



## 2016-2017 Certificate

**Certificate:**                    **PERSONAL FINANCIAL PLANNING (90-101-2)**

**Credits:**                        **10 Credits**

**Description:**                This certificate prepares individuals to apply principles of finance and accounting to financial planning, from the perspective of the individual and family unit. This certificate begins with planning family spending and extends through risk management (insurance), taxes, wealth accumulation, investing, and wealth distribution.

**Related Program:**            Accounting

**Campuses Available:**    Elkhorn, Kenosha, Racine and Online

### REQUIRED COURSES

	<b>✓ Semester One</b>	<u>Credits</u>	<u>Prerequisite</u>	<u>Corequisite</u>
<input type="checkbox"/>	114-101 Personal Financial Planning	3		
<input type="checkbox"/>	102-122 Investments	3		
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
	<b>✓ Semester Two</b>	<u>Credits</u>	<u>Prerequisite</u>	<u>Corequisite</u>
<input type="checkbox"/>	101-104 Income Tax Accounting	4		
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<input type="checkbox"/>				
<b>Total Credits</b>		<b>10</b>		

NOTE: Students must complete a certificate program with a minimum of a 2.0 Program GPA.  
NOTE: Prerequisites can be waived with departmental approval.