



Internal Certificate **2014-2015**

Accounting
Elkhorn-Kenosha-Racine Campuses and Online

**PERSONAL FINANCIAL PLANNING
CERTIFICATE
(90-101-2)**

10 Credits

This certificate prepares individuals to apply principles of finance and accounting to financial planning, from the perspective of the individual and family unit. This certificate begins with planning family spending and extends through risk management (insurance), taxes, wealth accumulation, investing, and wealth distribution.

REQUIRED COURSES

<u>Course Number</u>	<u>Course Title</u>	<u>Credits</u>
114-101	Personal Financial Planning	3
102-122	Investments	3
101-104	Income Tax Accounting	+ 4
		<u>10</u>

NOTE: Students must complete a certificate program with a minimum of a 2.0 Program GPA.
NOTE: Prerequisites can be waived with departmental approval.