-Jensen | Mary Blue              | Mary Blue              | I              | Spring 2014 | Chinese 2                | 802-115-3eba    | 5/13          | Xin Hill    | 9,597.84  |
| 2014-0288       |     | Messmer High School        | Aleda Kitzman      | Mary Blue              | Mary Blue              | I              | Spring 2014 | Chinese 2                | 802-115-3ebb    | 5/13          | Xin Hill    | 9,597.84  |
| 2014-0289       |     | Williams Bay High School   | William D. White   | Mary Blue              | Mary Blue              | I              | Spring 2014 | ASL 2                    | 533-127-3zbc    | 5/13          | Mary Mair   | 6,430.56  |
| 2014-0290       |     | Burlington High School     | Eric Burling       | Mary Blue              | Mary Blue              | i              | Spring 2014 | ASL 2                    | 533-127-3eba    | 5/13          | Mary Mair   | 6,430.56  |
| 2014-0291       |     | Central High School        | Gail Netzer-Jensen | Mary Blue              | Mary Blue              | I              | Spring 2014 | ASL 2                    | 533-127-3ebb    | 5/13          | Mary Mair   | 6,430.56  |
| 2014-0292       |     | Elkhorn High School        | Chris Trottier     | Mary Blue              | Mary Blue              | I              | Spring 2014 | Micro Computer Prog      | 152-151-3kba    | 5/13          | A. Pearson  | 12,981.12 |
| 2014-0293       |     | Burlington High School     | Eric Burling       | Mary Blue              | Mary Blue              | i              | Spring 2014 | Chinese 4                | 802-117-3zba    | 5/13          | Xin Hill    | 9,597.84  |
| 2014-0294       |     | Central High School        | Gail Netzer-Jensen | Mary Blue              | Mary Blue              | I              | Spring 2014 | Chinese 4                | 802-117-3zbb    | 5/13          | Xin Hill    | 9,597.84  |
| 2014-0295       |     | Delavan/Darien High School | Cynthia Yager      | Mary Blue              | Mary Blue              | I              | Spring 2014 | ASL 2                    | 533-127-3zbc    | 5/13          | Mary Mair   | 6,430.56  |
| 2014-0296       |     | Messmer High School        | Aleda Kitzman      | Mary Blue              | Mary Blue              | I              | Spring 2014 | ASL 2                    | 533-127-3zbe    | 5/13          | Mary Mair   | 6,430.56  |
| 2014-0297       |     | Waterford High School      | Jonathan Frey      | Mary Blue              | Mary Blue              | I              | Spring 2014 | ASL 2                    | 533-127-3zbf    | 5/13          | Mary Mair   | 6,430.56  |
| 2014-0298       |     | Elkhorn High School        | Chris Trottier     | Mary Blue              | Mary Blue              | I              | Spring 2014 | ASL 2                    | 533-127-3zbg    | 5/13          | Mary Mair   | 6,430.56  |
| 2014-0299       |     | Central High School        | Gail Netzer-Jensen | Jane Finkenbine        | Jane Finkenbine        | I              | Spring 2014 | Dev Psychology           | 809-188-3zbc    | 5/13          | C Aird      | 9,597.84  |
| 2014-0300       |     | S C Johnson Wax            | Patrice Biskup     | Kim Sanderson          | Kim Sanderson          | billed 2/4/14  | 1/21/2014   | Excel Beginning          | 103-435A-3zba,b | 1/21          | K Sanderson | 882.00    |
| 2014-0301       |     | NC3                        | Roger Tadejewski   | Matt Janisin           | Matt Janisin           | I              | 1/1-3/31/14 | TA                       | 900-003-3M14,5  | 3/31          | M Janisin   | 5,000.00  |
| 2014-0302       |     | Kenosha Fire Department    | Chief Poltrock     | Gary Leyer             | Gary Leyer             | billed 2/19/14 | 1/17/2014   | EMS CE                   | 531-801-3bba    | 2/19          | B O'Connell | 398.64    |
| 2014-0303       |     | Waterford High School      | Keith Brandstetter |                        |                        | I              | 3/4-5/15/14 | Pre Tech Writing         | 851-760-3z1a    | 5/15          | T Gadbury   | 3,240.00  |
| 2014-0304       |     | Insinkerator               | Mike Foy           | Richard Hanson         | Richard Hanson         | I              | Spring 2014 | books and course numbers |                 |               |             |           |







## GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action   x  \_\_\_\_\_  
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

### ADVISORY COMMITTEE ACTIVITY REPORT

Summary of Item: Approval of:

- New Members as of May 1, 2014
- 2013-14 Meeting Schedule as of May 1, 2014

Staff Liaison: John Thibodeau

**GATEWAY TECHNICAL COLLEGE  
ADVISORY COMMITTEES -- NEW MEMBERS  
as of May 1, 2014**

| <b>PROGRAM Name</b>  | <b>Job Title</b>               | <b>Employer</b>           | <b>County Represented</b> |
|--|--------------------------------|---------------------------|---------------------------|
| <b>Business Management, Small Business Entrepreneurship &amp; Supervisory Management</b> |                                |                           |                           |
| Townsend Donald  | Production Supervisor/Safety   | Puratos Chocolate USA     | Racine                    |
| <b>Graphic Communications</b>  |                                |                           |                           |
| Montoto Jose   | Assistant Professor of Graphic | Carthage College          | Kenosha                   |
| Schiffer Theresa   | Creative Designer              | SC Johnson                | Racine                    |
| <b>Welding</b>   |                                |                           |                           |
| Vincent Quintin  | Welder/Assistant Lead          | Thermal Transfer Products | Racine                    |

# ADVISORY COMMITTEE 2013-2014 MEETING SCHEDULE as of May 1, 2014

| ADVISORY COMMITTEE   | DEAN         | FALL 2013   | SPRING 2014  |
|--|--------------|---|--|
| Accounting   | M. Babu      | Tuesday, October 8, 2013<br>5:30 pm, iMET Center  | Wednesday, February 26, 2014<br>5:30 pm, Burlington Center |
| Administrative Professional<br>Office Assistant  | R. Koukari   | Tuesday, October 8, 2013<br>5:30 pm, iMET Center  | Wednesday, February 26, 2014<br>5:30 pm, Burlington Center |
| Adult Basic Education  | C. Jennings  | Monday, October 21, 2013<br>2:00 pm, Racine Campus                                      | Tuesday, April 1, 2014<br>2:00pm, Racine Campus            |
| Adult High School  | C. Jennings  | Tuesday, October 22, 2013<br>2:00 pm, iMET Center                                       | Wednesday, February 26, 2014<br>2:00 pm, iMET Center       |
| Aeronautics-Pilot Training   | R. Koukari   | Wednesday, October 23, 2013<br>8:00 a.m., Horizon Center                                |  |
| Air Conditioning, Heating, And Refrigeration Technology  | B. Frazier   | Thursday, September 19, 2013<br>5:00 pm, Kenosha Campus                                 | Thursday, April 03, 2014<br>5:00 pm. Kenosha Campus        |
| Architectural-Structural Engineering Technician<br>Civil Engineering Technology - Fresh Water Resources<br>Civil Engineering Technology – Highway Technology<br>Land Survey Technician | B. Frazier   | Summer: Monday, June 17, 2013<br>Fall: Monday, October 07, 2013<br>5:00 pm, iMET Center | Monday, March 24, 2014<br>5:30 pm, iMET Center             |
| Automated Manufacturing Systems Technician   | B. Frazier   | Wednesday, October 9, 2013<br>8:00 am, Elkhorn Campus                                   | Wednesday, March 26, 2014<br>8:00 am Lakeview Center       |
| Automotive Maintenance Technician<br>Automotive Technology   | B. Frazier   | Tuesday, September 24, 2013<br>Horizon Center   | Tuesday, March 04, 2014<br>5:30 Horizon Center             |
| Barber Technologist  | T. Simmons   | Tuesday, October 8, 2013<br>5:00 pm, Racine Campus                                      | Tuesday, April 8, 2014<br>5:00 pm Racine Campus            |
| Business Management  | M. Babu      | Tuesday, October 8, 2013<br>5:30 pm, iMET Center  | Wednesday, February 26, 2014<br>5:30 pm, Burlington Center |
| CNC Production Technician  | B. Frazier   | Monday, September 16, 2013<br>5:30 pm, Racine Campus                                    | Wednesday, March 19, 2014<br>5:30 pm, Racine Campus        |
| Community Pharmacy Technician  | M. O'Donnell | Thursday, October 31, 2013<br>3:00 pm, Elkhorn Campus                                   |  |
| Cosmetology  | T. Simmons   | Tuesday, October 8, 2013<br>5:00 pm, Racine Campus                                      | Tuesday, April 8, 2014<br>5:00 pm Racine Campus            |

| ADVISORY COMMITTEE  | DEAN       | FALL 2013   | SPRING 2014  |
|---|------------|---|--|
| Criminal Justice - Law Enforcement  | T. Simmons |   | Wednesday, April 9, 2014<br>Burlington Campus          |
| Criminal Justice – Law Enforcement Academy  | T. Simmons |   | Wednesday, April 9, 2014<br>Burlington Campus          |
| Culinary Arts   | T. Simmons | Tuesday, October 8, 2013<br>3:00 pm, Racine Campus      | Tuesday, April 1, 2014<br>Racine Campus                |
| Dental Assistant  | J. Pinson  | October 2, 2013 5:30 pm                                 | Tuesday, March 26, 2014<br>5:00 pm, Kenosha Campus     |
| Diesel Equipment Mechanic   | B. Frazier | Wednesday, October 2, 2013<br>Horizon Center            | Wednesday, February 26, 2014<br>5:30 pm Horizon Center |
| Diesel Equipment Technology   | B. Frazier | Wednesday, October 2, 2013<br>Horizon Center            | Wednesday, February 26, 2014<br>5:30 pm Horizon Center |
| Early Childhood Education   | T. Simmons | Thursday, November 7, 2013<br>Burlington Campus         | Thursday, April 17, 2014<br>5:00 pm, Racine Campus     |
| Electrical Engineering Technology   | B. Frazier | Wednesday, October 9, 2013<br>5:30 pm , iMET Center     | Monday, March 24, 2014<br>5:30 pm, iMET Center         |
| Electromechanical Technology  | B. Frazier | Wednesday, October 9, 2013<br>5:30 pm, iMET Center      | Monday, March 24, 2014<br>5:30 pm, iMET Center         |
| Electronics   | B. Frazier | Wednesday, October 9, 2013<br>5:30 pm, iMET Center      | Monday, March 24, 2014<br>5:30 pm, iMET Center         |
| Emergency Medical Technician - Basic<br>Emergency Medical Technician - Intermediate<br>Emergency Medical Technician - Intermediate Tech<br>Paramedic Technician | T. Simmons | Thursday, October 3, 2013<br>11:00 am, HERO Center      | Wednesday, April 9, 2014<br>4:00 pm, HERO Center       |
| Facilities Maintenance  | B. Frazier | Thursday, September 19, 2013<br>5:00 pm, Kenosha Campus | Thursday, April 03, 2014<br>5:00 pm, Kenosha Campus    |
| Fire Protection Technician  | T. Simmons | Thursday, October 3, 2013<br>11:00 am, HERO Center      | Thursday, April 17, 2014<br>9:00 am, HERO Center       |
| Graphic Communications  | M. Babu    | Thursday, September 26, 2013<br>5:30 pm, iMET Center    | Tuesday, April 15, 2014<br>5:00pm, iMET Center         |
| Health Information Technology   | J. Pinson  | Thursday, December 5, 2013<br>2:00 p.m., Racine Campus  | Thursday, April 17, 2014<br>2:30 pm, Racine Campus     |
| Health Unit Coordinator   | J. Pinson  | Thursday, October 17, 2013<br>3:00 pm, iMET Center      | Thursday, April 10, 2014<br>3:00 pm, iMET Center       |

| ADVISORY COMMITTEE  | DEAN       | FALL 2013   | SPRING 2014  |
|---|------------|---|--|
| Horticulture  | B. Frazier | Monday, October 7, 2013<br>6:00 pm, Kenosha Campus      | Monday, March 17, 2014<br>6:00 pm Pike Creek Center        |
| Hotel/Hospitality Management  | T. Simmons | Tuesday, October 15, 2013<br>3:00 pm, Burlington Campus | Thursday, March 27, 2014<br>Burlington Center              |
| Human Services Associate  | T. Simmons | Tuesday, October 1, 2013<br>5:00 pm, Racine Campus      | Wednesday, April 9, 2014<br>Racine Campus                  |
| Industrial Mechanical Technician  | B. Frazier | Tuesday, October 16, 2013                               | Wednesday, March 05, 2013<br>Racine Campus                 |
| Instructional Assistant   | T. Simmons | Thursday, November 7, 2013<br>Burlington Campus         | Thursday, April 17, 2014<br>5:00 pm, Racine Campus         |
| Interior Design   | B. Frazier | Thursday, October 03, 2013<br>5:00 pm, iMET Center      | Thursday, April 24, 2014<br>3:30 pm Kenosha Museum         |
| IT - Computer Support Specialist<br>IT - Network Specialist<br>IT - Web Developer/Administrator | R. Koukari | Tuesday, October 17, 2013<br>5:30 pm, iMET Center       | Thursday, February 27, 2014<br>5:30 pm, Burlington Center  |
| IT - Software Developer   | R. Koukari | Tuesday, October 17, 2013<br>5:30 pm, iMET Center       | Thursday, February 27, 2014<br>5:30 pm, Burlington Center  |
| Marketing   | M. Babu    | Tuesday, October 8, 2013<br>5:30 pm, iMET Center        | Wednesday, February 26, 2014<br>5:30 pm, Burlington Center |
| Mechanical Design Technology  | B. Frazier | Monday, October 21, 2013                                | Thursday, February 27, 2014<br>4:30 pm, iMET Center        |
| Medical Assistant   | J. Pinson  | Wednesday, October 2, 2013<br>8:30 am, Racine Campus    | Monday, March 3, 2014<br>12:00 pm Racine Campus            |
| Nursing Assistant   | D. Skewes  | Tuesday October 8, 2013<br>3:00 pm, Burlington Campus   | Tuesday, April 29, 2014<br>3:00 pm, Racine Campus          |
| Nursing Associate Degree<br>Practical Nursing   | D. Skewes  | Thursday, October 10, 2013<br>Kenosha Campus            | Tuesday, April 10, 2014<br>2:00 pm, Kenosha Campus         |
| Physical Therapist Assistant  | J. Pinson  | Saturday, September 21, 2013                            | Tuesday, April 22, 2014<br>Kenosha Campus                  |
| Professional Communications   | M. Babu    | Thursday, September 26, 2013<br>5:30 pm, iMET Center    | Tuesday, April 15, 2014<br>5:00pm, iMET Center             |

| ADVISORY COMMITTEE                | DEAN       | FALL 2013   | SPRING 2014  |
|-----------------------------------|------------|---|--|
| Radiography                       | J. Pinson  | Wednesday, October 9, 2013<br>4:00 pm.                  | Tuesday, April 15, 2014<br>4:00 pm, Burlington Center      |
| Small Business Entrepreneurship   | M. Babu    | Tuesday, October 8, 2013<br>5:30 pm, iMET Center        | Wednesday, February 26, 2014<br>5:30 pm, Burlington Center |
| Supervisory Management            | M. Babu    | Tuesday, October 8, 2013<br>5:30 pm, iMET Center        | Wednesday, February 26, 2014<br>5:30 pm, Burlington Center |
| Surgical Technology               | J. Pinson  | Tuesday, November 19, 2013<br>4:00 p.m., Kenosha Campus |  |
| Welding                           | B. Frazier | Thursday, October 17, 2013                              | Tuesday, April 22, 2014<br>5:30 pm, Burlington Center      |
| Welding/Maintenance & Fabrication | B. Frazier | Thursday, October 17, 2013                              | Tuesday, April 22, 2014<br>5:30 pm, Burlington Center      |

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action   X    
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## ELKHORN CAMPUS SOUTH BUILDING STUDENT LIFE CENTER REMODEL & HVAC REPAIR BID NO. 1446

Summary of Item: The College solicited for and received sealed bids from forty-two (42) sub-contractors in different areas (i.e., Asphalt Paving, Landscaping, Concrete, Masonry, Structural Steel, General Carpentry, etc.) for the Elkhorn Campus South Student Life Center remodel and HVAC Repair. There were four (4) bid packages:

### Student Life Center Remodel Elkhorn Campus

*Bid Package 'C'*

**Budget: \$1,500,000**

|   |                              |
|---|------------------------------|
| <b>GMP: Contract Value for Camosy Construction:</b>                             | \$1,367,985.00               |
| <b>Architect &amp; Engineering Fees</b> (Bid Package C: \$1,367,985.00@8.25%):  | 112,859.00                   |
| <b>Architect &amp; Engineering Fees</b> (Bid Package D: \$82,375.00@9.25%)x80%: | 6,096.00                     |
| <b>Architect &amp; Engineering Fees</b> (Bid Package C-1 \$1,345,929.00@8.25%): | 540.00                       |
| <b>Reimbursable Expenses:</b>   | 12,516.00                    |
| <b>Total Project Cost:</b>  | <b><u>\$1,499,996.00</u></b> |

### HVAC Repair: Air Handling Unit, Boiler, Chiller Elkhorn Campus

*Bid Package 'E'*

**Budget: \$500,000**

|   |                            |
|---|----------------------------|
| <b>GMP: Contract Value for Camosy:</b>                        | \$ 459,770.00              |
| <b>Architect &amp; Engineering Fees</b> (\$459,770.00@8.75%): | 40,230.00                  |
| <b>Reimbursable Expenses:</b>                                 | 0.00                       |
| <b>Total Project Cost:</b>                                    | <b><u>\$500,000.00</u></b> |

Attachments: Letter of Recommendation for Award of Bids & Tabulation of Bids from Camosy Construction

Ends Statements  
and/or Executive Section 3 – Executive Limitations,  
Limitations: Policy 3.5, Financial Condition

Staff Liaison: William R. Whyte





**Partners in Design**  
**ARCHITECTS**

**Partners in Design Architects, Inc.**

**W I S C O N S I N**  
600 Fifty Second Street  
Suite 220  
Kenosha, WI 53140  
voice: 262.652.2800  
fax: 262.652.2812

**I L L I N O I S**  
2610 Lake Cook Road  
Suite 280  
Riverwoods, IL 60015  
voice: 847.940.0300  
fax: 847.940.1045

April 29, 2014

Mr. William Whyte  
Gateway Technical College  
3520 30<sup>th</sup> Avenue  
Kenosha, Wisconsin 53140

Re: Elkhorn Campus:  
South Building Student Life Center  
Official Notice No. 1446

**Dear Mr. Whyte:**

On Thursday, April 24, 2014 at the office of your construction manager, Camosy Construction, sub-contractor bids were received for the South Building Student Life Center. Judy Braun and Larry Paruszkiewicz were in attendance on behalf of the college, Bob Nikolai and Joe Makovsky were present on behalf of Camosy Construction and I was in attendance on behalf of Partners In Design Architects for the receipt of bids. Since that date we have been working with Camosy Construction, to evaluate the bids.

South Building Student Life center consisted of the following four bid packages:

- **Bid Package "C" - Student Life Center**
- **Bid Package "D" - Water Service**
- **Bid Package "E" - Air Handling Unit, Boiler, Chiller**
- **Alternate Bid Package "C-1" - Patio Demolition**

All bid packages were bid as individual bid packages. Attached you will find a summary of sub-contractor bids received specific to each bid package. After reviewing these bids for compliance with the overall project scope, as well as individual sub-contractor compliance with the apprenticeship language included in the bid documents, our budgets will allow us to complete bid packages C & E during this phase. Bid package D, Water Service and Alternate Bid Package "C-1", Patio Demolition, will not move forward at this time.

We are recommending two separate contracts be awarded to Camosy Construction. Each contract includes Camosy Construction's GMP contract value, Architectural and Engineering fees and Architectural Reimbursable fees.

**Student Life Center:**

*Bid Package "C"*

Budget: \$1,500,000.00

|                             |                |                                    |
|-----------------------------|----------------|------------------------------------|
| GMP:                        | \$1,367,985.00 | <i>(Contract Value for Camosy)</i> |
| A&E Fees: (Bid Package C)   | \$ 112,859.00  | <i>(\$1,367,985.00@8.25%)</i>      |
| A&E Fees: (Bid Package D)   | \$ 6,096.00    | <i>(\$82,375.00@9.25%) x 80%</i>   |
| A&E Fees: (Bid Package C-1) | \$ 540.00      | <i>(\$8,194.00@8.25%) x 80%</i>    |
| Reimbursable Expenses       | \$ 12,516.00   |                                    |

**Total Project Cost: \$1,499,996.00**

The Student Life Center total project cost also includes A&E fees through the Bidding process for Bid Package D and Alternate Bid Package C-1. Reimbursable fees include Topographic survey, City of Elkhorn submittal, Department of

[www.pidarchitects.com](http://www.pidarchitects.com)

April 28, 2014

**Partners in Design  
Architects, Inc.**

Safety and Professional Services submittals (Building, HVAC, Civil & Plumbing), shipping cost and printing cost associated with the competitive bid process.

**Air Handling Unit, Boiler, Chiller:**

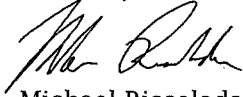
*Bid Package "E"*

Budget: \$500,000.00

|                            |           |                   |                                    |
|----------------------------|-----------|-------------------|------------------------------------|
| GMP                        | \$        | 459,770.00        | <i>(Contract Value for Camosy)</i> |
| A&E Fees:                  | \$        | 40,230.00         | <i>(\$459,770.00@8.75%)</i>        |
| <u>Reimbursable Fees:</u>  | \$        | 0.00              |                                    |
| <b>Total Project cost:</b> | <b>\$</b> | <b>500,000.00</b> |                                    |

Should you have any questions regarding our recommendation, please do not hesitate to give me a call.

Sincerely,



Michael Risselada, AIA

**GATEWAY TECHNICAL COLLEGE  
ELKHORN - SOUTH BUILDING PHASE 3**

**G.M.P.**

**RECAP**



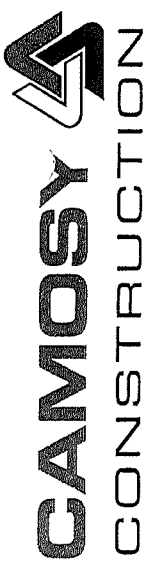
0180-13 ISSUED FOR BIDDING 04.03.14

30-Apr-14

| ITEM   | DESCRIPTION                          | 7,488 SF | Total              |
|--|--------------------------------------|----------|--------------------|
| BASE BID PHASE 3 - STUDENT LIFE CENTER & DINING ROOM |                                      |          |                    |
| ITEM "C"   |                                      | 7488 SF  |                    |
| 1.00   | GENERAL CONDITIONS                   |          | \$20,950           |
| 2.30   | EARTHWORK                            |          | \$64,500           |
|  | DEMOLITION                           |          |                    |
|  | SITE UTILITIES                       |          |                    |
| 2.74   | ASPHALT PAVING                       |          | \$3,850            |
| 2.90   | LANDSCAPING                          |          | \$9,409            |
| 3.30   | CONCRETE WORK                        |          | \$78,900           |
| 4.00   | MASONRY WORK                         |          | \$47,885           |
| 5.00   | STRUCTURAL STEEL                     |          | \$92,800           |
| 6.01   | GENERAL CARPENTRY                    |          | \$114,500          |
|  | CARPENTRY                            |          |                    |
|  | DEMOLITION                           |          |                    |
|  | HOLLOW METAL & WOOD DOORS            |          |                    |
|  | MISCELLANEOUS SPECIALTIES            |          |                    |
| 7.50   | TPO ROOFING & SHEET METAL            |          | \$125,130          |
|  | ALUMINUM WALL PANEL SYSTEM           |          |                    |
| 7.90   | CAULKING & SEALANTS                  |          | \$1,743            |
| 8.40   | ALUMINUM STOREFRONT/ GLASS & GLAZING |          | \$82,168           |
| 9.26   | METAL STUDS & DRYWALL                |          | \$67,900           |
| 9.51   | ACOUSTICAL                           |          | \$22,922           |
| 9.60   | FLOOR COVERINGS                      |          | \$61,950           |
| 9.90   | PAINTING & WALL COVERING             |          | \$11,765           |
| 11.40  | KITCHEN EQUIPMENT                    | BY OWNER |                    |
| 15.30  | FIRE PROTECTION                      |          | \$22,785           |
| 15.40  | PLUMBING                             |          | \$65,000           |
| 15.80  | HVAC                                 |          | \$135,286          |
| 16.00  | ELECTRICAL                           |          | \$158,600          |
| 18.00  | TESTING                              | BY OWNER |                    |
| 19.00  | PERMIT                               | BY OWNER |                    |
| 24.00  | CONTRACTORS CONTINGENCY              |          | \$24,275           |
| 27.00  | INSURANCE                            |          | \$6,099            |
| 28.00  | FIELD & OFFICE SUPERVISION           |          | \$100,982          |
| 29.00  | CONSTRUCTION FEE                     |          | \$37,620           |
| 30.00  | BOND PREMIUM                         |          | \$10,965           |
|  | A&E FEES BY OWNER                    |          |                    |
|  | REIMBURSABLE BY OWNER                |          |                    |
|  | ABATEMENT BY OWNER                   |          |                    |
|  | <b>TOTAL</b>                         |          | <b>\$1,367,985</b> |
| BASE BID PHASE 3 - HVAC UPGRADE                      |                                      |          |                    |
| ITEM "E"   |                                      |          |                    |
| 15.81  | HVAC                                 |          | \$357,914          |
| 16.10  | ELECTRICAL HOOKUPS                   |          | \$83,900           |
| 27.00  | INSURANCE                            |          | \$2,126            |
| 29.00  | CONSTRUCTION FEE                     |          | \$12,644           |
| 30.00  | BOND PREMIUM                         |          | \$3,186            |
|  | OWNER BUDGET HVAC UPGRAGES           |          |                    |
|  | <b>TOTAL</b>                         |          | <b>\$459,770</b>   |
| <b>TOTAL CONSTRUCTION COSTS</b>                      |                                      |          | <b>\$1,827,755</b> |

Bid Date: 4/24/2014 @ 2:00 PM  
 Location: Camosy Construction

Gateway Technical College  
 New Student Life Center - Elkhorn Campus  
 Bid Tab - Bid Release #1



| BID No. | Bid Package Description | Company Name | Base Bid | Final Bid Total | Status |
|---------|-------------------------|--------------|----------|-----------------|--------|
|---------|-------------------------|--------------|----------|-----------------|--------|

|     |  |                                  |             |             |   |
|-----|--|----------------------------------|-------------|-------------|---|
| 2.3 | Excavation /<br>Site Demo /<br>Site Utilities /<br>Building Demo | Leo J. Fox Trucking & Excavation | \$64,500.00 | \$64,500.00 | X |
|     |  | The Wanasek Corporation          | \$87,725.00 | \$87,725.00 |   |

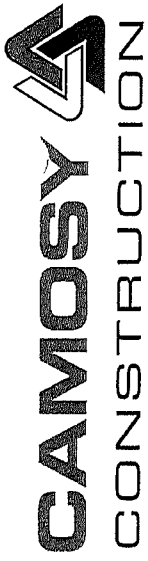
| 2.74 | Asphalt Paving | Superior Paving     | \$3,850.00  | \$3,850.00  | X              |
|------|----------------|---------------------|-------------|-------------|----------------|
|      |                | Payne and Dolan     | N/A         | N/A         |                |
|      |                | Wolf Paving Company | N/A         | N/A         |                |
|      |                | Asphalt Contractors | \$16,724.00 | \$16,724.00 | Incomplete Bid |

| 2.90 | Landscaping | The Bristol Group | \$9,409.03 | \$9,409.03 | X |
|------|-------------|-------------------|------------|------------|---|
|------|-------------|-------------------|------------|------------|---|

| 3.30 | Concrete | Camosy Construction | \$78,900.00 | \$78,900.00 | X |
|------|----------|---------------------|-------------|-------------|---|
|------|----------|---------------------|-------------|-------------|---|

Bid Date: 4/14/2014 @ 2:00 PM  
 Location: Camosy Construction

Gateway Technical College  
 New Student Life Center - Elkhorn Campus  
 Bid Tab - Bid Release #1



| BID No. | Bid Package Description | Company Name | Base Bid | Final Bid Total | Status |
|---------|-------------------------|--------------|----------|-----------------|--------|
|---------|-------------------------|--------------|----------|-----------------|--------|

**4.00 Masonry**

|                          |  |  |             |             |   |
|--------------------------|--|--|-------------|-------------|---|
| <b>L&amp;G Shiits</b>    |  |  | \$47,885.00 | \$47,885.00 | X |
| JAC Masonry              |  |  | \$58,200.00 | \$58,200.00 |   |
| Camosy Construction      |  |  | \$62,000.00 | \$62,000.00 |   |
| Cornerstone Construction |  |  | \$97,000.00 | \$97,000.00 |   |

**5.00 Structural Steel**

|                                      |  |  |             |             |   |
|--------------------------------------|--|--|-------------|-------------|---|
| <b>Metro Welding and Fabricating</b> |  |  | \$92,800.00 | \$92,800.00 | X |
| Metzger Metal Fabricators, Inc.      |  |  | \$94,000.00 | \$94,000.00 |   |

**6.01 General Carpentry**

|                            |  |  |              |              |   |
|----------------------------|--|--|--------------|--------------|---|
| <b>Camosy Construction</b> |  |  | \$114,500.00 | \$114,500.00 | X |
|----------------------------|--|--|--------------|--------------|---|

**7.50 Membrane Roofing,  
 Metal Roofing,  
 Aluminum Composite  
 Panel Wall System &  
 Architectural Sheet Metal**

|                      |  |  |              |              |   |
|----------------------|--|--|--------------|--------------|---|
| <b>Van's Roofing</b> |  |  | \$125,130.00 | \$125,130.00 | X |
| SRS Roofing          |  |  | \$127,300.00 | \$127,300.00 |   |
| Pioneer Roofing      |  |  | \$166,960.00 | \$166,960.00 |   |
| Maly Roofing         |  |  | \$191,720.00 | \$191,720.00 |   |

Bid Date: 4/24-2014 @ 2:00 PM  
 Location: Camosy Construction

Gateway Technical College  
 New Student Life Center - Elkhorn Campus  
 Bid Tab - Bid Release #1



| BID No. | Bid Package Description | Company Name | Base Bid | Final Bid Total | Status |
|---------|-------------------------|--------------|----------|-----------------|--------|
|---------|-------------------------|--------------|----------|-----------------|--------|

**8.40 Aluminum Framing, Glass & Glazing**

|                       |  |  |                    |                    |          |
|-----------------------|--|--|--------------------|--------------------|----------|
| <b>Lurie Glass</b>    |  |  | <b>\$82,168.00</b> | <b>\$82,168.00</b> | <b>X</b> |
| Milwaukee Plate Glass |  |  | \$89,997.00        | \$89,997.00        |          |
| HJ Martin and Sons    |  |  | \$103,363.00       | \$103,363.00       |          |

**9.26 Metal Framing, Drywall & Insulation**

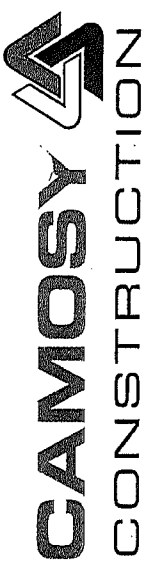
|                            |  |  |                    |                    |          |
|----------------------------|--|--|--------------------|--------------------|----------|
| <b>Jahn and Sons, Inc.</b> |  |  | <b>\$67,900.00</b> | <b>\$67,900.00</b> | <b>X</b> |
| Wall Tech                  |  |  | \$71,980.00        | \$71,980.00        |          |
| Common Links               |  |  | \$94,495.00        | \$94,495.00        |          |
| The Rockwell Group         |  |  | \$101,200.00       | \$101,200.00       |          |

**9.51 Acoustical Ceiling**

|                                      |  |  |                    |                    |          |
|--------------------------------------|--|--|--------------------|--------------------|----------|
| <b>Central Ceiling Systems, Inc.</b> |  |  | <b>\$22,922.00</b> | <b>\$22,922.00</b> | <b>X</b> |
| VerHalen Commercial Interiors        |  |  | \$24,420.00        | \$24,420.00        |          |
| Postorino Decorating                 |  |  | \$25,250.00        | \$25,250.00        |          |
| Austad and Son, Inc.                 |  |  | \$25,750.00        | \$25,750.00        |          |
| The Rockwell Group                   |  |  | \$27,100.00        | \$27,100.00        |          |

Bid Date: 4/24-2014 @ 2:00 PM  
 Location: Camosy Construction

Gateway Technical College  
 New Student Life Center - Elkhorn Campus  
 Bid Tab - Bid Release #1



| BID No. | Bid Package Description | Company Name | Base Bid | Final Bid Total | Status |
|---------|-------------------------|--------------|----------|-----------------|--------|
|---------|-------------------------|--------------|----------|-----------------|--------|

**9.60** Hard Tile, Resilient Floor Tile,  
 Carpet and Base

|  |             |             |             |            |
|--|-------------|-------------|-------------|------------|
| Dickow Cyzak Tile Co.  | \$61,950.00 | \$61,950.00 |             | X          |
| Commercial Vinyl Solutions<br>Protect All Sheet Flooring Only! | \$18,887.00 | \$18,887.00 | \$18,887.00 | Incomplete |

**9.90** PAINTS AND COATINGS

|              |             |             |             |   |
|--------------|-------------|-------------|-------------|---|
| JDR Painting | \$11,765.00 | \$11,765.00 | \$11,765.00 | X |
|--------------|-------------|-------------|-------------|---|

**15.30** Fire Protection

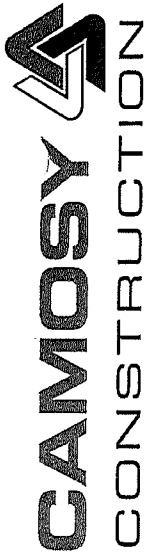
|  |             |             |             |   |
|--|-------------|-------------|-------------|---|
| United States Alliance Fire Protection | \$22,785.00 | \$22,785.00 | \$22,785.00 | X |
| Flannery Fire Protection               | \$25,800.00 | \$25,800.00 | \$25,800.00 |   |

**15.40** Plumbing

|                                  |             |             |             |   |
|----------------------------------|-------------|-------------|-------------|---|
| Absolute Mechanical and Plumbing | \$65,000.00 | \$65,000.00 | \$65,000.00 | X |
| Bruesewitz Plumbing              | \$70,897.00 | \$70,897.00 | \$70,897.00 |   |
| Lee Plumbing                     | \$77,568.00 | \$77,568.00 | \$77,568.00 |   |

Bid Date: 4-14-2014 @ 2:00 PM  
 Location: Camosy Construction

Gateway Technical College  
 New Student Life Center - Elkhorn Campus  
 Bid Tab - Bid Release #1



| BID No. | Bid Package Description | Company Name | Base Bid | Final Bid Total | Status |
|---------|-------------------------|--------------|----------|-----------------|--------|
|---------|-------------------------|--------------|----------|-----------------|--------|

**15.80 HVAC**

| <b>Southport Heating, Plumbing</b> |  |                 |              |              |            |
|------------------------------------|--|-----------------|--------------|--------------|------------|
|                                    |  | Martin Petersen | \$493,200.00 | \$493,200.00 | X          |
|                                    |  | Lee Heating     | \$604,216.00 | \$604,216.00 |            |
|                                    |  | WESTENN         | \$623,060.00 | \$623,060.00 |            |
|                                    |  | TEC Carrier     | No Price     | No Price     | Incomplete |
|                                    |  |                 | Incomplete   | Incomplete   | Incomplete |

**16.00 Electrical**

| <b>Rewald Electric</b> |  |                |              |              |   |
|------------------------|--|----------------|--------------|--------------|---|
|                        |  | Lee Electrical | \$242,500.00 | \$242,500.00 | X |
|                        |  |                | \$245,600.00 | \$245,600.00 |   |



IX. POLICY GOVERNANCE MONITORING REPORTS

A. Ends Statement Monitoring

1. End Statement #1 – **Gateway provides** academic programs and services that meet the current and future postsecondary technical education needs of our tri-community and assists in the preparation and transition of all learners. Academic Programs for All Learners. (Z. Haywood)

B. Executive Limitations

1. Policy 3.4 FY14-15 Budgeting/Forecasting Budget Approval (J. Nygard)

ROLL CALL

|                        |       |
|------------------------|-------|
| William Duncan         | _____ |
| Susan Greenfield       | _____ |
| Gary Olsen             | _____ |
| Bethany Ormseth        | _____ |
| Scott Pierce           | _____ |
| Neville Simpson        | _____ |
| Roger Zacharias        | _____ |
| Pamela Zenner-Richards | _____ |
| Ram Bhatia             | _____ |

**GATEWAY TECHNICAL COLLEGE DISTRICT BOARD**

|             |              |
|-------------|--------------|
| Roll Call   | _____        |
| Action      | <u>  X  </u> |
| Information | _____        |
| Discussion  | _____        |

**POLICY GOVERNANCE MONITORING REPORTS**  
**Ends Statement Monitoring**  
**Ends Statement #1**

**Summary:** Gateway provides academic programs and services that meet the current and future postsecondary technical education needs of our tri-community and assists in the preparation and transition of all learners.

**Staff Liaison:** Zina Haywood

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call   
Action   
Information   
Discussion

## FISCAL YEAR 2014-2015 BUDGET APPROVAL

Summary of Item: The Administration recommends the FY 2014 – 2015 budget be approved.

Attachments: Fiscal Year 2014-2015 Preliminary Budget Calendar  
Class I Legal Notice Budget Summary FY 2014 – 2015  
Fund Statements:  
General, Special Revenue – Operational,  
Special Revenue – Non Aidable, Capital Projects,  
Debt Service, Enterprise  
Combined Fund Summary  
Equalized Valuations and Mill Rates

Ends Statements and/or

Executive Limitations: Section 1- Governance Process  
Policy 1.14 - College Budget Process, ¶8  
Section 3 - Executive Limitations  
Policy 3.4 - Budgeting/Forecasting, ¶¶1 – 5

Staff Liaison: Jason Nygard

### ROLL CALL

William Duncan \_\_\_\_\_  
Susan Greenfield \_\_\_\_\_  
Gary Olsen \_\_\_\_\_  
Bethany Ormseth \_\_\_\_\_  
Scott Pierce \_\_\_\_\_  
Neville Simpson \_\_\_\_\_  
Roger Zacharias \_\_\_\_\_  
Pamela Zenner-Richards \_\_\_\_\_  
Ram Bhatia \_\_\_\_\_

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## **Preliminary FY 2014-2015 Budget Calendar**

|  |   |
|--|---|
| <b>November 21, 2013</b>                 | Gateway District Board of Trustees (District Board)<br>Review and approve budget parameters and budget calendar for FY 2015   |
| <b>December 2013 -<br/>January, 2014</b> | Budget Officers - Budget kickoff meeting<br>All Staff – Budget Development  |
| <b>January 31, 2014</b>                  | All operating and capital budgets due to Jason ( <b><i>all data must be entered into Adaptive Planning by this time</i></b> ) |
| <b>February 10, 2014</b>                 | ELC<br>Review preliminary budget  |
| <b>February, 2014</b>                    | Budget Council<br>Develop list of recommended budget strategies and forward to ELC  |
| <b>February-March, 2014</b>              | Budget Council and ELC<br>Review and adjust budget as necessary   |
| <b>March 20, 2014</b>                    | Budget status report to District Board  |
| <b>April 7, 2014</b>                     | Distribute proposed budget to District Board  |
| <b>April 17, 2014</b>                    | District Board<br>Approve preliminary budget for public hearing   |
| <b>April 19, 2014</b>                    | Publish Class I notice of public hearing  |
| <b>May 5, 2014</b>                       | District Board<br>Public Hearing - Kenosha  |
| <b>May 15, 2014</b>                      | District Board<br>Approve budget (if change is not needed from public hearing)  |
| <b>May – June 2014</b>                   | Revise budget if necessary (if change is determined necessary as a result of public hearing)                                  |
| <b>June 19, 2014</b>                     | District Board<br>Approve FY 2015 Budget, if needed   |
| <b>June 30, 2014</b>                     | Submit approved FY 2015 Budget to State Board   |
| <b>October, 2014</b>                     | District Board<br>Reaffirm tax levy   |

**Gateway Technical College**  
**BUDGET SUMMARY**  
 FISCAL YEAR JULY 1, 2014 - JUNE 30, 2015

PRELIMINARY  
 May 15, 2014 Board Meeting

A public hearing on the proposed fiscal year 2014-15 budget for the Gateway Technical College District was held Monday, May 5, 2014 at 7:00p.m., Bioscience Center in room 120, Kenosha Campus, Gateway Technical College, 3520 30th Ave, Kenosha, Wisconsin. A detailed budget is available for public inspection at the Administration Center, Kenosha Campus, 3520 30th Avenue, Kenosha WI 53144-1690, Monday through Friday between the hours of 8:00 a.m. and 4:30 p.m.

**PROPERTY TAX HISTORY and EXPENDITURE SURVEY**

| FISCAL YEAR | EQUALIZED VALUATION | MILL RATES      |              | TOTAL MILL RATE | PERCENT INCR (DECR) |
|-------------|---------------------|-----------------|--------------|-----------------|---------------------|
|             |                     | OPERATIONAL (2) | DEBT SERVICE |                 |                     |
| 1996-97     | \$18,535,059,125    | 1.37239         | 0.21174      | 1.58413         | -0.74%              |
| 1997-98     | \$19,503,890,279    | 1.35439         | 0.21127      | 1.56566         | -1.17%              |
| 1998-99     | \$20,680,398,460    | 1.34121         | 0.22429      | 1.56550         | -0.01%              |
| 1999-00     | \$22,286,342,703    | 1.34249         | 0.20324      | 1.54573         | -1.26%              |
| 2000-01     | \$23,361,009,349    | 1.41110         | 0.19264      | 1.60374         | 3.75%               |
| 2001-02     | \$25,054,872,713    | 1.43378         | 0.18559      | 1.61937         | 0.97%               |
| 2002-03     | \$26,953,225,195    | 1.36875         | 0.18684      | 1.55559         | -3.94%              |
| 2003-04     | \$29,223,903,873    | 1.30031         | 0.18266      | 1.48297         | -4.67%              |
| 2004-05     | \$32,011,436,858    | 1.23456         | 0.17253      | 1.40709         | -5.12%              |
| 2005-06     | \$35,561,553,706    | 1.16826         | 0.16169      | 1.32995         | -5.48%              |
| 2006-07     | \$39,735,348,517    | 1.08577         | 0.14974      | 1.23551         | -7.10%              |
| 2007-08     | \$42,651,718,457    | 1.05097         | 0.14654      | 1.19751         | -3.08%              |
| 2008-09     | \$43,959,586,231    | 1.07715         | 0.14931      | 1.22646         | 2.42%               |
| 2009-10     | \$43,837,848,897    | 1.12328         | 0.15874      | 1.28202         | 4.53%               |
| 2010-11     | \$41,935,823,079    | 1.21998         | 0.17114      | 1.39112         | 8.51%               |
| 2011-12     | \$41,111,928,678    | 1.24443         | 0.18812      | 1.43255         | 2.98%               |
| 2012-13     | \$38,180,224,464    | 1.33999         | 0.21673      | 1.55672         | 8.67%               |
| 2013-14     | \$36,730,173,803    | 1.39289         | 0.24182      | 1.63471         | 5.01%               |
| 2014-15 (1) | \$35,995,570,327    | 0.53843         | 0.26670      | 0.80513         | -50.75%             |

| FISCAL YEAR | TOTAL EXPENDITURES (3) | PERCENT INCR (DECR) | PROPERTY TAX LEVY | PERCENT INCR (DECR) | TAX ON A \$100,000 HOUSE |
|-------------|------------------------|---------------------|-------------------|---------------------|--------------------------|
| 1996-97     | \$59,444,773           | 14.46%              | \$29,361,941      | 5.50%               | \$158.41                 |
| 1997-98     | \$57,505,844           | -3.26%              | \$30,536,419      | 4.00%               | \$156.57                 |
| 1998-99     | \$64,449,772           | 12.08%              | \$32,375,164      | 6.02%               | \$156.55                 |
| 1999-00     | \$65,026,016           | 0.89%               | \$34,448,589      | 6.40%               | \$154.57                 |
| 2000-01     | \$69,345,501           | 6.64%               | \$37,464,985      | 8.76%               | \$160.37                 |
| 2001-02     | \$78,182,879           | 12.74%              | \$40,573,084      | 8.30%               | \$161.94                 |
| 2002-03     | \$91,369,361           | 16.87%              | \$41,928,338      | 3.34%               | \$155.56                 |
| 2003-04     | \$90,624,795           | -0.81%              | \$43,338,000      | 3.36%               | \$148.30                 |
| 2004-05     | \$88,207,339           | -2.67%              | \$45,043,000      | 3.93%               | \$140.71                 |
| 2005-06     | \$92,959,591           | 5.39%               | \$47,295,000      | 5.00%               | \$133.00                 |
| 2006-07     | \$100,174,338          | 7.76%               | \$49,093,282      | 3.80%               | \$123.55                 |
| 2007-08     | \$97,829,397           | -2.34%              | \$51,075,834      | 4.04%               | \$119.75                 |
| 2008-09     | \$112,347,984          | 14.84%              | \$53,914,744      | 5.56%               | \$122.65                 |
| 2009-10     | \$124,439,089          | 10.76%              | \$56,201,000      | 4.24%               | \$128.20                 |
| 2010-11     | \$149,386,142          | 20.05%              | \$58,338,000      | 3.80%               | \$139.11                 |
| 2011-12     | \$150,394,244          | 0.67%               | \$58,895,000      | 0.95%               | \$143.26                 |
| 2012-13     | \$149,888,431          | -0.34%              | \$59,436,000      | 0.92%               | \$155.67                 |
| 2013-14     | \$147,305,976          | -1.72%              | \$60,043,000      | 1.02%               | \$163.47                 |
| 2014-15     | \$156,760,000          | 6.42%               | \$28,981,083      | -51.73%             | \$80.51                  |

**BUDGET/FUND BALANCE SUMMARY - ALL FUNDS**

|                                      | General Fund  | Special Revenue Operational Fund | Special Revenue Non Aidable Fund | Capital Projects Fund | Debt Service Fund | Proprietary Funds | Total         |
|--------------------------------------|---------------|----------------------------------|----------------------------------|-----------------------|-------------------|-------------------|---------------|
| Tax Levy                             | \$ 17,250,083 | \$ 2,086,000                     | \$ -                             | \$ -                  | \$ 9,600,000      | \$ 45,000         | \$ 28,981,083 |
| Other Budgeted Revenues              | 61,724,417    | 7,135,000                        | 44,504,000                       | 240,000               | 5,000             | 555,000           | 114,163,417   |
| Subtotal                             | 78,974,500    | 9,221,000                        | 44,504,000                       | 240,000               | 9,605,000         | 600,000           | 143,144,500   |
| Budgeted Expenditures                | 79,245,000    | 9,221,000                        | 44,504,000                       | 13,390,000            | 9,800,000         | 600,000           | 156,760,000   |
| Excess of Revenues Over Expenditures | (270,500)     | -                                | -                                | (13,150,000)          | (195,000)         | -                 | (13,615,500)  |
| Operating Transfers                  | (150,000)     | -                                | -                                | 150,000               | -                 | -                 | -             |
| Proceeds from Debt                   | -             | -                                | -                                | 13,000,000            | 315,000           | -                 | 13,315,000    |
| Estimated Fund Balance 7/1/14        | 22,644,209    | 2,360,915                        | 1,815,970                        | 3,935,488             | 1,964,740         | 837,023           | 33,558,345    |
| Estimated Fund Balance 6/30/15       | \$ 22,223,709 | \$ 2,360,915                     | \$ 1,815,970                     | \$ 3,935,488          | \$ 2,084,740      | \$ 837,023        | \$ 33,257,845 |

- (1) Equalized valuation is projected to decline by 2.0% in fiscal year 2014-15.  
 (2) Until FY2013-14 the Operational Mill rate may not exceed 1.500 per s. 38.16 of the Wisconsin Statutes.  
 (3) Fiscal years 2012-13 represent actual amounts; 2013-14 is projected; and 2014-15 is in the proposed budget.

**Gateway Technical College**  
**BUDGET SUMMARY - GENERAL FUND**  
 FISCAL YEAR JULY 1, 2014 - JUNE 30, 2015

PRELIMINARY  
 May 15, 2014 Board Meeting

|   | 2012-13<br>ACTUAL <sup>(5)</sup> | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE <sup>(6)</sup> | 2014-15<br>BUDGET |
|---|----------------------------------|------------------------------|-------------------------------|------------------------------------|-------------------|
| <b>REVENUES</b>                               |                                  |                              |                               |                                    |                   |
| Local Government                              | \$ 48,789,806                    | \$ 48,830,000                | \$ 48,830,000                 | \$ 48,899,349                      | \$ 17,250,083     |
| State Aids                                    | 5,662,633                        | 5,265,000                    | 5,265,000                     | 5,351,839                          | 37,989,039        |
| Program Fees                                  | 16,962,737                       | 17,923,000                   | 17,923,000                    | 16,379,748                         | 17,034,937        |
| Material Fees                                 | 793,586                          | 841,000                      | 841,000                       | 766,796                            | 797,467           |
| Other Student Fees                            | 1,763,586                        | 1,855,000                    | 1,855,000                     | 1,813,090                          | 2,052,974         |
| Institutional                                 | 3,329,078                        | 3,515,000                    | 3,515,000                     | 3,019,574                          | 3,820,000         |
| Federal                                       | 33,411                           | 30,000                       | 30,000                        | 28,788                             | 30,000            |
| <b>TOTAL REVENUE</b>                          | <b>77,334,837</b>                | <b>78,259,000</b>            | <b>78,259,000</b>             | <b>76,259,184</b>                  | <b>78,974,500</b> |
| <b>EXPENDITURES</b>                           |                                  |                              |                               |                                    |                   |
| Instruction                                   | 49,108,015                       | 51,223,000                   | 51,223,000                    | 49,375,045                         | 51,853,136        |
| Instructional Resources                       | 1,127,512                        | 1,194,000                    | 1,194,000                     | 1,180,238                          | 1,248,370         |
| Student Services                              | 8,254,879                        | 10,162,000                   | 10,162,000                    | 9,663,943                          | 10,249,749        |
| General Institutional                         | 6,917,522                        | 7,951,000                    | 7,951,000                     | 7,489,986                          | 7,892,283         |
| Physical Plant                                | 7,386,929                        | 7,729,000                    | 7,729,000                     | 7,521,764                          | 8,001,462         |
| Public Service                                | 0                                | 0                            | 0                             | 0                                  | 0                 |
| <b>TOTAL EXPENDITURES</b>                     | <b>72,794,857</b>                | <b>78,259,000</b>            | <b>78,259,000</b>             | <b>75,230,976</b>                  | <b>79,245,000</b> |
| <b>NET REVENUE (EXPENDITURES)</b>             | <b>4,539,980</b>                 | <b>0</b>                     | <b>0</b>                      | <b>1,028,208</b>                   | <b>(270,500)</b>  |
| <b>OTHER SOURCES (USES)</b>                   |                                  |                              |                               |                                    |                   |
| Operating Transfers In (Out)                  | (1,000,000)                      | (1,000,000)                  | (2,000,000)                   | (2,114,000)                        | (150,000)         |
| <b>TOTAL RESOURCES (USES)</b>                 | <b>3,539,980</b>                 | <b>(1,000,000)</b>           | <b>(2,000,000)</b>            | <b>(1,085,792)</b>                 | <b>(420,500)</b>  |
| <b>TRANSFERS TO (FROM) FUND BALANCE</b>       |                                  |                              |                               |                                    |                   |
| Reserve for Operations                        | 3,539,980                        | (1,000,000)                  | (2,000,000)                   | (1,085,792)                        | (420,500)         |
| <b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b> | <b>3,539,980</b>                 | <b>(1,000,000)</b>           | <b>(2,000,000)</b>            | <b>(1,085,792)</b>                 | <b>(420,500)</b>  |
| Beginning Fund Balance                        | 21,190,021                       | 24,730,001                   | 24,730,001                    | 23,730,001                         | 22,644,209        |
| Ending Fund Balance                           | \$ 24,730,001                    | \$ 23,730,001                | \$ 22,730,001                 | \$ 22,644,209                      | \$ 22,223,709     |

| ALL GATEWAY FUNDS                  | 2012-13<br>ACTUAL <sup>(5)</sup> | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE <sup>(6)</sup> | 2014-15<br>BUDGET    | % Chng <sup>(7)</sup> |
|------------------------------------|----------------------------------|------------------------------|-------------------------------|------------------------------------|----------------------|-----------------------|
| <b>EXPENDITURES BY FUND</b>        |                                  |                              |                               |                                    |                      |                       |
| General Fund                       | 72,794,857                       | 78,259,000                   | 78,259,000                    | 75,230,976                         | 79,245,000           | 1.3%                  |
| Special Revenue - Operational Fund | 6,961,530                        | 8,405,000                    | 8,405,000                     | 8,405,000                          | 9,221,000            | 9.7%                  |
| Special Revenue - Non Aidable Fund | 47,054,305                       | 50,354,000                   | 50,354,000                    | 40,895,000                         | 44,504,000           | -11.6%                |
| Capital Projects Fund              | 14,045,900                       | 14,000,000                   | 15,000,000                    | 13,195,000                         | 13,390,000           | -10.7%                |
| Debt Service Fund                  | 8,524,116                        | 9,000,000                    | 9,000,000                     | 8,990,000                          | 9,800,000            | 8.9%                  |
| Enterprise Fund                    | 507,723                          | 600,000                      | 600,000                       | 590,000                            | 600,000              | 0.0%                  |
| <b>TOTAL EXPENDITURES BY FUND</b>  | <b>\$149,888,431</b>             | <b>\$160,618,000</b>         | <b>\$161,618,000</b>          | <b>\$147,305,976</b>               | <b>\$156,760,000</b> | <b>-3.0%</b>          |
| <b>REVENUES BY FUND</b>            |                                  |                              |                               |                                    |                      |                       |
| General Fund                       | 77,334,837                       | 78,259,000                   | 78,259,000                    | 76,259,184                         | 78,974,500           | 0.9%                  |
| Special Revenue - Operational Fund | 7,467,002                        | 8,405,000                    | 8,405,000                     | 8,405,000                          | 9,221,000            | 9.7%                  |
| Special Revenue - Non Aidable Fund | 47,261,155                       | 50,354,000                   | 50,354,000                    | 40,895,000                         | 44,504,000           | -11.6%                |
| Capital Projects Fund              | 1,667,313                        | 150,000                      | 150,000                       | 416,000                            | 240,000              | 60.0%                 |
| Debt Service Fund                  | 8,457,733                        | 9,032,000                    | 9,032,000                     | 8,886,000                          | 9,605,000            | 6.3%                  |
| Enterprise Fund                    | 581,638                          | 600,000                      | 600,000                       | 595,000                            | 600,000              | 0.0%                  |
| <b>TOTAL REVENUE BY FUND</b>       | <b>\$142,769,678</b>             | <b>\$146,800,000</b>         | <b>\$146,800,000</b>          | <b>\$135,456,184</b>               | <b>\$143,144,500</b> | <b>-2.5%</b>          |

(5) Actual is presented on a budgetary basis.

(6) Estimated is based upon 9 months actual and 3 months estimate.

(7) (2014-2015 budget - 2013-2014 budget) / 2013-2014 budget.

**GENERAL FUND**  
2014-15 BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

|   | 2012-13<br>ACTUAL*   | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE** | 2014-15<br>BUDGET    |
|---|----------------------|------------------------------|-------------------------------|-----------------------|----------------------|
| <b>REVENUES</b>                               |                      |                              |                               |                       |                      |
| Local Government                              | \$ 48,789,806        | \$ 48,830,000                | \$ 48,830,000                 | \$ 48,899,349         | \$ 17,250,083        |
| State Aids                                    | 5,501,077            | 5,100,000                    | 5,100,000                     | 5,184,245             | 37,824,039           |
| Other State Aids                              | 161,556              | 165,000                      | 165,000                       | 167,594               | 165,000              |
| Program Fees                                  | 16,962,737           | 17,923,000                   | 17,923,000                    | 16,379,748            | 17,034,937           |
| Material Fees                                 | 793,586              | 841,000                      | 841,000                       | 766,796               | 797,467              |
| Other Student Fees                            | 1,763,586            | 1,855,000                    | 1,855,000                     | 1,813,090             | 2,052,974            |
| Federal                                       | 33,411               | 30,000                       | 30,000                        | 28,788                | 30,000               |
| Institutional                                 | 3,329,078            | 3,515,000                    | 3,515,000                     | 3,019,574             | 3,820,000            |
| <b>TOTAL REVENUE</b>                          | <u>77,334,837</u>    | <u>78,259,000</u>            | <u>78,259,000</u>             | <u>76,259,184</u>     | <u>78,974,500</u>    |
| <b>EXPENDITURES</b>                           |                      |                              |                               |                       |                      |
| Instruction                                   | 49,108,015           | 51,223,000                   | 51,223,000                    | 49,375,045            | 51,853,136           |
| Instructional Resources                       | 1,127,512            | 1,194,000                    | 1,194,000                     | 1,180,238             | 1,248,370            |
| Student Services                              | 8,254,879            | 10,162,000                   | 10,162,000                    | 9,663,943             | 10,249,749           |
| General Institutional                         | 6,917,522            | 7,951,000                    | 7,951,000                     | 7,489,986             | 7,892,283            |
| Physical Plant                                | 7,386,929            | 7,729,000                    | 7,729,000                     | 7,521,764             | 8,001,462            |
| <b>TOTAL EXPENDITURES</b>                     | <u>72,794,857</u>    | <u>78,259,000</u>            | <u>78,259,000</u>             | <u>75,230,976</u>     | <u>79,245,000</u>    |
| Net Revenue (Expenditures)                    | 4,539,980            | -                            | -                             | 1,028,208             | (270,500)            |
| <b>OTHER SOURCES (USES)</b>                   |                      |                              |                               |                       |                      |
| Operating Transfer In (Out)                   | (1,000,000)          | (1,000,000)                  | (2,000,000)                   | (2,114,000)           | (150,000)            |
| <b>TOTAL RESOURCES (USES)</b>                 | <u>3,539,980</u>     | <u>(1,000,000)</u>           | <u>(2,000,000)</u>            | <u>(1,085,792)</u>    | <u>(420,500)</u>     |
| <b>TRANSFERS TO (FROM) FUND BALANCE</b>       |                      |                              |                               |                       |                      |
| Reserve for Operations                        | 3,539,980            | (1,000,000)                  | (2,000,000)                   | (1,085,792)           | (420,500)            |
| <b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b> | <u>3,539,980</u>     | <u>(1,000,000)</u>           | <u>(2,000,000)</u>            | <u>(1,085,792)</u>    | <u>(420,500)</u>     |
| Beginning Fund Balance                        | 21,190,021           | 24,730,001                   | 24,730,001                    | 23,730,001            | 22,644,209           |
| Ending Fund Balance                           | <u>\$ 24,730,001</u> | <u>\$ 23,730,001</u>         | <u>\$ 22,730,001</u>          | <u>\$ 22,644,209</u>  | <u>\$ 22,223,709</u> |

The General Fund is used to account for all financial activities except those required to be accounted for in another fund.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

**SPECIAL REVENUE - OPERATIONAL FUND**

2014-15 BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

|   | 2012-13<br>ACTUAL* | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE** | 2014-15<br>BUDGET |
|---|--------------------|------------------------------|-------------------------------|-----------------------|-------------------|
| <b>REVENUES</b>                               |                    |                              |                               |                       |                   |
| Local Government                              | \$2,286,000        | \$2,286,000                  | \$2,286,000                   | \$2,286,000           | \$2,086,000       |
| State   | 946,622            | 913,000                      | 913,000                       | 913,000               | 2,284,000         |
| Federal                                       | 3,943,590          | 4,689,000                    | 4,689,000                     | 4,689,000             | 4,389,000         |
| Institutional                                 | 290,790            | 517,000                      | 517,000                       | 517,000               | 462,000           |
| <b>TOTAL REVENUE</b>                          | <b>7,467,002</b>   | <b>8,405,000</b>             | <b>8,405,000</b>              | <b>8,405,000</b>      | <b>9,221,000</b>  |
| <b>EXPENDITURES</b>                           |                    |                              |                               |                       |                   |
| Instruction                                   | 5,081,930          | 5,938,000                    | 5,938,000                     | 5,938,000             | 5,940,000         |
| Student Services                              | 1,220,032          | 1,600,000                    | 1,600,000                     | 1,600,000             | 2,070,000         |
| General Institutional                         | 306,793            | 532,000                      | 532,000                       | 532,000               | 844,000           |
| Physical Plant                                |                    |                              |                               |                       | 32,000            |
| Public Service                                | 352,775            | 335,000                      | 335,000                       | 335,000               | 335,000           |
| <b>TOTAL EXPENDITURES</b>                     | <b>6,961,530</b>   | <b>8,405,000</b>             | <b>8,405,000</b>              | <b>8,405,000</b>      | <b>9,221,000</b>  |
| Net Revenue (Expenditures)                    | 505,472            | -                            | -                             | -                     | -                 |
| <b>OTHER SOURCES (USES)</b>                   |                    |                              |                               |                       |                   |
| Operating Transfer In (Out)                   | -                  | (1,000,000)                  | (1,000,000)                   | (1,000,000)           |                   |
| <b>TOTAL RESOURCES (USES)</b>                 | <b>505,472</b>     | <b>(1,000,000)</b>           | <b>(1,000,000)</b>            | <b>(1,000,000)</b>    | <b>-</b>          |
| <b>TRANSFERS TO (FROM) FUND BALANCE</b>       |                    |                              |                               |                       |                   |
| Reserve for Operations                        | 505,472            | (1,000,000)                  | (1,000,000)                   | (1,000,000)           | -                 |
| <b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b> | <b>505,472</b>     | <b>(1,000,000)</b>           | <b>(1,000,000)</b>            | <b>(1,000,000)</b>    | <b>-</b>          |
| Beginning Fund Balance                        | 2,855,443          | 3,360,915                    | 3,360,915                     | 3,360,915             | 2,360,915         |
| Ending Fund Balance                           | \$3,360,915        | \$2,360,915                  | \$2,360,915                   | \$2,360,915           | \$2,360,915       |

The Special Revenue - Operational Fund is used to account for the proceeds and related financial activity of specific revenue sources that are legally restricted to specific purpose other than expendable trusts or major capital projects.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.



## SPECIAL REVENUE - NON AIDABLE FUND

### 2014-15 BUDGETARY STATEMENT OF RESOURCES, USES AND CHANGES IN FUND BALANCE

|   | 2012-13<br>ACTUAL*  | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE** | 2014-15<br>BUDGET   |
|---|---------------------|------------------------------|-------------------------------|-----------------------|---------------------|
| <b>REVENUES</b>                               |                     |                              |                               |                       |                     |
| Local Government                              | \$ -                | \$ -                         | \$ -                          | \$ -                  | \$ -                |
| State Aids                                    | 2,397,855           | 2,563,000                    | 2,563,000                     | 2,490,000             | 2,570,000           |
| Other Student Fees                            | 889,892             | 925,000                      | 925,000                       | 861,000               | 887,000             |
| Institutional                                 | 4,965,785           | 5,669,000                    | 5,669,000                     | 4,544,000             | 4,948,000           |
| Federal                                       | 39,007,623          | 41,197,000                   | 41,197,000                    | 33,000,000            | 36,099,000          |
| <b>TOTAL REVENUE</b>                          | <b>47,261,155</b>   | <b>50,354,000</b>            | <b>50,354,000</b>             | <b>40,895,000</b>     | <b>44,504,000</b>   |
| <b>EXPENDITURES</b>                           |                     |                              |                               |                       |                     |
| Student Services                              | 46,494,766          | 49,590,000                   | 49,590,000                    | 40,294,000            | 43,753,000          |
| General Institutional                         | 559,539             | 764,000                      | 764,000                       | 601,000               | 751,000             |
| <b>TOTAL EXPENDITURES</b>                     | <b>47,054,305</b>   | <b>50,354,000</b>            | <b>50,354,000</b>             | <b>40,895,000</b>     | <b>44,504,000</b>   |
| Net Revenue (Expenditures)                    | 206,850             | -                            | -                             | -                     | -                   |
| <b>OTHER SOURCES (USES)</b>                   |                     |                              |                               |                       |                     |
| Operating Transfer In (Out)                   | -                   | -                            | -                             | -                     | -                   |
| <b>TOTAL RESOURCES (USES)</b>                 | <b>206,850</b>      | <b>-</b>                     | <b>-</b>                      | <b>-</b>              | <b>-</b>            |
| <b>TRANSFERS TO (FROM) FUND BALANCE</b>       |                     |                              |                               |                       |                     |
| Reserve for Student Organizations             | 206,850             | -                            | -                             | -                     | -                   |
| <b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b> | <b>206,850</b>      | <b>-</b>                     | <b>-</b>                      | <b>-</b>              | <b>-</b>            |
| Beginning Fund Balance                        | 1,609,120           | 1,815,970                    | 1,815,970                     | 1,815,970             | 1,815,970           |
| Ending Fund Balance                           | <u>\$ 1,815,970</u> | <u>\$ 1,815,970</u>          | <u>\$ 1,815,970</u>           | <u>\$ 1,815,970</u>   | <u>\$ 1,815,970</u> |

Special Revenue - Non Aidable Funds are used to account for assets held by a district in a trustee capacity or as an agent for individuals, private organizations, other governmental units or other funds.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

**CAPITAL PROJECTS FUND**  
2014-15 BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

|   | 2012-13<br>ACTUAL* | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE** | 2014-15<br>BUDGET |
|---|--------------------|------------------------------|-------------------------------|-----------------------|-------------------|
| <b>REVENUES</b>                               |                    |                              |                               |                       |                   |
| Local   | \$ -               | \$ -                         | \$ -                          | \$ 36,000             | \$ -              |
| State   | -                  | 70,000                       | 70,000                        | 70,000                | 70,000            |
| Federal                                       | 199,129            | 5,000                        | 5,000                         | 200,000               | 70,000            |
| Institutional                                 | 1,468,184          | 75,000                       | 75,000                        | 110,000               | 100,000           |
| <b>TOTAL REVENUE</b>                          | <b>1,667,313</b>   | <b>150,000</b>               | <b>150,000</b>                | <b>416,000</b>        | <b>240,000</b>    |
| <b>EXPENDITURES</b>                           |                    |                              |                               |                       |                   |
| Instruction                                   | 3,874,432          | 3,450,000                    | 4,450,000                     | 4,200,000             | 3,694,000         |
| Instructional Resources                       | 9,621              | 55,000                       | 55,000                        | 50,000                | 23,000            |
| Student Services                              | 464,678            | 260,000                      | 260,000                       | 235,000               | 70,000            |
| General Institutional                         | 1,390,547          | 1,475,000                    | 1,475,000                     | 1,200,000             | 1,713,500         |
| Physical Plant                                | 8,301,684          | 8,750,000                    | 8,750,000                     | 7,500,000             | 7,829,500         |
| Public Service                                | 4,938              | 10,000                       | 10,000                        | 10,000                | 60,000            |
| <b>TOTAL EXPENDITURES</b>                     | <b>14,045,900</b>  | <b>14,000,000</b>            | <b>15,000,000</b>             | <b>13,195,000</b>     | <b>13,390,000</b> |
| Net Revenue (Expenditures)                    | (12,378,587)       | (13,850,000)                 | (14,850,000)                  | (12,779,000)          | (13,150,000)      |
| <b>OTHER SOURCES (USES)</b>                   |                    |                              |                               |                       |                   |
| Proceeds from Debt                            | 12,000,000         | 11,000,000                   | 11,000,000                    | 11,000,000            | 13,000,000        |
| Operating Transfer In (Out)                   | 1,000,000          | 2,000,000                    | 3,000,000                     | 3,114,000             | 150,000           |
| <b>TOTAL RESOURCES (USES)</b>                 | <b>621,413</b>     | <b>(850,000)</b>             | <b>(850,000)</b>              | <b>1,335,000</b>      | <b>-</b>          |
| <b>TRANSFERS TO (FROM) FUND BALANCE</b>       |                    |                              |                               |                       |                   |
| Reserve for Capital Projects                  | 621,413            | (850,000)                    | (850,000)                     | 1,335,000             | -                 |
| <b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b> | <b>621,413</b>     | <b>(850,000)</b>             | <b>(850,000)</b>              | <b>1,335,000</b>      | <b>-</b>          |
| Beginning Fund Balance                        | 1,979,075          | 2,600,488                    | 2,600,488                     | 2,600,488             | 3,935,488         |
| Ending Fund Balance                           | \$ 2,600,488       | \$ 1,750,488                 | \$ 1,750,488                  | \$ 3,935,488          | \$ 3,935,488      |

The Capital Projects Fund is used to account for financial resources and related financial activity for the acquisition and improvement of sites and for the acquisitions, construction, equipping and renovation of buildings.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

**DEBT SERVICE FUND**  
2014-15 BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

|   | 2012-13<br>ACTUAL* | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE** | 2014-15<br>BUDGET |
|---|--------------------|------------------------------|-------------------------------|-----------------------|-------------------|
| <b>REVENUES</b>                               |                    |                              |                               |                       |                   |
| Local Government                              | \$ 8,275,000       | \$ 8,882,000                 | \$ 8,882,000                  | \$ 8,882,000          | \$ 9,600,000      |
| Institutional                                 | 182,733            | 150,000                      | 150,000                       | 4,000                 | 5,000             |
| <b>TOTAL REVENUE</b>                          | <b>8,457,733</b>   | <b>9,032,000</b>             | <b>9,032,000</b>              | <b>8,886,000</b>      | <b>9,605,000</b>  |
| <b>EXPENDITURES</b>                           |                    |                              |                               |                       |                   |
| Physical Plant                                | 8,524,116          | 9,000,000                    | 9,000,000                     | 8,990,000             | 9,800,000         |
| <b>TOTAL EXPENDITURES</b>                     | <b>8,524,116</b>   | <b>9,000,000</b>             | <b>9,000,000</b>              | <b>8,990,000</b>      | <b>9,800,000</b>  |
| Net Revenue (Expenditures)                    | (66,383)           | 32,000                       | 32,000                        | (104,000)             | (195,000)         |
| <b>OTHER SOURCES (USES)</b>                   |                    |                              |                               |                       |                   |
| Proceeds from Debt Premium                    | -                  | -                            | -                             | 381,400               | 315,000           |
| Operating Transfer In (Out)                   | -                  | -                            | -                             | -                     | -                 |
| <b>TOTAL RESOURCES (USES)</b>                 | <b>(66,383)</b>    | <b>32,000</b>                | <b>32,000</b>                 | <b>277,400</b>        | <b>120,000</b>    |
| <b>TRANSFERS TO (FROM) FUND BALANCE</b>       |                    |                              |                               |                       |                   |
| Reserve for Debt Service                      | (66,383)           | 32,000                       | 32,000                        | 277,400               | 120,000           |
| <b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b> | <b>(66,383)</b>    | <b>32,000</b>                | <b>32,000</b>                 | <b>277,400</b>        | <b>120,000</b>    |
| Beginning Fund Balance                        | 1,753,723          | 1,687,340                    | 1,687,340                     | 1,687,340             | 1,964,740         |
| Ending Fund Balance                           | \$ 1,687,340       | \$ 1,719,340                 | \$ 1,719,340                  | \$ 1,964,740          | \$ 2,084,740      |

The Debt Service Fund is used to account for the accumulation of resources for, and payment of, general long-term debt principal and interest.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

**ENTERPRISE FUND**  
2014-15 BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

|   | 2012-13<br>ACTUAL* | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE** | 2014-15<br>BUDGET |
|---|--------------------|------------------------------|-------------------------------|-----------------------|-------------------|
| <b>REVENUES</b>                               |                    |                              |                               |                       |                   |
| Local Government                              | \$ 45,000          | \$ 45,000                    | \$ 45,000                     | \$ 45,000             | \$ 45,000         |
| Other Student Fees                            | 204,140            | 260,000                      | 260,000                       | 255,000               | 260,000           |
| Institutional                                 | 332,498            | 295,000                      | 295,000                       | 295,000               | 295,000           |
| Federal                                       |                    | -                            | -                             | -                     | -                 |
| <b>TOTAL REVENUE</b>                          | <b>581,638</b>     | <b>600,000</b>               | <b>600,000</b>                | <b>595,000</b>        | <b>600,000</b>    |
| <b>EXPENDITURES</b>                           |                    |                              |                               |                       |                   |
| Auxiliary Services                            | 507,723            | 600,000                      | 600,000                       | 590,000               | 600,000           |
| <b>TOTAL EXPENDITURES</b>                     | <b>507,723</b>     | <b>600,000</b>               | <b>600,000</b>                | <b>590,000</b>        | <b>600,000</b>    |
| Net Revenue (Expenditures)                    | 73,915             | -                            | -                             | 5,000                 | -                 |
| <b>OTHER SOURCES (USES)</b>                   |                    |                              |                               |                       |                   |
| Residual Equity Transfer In (Out)             | -                  | -                            | -                             | -                     | -                 |
| Operating Transfer In (Out)                   |                    |                              | -                             | -                     |                   |
| <b>TOTAL RESOURCES (USES)</b>                 | <b>73,915</b>      | <b>-</b>                     | <b>-</b>                      | <b>5,000</b>          | <b>-</b>          |
| <b>TRANSFERS TO (FROM) FUND BALANCE</b>       |                    |                              |                               |                       |                   |
| Retained Earnings                             | 73,915             | -                            | -                             | 5,000                 | -                 |
| <b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b> | <b>73,915</b>      | <b>-</b>                     | <b>-</b>                      | <b>5,000</b>          | <b>-</b>          |
| Beginning Fund Balance                        | 758,108            | 832,023                      | 832,023                       | 832,023               | 837,023           |
| Ending Fund Balance                           | <b>\$ 832,023</b>  | <b>\$ 832,023</b>            | <b>\$ 832,023</b>             | <b>\$ 837,023</b>     | <b>\$ 837,023</b> |

Enterprise Funds are used to account for operations where the costs of providing goods or services to the student body, faculty and staff, or the general public are financed primarily through user fees.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

## COMBINED FUND SUMMARY

JULY 1, 2014 - JUNE 30, 2015  
BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

|   | 2012-13<br>ACTUAL*   | 2013-14<br>ADOPTED<br>BUDGET | 2013-14<br>MODIFIED<br>BUDGET | 2013-14<br>ESTIMATE** | 2014-15<br>BUDGET    |
|---|----------------------|------------------------------|-------------------------------|-----------------------|----------------------|
| <b>REVENUES</b>                                   |                      |                              |                               |                       |                      |
| Local Government                                  | \$ 59,395,806        | \$ 60,043,000                | \$ 60,043,000                 | \$ 60,148,349         | \$ 28,981,083        |
| State Aids  | 8,845,554            | 8,646,000                    | 8,646,000                     | 8,657,245             | 42,748,039           |
| Other State Aids                                  | 161,556              | 165,000                      | 165,000                       | 167,594               | 165,000              |
| Program Fees                                      | 16,962,737           | 17,923,000                   | 17,923,000                    | 16,379,748            | 17,034,937           |
| Material Fees                                     | 793,586              | 841,000                      | 841,000                       | 766,796               | 797,467              |
| Other Student Fees                                | 2,857,618            | 3,040,000                    | 3,040,000                     | 2,929,090             | 3,199,974            |
| Institutional                                     | 10,569,068           | 10,221,000                   | 10,221,000                    | 8,489,574             | 9,630,000            |
| Federal   | 43,183,753           | 45,921,000                   | 45,921,000                    | 37,917,788            | 40,588,000           |
| <b>TOTAL REVENUE</b>                              | <b>142,769,678</b>   | <b>146,800,000</b>           | <b>146,800,000</b>            | <b>135,456,184</b>    | <b>143,144,500</b>   |
|   | -                    | -                            | -                             | -                     | -                    |
| <b>EXPENDITURES</b>                               |                      |                              |                               |                       |                      |
| Instruction                                       | 58,064,377           | 60,611,000                   | 61,611,000                    | 59,513,045            | 61,487,136           |
| Instructional Resources                           | 1,137,133            | 1,249,000                    | 1,249,000                     | 1,230,238             | 1,271,370            |
| Student Services                                  | 56,434,355           | 61,612,000                   | 61,612,000                    | 51,792,943            | 56,142,749           |
| General Institutional                             | 9,174,401            | 10,722,000                   | 10,722,000                    | 9,822,986             | 11,200,783           |
| Physical Plant                                    | 24,212,729           | 25,479,000                   | 25,479,000                    | 24,011,764            | 25,662,962           |
| Auxiliary Services                                | 507,723              | 600,000                      | 600,000                       | 590,000               | 600,000              |
| Public Service                                    | 357,713              | 345,000                      | 345,000                       | 345,000               | 395,000              |
| <b>TOTAL EXPENDITURES</b>                         | <b>149,888,431</b>   | <b>160,618,000</b>           | <b>161,618,000</b>            | <b>147,305,976</b>    | <b>156,760,000</b>   |
|   | -                    | -                            | -                             | -                     | -                    |
| <b>NET REVENUE (EXPENDITURES)</b>                 | <b>(7,118,753)</b>   | <b>(13,818,000)</b>          | <b>(14,818,000)</b>           | <b>(11,849,792)</b>   | <b>(13,615,500)</b>  |
| <b>OTHER SOURCES (USES)</b>                       |                      |                              |                               |                       |                      |
| Proceeds From Debt                                | 12,000,000           | 11,000,000                   | 11,000,000                    | 11,381,400            | 13,315,000           |
| <b>TOTAL RESOURCES (USES)</b>                     | <b>4,881,247</b>     | <b>(2,818,000)</b>           | <b>(3,818,000)</b>            | <b>(468,392)</b>      | <b>(300,500)</b>     |
| <b>TRANSFERS TO (FROM) FUND BALANCE</b>           |                      |                              |                               |                       |                      |
| Reserve for Operations                            | 4,045,452            | (2,000,000)                  | (3,000,000)                   | (2,085,792)           | (420,500)            |
| Reserve for Capital Projects                      | 621,413              | (850,000)                    | (850,000)                     | 1,335,000             | -                    |
| Reserve for Debt Service                          | (66,383)             | 32,000                       | 32,000                        | 277,400               | 120,000              |
| Retained Earnings                                 | 73,915               | -                            | -                             | 5,000                 | -                    |
| Reserved for Student Financial Asst/Organizations | 206,850              | -                            | -                             | -                     | -                    |
| Due to Others                                     | -                    | -                            | -                             | -                     | -                    |
| Designated for Subsequent Years                   | -                    | -                            | -                             | -                     | -                    |
| <b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>     | <b>4,881,247</b>     | <b>(2,818,000)</b>           | <b>(3,818,000)</b>            | <b>(468,392)</b>      | <b>(300,500)</b>     |
| Beginning Fund Balance                            | 30,145,490           | 35,026,737                   | 35,026,737                    | 34,026,737            | 33,558,345           |
| Ending Fund Balance                               | 35,026,737           | 32,208,737                   | 31,208,737                    | 33,558,345            | 33,257,845           |
| <b>EXPENDITURES BY FUND</b>                       |                      |                              |                               |                       |                      |
| General Fund                                      | 72,794,857           | 78,259,000                   | 78,259,000                    | 75,230,976            | 79,245,000           |
| Special Revenue Operational Fund                  | 6,961,530            | 8,405,000                    | 8,405,000                     | 8,405,000             | 9,221,000            |
| Special Revenue Non-Aidable Fund                  | 47,054,305           | 50,354,000                   | 50,354,000                    | 40,895,000            | 44,504,000           |
| Capital Projects Fund                             | 14,045,900           | 14,000,000                   | 15,000,000                    | 13,195,000            | 13,390,000           |
| Debt Service Fund                                 | 8,524,116            | 9,000,000                    | 9,000,000                     | 8,990,000             | 9,800,000            |
| Enterprise Fund                                   | 507,723              | 600,000                      | 600,000                       | 590,000               | 600,000              |
| <b>TOTAL EXPENDITURES BY FUND</b>                 | <b>\$149,888,431</b> | <b>\$160,618,000</b>         | <b>\$161,618,000</b>          | <b>\$147,305,976</b>  | <b>\$156,760,000</b> |

\* Actual is presented on a budgetary basis.

\*\* Estimated is based upon 9 months actual and 3 months estimate.

## Gateway Technical College Equalized Valuations and Mill Rates

| <b>Fund</b>   | <b>Actual<br/>2010-11</b> | <b>%<br/>Change</b> | <b>Actual<br/>2011-12</b> | <b>%<br/>Change</b> | <b>Actual<br/>2012-13</b> | <b>%<br/>Change</b> | <b>Actual<br/>2013-14</b> | <b>%<br/>Change</b> | <b>Proposed<br/>2014-15</b> | <b>%<br/>Change</b> |
|---|---------------------------|---------------------|---------------------------|---------------------|---------------------------|---------------------|---------------------------|---------------------|-----------------------------|---------------------|
| General   | \$48,830,000              | 4.5%                | \$48,830,000              | 0.0%                | \$48,830,000              | 0.0%                | \$48,830,000              | 0.0%                | \$17,250,083                | -64.7%              |
| Special Revenue - Operational   | 2,286,000                 | 3.6%                | 2,286,000                 | 0.0%                | 2,286,000                 | 0.0%                | 2,286,000                 | 0.0%                | 2,086,000                   | -8.7%               |
| Special Revenue - Non Aidable   | 0                         | 0.0%                | 0                         | 0.0%                | 0                         | 0.0%                | 0                         | 0.0%                | 0                           | 0.0%                |
| Enterprise  | 45,000                    | -85.0%              | 45,000                    | 0.0%                | 45,000                    | 0.0%                | 45,000                    | 0.0%                | 45,000                      | 0.0%                |
| <b>Operational Tax Levy</b>   | <b>51,161,000</b>         | <b>3.90%</b>        | <b>51,161,000</b>         | <b>0.00%</b>        | <b>51,161,000</b>         | <b>0.00%</b>        | <b>51,161,000</b>         | <b>0.00%</b>        | <b>19,381,083</b>           | <b>-62.12%</b>      |
| Debt Service  | 7,177,000                 | 3.13%               | 7,734,000                 | 7.76%               | 8,275,000                 | 7.00%               | 8,882,000                 | 7.34%               | 9,600,000                   | 8.08%               |
| <b>Total Tax Levy</b>   | <b>\$58,338,000</b>       | <b>3.80%</b>        | <b>\$58,895,000</b>       | <b>0.95%</b>        | <b>\$59,436,000</b>       | <b>0.92%</b>        | <b>\$60,043,000</b>       | <b>1.02%</b>        | <b>\$28,981,083</b>         | <b>-51.73%</b>      |
| <b>Mill Rates</b>   |                           |                     |                           |                     |                           |                     |                           |                     |                             |                     |
| Operations  | 1.21998                   | 8.6%                | 1.24443                   | 2.0%                | 1.33999                   | 7.7%                | 1.39289                   | 3.9%                | 0.53843                     | -61.3%              |
| Debt Service  | 0.17114                   | 7.8%                | 0.18812                   | 9.9%                | 0.21673                   | 15.2%               | 0.24182                   | 11.6%               | 0.26670                     | 10.3%               |
| <b>Total Mill Rate</b>  | <b>1.39112</b>            | <b>8.51%</b>        | <b>1.43255</b>            | <b>2.98%</b>        | <b>1.55672</b>            | <b>8.67%</b>        | <b>1.63471</b>            | <b>5.01%</b>        | <b>0.80513</b>              | <b>-50.75%</b>      |
| <b>Property Values</b>  |                           |                     |                           |                     |                           |                     |                           |                     |                             |                     |
| Equalized Valuation - Taxable   | \$41,935,823,079          | -4.34%              | \$41,111,928,678          | -1.96%              | \$38,180,224,464          | -7.13%              | \$36,730,173,803          | -3.80%              | \$35,995,570,327            | -2.00%              |
| Value of Tax Exempt Computers <sup>(1)</sup>  | \$123,576,900             | -21.9%              | \$115,543,100             | -6.5%               | \$103,779,427             | -10.2%              | \$103,000,000             | -0.8%               | \$103,000,000               | 0.0%                |
| State Aid for Exempt Computers  | \$171,910                 | -15.2%              | \$165,522                 | -3.7%               | \$161,556                 | -2.4%               | \$168,375                 | 4.2%                | \$82,928                    | -50.7%              |
| <sup>(1)</sup> Wisconsin Act 237 exempted business computers from being subject to property taxes beginning with the FY 2000 tax levy.<br>The act calls for state aid to offset the loss of property tax revenue. |                           |                     |                           |                     |                           |                     |                           |                     |                             |                     |

X. BOARD MEMBER COMMUNITY REPORTS

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## BOARD MEMBER COMMUNITY REPORTS

Summary: Board members will share recent contacts.

Governance Policy: Policy 1.5-Board Member Role



X. NEXT MEETING DATE AND ADJOURN

- A. Regular Meeting – Thursday, June 19, 2014, 8:00 am, Horizon Center
- B. Adjourn - Following the regular meeting, the Gateway Technical College District Board will meet in executive session pursuant to Wisconsin Statutes 19.85(1)(c) to discuss the President’s contract and evaluation. The Board reserves the right to reconvene in open session to take action on items discussed in executive session.

ROLL CALL

|                        |       |
|------------------------|-------|
| William Duncan         | _____ |
| Susan Greenfield       | _____ |
| Gary Olsen             | _____ |
| Bethany Ormseth        | _____ |
| Scott Pierce           | _____ |
| Neville Simpson        | _____ |
| Roger Zacharias        | _____ |
| Pamela Zenner-Richards | _____ |
| Ram Bhatia             | _____ |