2017-2018
Certificate

Certificate: **PERSONAL FINANCIAL PLANNING (90-101-2)**

Credits: **10 Credits**

Description: This certificate prepares individuals to apply principles of finance and accounting to financial planning, from the perspective of the individual and family unit. This certificate begins with planning family spending and extends through risk management (insurance), taxes, wealth accumulation, investing, and wealth distribution.

Related Program: Accounting

Campuses Available: Elkhorn, Kenosha, Racine and Online

REQUIRED COURSES

✓	Semester One	Credits	Prerequisite	Corequisite
	114-101 Personal Financial Planning	3		
	102-122 Investments	3		
✓	**Semester Two**	**Credits**	**Prerequisite**	**Corequisite**
	101-104 Income Tax Accounting	4		
	Total Credits	**10**		

NOTE: Students must complete a certificate program with a minimum of a 2.0 Program GPA.
NOTE: Prerequisites can be waived with departmental approval.