



2019-2020 Certificate

Certificate: **PERSONAL FINANCIAL PLANNING (90-101-2)**

Credits: **10 Credits**

Description: Earners of the Gateway Technical College Financial Planning certificate apply principles of finance and accounting to financial planning, from the perspective of the individual and family unit. Earners are able to plan family spending and make risk management (insurance), tax, wealth, accumulation, investing, and wealth distribution decisions.

Related Program: Accounting

Campuses Available: Online

REQUIRED COURSES

	✓ Semester One	<u>Credits</u>	<u>Prerequisite</u>	<u>Corequisite</u>
<input type="checkbox"/>	114-101 Personal Financial Planning	3		
<input type="checkbox"/>	102-122 Investments	3		
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
	✓ Semester Two	<u>Credits</u>	<u>Prerequisite</u>	<u>Corequisite</u>
<input type="checkbox"/>	101-104 Income Tax Accounting	4		
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
Total Credits		10		

NOTE: Students must complete a certificate program with a minimum of a 2.0 Program GPA.