



Bryan D. Albrecht, Ed.D.  
President

May 6, 2013

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**NOTICE OF MEETING**

**GATEWAY TECHNICAL COLLEGE  
DISTRICT BOARD**

**Regular Meeting**

**Thursday, May 16, 2013 – 8:00 a.m.**

**Racine Campus – Conference Center**

**1001 South Main Street, Room 102, Racine, WI**

The Gateway Technical College District Board will hold its regular meeting on Thursday, May 16, 2013 at 8:00 a.m. at the Racine Campus – Conference Center, 1001 South Main Street, Room 102, Racine, Wisconsin. The agenda is included.

Immediately after the open meeting compliance and roll call, the Gateway Technical College Board will convene in executive session pursuant to Wisconsin Statutes 19.85(1)(c) to discuss the President’s evaluation. The Board reserves the right to reconvene in open session to take action on items discussed in executive session.

The Board will reconvene into open session immediately following the executive session.

Bryan D. Albrecht, Ed.D.  
President and Chief Executive Officer

**GATEWAY TECHNICAL COLLEGE DISTRICT BOARD**

Regular Meeting – Thursday, May 16, 2013 – 8:00 a.m.

Racine Campus – Conference Center

1001 South Main Street, Room 102, Racine, WI

Info. / Disc	Action	Roll Call	<b>AGENDA</b>		Page
			I.	<b>Call to Order</b> A. Open Meeting Compliance	3
		X	II.	<b>Roll Call</b>	3
		X	III.	<b>Executive Session</b> A. Immediately after the open meeting compliance and roll call, the Gateway Technical College Board will meet in executive session pursuant to Wisconsin Statutes 19.85(1)(c) to discuss the President's evaluation. The Board reserves the right to reconvene in open session to take action on items discussed in executive session.	3
	X		IV.	<b>Approval of Agenda</b>	4
	X		V.	<b>Approval of Minutes</b> A. April 18, 2013 – Regular Meeting	4
X			VI.	<b>Citizen Comments</b>	26
X X X	X		VII. (10 min)	<b>Chairperson's Report</b> A. WTC District Boards Association Annual Fee Assessment B. District Boards Association Meeting C. Meeting Evaluation	27 28 29 30
X			VIII. (15 min)	<b>President's Report</b> A. ELL and GED	31 32
			IX. (30 min)	<b>Operational Agenda</b>	33
	X X	X		A. Action Agenda 1. Resolution No. F-2013-2014A.1: Resolution Authorizing the Issuance of General Obligation Promissory Notes, Series F-2013-2014A in an Amount Not To Exceed \$6,750,000 2. 2013-2014 Negotiated Wage Approval B. Consent Agenda 1. Finance a) Financial Statement and Expenditures over \$2,500 b) Cash and Investment Schedules 2. Personnel Report 3. Approval of Bids: a) Bid No. 1406: Racine Campus – Lake Building Roof Replacement b) Bid No. 1407: Kenosha Campus – Academic Building Roof Replacement 4. Grant Awards 5. Program Approval: a) Tool and Die Technical Diploma 6. Contracts for Instructional Delivery 7. Advisory Committee Activity Report	33 34  39 41 42 42 50 54 56 56 56 60 62 63 64 86
			X. (60 min)	<b>Policy Governance Monitoring Reports</b>	92
	X			A. Ends Statement Monitoring 1. End Statement #1 – Gateway provides academic programs and services that meet the current and future postsecondary technical education needs of our tri-community and assists in the preparation and transition of all learners (Z. Haywood)	93
		X		B. Executive Limitations 1. 3.4 FY2013-14 Budget/Forecasting Budget Approval (B. Thomey)	94
	X			C. Strategic Plan Monitoring – Vision 3.2.1 1. Strategic Direction #2 – Gateway will empower students to attain credentials and find employment in their career field (J. Thibodeau)	106
X			XI. (10 min)	<b>Board Member Community Reports</b>	107- 108
X	X		XII.	<b>Next Meeting Date and Adjourn</b> A. Regular Meeting – Thursday, June 20, 2013, 8:00 am, Burlington Center B. Adjourn	109

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

## Regular Meeting

Thursday, May 16, 2013 – 8:00 a.m.  
Racine Campus – Conference Center  
1001 South Main Street, Room 102, Racine, WI

- I. CALL TO ORDER
  - A. Open Meeting Compliance

- II. ROLL CALL

Todd Battle	_____
Gary Olsen	_____
Scott Pierce	_____
Leslie Scherrer	_____
Neville Simpson	_____
Jenny Trick	_____
Roger Zacharias	_____
Pamela Zenner-Richards	_____
Ram Bhatia	_____

- III. Executive Session

### **Our Positive Core – Gateway Technical College District Board**

Our shared strengths as a Board that we draw upon to do our work:

- Belief in the value of Gateway Technical College
- Commitment to our community
- Common sense of mission
- Mutual respect
- Sense of humor
- Open-mindedness & willingness to question

IV. APPROVAL OF AGENDA

Items on the Consent Agenda for discussion

V. APPROVAL OF MINUTES

A. April 18, 2013 – Regular Meeting

## GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Regular Meeting

April 18, 2013

The Gateway Technical College District Board met on Thursday, April 18, 2013 at the Elkhorn Campus, 400 County Road H, Room 112 (South Building), Elkhorn, Wisconsin. The meeting was called to order at 8:00 am by Ram Bhatia, Chairperson.

**Open Meeting Compliance**

K. Jackson confirmed the meeting was duly noticed in accordance with state statutes for open meeting compliance.

In attendance were Todd Battle, Ram Bhatia, Gary Olsen, Scott Pierce, Leslie Scherrer, Neville Simpson, Roger Zacharias and Pamela Zenner-Richards. Also in attendance were Bryan Albrecht, Kamaljit Jackson, Mary Harpe and 21 citizens/reporters.

The following member(s) were excused from attendance: Jenny Trick.

**Approval of Agenda**

It was moved by R. Zacharias, seconded by P. Zenner-Richards and carried to approve the agenda.

**Approval of Minutes**

It was moved by P. Zenner-Richards, seconded by S. Pierce and carried to approve the minutes of the March 21, 2013 Regular Board meeting.

**Citizen Comments**

No citizen comments were submitted.

**Chairperson's Report**

- A. R. Bhatia thanked B. Albrecht, S. Sklba and all the staff for all their hard work on the referendum.
- B. 3rd Quarter Goals - Received input from 8 board members; good feedback. Trustees are doing their best to attend events.
- C. Meeting Evaluation – Received 8 responses; positive feedback.
- D. Mentoring Assignments for three new trustees coming on Board as of July 1, 2013:
  - a. Sheila Webber:
    - i. Gary Olsen and Pam Zenner-Richards
  - b. William Duncan:
    - i. Gary Olsen and Pam Zenner-Richards
  - c. Beth Ormseth:
    - i. Scott Pierce
- E. Spring DBA Meeting - Scheduled for April 25-27, 2013; Ram Bhatia and Roger Zacharias will be attending.

**President's Report**

**Bryan Albrecht offered announcements as follows:**

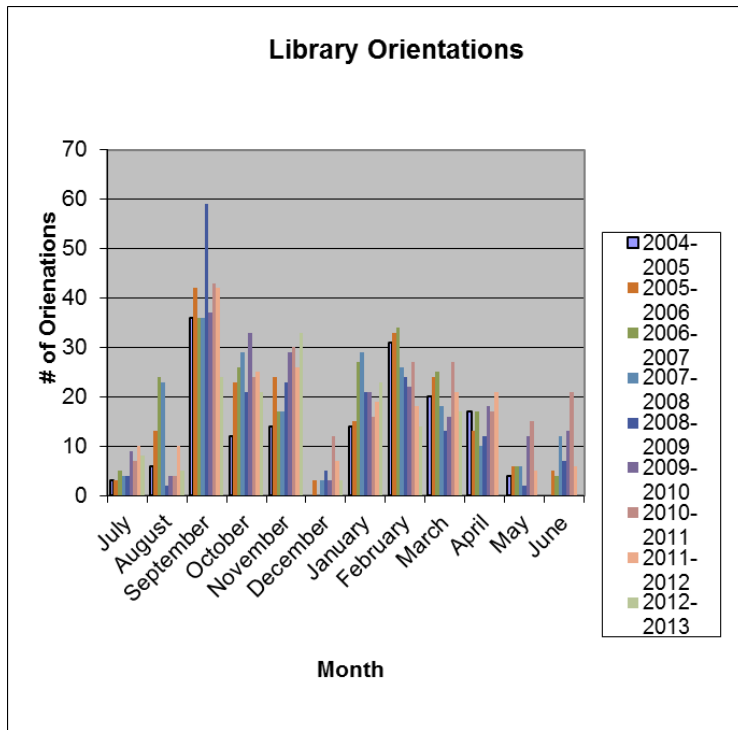
- A. B. Albrecht thanked entire staff for all their efforts on the referendum.
- B. Introduction of Journey Members - Amanda Hruzek; Kelly Kroes; Brenda Putze; Maria Torres; Otis Kincaid

- C. Gateway featured in several technical journals:
  - a. The American Welding Society Journal – Showcasing the quality of students and programs we prepare
  - b. The Licensed Architect Magazine- Featured the Pike Creek Center as one of the unique programs for educational facilities
  - c. The International Educator – Highlighting our training programs and partnership with Morocco
- D. Modine Corporation's contribution; Gateways latest anchor partner in geothermal transfer technology
- E. Congratulations to Mark Short for taking first place in Accounting at the DECA National Competition
- F. Upcoming Events:
  - a. Bootcamp Graduation – 4/19/13
  - b. Scholastic Awards Ceremony – 4/29/13
  - c. Pinning Ceremony – 5/7/13
  - d. Graduation – 5/14/13
- G. Campus Security – Dennis Sherwood:
  - a. Contract with G4s Wackenhut set to expire May 31, 2013
    - i. Went out for RFP for new security services; received 6 bids
      - 1. Two firms stood out: G4s Secure Solutions and AlliedBarton Security Services, both large corporations
      - 2. AlliedBarton Security Services was selected as provider; working on transition plan
  - b. Currently upgrading cameras on all campuses
- H. Alternative High School:
  - a. Kelly Demerath, Principal:
    - i. Began in 1990 as a consortium school sponsored by the Walworth County Educational Consortium and a partnership with Gateway Technical College
    - ii. Seen over 800 students to graduation and post-secondary paths
    - iii. School operates with a year-round calendar
    - iv. Students receive an individual plan outlining their path to graduation
    - v. Students are placed in one of three programs offered:
      - 1. Competency:
        - a. A two year program where students in 11<sup>th</sup> and 12<sup>th</sup> grade exhibit competency in the core disciplines of Math, Science, Social Studies and Language Arts. Students need to show their competency in each area at an achievement rate of 75% or above to successfully pass
      - 2. Adult High School:
        - a. Partnership program with Gateway Technical College. This is a 17 credit diploma program, where students receive the majority of their instruction at the school and take one or two classes at Gateway to fulfill their requirements
      - 3. Senior Skills (GED Option 2):
        - a. Similar to the traditional GED
        - b. Can gain a full high school diploma if they complete additional requirements that are approved by the Wisconsin Department of Public Instruction and their home school district
    - vi. Students have access to College Connections Coach who provides one-on-one counseling for students who are looking to transition to Gateway Technical

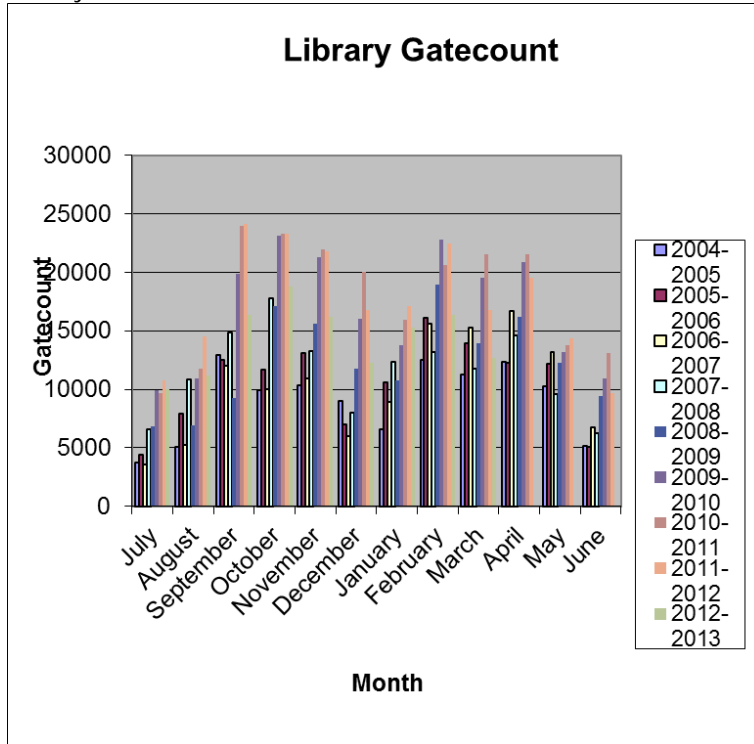
College. Coach also provides pre-college seminars on topics such as financial aid and career resources

I. Library Services – Gary Flynn:

- a. Mission: Gateway Technical College Library exists to educate, enrich, and empower our community by providing accessible, relevant resources that support the curriculum needs of the college
- b. Vision: We want to be the community's learning environment of choice for educational collaboration and active development of lifelong learners
- c. We have competition:
  - i. Competing with Google for research
  - ii. We strive to educate, inform, provide relevant content, package content, and provide experts
- d. Lib Guides:
  - i. Modular content management system
  - ii. Allow librarians to package/create content specific to programs or courses
- e. The PRIMO Search:
  - i. Our "Search Everything" system
  - ii. Central index that provides a linking mechanism to full-text in databases
- f. Electronic Content:
  - i. Article Databases
  - ii. Electronic Books
  - iii. Films on Demand
- g. Measuring Services:
  - i. Library Instruction/Orientation
  - ii. Gatecount
  - iii. Database searches
  - iv. Surveys
- h. Library Orientations:

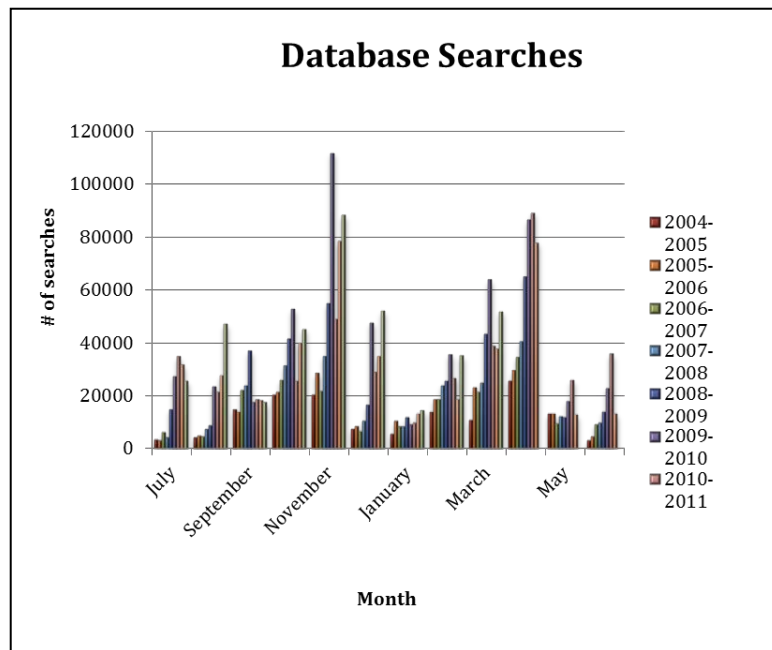


i. Library Gatecount:



j. Database Searches





- k. Library Instruction – Survey Results:
  - i. Participants become more confident in abilities:
    1. Feeling of being “unskilled” in using the library catalog went from 31.5% to 3.3%
    2. Feeling of being “unskilled” in using the periodical database went from 36.1% to 3.2%
  - l. Focus Areas:
    - i. EII collection
    - ii. Embedded Librarian
    - iii. Group Study Space
  - m. Collaboration:
    - i. UW-Parkside and Carthage:
      1. Reciprocal borrowing
      2. Reciprocal facilities use
    - ii. WISPALS:
      1. Shared ILS
      2. Database discounts for increased purchasing power
      3. Shared system employees
  - n. National Library Week:
    - i. It is this week! April 14-20, 2013
- J. 2013 Referendum Capital Projects Adjustments:
  - a. Public Safety Center:
    - i. Eliminate land purchase proposal
    - ii. Eliminate new Training Center proposal
    - iii. Eliminate EVOC driving track
    - iv. Eliminate SIM City proposal
    - v. Eliminate new Firing Range proposal
  - b. Elkhorn Campus:
    - i. Eliminate Culinary Arts program proposal
    - ii. Eliminate Barber/Cosmetology program proposal

- iii. Eliminate Manufacturing expansion proposal
- iv. Eliminate Food Production program request
- v. Delay Vet Tech program until 2015 and re-purpose WDC building to support the program
- vi. Remodel the South Building supporting limited academic and community programming
- c. Kenosha Campus/Administration Center:
  - i. Kenosha Campus:
    - 1. Eliminate Interior Design Studio
    - 2. Evaluate Barbering program proposal for limited offerings
    - 3. Evaluate relocating student services to the Madrigano Center in 2015
    - 4. Remodel existing space to support modified Learning Success Center
  - ii. Administration Center:
    - 1. Eliminate this proposal
- d. Racine Campus:
  - i. Modify remodeling of Lincoln Building
  - ii. Delay remodeling of Freshwater Program Lab until 2015 (Freshwater Program will stay at SC Johnson iMET Center until 2015)
- e. District Energy Efficiencies:
  - i. Reduce district wide energy projects from \$5.0 million to \$1.5 million

## Operational Agenda

### A. Action Agenda

#### 1. Resolution No. F-2012-2013F.2 – Resolution Awarding the Sale of \$1,000,000 General Obligation Promissory Notes, Series 2012-2013F

The administration is recommending Board approval of a resolution awarding the sale of \$1,000,000 of General Obligation Promissory Notes, Series 2012-2013F; for the public purpose of financing building remodeling and improvement projects.

The actual sale will take place at the Board meeting. This debt issue is included in the Board-approved budget for FY 2013.

#### Attachment A:

Gateway Technical College District – Final Pricing Summary, April 18, 2013

John A. Mehan, Managing Director, Baird

#### Issue Summary:

**Description:** General Obligation Promissory Notes, Series 2012-13F

**Amount:** \$1,000,000

**Dated & Settlement Date:** May 9, 2013

**Maturities:** April 1, 2014 – 2023

**First Interest Payment:** October 1, 2013

**First Call Date:** April 1, 2021

**Moody's Rating:** "Aaa"

**True Interest Cost:** 1.7209849%

Following discussion, it was moved by N. Simpson, seconded by G. Olsen, and carried unanimously by roll call vote to approve Resolution No. F-2012-2013F.2 – Resolution Awarding the Sale of \$1,000,000 General Obligation Promissory Notes, Series 2012-2013F.

## 2. FY 2012-2013 Budget Revision #2

The administration is recommending approval to amend the fiscal year 2012 budget based on current and estimated fiscal year activity. Detail by fund is provided below:

<p><b>GENERAL FUND</b> Additional fund balance is forecasted for the fiscal year. In order to be aligned with fund balance policy parameters, a portion of the fund balance is to be transferred to the Capital Projects Fund.</p>	<p><u>Uses</u> Transfer out</p>	<p><u>Increase/(Decrease)</u> \$ (1,000,000)</p>
<p><b>CAPITAL PROJECTS FUND</b> Funds transferred from General Fund to cover additional capital expenditures.</p>	<p><u>Resources</u> Transfer In</p>	<p>\$ 1,000,000</p>
<p><b>DEBT SERVICE FUND</b> A budget revision is recommended to reflect recognition of additional revenue from debt issuance premiums as well as an increase in debt payments made in the fiscal year.</p>	<p><u>Resources</u> Institutional revenue</p> <p><u>Uses</u> Physical Plant</p> <p>Net change to fund balance</p>	<p>\$100,000</p> <p><u>\$(200,000)</u></p> <p>\$(100,000)</p>

Following discussion it was moved by R. Zacharias, seconded by P. Zenner-Richards and carried by roll call vote to approve the administration recommendation to amend the fiscal year 2012 budget based on current and estimated fiscal year activity.

### Operational Agenda

#### Consent Agenda

It was moved by R. Zacharias, seconded by P. Zenner-Richards and carried that the Board approve the following items in the consent agenda.

#### Financial Statement and Expenditures over \$2,500

Approved the financial statement and expenditures as of March 31, 2013.

#### Cash and Investment Schedules

Approved the monthly cash reconciliation, investment schedule and investment report.

#### Personnel Report

Approved the personnel report of two (2) employment approvals-new hires; one (1) retirement; one (1) resignation; one (1) termination; seven (7) employment approvals-casual, non-instructional; and no employment approvals-adjunct faculty.

#### Contracts for Instructional Delivery

Approved the contracts for instructional delivery report for March 2013

#### Advisory Committee Activity Report

Approved the advisory committee 2012-2013 meeting schedule and new members as of April 1, 2013

#### Board Policy Monitoring

1.5 and 1.13 – Board Member Roles and Code of Ethics

Approved policies 1.5 and 1.13 – Board Member Roles and Code of Ethics.

**Policy Governance Monitoring Reports  
Ends Statement Monitoring (B. Thomey)**

**End Statement #5** - Gateway provides a positive return on taxpayer and community investment by leveraging its core capabilities in a financially and socially responsible manner

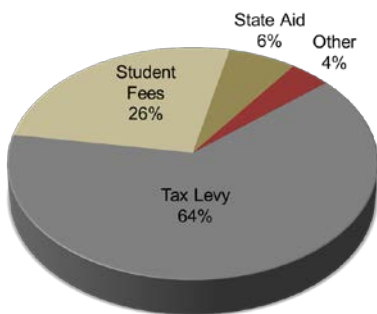
A. FY13 General Fund Financial:

<b>General Fund Operations</b>					
<i>Stated in Thousands</i>		<b>FY12 Actual</b>	<b>FY13 Budget</b>	<b>FY13 Forecast</b>	<b>Favorable (Unfavorable)</b>
Tax Levy	\$	48,853	48,830	48,830	0
State Aids		6,177	5,265	5,265	0
Tuition & Fees		20,160	21,136	19,731	(1,405)
Other Revenue		3,204	3,235	3,013	(222)
Transfer from Special Revenue Fund		1,000	0	0	0
<b>TOTAL REVENUES</b>	<b>\$</b>	<b>79,394</b>	<b>\$ 78,466</b>	<b>\$ 76,839</b>	<b>\$ (1,627)</b>
Salaries & Wages	\$	45,195	47,179	45,996	1,183
Benefits		21,463	18,514	16,381	2,133
Other Expenses		11,294	12,773	12,206	567
<b>TOTAL EXPENSES</b>	<b>\$</b>	<b>77,952</b>	<b>\$ 78,466</b>	<b>\$ 74,583</b>	<b>\$ 3,883</b>
<b>Incr (Use) of General Fund Reserves</b>	<b>\$</b>	<b>1,442</b>	<b>\$ -</b>	<b>\$ 2,256</b>	<b>\$ 2,256</b>

**Student fees are expected to come in less than budget. Savings are expected in the salaries and benefits accounts. Overall, a surplus in the range of \$2.3 million is projected for FY 2013.**

B. FY13 General Fund Revenue:

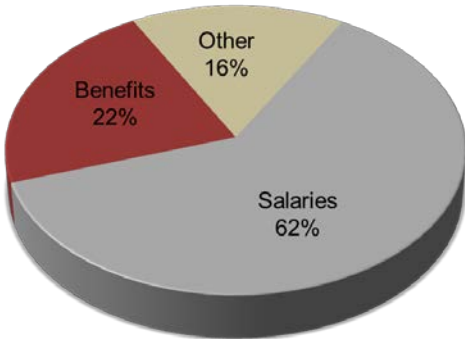
- Tax levy totals \$48.8m or 64% of total revenues
- State aid as budgeted
- Student fees are less than budgeted
- Other revenues are tracking below budget
- Overall General Fund revenues are currently \$1,627,000 under budget



B. FY13 General Fund Expenses:

- Salary savings of \$1.2 million
  - Vacant positions
  - Adjunct salaries
  - Instructor Extended
- Benefit savings of \$2,133,000

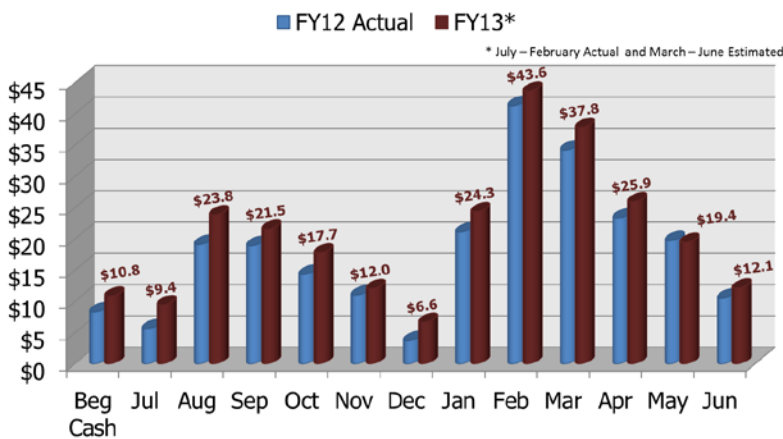
- Positions budgeted for family
- Overall expenses are below expected revenue



C. FY13 – Other Funds:

- Special Revenue Fund (grant activity)
  - No significant variances from budget for FY13
- SRF Non-Aidable Fund (financial aid, student activity funds, student clubs and consortiums)
  - Increases in revenues & expenses to come in under budget
- Capital Projects Fund (capital purchases)
  - Over \$11.5m in capital purchases made year-to-date; a budget revision may be needed to transfer \$\$ among functions
- Debt Service Fund (debt activity for capital purchases)
  - Spending this year includes \$7.2m in debt principal payments and \$1.2m in interest payments on debt
- Enterprise Fund (activities financed through user fees)
  - No significant cost variances from budget for FY 2013

D. FY13 – Operating Cash Balances



Following discussion, it was moved by R. Zacharias, seconded by P. Zenner-Richards and carried that this report is evidence that the college is making progress on Ends Statement #5

**Executive Limitations**

**3.4 FY2013-14 Budget/Forecasting and 3.5 Financial Condition; FY2013-14 Preliminary Budget Approval for Public Hearing (B. Thomey and B Albrecht)**

A. Executive Limitations:

a. 3.4 Budgeting/Forecasting:

- i. Budgeting for any fiscal year or the remaining part of any fiscal year shall follow Board Ends priorities, control College financial risk, and accurately reflect projections of income and expenses. The President shall propose a budget after first seeking board input from all College constituencies. Budgets will become effective upon approval by the board

b. 3.5 Financial Condition

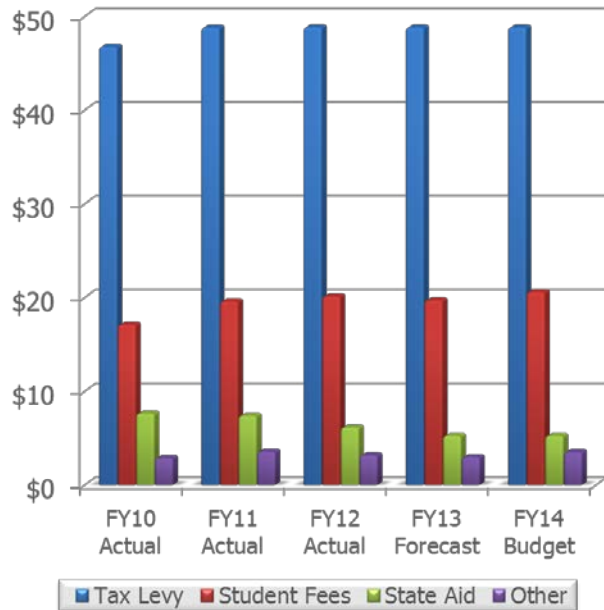
- i. The President shall administer the board approved budget without material deviation and shall protect the College from financial risk

B. FY14 Proposed Budget Summary:

<b>Revenues</b>	
<b>Tax Levy</b>	<b>\$ 48,830,000</b>
<b>State Aid</b>	<b>5,265,000</b>
<b>Tuition &amp; Fees</b>	<b>20,619,000</b>
<b>Other Revenue</b>	<b>3,545,000</b>
<b>Total Revenue</b>	<b>\$ 78,259,000</b>
<b>Expenses</b>	
<b>Salaries &amp; Wages</b>	<b>\$ 46,068,000</b>
<b>Employee Benefits</b>	<b>18,633,000</b>
<b>Other Expenses</b>	<b>13,558,000</b>
<b>Total Expenses</b>	<b>\$ 78,259,000</b>
<b>Net Revenue / (Expense)</b>	<b>\$ -</b>

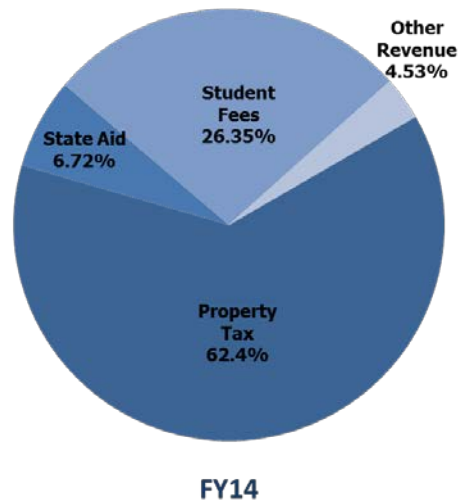
C. Revenue Resources:

- a. No increase in operational tax levy
- b. Tuition flat with 4.5% net increase in Student Fees
- c. Flat State Aid
- d. Slight increase in contracts for service



D. FY14 Budgeted Revenue:

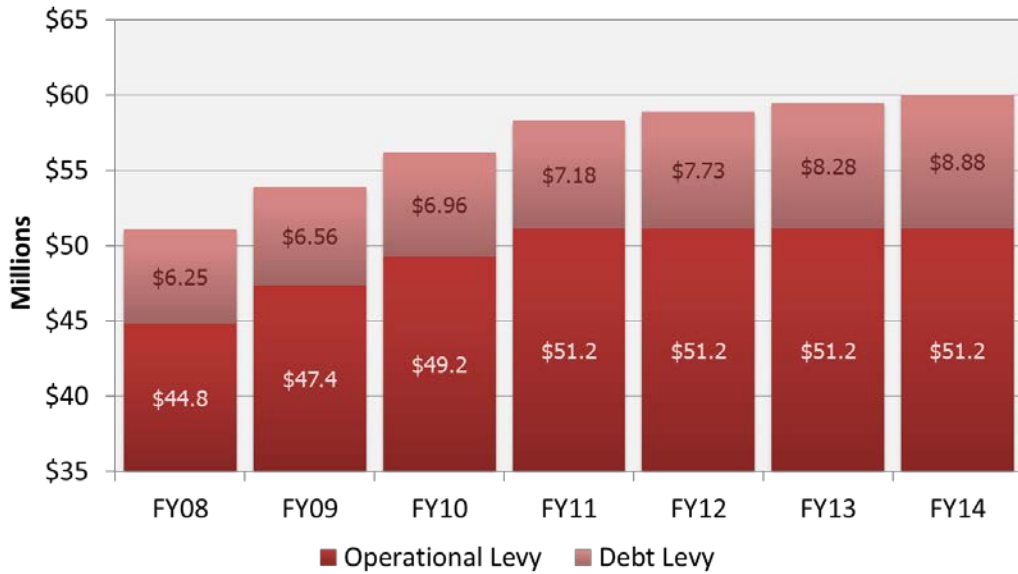
(000's)	FY 2012 Actual	FY 2013 Forecast	FY 2014 Budget
Property Tax	\$48,853	\$48,830	\$48,830
State Aid	6,177	5,265	5,265
Student Fees	20,160	19,731	20,619
Other Revenue	4,204	3,013	3,545
<b>Total</b>	<b>\$79,394</b>	<b>\$76,839</b>	<b>\$78,259</b>



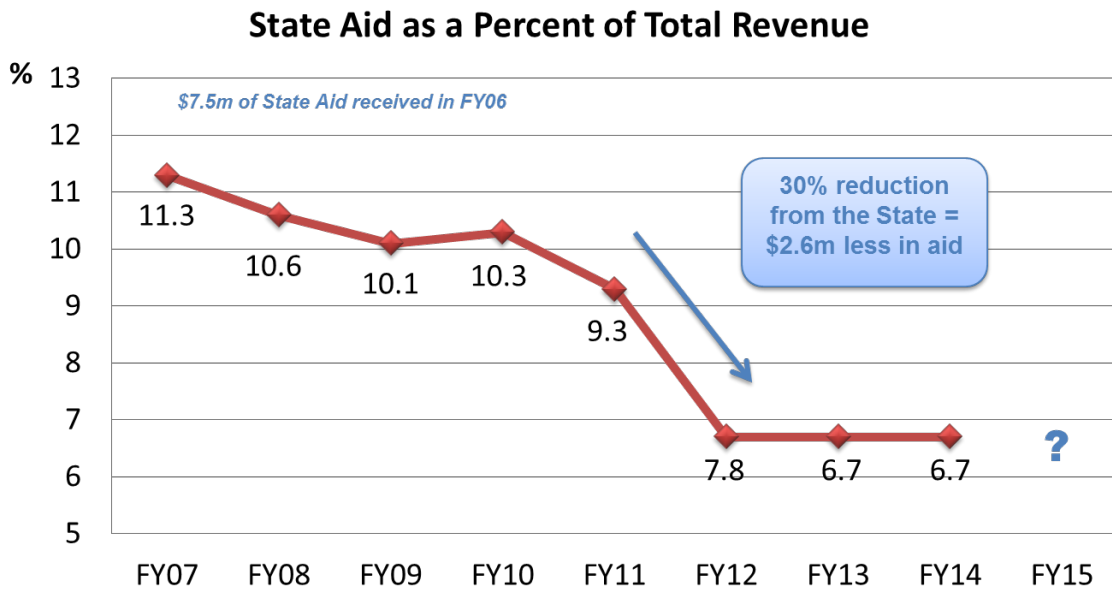
E. Property Tax Impact:

- No operating tax levy increase – levy remains at \$51,161,000
- 7.34% increase in debt levy, or \$607,000
- Slight levy increase of 1.02% from last year
- Total mill rate is 1.60 compared to 1.56 last year, an increase of 3.08%
- Tax rate assumes assessments will fall by 2%

F. Tax Levy:



G. State Budget-State Aid:



H. FY14 Tuition and Fees:



	<b>FY2012 Actual</b>	<b>FY 2013 Forecast</b>	<b>FY 2014 Budget</b>	<b>Incr (Decr)</b>	<b>%</b>
Tuition	\$17,545,000	\$17,151,000	\$17,923,000	\$772,000	4.5%
Material Fees	844,000	805,000	841,000	36,000	4.5%
Other Fees	1,771,000	1,775,000	1,855,000	80,000	4.5%
<b>Total</b>	<b>\$20,160,000</b>	<b>\$19,731,000</b>	<b>\$20,619,000</b>	<b>\$888,000</b>	<b>4.5%</b>

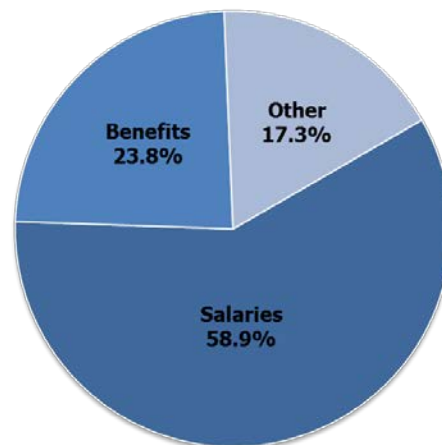
FY 2014 Tuition reflects a 4.5% rate increase and flat enrollment.  
Cost per credit increases from \$117 to \$122

I. FY14 Other Revenues:

	<b>FY 2012 Actual</b>	<b>FY 2013 Forecast</b>	<b>FY 2014 Budget</b>	<b>Incr (Decr)</b>	<b>%</b>
High School and Service Contracts	\$2,257,000	\$1,985,000	\$2,595,000	\$610,000	30.7 %
Book Store Royalties	474,000	669,000	600,000	(69,000)	(10.3) %
Interest, Rent, and Other Misc. Revenue	473,000	359,000	350,000	(9,000)	(2.5)%
Other Resources	1,000,000	-	-	-	-
<b>Total</b>	<b>\$4,204,000</b>	<b>\$3,013,000</b>	<b>\$3,545,000</b>	<b>\$532,000</b>	<b>17.7%</b>

J. FY14 Budgeted Expenses:

<b>(000's)</b>	<b>FY 2012 Actual</b>	<b>FY 2013 Forecast</b>	<b>FY 2013 Budget</b>
Salaries & Wages	\$45,194	\$45,996	\$46,068
Fringe Benefits	21,463	16,381	18,633
Other Expenses	11,294	12,206	13,558
<b>Total</b>	<b>\$77,951</b>	<b>\$74,583</b>	<b>\$78,259</b>



**FY14**

K. FY14 Operating Expenses:

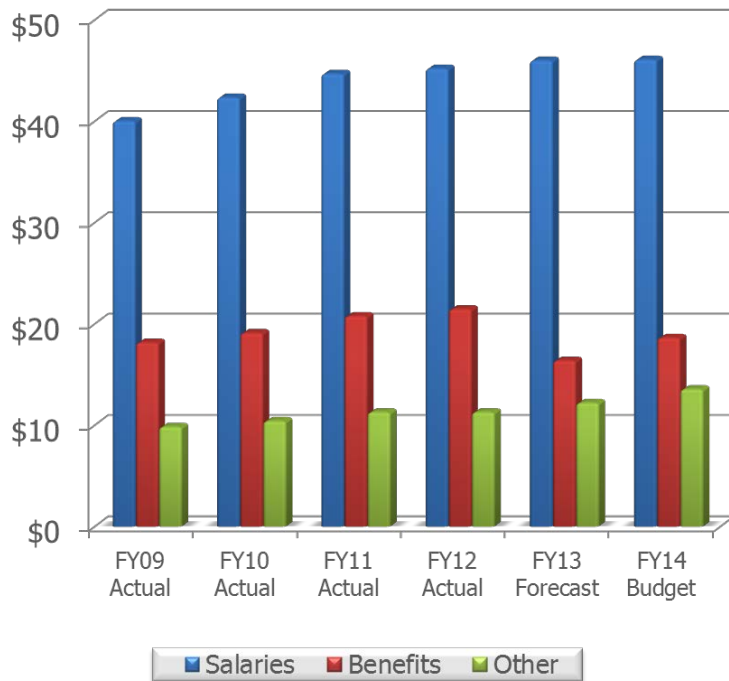
	<b>FY 2012 Actual</b>	<b>FY 2013 Forecast</b>	<b>FY 2014 Budget</b>	<b>Incr (Decr)</b>	<b>%</b>
Salaries & Wages	\$45,194,000	\$45,996,000	\$46,068,000	\$72,000	0.2%
Employee Benefits	21,463,000	16,381,000	18,633,000	2,252,000	13.7%
Other Expenses	11,294,000	12,206,000	13,558,000	1,352,000	11.1%
<b>Total</b>	<b>77,951,000</b>	<b>\$74,583,000</b>	<b>\$78,259,000</b>	<b>\$3,676,000</b>	<b>4.9%</b>

L. FY14 Key Expense Drivers:

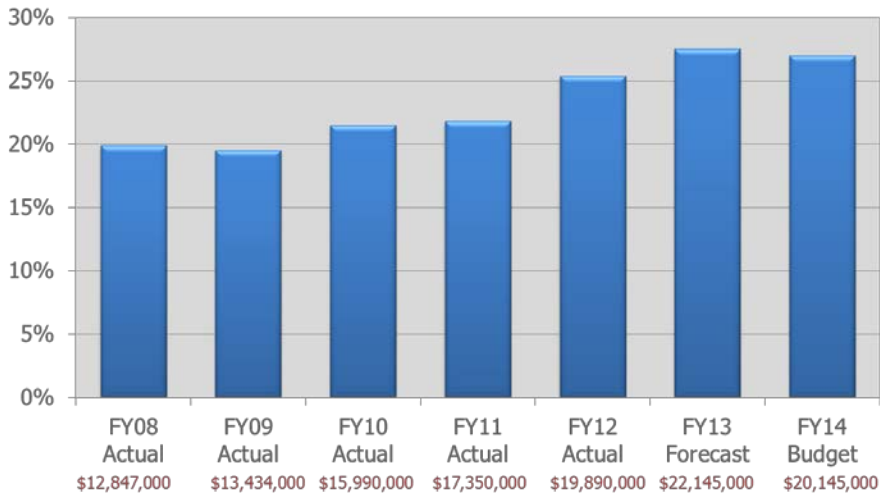
- INCREASE TO EXPENSES
  - Implemented Phase II of student services
  - Current Expenses 11% increase over FY13 forecast
  - 4% increase to health Insurance
  - 9.5% increase to Dental Insurance
- REDUCTION OF EXPENSES
  - All Employees contribute 12% of health insurance premium
  - All Employees contribute ½ cost of WRS
  - Eliminated extended pay

M. FY14 Operating Expenses:

- Implement Phase II of Student Services
- All Employees contribute ½ cost of WRS
- 4% increase in health insurance premiums
- 9.5% increase in dental insurance premiums
- Employees contribute 12% of health insurance premiums
- General operating expenses up 11% over FY13 forecast



N. General Fund Reserves – Percent Designated for Operations to Revenue:



O. Long-Term Capital Financing:

- a. The capital borrowing plan includes \$11 million borrowing for general equipment, building expansion, improvement and repairs:
  - i. Borrowing decrease of \$1 million over last year
  - ii. 7.34% increase in debt levy totaling \$8,882,000
    - 1. Increase of \$607,000

P. FY14 Capital Budget:

## Repair

Racine: Boiler	\$ 1,500,000
District Wide: Campus Facility Maintenance	1,400,000
Kenosha: ECP (Every Child's Place) Repairs	250,000
<b>Total</b>	<b>\$3,150,000</b>

## Remodel

Kenosha: Learning Success Center	\$ 1,500,000
Kenosha: Courtyard	1,500,000
Elkhorn: South Building	1,500,000
<b>Total</b>	<b>\$4,500,000</b>

Q. FY14 Capital Budget:

## Equipment

District: Occupational Program Equipment	\$2,750,000
District: Colleague License & Enhancement Fees	556,000
District: Non-Academic Computing Repl & Video Conf. Updates	175,000
District: Multimedia Classroom Repair & Installations	250,000
District: VANguard Equipment Refresh & DELTA Room	200,000
District: Telephone Equip Replacement & Fax Server Upgrades	100,000
District: WAN Replacement—obsolete hardware	425,000
District: Network & Security Updates, UPS Power Replacements	494,000
Racine: Breakwater Dining Room	300,000
Campus Signage	100,000
<b>Total</b>	<b>\$5,350,000</b>

R. FY14 Capital Budget:

**Source of Funds:**

Description	Amount
Borrow	\$11,000,000
SRF Fund Balance	1,000,000
GF Fund Balance	1,000,000
Total	\$13,000,000

**Use of Funds:**

District	Kenosha	Racine	Burlington/Elkhorn
Maintenance \$1,400,000	Learning Success Center \$1,500,000	Boiler Replacement \$1,500,000	South Building \$1,500,000
IT 2,200,000	Courtyard 1,500,000	Demonstration Kitchen 300,000	
Classroom Equipment 2,750,000	ECP Repairs 250,000		
Signage 100,000			
<b>Total: \$6,450,000</b>	<b>Total: \$3,250,000</b>	<b>Total: \$1,800,000</b>	<b>Total: \$1,500,000</b>

Following discussion, it was moved by R. Zacharias, seconded by N. Simpson and carried that this report is evidence that the college is making progress on Executive Limitation 3.4 FY2013-2014 Budget/Forecasting and 3.5 Financial Condition and approved the FY2013-14 Preliminary Budget Approval for Public Hearing

**Executive Limitation**

**3.1 General Executive Constraint, 3.2 Human Relations and 3.3 Human Relations, Compensation and Benefits (B. Whyte)**

A. Policy 3.1 – General Executive Constraint

- The President shall act at all times in an exemplary manner consistent with the responsibilities and expectations vested in that office. The President shall act in a manner consistent with Board policies and with those practices, activities, decisions, and organizational circumstances which are legal, prudent, and ethical
- Accordingly, the President may not:
  1. Deal with students, staff, or persons from the community in an inhumane, unfair or undignified manner
  2. Make decisions except by a process where openness is maintained.
  3. Permit financial conditions which risk fiscal jeopardy or compromise Board Ends priorities
  4. Provide information to the community, board, or College constituencies which is knowingly untimely, inaccurate, or misleading
  5. Permit conflict of interest in awarding purchases or other contracts or hiring of employees
  6. Allow the day-to-day operations to impede the vision or prevent the achievement of the Ends of the College
  7. Manage the College without adequate administrative policies
  8. Fail to take prompt and appropriate action when the President becomes aware of any violation or potential violation of any laws, rules, or regulations, or of any breach of Board policies

9. Enter into any lease or purchasing agreement for any land or facilities nor name facilities or parts of facilities without prior Board knowledge and authorization

B. Policy 3.2 – Human Relationships:

- The President shall create and sustain an environment for learning, working, and teaching that supports the development and realization of human potential and promotes the College's core values. Treatment of and dealing with students, staff, and persons from the community, shall be humane, fair, and dignified
- Accordingly, the President may not:
  1. Operate without administrative policies and/or procedures which set forth staff and student rules, provide for effective handling of grievances (complaints), and protect against wrongful conditions
  2. Fail to comply with all laws, rules, and regulations pertaining to employees and students including those pertaining to:
    - Discrimination
    - Equal Opportunity
    - Sexual Harassment
    - Rights of Privacy
  3. Prevent students and staff from using established grievance (complaint) procedures
  4. Fail to acquaint students and staff with their rights and responsibilities
  5. Fail to maintain confidentiality where appropriate
  6. Operate without administrative policies and/or procedures which set forth staff and student rules, provide for effective handling of grievances (complaints), and protect against wrongful conditions:
    - Administrative Procedures and College Practices Manual
    - Student Handbook
    - Faculty Handbook
    - Employee HandbookThese documents are distributed in hard copy and are on Gateway's Internet site and/or Intranet site.
  7. Fail to comply with all laws, rules, and regulations pertaining to employees and students including those pertaining to:
    - Discrimination
    - Equal Opportunity
    - Sexual Harassment
    - Rights of Privacy
- Affirmative Action:

Affirmative Action	FY2009-2010		FY2010-2011		FY2011-2012	
	Female	Minority	Female	Minority	Female	Minority
Exec / Admin / Manager	61%	6%	63%	5%	66%	11%
Faculty	58%	11%	58%	11%	59%	11%
Professional Non-Faculty	71%	26%	75%	25%	68%	35%
Secretarial/Clerical	99%	22%	99%	23%	93%	20%
Technical/Para-Prof	55%	23%	55%	22%	54%	23%
Service/Maintenance	14%	32%	13%	33%	11%	37%
<b>District Totals</b>	<b>63%</b>	<b>16%</b>	<b>63%</b>	<b>16%</b>	<b>62%</b>	<b>18%</b>
<b>5 Year Plan: District Labor Force</b>					<b>58.27%</b>	<b>10.65%</b>

8. Prevent students and staff from using established grievance (complaint) procedures.
  9. Fail to acquaint students and staff with their rights & responsibilities
- The Family Medical Leave Act (FMLA) is a law (both Wisconsin and Federal) that deals with personal or family member qualified absences for illness, childbirth, or adoption that allows an employee up to twelve (12) weeks time off during a fifty-two (52) week period

- Family and Medical Leave Summary of Benefits:

- FY2006-2007 Requests: 84
- FY2007-2008 Requests: 76
- FY2008-2009 Requests: 64
- FY2009-2010 Requests: 69
- FY2010-2011 Requests: 61
- FY2011-2012 Requests: 72
- FY2012-2013 YTD Requests: 56
- Employees Currently on FMLA: 4

### Policy 3.3. – Compensation and Benefits:

The President shall maintain fiscal integrity and a positive public image with respect to employment, compensation, and benefits to employees, consultants, and contract workers.

Accordingly, the President may not:

1. Change his or her own compensation and benefits.
  - The Board adjusts B. Albrecht's contract annually
2. Provide for or change the compensation and benefits of other employees except in accordance with collective bargaining agreements entered into by the Board or in accordance with salary schedules and plans adopted by the Board
  - All staff except 71 administrators are covered by the Collective Bargaining Agreements
3. Promise or imply permanent or guaranteed employment
4. Employ persons not covered by a collective bargaining agreement for more than one year's duration without Board approval

- All administrators work with one-year contracts

Following discussion, it was moved by R. Zacharias, seconded by G. Olsen and carried that this report is evidence that the college is making progress on Executive Limitation 3.1 General Executive Constraint, 3.2 Human Relations and 3.3 Human Relations, Compensation and Benefits.

### Strategic Plan Monitoring – Vision 3.2.1 (Z. Haywood)

**Strategic Direction #1** - Students will experience educational excellence and academic success

Goals:

- Gateway will enhance transfer opportunities for students
- Gateway will design proactive systems to achieve individual student success
- Gateway will promote teaching excellence and an inspirational learning environment

Measures

- Graduation rate – Baseline 26.45% (Perkins cohort data) Target 34.69%
- Students enrolled in dual enrollment programs
  - Baseline 2012-2013
- Semester to Semester Retention Rate – Baseline

Spring to Summer		Summer to Fall	Fall to Spring
<b>2012 -13</b>	<b>34.7%</b>	<b>76.8%</b>	<b>76.2%</b>

- Strong and Competent Faculty

Improvement Actions

- Gateway will enhance transfer opportunities for students.
  - Weekend General Studies Certificate Program – Spring 2013
  - 22 sections
  - 437 HCT 42.6 FTE
  - Create avenues for faculty to interact with faculty from other institutions – 2013-2014
- Gateway will design proactive systems to achieve individual student success
  - Mandatory assessment and placement of students who wish to enroll in alternative delivery courses
  - Pilot Summer 2013 – Accounting
  - Placement test for Computers for Professionals course Summer 2013
- Gateway will design proactive systems to achieve individual student success
  - Provide options for remediation in order to support optimum time to program completion
  - Review of compass testing options
  - Creation of modules and/or mini-courses
  - Combining courses
  - Multicultural Resource Centers
 

Inclusion, Diversity, Education, Advocacy, Leadership

Mission: The Multicultural Resource Center will serve as a home for Gateway students, staff and faculty to receive resources and training on cultural issues impacting the Gateway community. The Multicultural Resource Center also strives to create a climate that is welcoming to all and promotes, advocacy, access and leadership
  - Provide minimum student expectations prior to application and repeated at mandatory orientation



- a. BIT division completed
  - b. Curriculum developed for mandatory orientation
  - c. Video of student – college expectations
- D. Gateway will promote teaching excellence and an inspirational learning environment.
- a. Restructure of Faculty Mentoring Program – 2013-2014
  - b. New Faculty Institute – August 2013

**Following discussion, it was moved by N. Simpson, seconded by L. Sherrer and carried that this report is evidence that the college is making progress on Strategic Direction #1**

**Todd Battle was excused at 10:21 am**

**Board Member Community Reports:**

- P. Zenner-Richards – Took part in a radio show regarding teen programming which gave her an opportunity to talk about Gateway and the Youth CNC Bootcamp
- R. Zacharias – The Joliet Community College's apprenticeship program would benefit review by Gateway
- G. Olsen – Governor's visit to the iMET was a great opportunity to shine a light on Gateway and all the efforts to meet the needs of the community
- R. Bhatia – attended CORD board meeting

**Next Meeting Date and Adjourn**

Budget Public Hearing - Monday, May 6, 2013, 7:00 pm, Elkhorn Campus

Regular Meeting Date – Thursday, May 16, 2013 at 8:00 a.m. at Racine Campus

**At approximately 10:52 a.m. it was moved by N. Simpson, seconded by P. Zenner-Richards and carried that the meeting adjourn.**

Submitted by,

Gary Olsen  
Secretary

## VI. CITIZEN COMMENTS

- A. The Gateway Technical College District Board has established a limit of thirty minutes for citizen comments. Individuals will be limited to three to five minutes for their comments depending on the number of individuals who wish to address the Board. Citizens wishing to address the Board are to sign up prior to the meeting on the forms provided at the entrance to the meeting room.

- VII. Chairperson's Report
  - A. WTC District Boards Association Annual Fee Assessment
  - B. District Boards Association Meeting
  - C. Meeting Evaluation

**GATEWAY TECHNICAL COLLEGE DISTRICT BOARD**

Roll Call \_\_\_\_\_  
Action   X    
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

**CHAIRPERSON’S REPORT**  
**WTC District Boards Association Annual Fee Assessment**

Summary of Item:       The 2013-2014 fee assessment for the Wisconsin  
                                  Technical College District Boards Association  
                                  membership is \$32,497.83.

Policy or Ends Statement:   Policy 1.5 – Board Members Role  
Board Liaison:                Ram Bhatia

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## **CHAIRPERSON'S REPORT District Boards Association Meeting**

Governance Process:  
Board Liaison:

Policy 1.2 – Governing Philosophy  
Ram Bhatia

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## CHAIRPERSON'S REPORT Meeting Evaluation

Governance Process:  
Board Liaison:

Policy 1.2 – Governing Philosophy  
Ram Bhatia

VIII. President's Report  
A. ELL and GED

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## PRESIDENT'S REPORT ELL and GED

Policy/Ends Statement:      Policy 2.1



IX. ' OPERATIONAL AGENDA

A. Action Agenda

1. Resolution No. F-2013-2014A.1: Resolution Authorizing the Issuance of General Obligation Promissory Notes, Series F-2013-2014A in an Amount Not To Exceed \$6,750,000
2. 2013-2014 Negotiated Wage Approval

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call    X    
Action \_\_\_\_\_  
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## **RESOLUTION NO. F-2013-2014A.1 RESOLUTION AUTHORIZING THE ISSUANCE OF GENERAL OBLIGATION PROMISSORY NOTES, SERIES F-2013-2014A IN AN AMOUNT NOT TO EXCEED \$6,750,000**

Summary of Item:           The Administration is recommending approval to issue General Obligation Promissory Notes, Series F-2013-2014A; in the principal amount of \$6,750,000; \$1,500,000 for the public purpose of financing building remodeling and improvement projects; \$5,250,000 for the public purpose of financing the acquisition of equipment. This borrowing is included in the 2013-14 budget. Upon approval, appropriate legal notices will be published in the official district newspapers.

Attachments:               Resolution No. F-2013-2014A.1

Ends Statements and/or

Executive Limitations: Section 3 - Executive Limitations  
Policy 3.5 - Financial Condition

Staff Liaison:             Bane Thomey

### **ROLL CALL**

Todd Battle                             \_\_\_\_\_

Gary Olsen                              \_\_\_\_\_

Scott Pierce                            \_\_\_\_\_

Leslie Scherrer                        \_\_\_\_\_

Neville Simpson                        \_\_\_\_\_

Jenny Trick                             \_\_\_\_\_

Roger Zacharias                        \_\_\_\_\_

Pamela Zenner-Richards                \_\_\_\_\_

Ram Bhatia                              \_\_\_\_\_

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Resolution No. F-2013-2014A.1

RESOLUTION AUTHORIZING THE ISSUANCE OF \$6,750,000  
GENERAL OBLIGATION PROMISSORY NOTES, SERIES 2013-2014A, OF  
GATEWAY TECHNICAL COLLEGE DISTRICT, WISCONSIN

WHEREAS, Gateway Technical College District, Wisconsin (the “District”) is presently in need of \$1,500,000 for the public purpose of financing building remodeling and improvement projects and \$5,250,000 for the public purpose of financing the acquisition of movable equipment; and

WHEREAS, the District Board deems it necessary and in the best interest of the District to borrow the monies needed for such purposes through the issuance of general obligation promissory notes pursuant to the provisions of Section 67.12(12), Wis. Stats.;

NOW, THEREFORE, BE IT:

RESOLVED, that the District shall issue general obligation promissory notes in the amount of \$1,500,000 for the public purpose of financing building remodeling and improvement projects; and be it further

RESOLVED, that the District shall issue general obligation promissory notes in the amount of \$5,250,000 for the public purpose of financing the acquisition of movable equipment; and be it further

RESOLVED, THAT:

Section 1. Note Authorization. The District shall issue the general obligation promissory notes authorized above in the aggregate principal amount of \$6,750,000 and designated “General Obligation Promissory Notes, Series 2013-2014A” (the “Notes”), the proceeds of which shall be used for the purposes specified above in the amounts authorized for those purposes.

Section 2. Notice to Electors. The District Secretary shall, within ten (10) days hereafter, cause public notice of the adoption of these resolutions to be given to the electors of the District by publishing notices thereof in the Elkhorn Independent, Kenosha News and Journal Times, the official District newspapers published and having general circulation in the District, which newspapers are found and determined to be likely to give notice to the electors, such notices to be in substantially the forms set forth on Exhibits A and B hereto.

Section 3. Official Statement. The District Secretary shall cause an Official Statement to be prepared by Robert W. Baird & Co. Incorporated. The appropriate District officials shall determine when the Official Statement is final for purposes of Securities and Exchange Commission Rule 15c2-12 and shall certify said Statement, such certification to constitute full authorization of such Official Statement under this resolution.

Adopted this 16th day of May, 2013.

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Ram Bhatia  
Chairperson

Attest:

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Gary Olsen  
Secretary

EXHIBIT A

NOTICE

TO THE ELECTORS OF:

Gateway Technical College  
District, Wisconsin

NOTICE IS HEREBY GIVEN that the District Board of the above-named District, at a meeting duly called and held on May 16, 2013, adopted pursuant to the provisions of Section 67.12(12) of the Wisconsin Statutes, a resolution providing that the sum of \$1,500,000 be borrowed through the issuance of general obligation promissory notes of the District for the public purpose of financing building remodeling and improvement projects.

A copy of said resolution is on file in the District Office, 3520 30th Avenue, Kenosha, Wisconsin, and is available for public inspection weekdays, except holidays, between the hours of 8:00 A.M. and 4:00 P.M.

The District Board need not submit said resolution to the electors for approval unless within 30 days after the publication of this Notice there is filed with the Secretary of the District Board a petition meeting the standards set forth in Sec. 67.12(12)(e)5, Wis. Stats., requesting a referendum thereon at a special election.

Dated May 16, 2013.

BY ORDER OF THE DISTRICT BOARD

District Secretary

EXHIBIT B

NOTICE

TO THE ELECTORS OF:

Gateway Technical College  
District, Wisconsin

NOTICE IS HEREBY GIVEN that the District Board of the above-named District, at a meeting duly called and held on May 16, 2013, adopted pursuant to the provisions of Section 67.12(12) of the Wisconsin Statutes, a resolution providing that the sum of \$5,250,000 be borrowed through the issuance of general obligation promissory notes of the District for the public purpose of financing the acquisition of movable equipment.

A copy of said resolution is on file in the District Office, 3520 30th Avenue, Kenosha, Wisconsin, and is available for public inspection weekdays, except holidays, between the hours of 8:00 A.M. and 4:00 P.M.

The District Board need not submit said resolution to the electors for approval unless within 30 days after the publication of this Notice there is filed with the Secretary of the District Board a petition meeting the standards set forth in Sec. 67.12(12)(e)5, Wis. Stats., requesting a referendum thereon at a special election.

Dated May 16, 2013.

BY ORDER OF THE DISTRICT BOARD

District Secretary

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action   X    
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## 2013 – 2014 NEGOTIATED WAGE APPROVAL

Summary of Item: Board approval is requested for the negotiated tentative agreements with the bargaining units.

Attachments: Tentative Agreements for Approval

Ends Statements  
and/or Executive  
Limitations: Section 3 – Executive Limitations,  
Policy 3.3, Compensation and Benefits

Staff Liaison: William R. Whyte

TOPTentative Wage Agreements 05/16/13

## TENTATIVE WAGE AGREEMENTS

A tentative agreement has been reached with the Gateway Technical Education Association (GTEA) for the 2013-2014 fiscal year (July 1, 2013 – June 30, 2014) that each full-time GTEA employee's 2013 – 2014 base salary will be increased \$1,585.00. This amount will be prorated for those employees who are contracted for less than 100%.

A tentative agreement has been reached with the Gateway Educational Support Professionals (GESP), and AFSCME Local 2738 for the 2013 – 2014 fiscal year (July 1, 2013 – June 30, 2014) as follows:

1. 1.85% increase to AFSCME employees' base wages;
2. 1.75% increase to GESP Paraprofessional/Technical employees' base wages;
3. 1.75% to the Cleaner, Custodian/Mechanic, and Mechanic employees' base wages;
4. 1.25% to GESP Custodial employees' base wages; and
5. Those employees who are 'red-circled' above the maximum for their pay range in 2012 – 2013 (i.e., six (6) AFSCME positions; one (1) GESP position) will receive no wage increase for 2013 – 2014 fiscal year.



IX. OPERATIONAL AGENDA

B. Consent Agenda

1. Finance
  - a) Financial Statement and Expenditures over \$2,500
  - b) Cash and Investment Schedules
2. Personnel Report
3. Approval of Bids:
  - a) Bid No. 1406: Racine Campus – Lake Building Roof Replacement
  - b) Bid No. 1407: Kenosha Campus – Academic Building Roof Replacement
4. Grant Awards
5. Program Approval
  - a) Tool and Die Technical Diploma
6. Contracts for Instructional Delivery
7. Advisory Committee Activity Report

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call  
Action X  
Information  
Discussion

## FINANCIAL STATEMENT AND EXPENDITURES OVER \$2,500

**Summary of Item:** Summary of revenue and expenditures as of **4/30/13**

Ends Statements and/or Executive Limitations  
Section 3 - Executive Limitations  
Policy 3.5 Financial Condition

**Staff Liaison:** **Bane Thomey**

05/03/13

**GATEWAY TECHNICAL COLLEGE  
2012-13 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/13**

<u>COMBINED FUNDS</u>	2012-13 APPROVED BUDGET	2012-13 WORKING BUDGET	2012-13 ACTUAL TO DATE	PERCENT INCURRED
<b>REVENUE:</b>				
LOCAL GOVERNMENT	\$ 59,436,000	\$ 59,436,000	\$ 59,395,411	99.93%
STATE AIDS	9,001,464	9,001,464	7,484,212	83.14%
STATUTORY PROGRAM FEES	18,371,000	18,371,000	16,987,742	92.47%
MATERIAL FEES	920,000	920,000	790,913	85.97%
OTHER STUDENT FEES	3,035,000	3,035,000	2,786,155	91.80%
INSTITUTIONAL	9,413,900	10,213,900	9,075,651	88.86%
FEDERAL	46,341,216	46,341,216	40,564,231	87.53%
OTHER RESOURCES	<u>12,000,000</u>	<u>13,000,000</u>	<u>12,000,000</u>	92.31%
<b>TOTAL REVENUE &amp; OTHER RESOURCES</b>	<u><u>\$ 158,518,580</u></u>	<u><u>\$ 160,318,580</u></u>	<u><u>\$ 149,084,315</u></u>	92.99%
<b>EXPENDITURES BY FUNCTION:</b>				
INSTRUCTIONAL	\$ 61,807,936	\$ 62,507,936	\$ 46,357,701	74.16%
INSTRUCTIONAL RESOURCES	1,352,000	1,352,000	922,736	68.25%
STUDENT SERVICES	61,260,086	61,260,086	52,862,979	86.29%
GENERAL INSTITUTIONAL	10,975,998	10,975,998	7,578,461	69.05%
PHYSICAL PLANT	23,538,000	23,738,000	21,402,890	90.16%
AUXILIARY SERVICES	600,000	600,000	459,516	76.59%
PUBLIC SERVICES	<u>359,560</u>	<u>359,560</u>	<u>292,363</u>	81.31%
<b>TOTAL EXPENDITURES</b>	<u><u>\$ 159,893,580</u></u>	<u><u>\$ 160,793,580</u></u>	<u><u>\$ 129,876,646</u></u>	80.77%
<b>EXPENDITURES BY FUNDS:</b>				
GENERAL	\$77,766,000	\$78,466,000	\$57,773,652	73.63%
SPECIAL REVENUE - OPERATIONAL	8,034,580	8,034,580	5,219,316	64.96%
SPECIAL REVENUE - NON AIDABLE	50,793,000	50,793,000	46,151,729	90.86%
CAPITAL PROJECTS	14,325,000	14,325,000	11,748,317	82.01%
DEBT SERVICE	8,375,000	8,575,000	8,524,116	99.41%
ENTERPRISE	<u>600,000</u>	<u>600,000</u>	<u>459,516</u>	76.59%
<b>TOTAL EXPENDITURES</b>	<u><u>\$ 159,893,580</u></u>	<u><u>\$ 160,793,580</u></u>	<u><u>\$ 129,876,646</u></u>	80.77%

05/03/13

**GATEWAY TECHNICAL COLLEGE  
2012-13 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/13**

<u>GENERAL FUND</u>	<b>2012-13 APPROVED BUDGET</b>	<b>2012-13 WORKING BUDGET</b>	<b>2012-13 ACTUAL TO DATE</b>	<b>PERCENT INCURRED</b>
<b>REVENUE:</b>				
LOCAL GOVERNMENT	\$ 48,830,000	\$ 48,830,000	\$ 48,789,411	99.92%
STATE AIDS	5,265,000	5,265,000	4,795,124	91.08%
STATUTORY PROGRAM FEES	18,371,000	18,371,000	16,987,742	92.47%
MATERIAL FEES	920,000	920,000	790,913	85.97%
OTHER STUDENT FEES	1,845,000	1,845,000	1,702,957	92.30%
INSTITUTIONAL	2,530,000	3,230,000	2,341,680	72.50%
FEDERAL REVENUE	5,000	5,000	33,411	
OTHER RESOURCES			-	
	<u>\$ 77,766,000</u>	<u>\$ 78,466,000</u>	<u>\$ 75,441,238</u>	96.15%

**EXPENDITURES BY FUNCTION:**

INSTRUCTIONAL	\$ 51,953,000	\$ 52,653,000	\$ 39,044,828	74.15%
INSTRUCTIONAL RESOURCES	1,302,000	1,302,000	913,115	70.13%
STUDENT SERVICES	9,008,000	9,008,000	6,073,580	67.42%
GENERAL INSTITUTIONAL	7,840,000	7,840,000	5,719,191	72.95%
PHYSICAL PLANT	<u>7,663,000</u>	<u>7,663,000</u>	<u>6,022,938</u>	78.60%
	<u>\$ 77,766,000</u>	<u>\$ 78,466,000</u>	<u>\$ 57,773,652</u>	73.63%

05/03/13

**GATEWAY TECHNICAL COLLEGE  
2012-13 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/13**

<b><u>SPECIAL REVENUE -OPERATIONAL FUND</u></b>	<b>2012-13 APPROVED BUDGET</b>	<b>2012-13 WORKING BUDGET</b>	<b>2012-13 ACTUAL TO DATE</b>	<b>PERCENT INCURRED</b>
REVENUE:				
LOCAL GOVERNMENT	\$ 2,286,000	\$ 2,286,000	\$ 2,286,000	100.00%
STATE AIDS	1,179,964	1,179,964	361,330	30.62%
INSTITUTIONAL	44,400	44,400	390,503	879.51%
FEDERAL	<u>4,524,216</u>	<u>4,524,216</u>	<u>1,884,152</u>	41.65%
	<u>\$ 8,034,580</u>	<u>\$ 8,034,580</u>	<u>\$ 4,921,985</u>	61.26%
EXPENDITURES BY FUNCTION:				
INSTRUCTIONAL	\$ 5,854,936	\$ 5,854,936	\$ 3,933,094	67.18%
STUDENT SERVICES	1,388,086	1,388,086	746,464	53.78%
GENERAL INSTITUTIONAL	456,998	456,998	250,577	54.83%
PUBLIC SERVICES	<u>334,560</u>	<u>334,560</u>	<u>289,181</u>	86.44%
	<u>\$ 8,034,580</u>	<u>\$ 8,034,580</u>	<u>\$ 5,219,316</u>	64.96%

05/03/13

**GATEWAY TECHNICAL COLLEGE  
2012-13 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/13**

<u>SPECIAL REVENUE-NON AIDABLE FUND</u>	<b>2012-13 APPROVED BUDGET</b>	<b>2012-13 WORKING BUDGET</b>	<b>2012-13 ACTUAL TO DATE</b>	<b>PERCENT INCURRED</b>
REVENUE:				
STATE AIDS	\$ 2,536,500	\$ 2,536,500	\$ 2,327,758	91.77%
OTHER STUDENT FEES	930,000	930,000	890,208	95.72%
INSTITUTIONAL	5,519,500	5,519,500	4,466,958	80.93%
FEDERAL	<u>41,807,000</u>	<u>41,807,000</u>	<u>38,644,916</u>	92.44%
	<u>\$ 50,793,000</u>	<u>\$ 50,793,000</u>	<u>\$ 46,329,840</u>	91.21%
EXPENDITURES BY FUNCTION:				
STUDENT SERVICES	\$ 50,114,000	\$ 50,114,000	\$ 45,606,065	91.00%
GENERAL INSTITUTIONAL	<u>679,000</u>	<u>679,000</u>	<u>545,664</u>	80.36%
	<u>\$ 50,793,000</u>	<u>\$ 50,793,000</u>	<u>\$ 46,151,729</u>	90.86%

05/03/13

**GATEWAY TECHNICAL COLLEGE  
2012-13 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/13**

<u><b>CAPITAL PROJECTS FUND</b></u>	<b>2012-13 APPROVED BUDGET</b>	<b>2012-13 WORKING BUDGET</b>	<b>2012-13 ACTUAL TO DATE</b>	<b>PERCENT INCURRED</b>
<b>REVENUE:</b>				
LOCAL GOVERNMENT	\$ -	\$ -	\$ -	
STATE AIDS	20,000	20,000	-	0.00%
INSTITUTIONAL	925,000	925,000	1,392,925	150.59%
FEDERAL	5,000	5,000	1,752	35.04%
OTHER RESOURCES	12,000,000	13,000,000	12,000,000	92.31%
	<u>\$ 12,950,000</u>	<u>\$ 13,950,000</u>	<u>\$ 13,394,677</u>	96.02%
<b>EXPENDITURES BY FUNCTION:</b>				
INSTRUCTIONAL	\$ 4,000,000	\$ 4,000,000	\$ 3,379,779	84.49%
INSTRUCTIONAL - RESOURCES	50,000	50,000	9,621	19.24%
STUDENT SERVICES	750,000	750,000	436,870	58.25%
GENERAL INSTITUTIONAL	2,000,000	2,000,000	1,063,029	53.15%
PHYSICAL PLANT	7,500,000	7,500,000	6,855,836	91.41%
PUBLIC SERVICE	25,000	25,000	3,182	12.73%
	<u>\$ 14,325,000</u>	<u>\$ 14,325,000</u>	<u>\$ 11,748,317</u>	82.01%

05/03/13

**GATEWAY TECHNICAL COLLEGE  
2012-13 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/13**

<b><u>DEBT SERVICE FUND</u></b>	<b>2012-13 APPROVED BUDGET</b>	<b>2012-13 WORKING BUDGET</b>	<b>2012-13 ACTUAL TO DATE</b>	<b>PERCENT INCURRED</b>
REVENUE:				
LOCAL GOVERNMENT	\$ 8,275,000	\$ 8,275,000	\$ 8,275,000	100.00%
INSTITUTIONAL	\$ 100,000	\$ 200,000	\$ 175,122	87.56%
	<hr/>	<hr/>	<hr/>	
	<b><u>\$ 8,375,000</u></b>	<b><u>\$ 8,475,000</u></b>	<b><u>\$ 8,450,122</u></b>	99.71%
EXPENDITURES BY FUNCTION:				
PHYSICAL PLANT	\$ 8,375,000	\$ 8,575,000	\$ 8,524,116	99.41%
	<hr/>	<hr/>	<hr/>	
	<b><u>\$ 8,375,000</u></b>	<b><u>\$ 8,575,000</u></b>	<b><u>\$ 8,524,116</u></b>	99.41%



05/03/13

**GATEWAY TECHNICAL COLLEGE  
2012-13 SUMMARY OF REVENUE & EXPENDITURES AS OF 4/30/13**

<b><u>ENTERPRISE FUND</u></b>	<b>2012-13 APPROVED BUDGET</b>	<b>2012-13 WORKING BUDGET</b>	<b>2012-13 ACTUAL TO DATE</b>	<b>PERCENT INCURRED</b>
REVENUE:				
LOCAL GOVERNMENT	\$ 45,000	\$ 45,000	\$ 45,000	100.00%
OTHER STUDENT FEES	260,000	260,000	192,990	
INSTITUTIONAL	295,000	295,000	308,463	104.56%
FEDERAL	-	-	-	
	<u>\$ 600,000</u>	<u>\$ 600,000</u>	<u>\$ 546,453</u>	91.08%
EXPENDITURES BY FUNCTION:				
AUXILIARY SERVICES	<u>\$ 600,000</u>	<u>\$ 600,000</u>	<u>\$ 459,516</u>	76.59%
	<u>\$ 600,000</u>	<u>\$ 600,000</u>	<u>\$ 459,516</u>	76.59%

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call  
Action X  
Information  
Discussion

## CASH AND INVESTMENT SCHEDULES

**Summary of Item:** Monthly cash and investment schedules

Ends Statements and/or Executive Limitations:  
Section 3 - Executive Limitations  
Policy 3.5 Financial Condition

**Staff Liaison:** Bane Thomey

**GATEWAY TECHNICAL COLLEGE**  
**MONTHLY CASH RECONCILIATION**  
**FOR THE MONTH ENDING MARCH 31, 2013**

**Cash Balance February 28, 2013** \$ 48,114,714.42

**PLUS:**

Cash Receipts 1,679,713.77

\$ 49,794,428.19

**LESS:**

Disbursement:

Payroll 3,812,992.72

Accounts Payable 4,262,778.62 8,075,771.34

**Cash Balance March 31, 2013** **\$ 41,718,656.85**

**DISPOSITION OF FUNDS**

Cash in Bank \$ 834,119.87

Cash In Transit 70,858.96

Investments 40,809,678.02

Petty Cash 4,000.00

**TOTAL: March 31, 2013** **\$ 41,718,656.85**

GATEWAY TECHNICAL COLLEGE

MONTHLY INVESTMENT REPORT

JULY 2012 - JUNE 2013

	Investments At Beginning Of Month	Investments At End Of Month	Change In Investments For Month	Investments Income For Month	YTD Investments Income	Average Monthly Rate of Investment Income
July-12	\$ 13,580,666	\$ 18,282,800	\$ 4,702,134	\$ 2,134	\$ 2,134	0.15
AUGUST	18,282,800	30,835,586	12,552,786	2,786	4,920	0.15
SEPTEMBER	30,835,586	26,839,240	(3,996,346)	3,654	8,574	0.16
OCTOBER	26,839,240	24,642,645	(2,196,595)	3,406	11,980	0.16
NOVEMBER	24,642,645	17,545,283	(7,097,362)	2,638	14,618	0.16
DECEMBER	17,545,283	13,397,491	(4,147,792)	2,208	16,826	0.16
January-13	13,397,491	30,700,138	17,302,647	2,647	19,473	0.15
FEBRUARY	30,700,138	47,404,121	16,703,983	3,983	23,456	0.15
MARCH	16,703,983	40,809,678	24,105,695	5,557	29,013	0.15
APRIL	-	-	-	-	-	-
MAY	-	-	-	-	-	-
JUNE	-	-	-	-	-	-

## INVESTMENT SCHEDULE

March 31, 2013

<u>NAME OF BANK/INST</u>	<u>DATE INVESTED</u>	<u>DATE OF MATURITY</u>	<u>AMOUNT</u>	<u>INTEREST RATE</u>	<u>PRESENT STATUS</u>
LOCAL GOV'T POOL	Various	Open	\$ 3,909,140	0.15	OPEN
WELLS FARGO	Various	Open	<u>\$ 36,900,538</u>	0.15	OPEN
		TOTAL	<u>\$ 40,809,678</u>		

**GATEWAY TECHNICAL COLLEGE DISTRICT BOARD**

Roll Call \_\_\_\_\_  
Action   X    
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

**PERSONNEL REPORT**

**Summary of Item: Monthly Personnel Activity Report**

**Employment Approvals: New Hires**  
**Retirements**  
**Resignations**  
**Employment Approvals: Casual, Non-Instructional**

**Ends Statements and/or Executive Limitations:**  
**Section 3: Executive Limitations**  
**Policy 3.3 - Compensation & Benefits**

**Staff Liaison: William Whyte**

**PERSONNEL REPORT  
May 2013**

**EMPLOYMENT APPROVAL: NEW HIRES**

Elizabeth Allen, Foundation Associate, Foundation; Kenosha; Hourly Rate: \$17.59; effective April 3, 2013

Rachael S. Baker, HPOP Specialist, Health Occupations; Elkhorn; Annual Salary: \$54,246; effective April 22, 2013

Gregory R. Chapman, Instructor-Mechanical Design, MET; Racine; Annual Salary: \$73,500; effective May 6, 2013

Linda M. Lois, Cleaner, Facilities; Elkhorn; Annual Salary: \$28,017.60; effective April 21, 2013

Lindsey E. Mizak, Student Life Specialist, Student Development; Racine/Kenosha; Annual Salary: \$43,638.40; effective April 22, 2013

Jaszmine J. Vargas, Cleaner, Facilities; Kenosha; Annual Salary: \$28,017.40; effective April 22, 2013

Crystal M. Vrtacnik, Cleaner, Facilities; Burlington; Hourly Rate \$13.47; effective April 22, 2013

**RETIREMENTS:**

Russell Birkholz, Instructor Mechanical Design, MET; Kenosha; effective June 10, 2013

Ginger Buehner, Career Counselor, Student Support Services; Elkhorn; effective June 10, 2013

Diane McFarlane, ESA/Campus Cashier, Student Success; Burlington; effective April 10, 2013

**RESIGNATIONS:**

David P. Love, Programmer/Analyst, IS-Learning Innovation; effective April 29, 2013

Michelle St. Clair, Grants Development Specialist, Research, Planning & Development; Kenosha; effective April 17, 2013

**EMPLOYMENT APPROVALS: CASUALS, NON-INSTRUCTIONAL**

Name	Assignment	Supervisor
Fiegel, Paul	Casual	Howard, L.
Tuttlewski, Zachary		Mearns, R.
Amber, Allison		Simmons, T.
Coleman, Mary		Thompson, S.

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action   X    
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## BID NO. 1406: RACINE CAMPUS – LAKE BUILDING ROOF REPLACEMENT BID NO. 1407: KENOSHA CAMPUS – ACADEMIC BUILDING ROOF REPLACEMENT

**Summary of Item:** The College solicited for and received sealed bids for the Roof Replacement Projects on the Racine Campus and Kenosha Campus.

Administration is recommending the contract to provide all labor and materials required for the Racine Campus Project, Bid No. 1406, Racine Lake Building High Roof Bid Package A & Alternate Bids A1 & A2 be awarded to:

**Vans Roofing  
Kenosha, WI**

For a Contract Value Bid Package of:	\$ 283,500.00
Architect and Engineering Fees	<u>24,097.50</u>
	<b><u>\$307,597.50</u></b>

Administration is recommending the contract to provide all labor and materials required for the Racine Campus Project, Bid No. 1406, Racine Lake Building Low Roof Bid Packages B, and Alternate Bid B1, and:

Administration is recommending the contract to provide all labor and materials required for the Kenosha Campus Project, Bid No. 1407, Kenosha Academic Building Roof, Bid Package C, and Alternate Bid C1 be awarded to:

**Performance Roofing  
Richfield, WI**

For a Contract Value Bid Packages of:	\$ 611,653.00
Architect and Engineering Fees	<u>51,990.50</u>
	<b><u>\$663,643.50</u></b>

**Additional Costs for Both Bids:**

Reimbursable costs related to Competitive Bid Process	\$ 500.00
Contingency Fund	<u>28,250.00</u>
	<b><u>\$ 28,750.00</u></b>

**TOTAL COST \$ 999,991.00**

**Funding Source:** Kenosha \$500k April FY13 Borrow; Racine \$500k May FY13 Borrow

**Attachments:** Letter of Recommendation for Award of Bids and Tabulation of Bids from Partners in Design

**Ends Statements  
and/or Executive  
Limitations:** Section 3 – Executive Limitations,  
Policy 3.5, Financial Condition

**Staff Liaison:** William R. Whyte

TOP1406 & 1407Racine & Kenosha Roof Projects 05-2013





**Partners in Design**  
ARCHITECTS

**Partners in Design  
Architects, Inc.**

**W I S C O N S I N**  
600 Fifty Second Street  
Suite 220  
Kenosha, WI 53140  
voice: 262.652.2800  
fax: 262.652.2812

**I L L I N O I S**  
2610 Lake Cook Road  
Suite 280  
Riverwoods, IL 60015  
voice: 847.940.0300  
fax: 847.940.1045

May 6, 2013

Mr. William Whyte  
Gateway Technical College  
3520 30<sup>th</sup> Avenue  
Kenosha, Wisconsin 53140

Re: Racine Campus - Lake Building Roof Replacement  
and  
Kenosha Campus - Academic Building Roof Replacement

**Dear Mr. Whyte:**

As you are aware, we received construction bids for the Roof Replacement Projects on behalf of Gateway Technical College on Wednesday, May 01, 2013 at the Administration Center on the Kenosha Campus with Judy Braun, Larry Paruszkiewicz and John Thielen in attendance on behalf of Gateway, as well as myself present on behalf of Partners in Design Architects.

The Roof Replacement projects were bid as three individual bid packages, A, B & C along with a fourth bid package, Bid Package D. Bid Package D is the value to do all three roofs if awarded to a single contractor. We also requested values for four alternate bids and four unit prices, below is a brief description for each value requested:

- Bid Package A - Racine, Lake building High Roof
- Bid Package B - Racine, Lake Building Low Roof
- Bid Package C - Kenosha, Academic Building Roof
- Bid Package D - To Complete Bid Packages A, B & C.
- Alternate A1 - To replace (3) circular skylights
- Alternate A2 - To replace (1) Square skylights
- Alternate B1 - To install a roof paver and stone ballast system
- Alternate C1 - To replace (13) square skylights
- Unit Price B1 - The value to remove and replace each roof drain
- Unit Price C1 - The value to remove and replace each roof drain
- Unit Price C2 - Square foot cost to remove and replace damaged gypsum decking
- Unit Price C3 - lineal foot cost to remove and replace damaged or deteriorated wood blocking.

Having reviewed bids with Mr. Thielen, Mr. Paruszkiewicz and yourself, Gateway has decided to award Bid Package A and both Alternates A1 and A2 to Vans Roofing. Gateway has also decided to award Bid Packages B & C and both Alternates B1 & C1 to Performance Roofing. We are recommending that the College enter into a contract with Vans Roofing to complete the Lake Building High Roof and into a contract with Performance Roofing to complete the Lake building Low Roof and the Academic Building Roof.

[www.pidarchitects.com](http://www.pidarchitects.com)

P A S S I O N C O L L A B O R A T I O N V I S I O N

May 16, 2013

May 6, 2013

Partners in Design  
Architects, Inc.

Based on our bid evaluation, we further recommend that the contract value for Vans Roofing be \$283,500.00 and Performance Roofing be \$611,653.00. Gateway should also budget approximately \$76,088.00 for architectural and engineering fees as well as budget \$500.00 for reimbursable costs related to the competitive bid process and various approvals.

The contract total and fee breakdown is as follows:

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Van Roofing

PIDA Project No. 191.12.134 - Official Bid No. 1406

**Contract Value: \$283,500.00**

Bid Package A1	\$279,000.00
Alternate Bid No. A1	\$ 4,000.00
Alternate Bid No. A2	\$ 500.00

**Architectural Fees: \$24,097.50**

8.5% (\$283,500.00)	\$ 24,097.50
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Performance Roofing

PIDA Project No. 191.13.004 - Official Bid No. 1407

**Contract Value: \$611,653.00**

Bid Package B1	\$102,826.00
Alternate Bid No. B1	\$ 62,000.00
Bid Package C1	\$431,727.00
Alternate Bid No. A2	\$ 15,100.00

**Architectural Fees: \$51,990.50**

8.5% (611,653.00)	\$ 51,990.50
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We further recommend that a value of approximately \$28,250.00 be held by the college in a contingency fund outside the construction contract for any unforeseen conditions that can arise due to the renovation nature of the project. The unit prices included in the bid are a direct response to potential unforeseen conditions.

Should you have any questions regarding our recommendation, please do not hesitate to give me a call.

Sincerely,



Jeffrey E. Bridleman

Page 2 of 2

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PASSION COLLABORATION VISION

May 16, 2013

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# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_X  
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## GRANT AWARDS

Summary of Item: The college has been informed of one new grant award. The Making the Future: The Wisconsin Strategy grant was awarded by the U.S. Department of Labor to a consortium of the sixteen WTCS colleges. Through the grant, Gateway will be implementing a Tool & Die training program to train 40 unemployed or underemployed individuals.

Attachments: Grant Awards – May 2013

College Strategic Directions  
and/or Executive Limitations: Wisconsin Statutes 38.14(4)  
Section 3 - Executive Limitations  
Policy 3.5 - Financial Condition  
College Strategic Direction #5

Staff Liaison: Anne Whynott



MAY 2013 GRANT AWARDS

Project Number	Title	Activities	Time Frame	Number Served	Funding Source	Project Costs	Federal/State Other Fund	Match Funds
129	Making the Future: The Wisconsin Strategy	Subcontract award from Northeast Wisconsin Technical College to develop, improve, and expand adult education training pathways to careers in advanced manufacturing through statewide collaboration and cooperation.	10/01/12 to 09/30/16	40	DOL/ TAA CCCT	\$404,636	\$404,636 100%	-

KEY:  
DOL/TAA CCCT: U.S. Department of Labor, Employment and Training Administration, Trade Adjustment Assistance Community College Career and Training Grants

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_X  
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

## PROGRAM APPROVAL

### Tool & Die Technical Diploma

#### Summary of Item:

Board approval is requested for a Tool & Die Technical Diploma program. Upon approval, the Concept Review will be submitted to the Wisconsin Technical College System for approval.

**Attachments:** Summary of program concept

**College Strategic Directions  
and/or Executive Limitations:** Strategic Directions 1 and 2

**Staff Liaison:** Beverly Frazier  
Anne Whynott

## **PROGRAM CONCEPT**

### **Tool & Die Technical Diploma Program**

#### Description

The Tool & Die Technical Diploma program will prepare learners for work in the tool and die industry through instruction in precision machining, CNC machining, die stamp making, and grinding operations. Tool and die makers use highly developed skills and attention to detail to create very precise machine parts and components. Learners will analyze specifications, lay out metal stock, set up and operate machine tools, and fit and assemble parts to make and repair dies, cutting tools, jigs, fixtures, gauges, and machinists' hand tools.

Students will be able to complete the Tool & Die Technical diploma program in two semesters (29 credits). The program will be offered on the Racine Campus.

#### Rationale

This program is being created as a part of the Making the Future grant which was received by a consortium of the WTCS colleges in 2012. Making the Future, which is funded by the Trade Adjustment Assistance Community College & Career Training (TAACCCT) program through the U.S. Department of Labor, is designed to provide training in manufacturing careers for unemployed and underemployed individuals in Wisconsin. The grant is providing funding for curriculum development, equipment, and instruction. Two cohorts of 20 students each will be trained through the grant.

An ad hoc advisory committee of employers in the Gateway District met to review the concept and the proposed curriculum. Employers indicated that there will be positions in the tool and die field due to significant numbers of retirements in the coming years. Several employers indicated an interest in providing internships for students.

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call	_____
Action	<u>  X  </u>
Information	_____
Discussion	_____

## CONTRACTS FOR INSTRUCTIONAL DELIVERY

- Summary of Items:
- 1. 38.14 Contract reports for April 2013 over \$500**  
lists all contracts for service of \$500 or greater completed or in progress for the time period of April 2013.
  - 2. 38.14 Contract reports for April 2013 under \$500 -**  
lists all contracts for service less than \$500 completed or in progress for the time period of April 2013.

Ends Statements and/or Executive Limitations:  
Policy 4.4 College Strategic Directions/Ends Statements #1 and #3

Staff Liaison:                   Debbie Davidson



**38.14 CONTRACT REPORT  
FOR THE PERIOD OF APRIL 2013**

Gateway Technical College  
Contracts over \$500.00

Contract Number	Company & City	Type of Recipient	Services	Type of Service	Dates	Estimated Cost of Service	Course Number	Number Served
2013-0123	NAVFAC Great Lakes II	51	Electronic Controller Applications	CT	9/1/12- 12/16/122	5,697.00	413-541-2c11	3
2013-0124	NAVFAC Great Lakes II	51	Carpentry VI	CT	9/1/12- 12/16/122	10,947.00	410-505-1k11	3
2013-0125	NAVFAC Great Lakes II	51	Electronic Energy Management	CT	9/1/12- 12/16/122	11,781.00	401-525-1k12	9
2013-0126	NAVFAC Great Lakes II	51	Programmable Logic Controllers	CT	9/1/12- 12/16/122	5,451.00	413-548-1c11	3
2013-0357	NAVFAC Great Lakes II	51	Carpentry Review	CT	1/15/13- 5/6/13	5,292.00	410-506-3k1a	3
2013-0358	NAVFAC Great Lakes II	51	Troubleshooting Electric Motors	CT	1/15/13- 5/6/13	5,667.00	413-592-3c11	5
2013-0359	NAVFAC Great Lakes II	51	Troubleshooting Electric Systems	CT	1/15/13- 5/6/13	5,917.00	413-591-3c11	5
2013-0283	WCEDA Elkhorn	23	Fundamentals of Supervision I	CT	4/15/13- 5/22/13	1,764.00	196-461-3zbw	24
2013-0333	KUSD/Indian Trails Kenosha	11	Nursing Assistant	CT	4/8/13- 5/15/13	6,528.48	543-300-3z1c	16
2013-0351	Kenosha Fire Dept. Kenosha	21	EMS CE	CT	3/13/13- 3/28/13	2,240.73	531-801-3ka,b,c 531-805-3ka,b,c	129
2013-0363	RAMAC Racine	23	Fundamentals of Supervision I	CT	4/12/13- 5/17/13	1,764.00	196-461-3zbr	20
2013-0371	KABA Kenosha	23	Fundamentals of Supervision 3	CT	4/12/13- 5/15/13	3,258.00	196-460-3zbf 196-460-3zbg	26

**Type of Service Recipient**

- 11=Public Educational Inst./K-12
- 13=Public Educ. Inst./K-12-Slotter
- 15=Multiple Educational Inst.
- 18=Public Educ. Inst./Postsecondary
- 19=Private Educational Institutions
- 21=WI Local Governmental Units
- 22=Indian Tribal Governments
- 23=Economic Development Corp.
- 24=County Board of Supervisors
- 25=Multiple Local Governmental Units
- 31=State of Wisconsin
- 32=WI Dept. of Corrections
- 33=WI Division of Voc. Rehabilitation
- 35=Multiple State Governmental Units
- 41=Business & Industry
- 42=Community Based Organization
- 43=Workplace Education initiative
- 44= WMEP Related Contracts
- 45=Multiple Business &/or Industries
- 47= WAT Grant
- 51=Federal Government
- 55=Multiple Federal Government Units
- 61=Foreign Governments
- 62=States Other Than WI
- 63=Out of State Businesses

**Type of Service**

- C=Customized Instruction
- T=Technical Assistance
- F=Fiscal & Management Service

District Contact \_\_\_\_\_ Date \_\_\_\_\_

District Contact \_\_\_\_\_ Date \_\_\_\_\_  
 I affirm that the foreign and out-of-state contracts in this report are in compliance with the requirements of s.38.14(3), Wisconsin Statutes.

President \_\_\_\_\_ Date \_\_\_\_\_

**38.14 CONTRACT REPORT  
FOR THE PERIOD OF APRIL 2013**

Gateway Technical College  
Contracts Under \$500.00

Contract Number	Company & City	Type of Recipient	Services	Type of Service	Dates	Estimated Cost of Service	Course Number	Number Served
	None for this period							

Type of Service Recipient

- 11=Public Educational Inst./K-12
- 13=Public Educ. Inst./K-12-Slotter
- 15=Multiple Educational Inst.
- 18=Public Educ. Inst./Postsecondary
- 19=Private Educational Institutions
- 21=WI Local Governmental Units
- 22=Indian Tribal Governments
- 23=Economic Development Corp.
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Type of Service

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- T=Technical Assistance
- F=Fiscal & Management Service

District Contact \_\_\_\_\_ Date \_\_\_\_\_

District Contact \_\_\_\_\_ Date \_\_\_\_\_

I affirm that the foreign and out-of-state contracts in this report are in compliance with the requirements of s.38.14(3), Wisconsin Statutes.

President \_\_\_\_\_ Date \_\_\_\_\_

# Workforce & Economic Development Division Contracts for Service as of May 1, 2013

5/12/2013

ALT+ENTER

Contract Number	ATC	Company	City	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Case End Date	Instructor	Cost
2013-0007		Cancelled										
2013-0008	R	Burlington High School Burlington	R	Michael Raether	Jo Hart	Sent to billing 1/8/13	9/6/12-12/15/12	Nursing Assistant	543-300-2bba	12/15	Jo Hart	4,080.30
2013-0009	R	Waterford High School Waterford	R	Keith Brandstetter	Jo Hart	Sent to billing 1/8/13	9/6/12-12/15/12	Nursing Assistant	543-300-2bbb	12/15	Jo Hart	4,080.30
2013-0010	W	Elkhorn High School Elkhorn	W	Tina Bosworth	Jo Hart	Sent to billing 12/56/12	9/6/12-12/06/12	Nursing Assistant	543-300-2eba	12/6	Jo Hart	3,916.80
2013-0011	W	Delavan-Darien High School Delavan	W	Mark Schmitt	Jo Hart	Sent to billing 12/56/12	9/6/12-12/06/12	Nursing Assistant	543-300-2ebb	12/6	Jo Hart	3,525.12
2013-0012	K	Wilmot High School Wilmot	K	Cheryl Kothe	Jo Hart	Sent to billing 12/56/12	9/6/12-12/06/12	Nursing Assistant	543-300-2zbc	12/6	Jo Hart	3,133.44
2013-0013	W	Badger High School Lake Geneva	W	Robert Kopydlowski	Jo Hart	Sent to billing 12/56/12	9/6/12-12/06/12	Nursing Assistant	543-300-2zbd	12/6	Jo Hart	2,350.08
2013-0014		FY12										
2013-0015	W	VANGUARD Big Foot High School - Walworth	W	Dorothy Kaufman	Jeff Robshaw	Sent to billing 5/4/12	9/6/12-12/12/12	Virtual Technical Assistance	900-019-2m15	12/12		3,000.00
2013-0016	W	VANGUARD Big Foot High School - Walworth	W	Dorothy Kaufman	Jeff Robshaw	Sent to billing 5/4/12	1/16/13-5/9/13	Virtual Technical Assistance	900-019-3m15	12/12		3,000.00
2013-0017	W	VANGUARD Delavan-Darien HS Delavan	W	Tracy Deavers	Jeff Robshaw	Sent to billing 5/4/12	9/6/12-12/12/12	Virtual Technical Assistance	900-019-2m16	12/12		3,000.00
2013-0018	W	VANGUARD Delavan-Darien HS Delavan	W	Tracy Deavers	Jeff Robshaw	Sent to billing 5/4/12	1/16/13-5/8/13	Virtual Technical Assistance	900-019-3m16	12/12		3,000.00
2013-0019	W	VANGUARD Elkhorn HS - Elkhorn	W	Greg Wescott	Jeff Robshaw	Sent to billing 5/4/12	9/6/12-12/12/12	Virtual Technical Assistance	900-019-2m17	12/12		3,000.00
2013-0020	W	VANGUARD Elkhorn HS - Elkhorn	W	Greg Wescott	Jeff Robshaw	Sent to billing 5/4/12	1/16/13-5/8/13	Virtual Technical Assistance	900-019-3m17	12/12		3,000.00
2013-0021	O	VANGUARD Messmer HS - Milwaukee	O	Mike Bartles	Jeff Robshaw	Sent to billing 5/4/12	9/6/12-12/12/12	Virtual Technical Assistance	900-019-2m18	12/12		3,000.00
2013-0022	O	VANGUARD Messmer HS - Milwaukee	O	Mike Bartles	Jeff Robshaw	Sent to billing 5/4/12	1/16/13-5/8/13	Virtual Technical Assistance	900-019-3m18	12/12		3,000.00
2013-0023	O	VANGUARD Milwaukee Public Museum - Mliw	O	Gaye-Lynn Clyde	Jeff Robshaw	Sent to billing 5/4/12	9/6/12-12/12/12	Virtual Technical Assistance	900-019-2m14	12/12		1,000.00
2013-0024	O	VANGUARD Milwaukee Public Museum - Mliw	O	Gaye-Lynn Clyde	Jeff Robshaw	Sent to billing 5/4/12	1/16/13-5/8/13	Virtual Technical Assistance	900-019-3m14	12/12		1,000.00
2013-0025	R	VANGUARD Waterford HS - Waterford	R	Keith Brandstetter	Jeff Robshaw	Sent to billing 5/4/12	9/6/12-12/12/12	Virtual Technical Assistance	900-019-2m11	12/12		3,000.00
2013-0026	R	VANGUARD Waterford HS - Waterford	R	Keith Brandstetter	Jeff Robshaw	Sent to billing 5/4/12	1/16/13-5/8/13	Virtual Technical Assistance	900-019-3m11	12/12		3,000.00
2013-0027	W	VANGUARD Williams Bay HS - Williams Bay	W	Dr. Fred Vorplo	Jeff Robshaw	Sent to billing 5/4/12	9/6/12-12/12/12	Virtual Technical Assistance	900-019-2m12	12/12		3,000.00

Contract Number	ATC	Company	City	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0028		Vanguard Williams Bay HS - Williams Bay	W	Dr. Fred Vorlop	Jeff Robshaw	Sent to billing 5/4/12	1/16/13-5/8/13	Virtual Technical Assistance	900-019-3m12	12/12		3,000.00
2013-0029		Vanguard WI School for the Deaf - Delavan	W	Alex Slappey	Jeff Robshaw	Sent to billing 5/4/12	9/6/12-12/12/12	Virtual Technical Assistance	900-019-2m13	12/12		1,000.00
2013-0030		Vanguard WI School for the Deaf - Delavan	W	Alex Slappey	Jeff Robshaw	Sent to billing 5/4/12	1/16/13-5/8/13	Virtual Technical Assistance	900-019-3m13	12/12		1,000.00
2013-0031		FY12										
2013-0032	C	Forest County Potawatomi Gaming Commission -Milw	O	John Wallner	Randy Reusser	Sent to billing 9/25/12	7/9/12-7/14/12	BICSI IN101	150-411-1zbx	7/14	R. Reusser	9,849.00
2013-0039		Elkhorn High School Elkhorn	W	Tina Bosworth	Mary Blue	Sent to billing 11/14/12	9/6/12-12/20/12	ASL 3	533-128-2eba	12/20	M. Mair	1,026.08
2013-0040		Central High School Salem	K	Gail Netzer-Jensen	Mary Blue	Sent to billing 11/16/12	9/10/12-12/21/12	Mandarin Chinese	802-113-2zbb	12/21	Xin Hill	382.78
2013-0041		Elkhorn High School Elkhorn	W	Tina Bosworth	Mary Blue	Sent to billing 11/16/12	9/10/12-12/21/12	Mandarin Chinese	802-113-2zbc	12/21	Xin Hill	1,148.34
2013-0042		Waterford High School Waterford	R	Keith Brandstetter	Mary Blue	Sent to billing 11/19/12	9/10/12-12/21/12	Mandarin Chinese	802-113-2zbd	12/21	Xin Hill	2,296.68
2013-0043		Elkhorn High School Elkhorn	W	Tina Bosworth	Mary Blue	Sent to billing 11/14/12	9/6/12-12/20/12	ASL 2	533-127-2eba	12/20	M. Mair	2,052.16
2013-0044	M	Williams Bay High School Cancelled	W	Barry Butters	Mary Blue	cancelled	9/6/12-12/20/12	ASL 2	533-127-2ebb	12/20	M. Mair	0.00
2013-0045	08	Big Foot High School Walworth	W	Bob Sullivan	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	ASL1	533-126-2ebc	12/20	M. Mair	1,282.60
2013-0046	08	Central High School Salem	K	Gail Netzer-Jensen	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	ASL1	533-126-2ebd	12/20	M. Mair	1,282.60
2013-0047		Burlington High School Burlington	W	Michael Raether	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	ASL1	533-126-2eba	12/20	M. Mair	1,026.08
2013-0048		Central High School Salem	K	Gail Netzer-Jensen	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	ASL1	533-126-2ebb	12/20	M. Mair	1,539.12
2013-0049		Big Foot High School Walworth	W	Barry Butters	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	Medical Terminology	501-101-2eba	12/20	R Formanek	3,062.24
2013-0050		Burlington High School Burlington	R	Michael Raether	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	Medical Terminology	501-101-2ebb	12/20	R Formanek	3,062.24
2013-0051		Messmer High School Milwaukee	O	Mike Bartels	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	Medical Terminology	501-101-2ebc	12/20	R Formanek	1,148.34
2013-0052		Messmer High School Milwaukee	O	Mike Bartels	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	ASL 1	533-126-2ebe	12/20	M. Mair	1,282.60
2013-0053		Elkhorn High School Elkhorn	E	Tina Bosworth	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	ASL 1	533-126-2ebf	12/20	M. Mair	3,847.80
2013-0054		Delavan-Darien High School Delavan	W	Cora Rund	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	ASL 1	533-126-2ebg	12/20	M. Mair	1,795.64
2013-0055		Elkhorn High School Elkhorn	O	Tina Bosworth	Mary Blue	cancelled	9/6/12-12/20/12	ASL 1	533-126-2ebh	12/20	M. Mair	0.00
2013-0056		Waterford High School Waterford	R	Keith Brandstetter	Mary Blue	Sent to billing 11/19/12	9/6/12-12/20/12	ASL 1	533-126-2ebi	12/20	M. Mair	2,565.20



Contract Number	ATC	Company	City	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0089		Kenosha County Job Center Kenosha	K	Barb Welch	Lauri Howard	Sent to billing 9/25/12	8/1/12-8/31/12	Comm 100 Comm 200 Comm GED Reading 1100 Reading 200 Reading 300 Math 100 Math 200 Math GED	851-720-1zba 851-740-1zba 851-798-1zba 858-720-1zba 858-750-1zba 858-798-1zba 854-720-1zba 854-750-1zba 854-798-1zba	8/31	K. Laybourn D. Johnson	4,428.00
2013-0090		FY12										
2013-0091		FY12										
2013-0092		FY12										
2013-0093		NC3 Pleasant Prairie FY12	K	Joanie Brookhouse	Beth Tilley	PD	7/13/2012	Technical Assistance - CDL	900-019-1m1n		Eagle	3,950.00
2013-0094												
2013-0095		Burlington High School Burlington		Michael Raether	Mary Blue	Sent to billing 11/16/12	9/6/12-12/19/12	Mandarin Chinese	802-113-ZZBF	12/19	Xin Hill	382.78
2013-0096		Johnson Wax Racine	R	Patrice Biskup	Kim Sanderson	sent to billing 7/26/12	9/27-10/4/12	Project Advanced	103-464A-2SBA	10/4	Kim Sanderson	1,176.00
2013-0097		Johnson Wax Racine	R	Patrice Biskup	Kim Sanderson	sent to billing 7/26/12	8/20-8/27/12	Project Beginning	103-404B-1SBA	8/27	Kim Sanderson	1,416.00
2013-0098		Part of A&E FY12										
2013-0099		Part of A&E FY12										
2013-0100		part of 2012-0201 FY12										
2013-0101		CNH Racine	R	Laurie Ozbolt	Craig Maeschen	Sent to billing 10/15/12	9/11/12-10/2/12	Blueprint Reading	421-409g-2zbc	10/2	C. Maeschen	1,764.00
2013-0102		Forest Cty Potawatomi Gaming Milwaukee	O	John Wallner	Randy Reusser	Sent to billing 11/20/12	11/5/12-11/17/12	BICS1 IN225 Copper	150-412-2zba	11/17	R. Reusser	8,967.00
2013-0103		Forest Cty Potawatomi Gaming Milwaukee	O	John Wallner	Randy Reusser	Sent to billing 1/8/13	11/5/12-11/17/12	BICS1 IN225 Copper	150-412-2zbb	12/22	R. Reusser	8,967.00
2013-0104		KABA Kenosha	K	Todd Battle	Richard Hanson	Sent to billing 9/25	8/15/12-9/21/12	Supervision I	196-461-1zba	9/21	R. Hanson	1,764.00
2013-0105	H	Kenosha Police Dept. Kenosha	K	John Morrissey	Molly Meagher	sent to billing 11/6/12	8/6/12-8/10/12	Accident Invest. 2	505-414-1h1a	8/10	R. Hallisy	1,225.25
2013-0106	H	Kenosha County Sheriff Kenosha	K	David Beth	Molly Meagher	sent to billing 11/6/12	8/6/12-8/10/12	Accident Invest. 2	505-414-1h1b	8/10	R. Hallisy	735.15
2013-0107	H	Mt. Pleasant Police Dept. Twin Lakes	R	Tim Zarzecki	Molly Meagher	sent to billing 11/6/12	8/6/12-8/10/12	Accident Invest. 2	505-414-1h1c	8/10	R. Hallisy	490.10
2013-0108	H	Twin Lakes Police Dept. Twin Lakes	R	Dale Racier	Molly Meagher	sent to billing 11/6/12	8/6/12-8/10/12	Accident Invest. 2	505-414-1h1d	8/10	R. Hallisy	245.05
2013-0109		Big Foot High School Walworth	W	Bob Sullivan	Jo Hart		1/17-5/07/13	Nursing Assistant	543-300-3ZBE	4/036	Jo Hart	4,080.30
2013-0110		Burlington High School Burlington	R	Michael J. Raether	Jo Hart		1/28-5/13/13	Nursing Assistant	543-300-3BBA	4/1042	Jo Hart	4,080.30

Contract Number	ATC	Company	Only	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0113		East Troy High School CANCELLED	W									0.00
2013-0114		Elkhorn High School Elkhorn	W	Tina Bosworth	Jo Hart		1/28-5/07/13	Nursing Assistant	543-300-3EBA	41067	Jo Hart	4,080.30
2013-0115		Delavan/Darien High School Delavan	W	Cora Rund	Jo Hart		1/28-5/07/13	Nursing Assistant	543-300-3EBB	41036	Jo Hart	4,080.30
2013-0116		Badger High School Lake Geneva	W	Robert Kopydlowski	Jo Hart		1/16-5/6/13	Nursing Assistant	543-300-3ZBA	41035	Jo Hart	4,080.30
2013-0117		Wilmet High School Wilmet	K	Cheryl Kothe	Jo Hart		1/16-5/6/13	Nursing Assistant	543-300-3ZBB	41035	Jo Hart	4,080.30
2013-0118		Elsworth Prison Contract										
2013-0119		RYOC Prison Contract										
2013-0120		Walworth County Jail Elkhorn	W	John Delaney	Lauri Howard	Sent to billing 1/9/13	9/6/12- 12/19/12	Math 200 ABE Lab Supv	854-750-2z1j 890-721-2z1j 900-020-2z1w	12/19	S. Palmer	11,025.00
2013-0122		Swiss Tech Delavan	W	Cheryl Roth	Richard Hanson	Sent to billing 11/20/12	8/30/12- 10/04/12	Supervision I	196-461-1zbs	10/12	R. Hanson	1,764.00
2013-0123		NAVFAC Midwest Great Lakes IL	O		Donna Mews	Sent to billing	9/1/12- 12/15/12	Electronic Controller Applications	413-541-2c11			5,697.00
2013-0124		NAVFAC Midwest Great Lakes IL	O		Donna Mews	Sent to billing	9/1/12- 12/15/12	Carpentry	410-505-1k11			10,947.00
2013-0125		NAVFAC Midwest Great Lakes IL	O		Donna Mews	Sent to billing	9/1/12- 12/15/12	Electronic Energy Management	401-525-1k12			11,781.00
2013-0125		NAVFAC Midwest Great Lakes IL	O		Donna Mews	Sent to billing	9/1/12- 12/15/12	Programmable Logic Controllers	413-548-1c11			5,451.00
2013-0127		River Crest Tire & Auto Multi Recipient CFS Mukwonago	O	Mike Kuzba	Matt Janisin	Sent to billing 9/25/12	8/28/12- 8/30/12	Verus Training	602-411-1zb1	8/30	M. Janisin	1,180.00
2013-0128		Kenosha Fire Department Kenosha	K	Chief Poltrock	Gary Leyer	Sent to billing 10/30/12	9/12/12- 9/27/12	Basic Refresher Paramedic Ref	531-801-2kba 531-9/27 801-2kbb 531-801- 2kbc 531-805- 2kba 531-805- 2kbb 531-805- 2kbc		B O'Connell	1,494.09
2013-0129		Matt's Auto Repair & Sales Multi-Recipient CFS w/2013-0127 River Crest Eagle, WI	O	Matthew Day	Matt Janisin	Sent to billing 9/25/12	8/28/12- 8/30/12	Verus Training	602-411-1zb2	8/30	M. Janisin	295.00
2013-0130		IRIS USA Inc Pleasant Prairie	K	Sharon Emerson	Kim Sanderson	Sent to billing 11/14/13	10/9/12- 10/30/12	Excel Adv	103-432D-2KBA	10/30	Kim Sanderson	1,838.00
2013-0131		KUSD/Lakeview Pleasant Prairie	K	Mark Hinterberg	John Nelson	sent to billing 1/31/13	9/4-1/25/13	CAD Inter CAD Inter Mech Skills Mech Skills DC/AC I Pneumatics/Hyd	606-127-2L1A 606-127-2L1B 628-109-2L1A 628-109-2L1B 605-113-2L1A 612-102-2L1A	1/25	John Nelson J Jazdzewski M Lazarevic	32,044.68



Contract Number	ATC	Company	Only	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0132		Waterford High School Waterford	R	Keith Brandstetter	Mary Blue	sent to billing 1/8/13	9/6-12/20/12	Intro to Sociology	809-196-2ZBA	12/20	S Summers	5,358.92
2013-0133		KUSD/Lakeview Pleasant Prairie	K	Mark Hinterberg	Pam See	Sent to billing 11/13/12	9/4-11/9/12	Network Admin IT Essentials	150-111-2L1B 107-193-2L1A	11/9	Pam See	13,619.52
2013-0134		KUSD/Lakeview Pleasant Prairie	L	Mark Hinterberg	Pam See	sent to billing 2/4/13	11/12- 1/25/13	Rerouting CCNAII Network Concepts	150-124-2L1D 107-114-2L1C	1/25	Pam See	11,267.37
2013-0135		Badger High School Lake Geneva	W	Bob Kopydlowski	Jane Finkenbine	Sent to billing 3/12/13	9/04/12- 6/16/13	Mktg Sports Events Hospitality Entrepreneurship Culinary Skills Competition 1 Sanitation & Hygiene Medical Terminology Brakes Systems Auto Serv. Fund DC/AC Digital Electronics Futures in Engineer.	104-109t-2zta 109-101t-2zta 145-105t-2ztc 316-131t-2zta 316-136t-2ztb 316-107t-2zta 501-101-2zte 602-104t-2zta 602-107t- 2ztc,2ztd,2zte 605-113t-2ztb 605-130t-2ztb 605-183t-2zta	12/31	P. Huff R. Tronsen V. Kirk S. Sherman T. Sheeley G. Groom P. Hoppe	67,370.30
2013-0136		Badger High School Lake Geneva	W	Bob Kopydlowski	Jane Finkenbine	I	1/21/13- 6/11/13	Plant Biology for Horticulture Marketing Principles Marketing Principles Mktg/Sports & Events Entrepreneurship I Medical Terminology Steering/Susp. Sys.	001-107T-3ZTA  104-101T-3ZTA 104-101T-3ZTB 104-109T-3ZTA 145-105T-3ZTD 501-101T-3ZTD 602-124T-3ZTA	6/11	Larry Plapp Phil Huff Phil Huff Vanessa Kirk S. Sherman Tom Sheely	68,222.78
2013-0137		Burlington High School Burlington	R	Eric Burling	Jane Finkenbine	Sent to billing 3/12/13	9/4/12-6/6/13	Pers. Financial Ping PC Basics	114-101t-2zta, 2ztb,2ztc 103-199t-2zta	12/31	J. Gribble M. Peetz	25,646.24
2013-0138		Burlington High School Burlington	R	Eric Burling	Jane Finkenbine	I	1/23/13- 6/7/13	PC Basics Pers. Fin. Planning Pers. Fin. Planning Pers. Fin. Planning Pers. Fin. Planning Entrepreneurship I	103-199T-3ZTA 114-101T-3ZTA 114-101T-3ZTB 114-101T-3ZTC 114-101T-3ZTD 145-105T-3ZTA	6/17	M. Peetz J. Gribble J. Gribble J. Gribble J. Gribble M. Peetz	44,332.64
2013-0139		Delavan/Darien High School Delavan	W	Mark Schmitt	Jane Finkenbine	Sent to billing 3/12/13	9/04/12- 1/17/13	Plant Biology for Horticulture	001-107t-2zta	1/17	Marty Speth	8,568.63
2013-0140		Delavan/Dar High School Delavan	W	Mark Schmitt	Jane Finkenbine	I	1/21/13- 6/7/13	Soils & Plant Nutrition	001-141T-3ZTA	6/7	M. Speth	12,240.90
2013-0141		East Troy High School East Troy	W	Charles Penniston	Jane Finkenbine	Sent till billing 2/21/13	9/4/12- 1/24/13	PC Basics	103-199t-2ztb	12/31	Marty Speth	6,507.26
2013-0142		East Troy High School East Troy	W	Charles Penniston	Jane Finkenbine	I	1/28/13- 6/7/13	PC Basics	103-199T-3ZTB	5/15	Deb Leising	4,593.36



Contract Number	ATC	Company	Company Person	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0159		Honeywell Cable Products	Jeannie Leafblad	Kim Sanderson		I	9/10/12-tba	Project Mgmt	196-895a-2zba	11/16	R. Hanson	58,036.00
2013-0160		WATG 144 Pleasant Prairie										
2013-0161												
2013-0075												
2014-0021												
2013-0163		GTC Foundation, Inc Kenosha	Jane Finkenbine	Rick Lofy		Sent to billing 9/14/12	9/10-12/14/12	CNC Intro CNC Mach Op CNC Offsets Gauging Blueprint Rdg LEAN/Six Sigma Mfg Shop Safety Oral/Interpersonal Applied Math	420-342-2ba 420-343-2ba 420-344-2ba 420-345-2ba 421-376-2ba 623-146-2ba 623-147-2ba 801-196-2ba 804-370-2ba	12/14	Rick Lofy C Maeschen Neil Petersen L Wilkins S Yousuf	54,375.00
2013-0164		Kenosha County Job Center Kenosha	Jane Finkenbine	Rick Lofy		sent to billing 1/8/13	9/10-12/14/12	CNC Intro CNC Mach Op CNC Offsets Gauging Blueprint Rdg LEAN/Six Sigma Mfg Shop Safety Oral/Interpersonal Applied Math	420-342-2kba 420-343-2kba 420-344-2kba 420-345-2kba 421-376-2kba 623-146-2kba 623-147-2kba 801-196-2kba 804-370-2kba	12/14	Rick Lofy C Maeschen Neil Petersen L Wilkins S Yousuf	14,500.00
2013-0165		Scot Forge Clinton	Jane Finkenbine	Rick Lofy		Sent to billing 1/18/13	9/10-12/14/12	CNC Intro CNC Mach Op CNC Offsets Gauging Blueprint Rdg LEAN/Six Sigma Mfg Shop Safety Oral/Interpersonal Applied Math	420-342-2kbb 420-343-2kbb 420-344-2kbb 420-345-2kbb 421-376-2kbb 623-146-2kbb 623-147-2kbb 801-196-2kbb 804-370-2kbb	12/14	Rick Lofy C Maeschen Neil Petersen L Wilkins S Yousuf	3,625.00
2013-0166		KUSD/LakeView Adv Tech Center Pleasant Prairie	Mark Hinterberg	Pam See		I	1/29-6/11/13	Switching & WAN Intro-Programming Network Security Intro to Java	150-135-3L1A 152-126-3L1A 150-194-3L1A 152-138-3L1A	6/11	Pam See	38,853.00
2013-0167												
2013-0168												
2013-0169		KUSD/LakeView Adv Tech Center Pleasant Prairie	Mark Hinterberg	Jane Finkenbine		Sent to billing 2/22/13	9/24/12-1/25/13	Digital Electronics	605-130T-2ztc	12/31	T Garringer	7,965.60
2013-0170		KUSD/LakeView Adv Tech Center Pleasant Prairie	Mark Hinterberg	Jane Finkenbine		I	1/29/13-6/11/13	IT in Business Intro to Networking/Web Digital Electronics	107-011t-3zta 150-105t-3zta,3ztc 605-130t-3zta	6/11	S. Yousef P. See P. Hoppe	27,413.07
2013-0171		RUSD/Case High School Racine	Jeff Eben	Jane Finkenbine		Sent to billing 2/22/13	Fall 2012	transcripted	104-127t-2zite	12/31	D Cronkright	6,507.26
2013-0172		RUSD/Case High School Racine	Jeff Eben	Jane Finkenbine		I	1/28/13-6/11/13	Marketing Principles	104-101T-3ZTG	6/11	D. Cronkright	1,913.90

Contract Number	ATC	Company	Company Contact	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0173		RUSD/Horlick High School Racine	R	Angela Apmann	Sent to billing 3/15/13	9/4/12-6/11/13	Keyboarding DC/AC1 Retailing	106-137T-2ztc,2ztd,2zte,2zf,2zti 605-113t-2ztc 104-127t-2ztf	12/31	C. Halberstadt J. Sus M. Dawson W. Heidenreich S. McClanahan	22,693.65
2013-0174		RUSD/Horlick High School Racine	R	Angela Apmann	I	1/21/13-6/11/13	Keyboarding Apps. Keyboarding Apps. Keyboarding Apps.	106-137T-3ZTD 106-137T-3ZTF 106-137T-3ZTG 106-137t-3zti 106-137t-3zti	6/11	McClanahan McClanahan McClanahan Halberstadt Dawson	43,512.00
2013-0175		RUSD/Park High School Racine	R	Dan Thielen	Sent to billing 2/25/13	9/4/12-6/11/13	Retailing	104-127t-2zti	12/31	A Betker	7,272.82
2013-0176		RUSD/Park High School Racine	R	Dan Thielen	I	1/28/13-6/11/13	Marketing Principles	104-101T-3ZTE	6/11	A. Betker	4,976.14
2013-0177		Union Grove High School Union Grove	R	Tom Hermann	Sent to billing 1/31/13	9/4/12-11/5/12	PC Basics Keyboarding Entrepreneurship I	103-199t-2zte, 2ztf, 106-137t-2zth, 2zti, 2ztk, 2 145-105t-2ztd	12/31	W. Coury E. Swanson	47,231.38
2013-0178	May 16, 2013	Union Grove High School Union Grove	R	Tom Hermann	I	1/21/13-6/8/13	PC Basics PC Basics Keyboarding Apps Keyboarding Apps Keyboarding Apps	103-199T-3ZTF 103-199T-3ZTG 106-137T-3ZTN 106-137T-3ZTO 106-137T-3ZTP	6/8	W. Coury W. Coury W. Coury W. Coury E. Swanson	46,133.32
2013-0179		Waterford High School Waterford	R	Eric Blake	I	1/21/13-6/8/13	Medical Terminology	501-101T-3ZTI	6/8	J. Tonn	8,421.16
2013-0180		Westosha High School Paddock Lake	K	Lisa Albrecht	Sent to billing 2/25/13	9/5/12-6/7/13	Marketing Principles IT Essentials	104-101t-2ztd 107-193t-2ztb	12/31	Bahnson Pongratz	14,285.08
2013-0181		Westosha High School Paddock Lake	K	Lisa Albrecht	I	1/22/13-6/7/13	PC Basics Medical Terminology Medical Terminology	103-199T-3ZTH 501-101T-3ZTJ 501-101T-3ZTK	6/7	C. Belan J. Menebroeker J. Menebroeker	15,693.98
2013-0182		Whitewater High School Whitewater	W	Doug Parker	sent to billing 3/15/13	9/4/12-1/24/13	Princ Hospitality Auto Service Fnd	109-101t-2ztb 602-107t-2ztf	12/31	Weilbrenn Wintz	10,872.06
2013-0183		Wilmot High School Wilmot	K	Chris Trottier	sent to billing 2/21/13	9/4/12-6/7/13	Pc Basics/MS Office Marketing Principles Retailing Auto Tech 1	103-199t-2zti 104-101t-2zte 104-127t-2zthg 602-107t-2zti, 2zth	6/7	E. Burton E. Grochowski B. Fell	29,522.26
2013-0184		Wilmot High School Wilmot	K	Chris Trottier	I	1/28/13-6/7/13	PC Basics Electrical/Elect. Sys.	103-199T-3ZTI 602-125T-3ZTB	6/11	T. Wetzel J. Kehoe	12,454.84
2013-0185		R&B Grinding WATG 191 Racine	R	Barbara Lange	Sent to billing 4/25/13	9/10/12-6/30/13	Fund of Supv 1 Fund of Supv 2 Blueprint Readin	196-461-2zba 196-465-2zbb 421-409g-2zbr	12/2	R. Hanson	3,882.39



Contract Number	ATC	Company	Company	Only	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0211		Gateway Foundation Inc	Gateway Foundation Inc	K	Jennifer Charpentier	Robin Hoke	sent to billing 2/22/12	10/15-1/25/13	LEAN Fab I Welding I Printreading & Fab Welding II Wkplce Safe MSSC Oral/Interpersonal Math Applied	182-150-3rba 442-321-302-3rba 442-324-3rba 442-332-2rba 625-125-2rba 801-196-2rbb 804-370-2rbb	1/25	R Lofy Kim Weckerly Larry Wilkins Saad Yousuf	46,241.14
2013-0212		Spring carryover of 2013-0211	Spring carryover of 2013-0211	K	Jennifer Charpentier	Robin Hoke	sent to billing 2/22/12	10/15-1/25/13			1/25		0.00
2013-0213		Kenosha County Job Center Kenosha	Kenosha County Job Center Kenosha	K	Jennifer Charpentier	Robin Hoke	sent to billing 2/22/12	10/15-1/25/13	LEAN Fab I Welding I Printreading & Fab Welding II Wkplce Safe MSSC Oral/Interpersonal Math Applied	182-150-3kba 442-302-3kba 442-321-3kba 442-324-2kba 442-332-2kba 625-125-2kbc 801-196-2kbc 804-370-2kbc	1/25	R Lofy Kim Weckerly Larry Wilkins Saad Yousuf	4,203.74
2013-0214		Spring carryover of 2013-0213	Spring carryover of 2013-0213	K	Jennifer Charpentier	Robin Hoke	sent to billing 2/22/12	10/15-1/25/13			1/25		0.00
2013-0215		Part of Edstrom 2012-0211	Part of Edstrom 2012-0211										
2013-0216		CNH Racine	CNH Racine	R	Laurie Ozbolt	Craig Maeschen	sent to billing 11/20/12	10/16/12-11/13/12	GD&T	606-415-2zbc	11/13	C. Maeschen	3,905.95
2013-0217		WE Energies Pleasant Prairie	WE Energies Pleasant Prairie	K	Robert Weisheim	Craig Maeschen	sent to billing 10/29/12	10/2/12-10/12/12	Lathe Milling	420-432-2rbw 420-433-2rbw	10/5/12 10/12/12	C. Maeschen	12,044.40
2013-0218		GTC Foundation, Inc.	GTC Foundation, Inc.	k	Jennifer Charpentier	Julie Capelli	I	3/25-4/29/13	Nursing Assistant Boot Camp	543-300-3R1G	4/29	Pat Ontko	11,544.32
2013-0223		NC3 Pleasant Prairie	NC3 Pleasant Prairie	K	Joanie Brookhouse	Beth Tilley	Paid	9/24/2012		900-019-2m1z		Eagle Training	7,400.00
2013-0224		Lake County WDC Waukegan IL	Lake County WDC Waukegan IL	O	Feleicia Nixon	Beth Tilley	sent to billing 10-16-12	9/24/12-10/26/12	Technical Assistance - CDL	900-019-2m1w		Eagle Training	3,950.00
2013-0230		PPG Partners LLC Kenosha	PPG Partners LLC Kenosha	K	Debbie Stevens	Kim Sanderson	sent to billing 12/6/12	10/25/12	Excel 1	103-435e-2zba	10/25	Kim Sanderson	691.67
2013-0231		Waterford High School Waterford	Waterford High School Waterford	R	Keith Brandstetter	Mary Blue	I	1/28/12-5/8/13	Nursing Assistant	543-300-3BBC	5/8	H. Holder	1,224.09
2013-0232		Waterford High School Waterford	Waterford High School Waterford		Keith Brandstetter	Lauri Howard	I	3/5-5/16/13	Pre-Technical Writing	851-760-3Z1A	5/13	T. Gadbury	3,240.00
2013-0233		KABA Kenosha	KABA Kenosha	K	Todd Battle	Richard Hanson	sent to billing 12/6/12	11/09/12-12/19/12	Fund of Supv 3	196-460-2zbc	12/19	R. Hanson	1,764.00
2013-0234		PPG Partners Kenosha	PPG Partners Kenosha	K	Debbie Stevens	Kim Sanderson	sent to billing 12/7/12	11/01/12-11/02/12	Excel 2 Excel 3	103-435e-2zbb 103-466a-2zbc	11/01/12 11/02/12	Kim Sanderson	1,836.00
2013-0235		# not used	# not used										
2013-0236		Racine County Sheriff Racine	Racine County Sheriff Racine	R		Molly Meagher	sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2K1A	11/9	G. Szablewski	796.44

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2013-0237		UW Milwaukee PD Milwaukee		O	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1B	11/9	G. Szablewski	265.48
2013-0238		Brown Deer PD Brown Deer		O	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1C	11/9	G. Szablewski	132.74
2013-0239		Greenfield PD Greenfield		O	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1D	11/9	G. Szablewski	132.74
2013-0240		Milwaukee PD Milwaukee		O	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1E	11/9	G. Szablewski	132.74
2013-0241		West Milwaukee PD West Milwaukee		O	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1F	11/9	G. Szablewski	132.74
2013-0242		Mt. Pleasant PD Racine		R	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1G	11/9	G. Szablewski	132.74
2013-0243		Pleasant Prairie PD Pleasant Prairie		K	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1H	11/9	G. Szablewski	132.74
2013-0244		Twin Lakes PD Twin Lakes		R	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1I	11/9	G. Szablewski	132.74
2013-0245		Whitefish Bay PD Whitefish Bay		O	Molly Meagher	Sent to billing 12/10	11/06/12-11/09/12	IDC Training	504-427-2k1J	11/9	G. Szablewski	132.74
2013-0246		Racine County Sheriff Racine		R	Molly Meagher	Sent to billing 12/10	10/15/12-10/19/12	SWAT Training	504-454-2k1A	10/19	R. Merlin	1,042.80
2013-0247		Marinette PD Marinette		O	Molly Meagher	Sent to billing 12/10	10/15/12-10/19/12	SWAT Training	504-454-2k1B	10/19	R. Merlin	695.20
2013-0248		Racine Police PD Racine		R	Molly Meagher	Sent to billing 12/10	10/15/12-10/19/12	SWAT Training	504-454-2k1C	10/19	R. Merlin	347.60
2013-0249		South Milwaukee PD South Milwaukee		O	Molly Meagher	Sent to billing 12/10	10/15/12-10/19/12	SWAT Training	504-454-2k1D	10/19	R. Merlin	347.60
2013-0250		Cudahy PD Cudahy		O	Molly Meagher	Sent to billing 12/10	10/15/12-10/19/12	SWAT Training	504-454-2k1E	10/19	R. Merlin	347.60
2013-0251		Kenosha PD Kenosha		K	Molly Meagher	Sent to billing 12/10	10/15/12-10/19/12	SWAT Training	504-454-2k1F	10/19	R. Merlin	347.60
2013-0252		Kenosha County Sheriff Kenosha		K	Molly Meagher	Sent to billing 12/10	10/15/12-10/19/12	SWAT Training	504-454-2k1G	10/19	R. Merlin	347.60
2013-0253		Kenosha PD Kenosha		K	Molly Meagher	Sent to billing 12/10	10/30/12-11/01/12	Carbine Rifle Instr	504-469-2z1a	11/1	R. Merlin	633.06
2013-0254		Geneva Township PD Lake Geneva		K	Molly Meagher	Sent to billing 12/10	10/30/12-11/01/12	Carbine Rifle Instr	504-469-2z1b	11/1	R. Merlin	211.02
2013-0255		Jefferson County PD Jefferson		O	Molly Meagher	Sent to billing 12/10	10/30/12-11/01/12	Carbine Rifle Instr	504-469-2z1c	11/1	R. Merlin	211.02
2013-0256		Madison PD Madison		O	Molly Meagher	Sent to billing 12/10	10/30/12-11/01/12	Carbine Rifle Instr	504-469-2z1d	11/1	R. Merlin	211.02
2013-0257		Walworth PD Walworth		W	Molly Meagher	Sent to billing 12/10	10/30/12-11/01/12	Carbine Rifle Instr	504-469-2z1E	11/1	R. Merlin	211.02
2013-0258		Walworth County Sheriff Elkhorn		W	Molly Meagher	Sent to billing 12/10	10/30/12-11/01/12	Carbine Rifle Instr	504-469-2z1F	11/1	R. Merlin	211.02





Contract Number	ATC	Company	City	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0286		Kenosha County Jail Kenosha	K	Kenn Yance	Lauri Howard	I	1/9/13-5/4/13	Math for GED Commu Skills 200 GED Orientation	854-798-3z1c 851-740-3z1k 890-721-3m1k	5/4	C. Doorn	3,016.27
2013-0287		RCI - DOC Racine	R									
2013-0288		RYOCF - DOC Racine	R									
2013-0289		Ellsworth Correctional Center - DOC Kenosha	K									
2013-0290		Forest County Potawatomi Milwaukee	O	Ken George	Randy Reusser	Sent to billing 3/22/13	2/11/13- 3/22/13	BISCI IN 250 Fiber BICS I IN 250 Fiber	150-410-3cbp 150-410-3cbq	3/18	R. Reusser	20,562.00
2013-0291		SC Johnson Racine	R	Patrice Biskup	Lauri Howard	I	1/14/13- 5/3/13	Technical Assistance	900-003-3m13	5/3/	D. Neuman	17,640.00
2013-0292		Insinkerator Racine		Steve Mueller	Lauri Howard	sent to billing 1/8/13	Fall 2012	Excel Blueprint Reading	103-103-Zzba 606- 111-2zba	12/31	Dan Neuman K Sanderson R Hanson	382.00
2013-0293		NC3		Roger Tadjewski	Debbie Davidson	sent to billing 1/23/13	11/5-11/6/12	TA Curriculum Dev	900-019-2m19	11/6	Matt Janisin	1,250.00
2013-0294		Insinkerator Racine		Steve Mueller		I	Spring 2013	TA Training Center	900-003-3M12	5/16	R Hanson K Sanderson R Hanson	65,047.50
2013-0295		Kenosha Area Business Alliance Kenosha	K	Todd Battle	Ricvhard Hanson	Sent to billing 3/22/13	1/9/13-2/8/13	Fund of Supv. 1	196-461-3zbk	2/8	R. Hanson	1,764.00
2013-0296		Bradshaw Medical WATG 191 - SP13 semester	K	Keith Easter	Rick Lofy	I	1/10/13- 6/30/13	Fund of Supv 2 Fund of Supv 3	196-490c-3zbm 196-460-3z bq	6/30.	R. Hanson	22,832.00
2013-0297		Kenosha										
2013-0298		Forest County Potawatomi Milwaukee	O	Ken George	Randy Reusser	Sent to billing 2/1/13	1/25/2012	Technical Assistance	900-019-3m1F	1/25	R. Reusser	888.00
2013-0299		Gateway Foundation Inc		Jennifer Charpentier	Rick Lofy	I	1/14-4/19/13	CNC Intro CNC Mach Op CNC Offsets Gauging Blueprint Rdg LEAN/Six Sigma Mfg Shop Safety Writing Principles Speaking Principles Applied Math	420-342-3rba 420-343-3rba 420-344-3rba 420-345-3rba 421-376-3rba 623-146-3rba 623-147-3rba 801-301-3rba 801-302-3rba 804-370-3rba	4/19	R Lofy	71,614.80
2013-0300		KUSD/Tremper High School Kenosha	K	Mark Hinterberg	Jane Finkenbine	I	9/4-6/16/13	Retailing Marketing Principles	104-127T-3ZTE 104-101T-2ZTG	6/16		15,311.20
2013-0301		Burlington High School Burlington	R	Michael Raether	Jane Finkenbine	I	1/22-5/3/13	Chinese 2	802-115-3zba	5/13	Xin Hill	3,827.80
2013-0302		Central High School Salem	K	Gail Neitzer-Jensen	Jane Finkenbine	I	1/22-5/3/13	Chinese 2	802-115-3zbb	5/3	Xin Hill	3,827.80
2013-0303		Delavan/Darien High School Delavan	W	Cora Rund	Jane Finkenbine	I	1/22-5/3/13	Chinese 2	802-115-3zbc	5/3	Xin Hill	3,827.80

Contract Number	ATC	Company	Only	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0304		Delavan/Darien High School Delavan	W	Cora Rund	Jane Finkenbine	I	1/22-5/3/13	Chinese 1	802-114-3zba	5/3	Xin Hill	3,827.80
2013-0305		Elkhorn High School Elkhorn	W	Tina Bosworth	Jane Finkenbine	I	1/22-5/3/13	Chinese 2	802-115-3zbc	5/3	Xin Hill	3,827.80
2013-0306		Messmer High School Milwaukee	O	Mike Bartels	Jane Finkenbine	I	1/22-5/3/13	Chinese 2	802-115-3zbe	5/13	Xin Hill	3,827.80
2013-0307		Waterford High School Waterford	R	Keith Bandstetter	Jane Finkenbine	I	1/22-5/3/13	Chinese 2	802-115-3zbf	5/3	Xin Hill	3,827.80
2013-0308		Waterford High School Waterford	R	Keith Bandstetter	Jane Finkenbine	I	1/22-5/3/13	Intro to Psychology	809-198-3rba	5/3	S Summers	3,827.80
2013-0309		Waterford High School Waterford	R	Keith Bandstetter	Jane Finkenbine	I	1/22-5/3/13	Dev Psychology	809-188-3rba	5/3	S Summers	3,827.80
2013-0310		Messmer High School Milwaukee	O	Mike Bartels	Jane Finkenbine	I	1/22-5/3/13	Dev Psychology	809-188-3rbb	5/3	S Summers	3,827.80
2013-0311		Waterford High School Waterford	R	Keith Bandstetter	Jane Finkenbine	I	1/22-5/3/13	Intro to Sociology	809-196-3rba	5/3	S Summers	3,827.80
2013-0312		Elkhorn High School Elkhorn	W	Tina Bosworth	Jane Finkenbine	I	1/22-5/3/13	ASL 1	533-126-3zbe	5/3	Mary Mair	2,565.20
2013-0313		Burlington High School Burlington	R	Michael Raether	Jane Finkenbine	I	1/22-5/3/13	ASL 2	533-127-3eba	5/3	Mary Mair	2,565.20
2013-0314		Central High School Salem	K	Gail Netzer-Jensen	Jane Finkenbine	I	1/22-5/3/13	ASL 2	533-127-3ebb	5/3	Mary Mair	2,565.20
2013-0315		Elkhorn High School Elkhorn	W	Tina Bosworth	Jane Finkenbine	I	1/22-5/3/13	ASL 1	533-126-3zba	5/3	Mary Mair	2,565.20
2013-0316		Big Foot High School Walworth	W	Bob Sullivan	Jane Finkenbine	I	1/22-5/3/13	ASL 1	533-126-3zbb	5/3	Mary Mair	2,565.20
2013-0317		Delavan/Darien High School Delavan	W	Cora Rund	Jane Finkenbine	I	1/22-5/3/13	ASL 1	533-126-3zbd	5/3	Mary Mair	2,565.20
2013-0318		Waterford High School Waterford	R	Keith Bandstetter	Jane Finkenbine	I	1/22-5/3/13	ASL 1	533-126-3zbc	5/3	Mary Mair	2,565.20
2013-0319		Elkhorn High School Elkhorn	W	Tina Bosworth	Jane Finkenbine	I	1/22-5/3/13	ASL 2	533-127-3zbc	5/3	Mary Mair	2,565.20
2013-0320		Williams Bay High School Williams Bay	W	Dan Bice	Jane Finkenbine	I	1/22-5/3/13	ASL 2	533-127-3zbe	5/3	Mary Mair	2,565.20
2013-0321		Messmer High School Milwaukee	O	Mike Bartels	Jane Finkenbine	I	1/22-5/3/13	ASL 2	533-127-3zbf	5/3	Mary Mair	2,565.20
2013-0322		Waterford High School Waterford	R	Cora Rund	Jane Finkenbine	I	1/22-5/3/13	ASL 2	533-127-3zba	5/3	Mary Mair	2,565.20
2013-0323		Insinkerator Racine		Steve Mueller	Richard Hanson	I	2013 Spring			5/3		
2013-0324		DVR Kenosha	K	Christopher Gerou	Beth Tilley	Sent to billing 2/15/13	1/14/13- 2/15/13	Tech Assist - CDL	900-019-3m1u	2/1	Eagle	3,950.00
2013-0325		KCJC - DVR Kenosha	K	Rich Salisbury	Beth Tilley	Sent to billing 1/22/13	1/14/13- 2/15/13	Tech Assist - CDL	900-019-3m1y	2/1	Eagle	3,950.00

Contract Number	ATC	Company	Company	Company Person	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0326 2013-0327		XTEN Industries WATG 195 Kenosha	K	Kendra Buchanan	Lauri Howard	Lauri Howard	I	1/14/13- 5/14/13	Lean Training Fund Supv 1 Fund Supv 2 CNC Setup CNC Reduction SMED Solidworks		5/14		41,686.00
2013-0328		KUSD Kenosha	K	Amy Garrigan	Lauri Howard	Lauri Howard	I	1/28/2013	Outlook 2 Word 2 Excel 2 Word 3	103-448d-3zbk 103-448e-3zbt 103-448e-3zbu 103-473g-3zbk 103-476a-3zbt 103-435a-3zbk 103-476a-3kbb	1/28	P. Cox K. Sanderson A. Fornal B. Altenburg U. Wendt K. Buck	5,217.00
2013-0329		A&E Tools WATG 163 Racine	K	Chris Lange	Lauri Howard	Lauri Howard	I	1/14/13- 5/14/13	Lean for Exec Lean 1 Lean 2 SMED CNC Supv. Leadership		5/14		17,039.00
2013-0330 2013-0331		Part of 20013-191											
2013-0332		CNH Sturtevant	R	Laurie Ozbolt	Craig Maeschen	Craig Maeschen	Sent to billing 2/1/13	1/8/13- 1/24/13	Gauging/Inspection	623-493a-3zba	1/24	C. Maeschen	2,103.00
2013-0333		KUSD/Indian Trail Academy Kenosha	K	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	I	4/8-5/15/13	Nursing Assistant	543-300-3z1c	5/15	Julie Capelli	6,528.48
2013-0334		KUSD/Tremper High School Kenosha	K	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	Sent to billing 4/5/13	1/29/13- 3/26/13	Nursing Assistant	543-300-3z1d	3/26	Julie Capelli	6,120.45
2013-0335		KUSD/Indian Trail Academy Kenosha	K	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	Sent to billing 3/25/13	1/29/13-3/27- 13	Nursing Assistant	543-300-3z1e	3/27	Julie Capelli	4,488.33
2013-0336		KUSD/Horizon Center for Transportation - Kenosha	K	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	Sent to billing 3/25/13	1/29/13- 2/28/13	Auto IT for Transportation	602-122-3h1c	2/28	W Fell	2,850.20
2013-0337		KUSD/Horizon Center for Transportation - Kenosha	K	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	I	3/4-5/29/13	Auto Service Fund Brake Systems	602-107-3h1c 602-104-3h1c	5/29	W Fell	17,813.75
2013-0338		NC3 Pleasant Prairie	K	Joanie Brookhouse	Beth Tilley	Beth Tilley	Paid	2/15/2013	Tech Assistance - CDL	900-019-3m1v	2/15	Eagle	0.00
2013-0339		Dickow-Cyzak Carpet One Kenosha	K	Allie Bringosen	Lauri Howard	Lauri Howard	Paid	2/15/13- 2/22/13	20/20 Kitchen Design	304-449-3kba	2/22	Rita Serpe	1,176.00
2013-0340		KABA Kenosha	K	Todd Battle	Richard Hanson	Richard Hanson	Sent to billing 3/22/13	2/15/13- 3/15/13	Fund of Supv 2	196-465-3zba 196-465-3zbb	3/15	R. Hanson	3,528.00
2013-0341		West Allis Police Dept West Allis	M	Michael Jungbluth	Molly Meagher	Molly Meagher	Sent to billing 2/6/13	11/26/13- 11/30/12	Firearms Instructor	504-467-2z1a	11/30	R. Merlin	1,563.25
2013-0342		Mt. Pleasant Police Dept. Mt. Pleasant	K	Tim Zarzecki	Molly Meagher	Molly Meagher	Sent to billing 2/6/13	11/26/13- 11/30/12	Firearms Instructor	504-467-2z1b	11/30	R. Merlin	312.65
2013-0343		Kenosha Police Dept. Kenosha	K	John Morrissey	Molly Meagher	Molly Meagher	Sent to billing 2/6/13	11/26/13- 11/30/12	Firearms Instructor	504-467-2z1c	11/30	R. Merlin	312.65
2013-0344		Walworth County Sheriff Elkhorn	W	John Delaney	Molly Meagher	Molly Meagher	Sent to billing 2/6/13	11/26/13- 11/30/12	Firearms Instructor	504-467-2z1d	11/30	R. Merlin	312.65

Contract Number	ATC	Company	Company Person	Company Contact Person	Gateway Contact Person	Status	Dates	Course Name	Course Number	Crse End Date	Instructor	Cost
2013-0345		CNH Sturtevant	Laurie Ozbolt	Richard Hanson	Richard Hanson	Sent to billing 4/13/13	2/11/13-4/18/13	Project Management	196-895a-3zbc	4/18	R. Hanson	2,668.16
2013-0346		Southport Heating, Cooling & Geothermal Kenosha	Bob Nuzzo	Tom Niesen	Tom Niesen	Sent to billing 3/25/13	2/16/2013	Rooftop HVAC Commissioning	601-427-3kba	2/16	Tom Niesen	588.00
2013-0347		KUSD/LakeView Adv Technology Center - Pleasant Prairie	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	I	1/29-6/11/13	CAD-Solidworks	606-128-311a 606-128-311b	6/11	Merlin Cayemberg	8,496.64
2013-0348		R&B WATG 191 SP 13										
2013-0349		KUSD/LakeView Adv Technology Center - Pleasant Prairie	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	I	1/29-6/11/13	CNC/CAM Asstd Prog	628-110-3L1A 628-111-3L1A	6/11	J Nelson	19,117.44
2013-0350		KUSD/LakeView Adv Technology Center - Pleasant Prairie	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	I	1/29-6/10/13	Erg Design Aut Mfg	628-122-3L1A 628-125-3L1A & B	6/10	J Nelson	31,862.40
2013-0351		Kenosha Fire Department Kenosha	James T. Poltrock	Gary Leyer	Gary Leyer	I	3/13-3/28/13	EMS CE 4hr CE 8hr	531-801-3kba,b,c 531-805-3kba,b,c	3/28	B O'Connell	2,240.73
2013-0352		Kenosha Fire Department Kenosha	James T. Poltrock	Gary Leyer	Gary Leyer	sent to billing 3/12/13	2/26/2013	EMS CE 4hr	531-801-3bba	2/26	M Mansell	150.72
2013-0353		GTC Foundation - Welding BC	Jennifer Charpentier	Robin Hoke	Robin Hoke	I	3/4-6/14/13	Fab I Welding I GTAW GMAW Adv Printreading Wkplc Safety MSSC Speaking Principles Math Applied	442-302-3iba 442-321-3iba 442-323-3iba 442-332-3iba 442-324-3iba 625-125-3iba 801-302-3oba 804-370-3iba	6/14	K Weckerly R Leafblad Rick Lofy L Wilkins S Yousof	42,000.00
2013-0354		Engendren Corporation Kenosha	Patricia Frieman	Kim Sanderson	Kim Sanderson	Sent to billing 4/5	3/28/2013	Office 2010 New Features	103-418i-3zba 103-418i-3zbb	3/28	K. Sanderson	2,358.56
2013-0355		Potawatomi Bingo Casino (MR) Milwaukee	David Emmerich	Randy Reusser	Randy Reusser	PAID	3/18/13-3/22/13	BICSI IN250	150-410-3cbx	3/22	R. Reusser	829.27
2013-0356												
2013-0357		NAVFAC Midwest Great Lakes IL		Donna Mews	Donna Mews	Sent to billing	01/15/13-5/6/13	Carpentry	410-506-3k1a			5,292.00
2013-0358		NAVFAC Midwest Great Lakes IL		Donna Mews	Donna Mews	Sent to billing	01/15/13-5/6/13	Troubleshooting Electric Motors	413-592-3c11			5,667.00
2013-0359		NAVFAC Midwest Great Lakes IL		Donna Mews	Donna Mews	Sent to billing	01/15/13-5/6/13	Troubleshooting Elec Systems	413-591-3c11			5,917.00
2013-0360		KUSD/Tremper High School Kenosha	Mark Hinterberg	Jane Finkenbine	Jane Finkenbine	I	4/8-6/6/13	Medical Terminology	501-101-3Z1B	6/6	J Capelli	9,186.72
2013-0361		Modine Manufacturing Racine	Benjamin Gover	Tom Niesen	Tom Niesen	sent to billing 3/12/13	3/6-3/7/13	Modine-Geofinity Factory Training	601-428-3kba	3/7	T Niesen	1,470.00
2013-0362		Synerject LLC Delavan	Kimberly Turigliatto	Larry Wilkins	Larry Wilkins	Sent to billing 4/5/13	2/7/2013	Interviewing Skills	196-434-3zbs	2/7	L. Wilkins	644.50
2013-0363		RAMAC Racine	Nicole Sweet	Lauri Howard	Lauri Howard	I	4/12/13-5/17/13	Fund. of Supv. 1	196-461-3zbr	5/17	A. Rodriguez	1,764.00
2013-0364		Ocean Spray Kenosha	Chuck Jester	Dan Neuman	Dan Neuman	I	2/12/13-7/2/13	Intro to PLC	620-A 620-B	7/2	D. Neuman	11,760.00

May 16, 2013  
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## GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call      \_\_\_\_\_  
Action          X    
Information    \_\_\_\_\_  
Discussion    \_\_\_\_\_

### ADVISORY COMMITTEE ACTIVITY REPORT

Summary of Item: Approval of:

- New Members as of May 1, 2013
- 2012-13 Meeting Schedule as of May 1, 2013

Staff Liaison:      John Thibodeau

# GATEWAY TECHNICAL COLLEGE ADVISORY COMMITTEES -- NEW MEMBERS as of May 1, 2013

PROGRAM Name	Job Title	Employer	County Represented
<b>Administrative Assistant &amp; Office Assistant</b>			
Bartel	Kimberly	Racine County Workforce Development	Racine
Hernandez	Betty	Gateway Technical College	Kenosha
<b>Electrical Engineering Technology</b>			
Bitz	Terry	Motorola Solutions	Kenosha
Chandler	Edward	MSOE	Out of District
Moore Jr.	Danny	DIC Imaging Products USA	Out of District
Skewes	Justin	American Metal	Racine
<b>Electromechanical Technology</b>			
Bitz	Terry	Motorola Solutions	Kenosha
Chandler	Edward	MSOE	Out of District
Moore Jr.	Danny	DIC Imaging Products USA	Out of District
Skewes	Justin	American Metal	Racine
<b>Industrial Mechanical Technician</b>			
Hansen	Mike	Merz Aesthetics Inc	Racine
Nelson	James	Bradshaw Medical, Inc	Kenosha
<b>IT- Computer Support Specialist; Network Specialist; Web Developer/Administrator</b>			
Honore	Daniel	Director of Information Service Kenosha Unified School	Kenosha

PROGRAM Name	Job Title	Employer	County Represented
<b>IT- Software Developer</b>			
Arndt	Programmer/Analyst	Superior Carriers	Kenosha
<b>Medical Assistant</b>			
Escobedo	RN-Chemo Infusion Center	Aurora Cancer Center	Kenosha
<b>Surgical Technology</b>			
Lee	Clinical Development	Wheaton Franciscan	Racine



# ADVISORY COMMITTEE 2012-2013 MEETING SCHEDULE

as of May 1, 2013

ADVISORY COMMITTEE	DEAN	Fall 2012	Spring 2013
Accounting	M. Babu	Wednesday, September 18, 2012 5:30 p.m. at IMET	Wednesday, April 24, 2013 5:30 p.m. Kenosha Campus
Administrative Professional Office Assistant	R. Koukari	Wednesday, September 18, 2012 5:30 p.m. at IMET	Wednesday, April 24, 2013 5:30 p.m. Kenosha Campus
Adult Basic Education	R. Mearns		
Adult High School	R. Mearns		
Aeronautics-Pilot Training	D. Sherwood		
Air Conditioning, Heating, And Refrigeration Technology	B. Frazier	Thursday, November 8, 2012 5:30 p.m. at Kenosha Campus	
Architectural-Structural Engineering Technician Civil Engineering Technology - Fresh Water Resources Civil Engineering Technology – Highway Technology Land Survey Technician	B. Frazier	Wednesday, October 24, 2012 5:00 p.m. at IMET	Wednesday, May 1, 2013 5:00 p.m. at IMET
Automated Manufacturing Systems Technician	B. Frazier	Wednesday, October 3, 2012 8:00 a.m., Elkhorn Campus	
Automotive Maintenance Technician Automotive Technology	B. Frazier	Tuesday, September 25, 2012 5:30 p.m., Horizon Center	
Barber/Cosmetologist	T. Simmons	Thursday, October 11, 2012 5:30 p.m. at Racine Campus	Thursday, April 18, 2013 5:00 p.m. at Racine Campus
Building Trades - Carpentry	B. Frazier		
Business Management	M. Babu	Wednesday, September 18, 2012 5:30 p.m. at IMET	Wednesday, April 24, 2013 5:30 p.m. Kenosha Campus
CNC Production Technician	B. Frazier	Monday, October 1, 2012 (rescheduled) Wednesday, November 14, 2012 5:00 p.m. Racine Campus	
Community Pharmacy Technician	M. O'Donnell		
Criminal Justice - Law Enforcement	T. Simmons		Thursday, April 11, 2013 11:00 a.m., HERO Center
Criminal Justice – Law Enforcement Academy	T. Simmons		

ADVISORY COMMITTEE	DEAN	Fall 2012	Spring 2013
Culinary Arts	T. Simmons	Wednesday, November 7, 2012 3:00 p.m. Racine Campus	
Dental Assistant	J. Pinson		
Diesel Equipment Mechanic	B. Frazier	Wednesday, October 3, 2012 5:30 p.m. Horizon Center	
Diesel Equipment Technology	B. Frazier	Wednesday, October 3, 2012 5:30 p.m. Horizon Center	
Early Childhood Education	T. Simmons	Thursday, October 11, 2012 5:30 p.m., Racine Campus	Thursday, April 18, 2013 5:00 p.m. at Racine Campus
Electrical Engineering Technology	B. Frazier	Wednesday, October 10, 2012 5:30 p.m., IMET	
Electromechanical Technology	B. Frazier	Wednesday, October 3, 2012 8:00 a.m., Elkhorn Campus	
Electronics	B. Frazier	Wednesday, October 10, 2012 5:30 p.m., IMET	
Emergency Medical Technician - Basic Emergency Medical Technician - Intermediate Emergency Medical Technician - Intermediate Tech Paramedic Technician	T. Simmons	Thursday, October 18, 2012 11:00 a.m., HERO Center	Thursday, April 11, 2013 11:00 a.m., HERO Center
Facilities Maintenance	B. Frazier	Thursday, November 8, 2012 5:30 p.m. at Kenosha Campus	
Fire Protection Technician	T. Simmons	Thursday, October 18, 2012 11:00 a.m., HERO Center	Thursday, April 11, 2013 11:00 a.m., HERO Center
Graphic Communications	M. Babu		Thursday, April 18, 2013 5:30 p.m., Elkhorn Campus
Health Information Technology	J. Pinson		
Health Unit Coordinator	J. Pinson		
Horticulture	B. Frazier	Monday, October 8, 2012 6:00 p.m., Pike Creek Center	
Hotel/Hospitality Management	T. Simmons	Wednesday, November 7, 2012 3:00 p.m. Racine Campus	
Human Services Associate	T. Simmons	Thursday, October 11, 2012 5:30 p.m., Racine Campus	Thursday, April 18, 2013 5:00 p.m. at Racine Campus
Industrial Mechanical Technician	B. Frazier	Friday, October 5, 2012 1:30 p.m., Racine Campus	
Instructional Assistant	T. Simmons	Thursday, October 11, 2012 5:30 p.m., Racine Campus	Thursday, April 18, 2013 5:00 p.m. at Racine Campus
Interior Design	B. Frazier		

ADVISORY COMMITTEE	DEAN	Fall 2012	Spring 2013
IT - Computer Support Specialist IT - Network Specialist IT - Web Developer/Administrator	R. Koukari	Thursday, October 18, 2012 5:30 p.m., Elkhorn Campus	
IT - Software Developer	R. Koukari	Thursday, October 18, 2012 5:30 p.m., Elkhorn Campus	
Marketing	M. Babu	Wednesday, September 18, 2012 5:30 p.m., IMET	Wednesday, April 24, 2013 5:30 p.m. Kenosha Campus
Mechanical Design Technology	B. Frazier	Monday, October 15, 2012 5:30 p.m., IMET	
Medical Assistant	J. Pinson	Thursday, November 8, 2012 9:00 a.m., Racine Campus	
Medical Transcription	J. Pinson		
Nursing Assistant	D. Skewes	Tuesday, September 25, 2012 3:00 p.m., Kenosha Campus	
Nursing Associate Degree Practical Nursing	D. Skewes	Thursday, October 18, 2012, 2:00 p.m., Kenosha Campus	
Physical Therapist Assistant	J. Pinson	Tuesday, September 18, 2012 6:30 p.m., Kenosha Campus	
Professional Communications	M. Babu		Thursday, April 18, 2013 5:30 p.m. Elkhorn Campus
Radiography	J. Pinson	Wednesday, December 29, 2012	Wednesday, April 10, 2013
Small Business Entrepreneurship	R. Koukari	Wednesday, September 18, 2012 5:30 p.m., IMET	
Supervisory Management	M. Babu	Wednesday, September 18, 2012 5:30 p.m., IMET	Wednesday, April 24, 2013 5:30 p.m. Kenosha Campus
Surgical Technology	J. Pinson		
Welding	B. Frazier	Thursday, October 25, 2012 (rescheduled) Tuesday, November 13, 2012 5:30 p.m., Burlington Center	
Welding/Maintenance & Fabrication	B. Frazier	Thursday, October 25, 2012 (rescheduled) Tuesday, November 13, 2012 5:30 p.m., Burlington Center	

X. POLICY GOVERNANCE MONITORING REPORTS

A. Ends Statement Monitoring

1. End Statement #1 – Gateway provides academic programs and services that meet the current and future postsecondary technical education needs of our tri-community and assists in the preparation and transition of all learners (Z. Haywood)

B. Executive Limitations

1. 3.4 FY2013-14 Budget/Forecasting Budget Approval (B. Thomey)

C. Strategic Plan Monitoring – Vision 3.2.1

1. Strategic Direction #2 – Gateway will empower students to attain credentials and find employment in their career field (J. Thibodeau)

**GATEWAY TECHNICAL COLLEGE DISTRICT BOARD**

Roll Call	_____
Action	<u>  X  </u>
Information	_____
Discussion	_____

**POLICY GOVERNANCE MONITORING REPORTS**  
**Ends Statement Monitoring**  
**Ends Statement #1**

**Summary:** Gateway provides academic programs and services that meet the current and future postsecondary technical education needs of our tri-community and assists in the preparation and transition of all learners

**Staff Liaison:** Z. Haywood

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call  X  
Action   
Information   
Discussion

## 2013-14 BUDGET

Summary of Item: The Administration recommends the FY 2013 – 2014 budget be approved.

Attachments: 2013-14 Budget Calendar  
Class I Legal Notice Budget Summary FY 2013 – 2014  
Fund Statements:  
    General, Special Revenue – Operational,  
    Special Revenue – Non Aidable, Capital Projects,  
    Debt Service, Enterprise  
Combined Fund Summary  
Equalized Valuations and Mill Rates

Ends Statements and/or

Executive Limitations: Section 1- Governance Process  
    Policy 1.14 - College Budget Process, ¶ 8  
Section 3 - Executive Limitations  
    Policy 3.4 - Budgeting/Forecasting, ¶¶ 1 - 5

## ROLL CALL

Todd Battle \_\_\_\_\_  
Gary Olsen \_\_\_\_\_  
Scott Pierce \_\_\_\_\_  
Leslie Scherrer \_\_\_\_\_  
Neville Simpson \_\_\_\_\_  
Jenny Trick \_\_\_\_\_  
Roger Zacharias \_\_\_\_\_  
Pamela Zenner-Richards \_\_\_\_\_  
Ram Bhatia \_\_\_\_\_

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## Preliminary 2013-14 Budget Calendar

<b>November 15, 2012</b>	Gateway District Board of Trustees (District Board) Review and approve budget parameters and budget calendar for FY 2014
<b>December, 2012 - January, 2013</b>	Budget Officers – Budget Kickoff Meeting All Staff - Budget development
<b>February 1, 2013</b>	All operating and capital budgets due to Bane ( <b><i>all data must be entered into Adaptive Planning by this time</i></b> )
<b>February 11, 2013</b>	ELC Review preliminary budget
<b>February, 2013</b>	Budget Council Develop list of recommended budget strategies and forward to ELC
<b>February-March, 2013</b>	Budget Council and ELC Review and adjust budget as necessary
<b>March 21, 2013</b>	Budget status report to District Board
<b>April 2, 2013 **</b>	**Referendum Vote
<b>April 8, 2013</b>	Distribute proposed budget to District Board
<b>April 18, 2013</b>	District Board Approve preliminary budget for public hearing
<b>April 20, 2013</b>	Publish Class I notice of public hearing
<b>May 6, 2013</b>	District Board ***Public Hearing - Elkhorn
<b>May 16, 2013</b>	District Board Approve budget (if change is not needed from public hearing)
<b>May – June 2013</b>	Revise budget if necessary (if change is determined necessary as a result of public hearing)
<b>June 20, 2013</b>	District Board Approve FY 2014 Budget, if needed
<b>June 30, 2013</b>	Submit approved FY 2014 Budget to State Board
<b>October 2013</b>	District Board Reaffirm tax levy

## Gateway Technical College BUDGET SUMMARY

FISCAL YEAR JULY 1, 2013 - JUNE 30, 2014

A public hearing on the proposed fiscal year 2013-14 budget for the Gateway Technical College District was held Monday, May 6, 2013 at 7:00p.m., South Building in room 112, Elkhorn Campus, Gateway Technical College, 400 County Road H, Elkhorn, Wisconsin. A detailed budget is available for public inspection at the Administration Center, Kenosha Campus, 3520 30th Avenue, Kenosha WI 53144-1690, Monday through Friday between the hours of 8:00 a.m. and 4:30 p.m.

### PROPERTY TAX HISTORY and EXPENDITURE SURVEY

FISCAL YEAR	EQUALIZED VALUATION	MILL RATES		TOTAL MILL RATE	PERCENT INCR (DECR)
		OPERATIONAL (2)	DEBT SERVICE		
1995-96	\$17,439,040,375	1.37463	0.22128	1.59591	-1.20%
1996-97	\$18,535,059,125	1.37239	0.21174	1.58413	-0.74%
1997-98	\$19,503,890,279	1.35439	0.21127	1.56566	-1.17%
1998-99	\$20,680,398,460	1.34121	0.22429	1.56550	-0.01%
1999-00	\$22,286,342,703	1.34249	0.20324	1.54573	-1.26%
2000-01	\$23,361,009,349	1.41110	0.19264	1.60374	3.75%
2001-02	\$25,054,872,713	1.43378	0.18559	1.61937	0.97%
2002-03	\$26,953,225,195	1.36875	0.18684	1.55559	-3.94%
2003-04	\$29,223,903,873	1.30031	0.18266	1.48297	-4.67%
2004-05	\$32,011,436,858	1.23456	0.17253	1.40709	-5.12%
2005-06	\$35,561,553,706	1.16826	0.16169	1.32995	-5.48%
2006-07	\$39,735,348,517	1.08577	0.14974	1.23551	-7.10%
2007-08	\$42,651,718,457	1.05097	0.14654	1.19751	-3.08%
2008-09	\$43,959,586,231	1.07715	0.14931	1.22646	2.42%
2009-10	\$43,837,848,897	1.12328	0.15874	1.28202	4.53%
2010-11	\$41,935,823,079	1.21998	0.17114	1.39112	8.51%
2011-12	\$41,111,928,678	1.24443	0.18812	1.43255	2.98%
2012-13	\$38,180,224,464	1.33999	0.21673	1.55672	8.67%
2013-14 (1)	\$37,416,619,975	1.36733	0.23738	1.60471	3.08%

FISCAL YEAR	TOTAL EXPENDITURES (3)	PERCENT INCR (DECR)	PROPERTY TAX LEVY	PERCENT INCR (DECR)	TAX ON A \$100,000 HOUSE
1995-96	\$51,935,680	4.17%	\$27,831,224	5.87%	\$159.59
1996-97	\$59,444,773	14.46%	\$29,361,941	5.50%	\$158.41
1997-98	\$57,505,844	-3.26%	\$30,536,419	4.00%	\$156.57
1998-99	\$64,449,772	12.08%	\$32,375,164	6.02%	\$156.55
1999-00	\$65,026,016	0.89%	\$34,448,589	6.40%	\$154.57
2000-01	\$69,345,501	6.64%	\$37,464,985	8.76%	\$160.37
2001-02	\$78,182,879	12.74%	\$40,573,084	8.30%	\$161.94
2002-03	\$91,369,361	16.87%	\$41,928,338	3.34%	\$155.56
2003-04	\$90,624,795	-0.81%	\$43,338,000	3.36%	\$148.30
2004-05	\$88,207,339	-2.67%	\$45,043,000	3.93%	\$140.71
2005-06	\$92,959,591	5.39%	\$47,295,000	5.00%	\$133.00
2006-07	\$100,174,338	7.76%	\$49,093,282	3.80%	\$123.55
2007-08	\$97,829,397	-2.34%	\$51,075,834	4.04%	\$119.75
2008-09	\$112,347,984	14.84%	\$53,914,744	5.56%	\$122.65
2009-10	\$124,439,089	10.76%	\$56,201,000	4.24%	\$128.20
2010-11	\$149,386,142	20.05%	\$58,338,000	3.80%	\$139.11
2011-12	\$150,394,244	0.67%	\$58,895,000	0.95%	\$143.26
2012-13	\$157,615,580	4.80%	\$59,436,000	0.92%	\$155.67
2013-14	\$160,618,000	1.90%	\$60,043,000	1.02%	\$160.47

### BUDGET/FUND BALANCE SUMMARY - ALL FUNDS

	General Fund	Special Revenue Operational Fund	Special Revenue Non Aidable Fund	Capital Projects Fund	Debt Service Fund	Proprietary Funds	Total
Tax Levy	\$ 48,830,000	\$ 2,286,000	\$ -	\$ -	\$ 8,882,000	\$ 45,000	\$ 60,043,000
Other Budgeted Revenues	29,429,000	6,119,000	50,354,000	150,000	150,000	555,000	86,757,000
Subtotal	78,259,000	8,405,000	50,354,000	150,000	9,032,000	600,000	146,800,000
Budgeted Expenditures	78,259,000	8,405,000	50,354,000	14,000,000	9,000,000	600,000	160,618,000
Excess of Revenues Over Expenditures	-	-	-	(13,850,000)	32,000	-	(13,818,000)
Operating Transfers	(1,000,000)	(1,000,000)	-	2,000,000	-	-	-
Proceeds from Debt	-	-	-	11,000,000	-	-	11,000,000
Estimated Fund Balance 7/1/13	20,190,021	2,855,443	1,860,120	2,114,075	1,653,723	758,108	29,431,490
Estimated Fund Balance 6/30/14	\$ 19,190,021	\$ 1,855,443	\$ 1,860,120	\$ 1,264,075	\$ 1,685,723	\$ 758,108	\$ 26,613,490

(1) Equalized valuation is projected to decline by 2.0% in fiscal year 2013-14.

(2) The Operational Mill rate may not exceed 1.500 per s. 38.16 of the Wisconsin Statutes.

(3) Fiscal years 2011-12 represent actual amounts; 2012-13 is projected; and 2013-14 is in the proposed budget.

May 16, 2013



**Gateway Technical College**  
**BUDGET SUMMARY - GENERAL FUND**  
 FISCAL YEAR JULY 1, 2013 - JUNE 30, 2014

	2011-12 ACTUAL <sup>(5)</sup>	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE <sup>(6)</sup>	2013-14 BUDGET
<b>REVENUES</b>					
Local Government	\$ 48,853,225	\$ 48,830,000	\$ 48,830,000	\$ 48,830,000	\$ 48,830,000
State Aids	6,176,745	5,265,000	5,265,000	5,265,000	5,265,000
Program Fees	17,544,686	18,371,000	18,371,000	18,371,000	17,923,000
Material Fees	843,688	920,000	920,000	920,000	841,000
Other Student Fees	1,771,420	1,845,000	1,845,000	1,845,000	1,855,000
Institutional	3,167,289	2,530,000	3,230,000	3,230,000	3,515,000
Federal	36,727	5,000	5,000	5,000	30,000
<b>TOTAL REVENUE</b>	<b>78,393,780</b>	<b>77,766,000</b>	<b>78,466,000</b>	<b>78,466,000</b>	<b>78,259,000</b>
<b>EXPENDITURES</b>					
Instruction	54,334,091	51,953,000	52,653,000	52,653,000	51,223,000
Instructional Resources	1,312,328	1,302,000	1,302,000	1,302,000	1,194,000
Student Services	7,784,714	9,008,000	9,008,000	9,008,000	10,162,000
General Institutional	6,885,048	7,840,000	7,840,000	7,840,000	7,951,000
Physical Plant	7,635,163	7,663,000	7,663,000	7,663,000	7,729,000
Public Service	0	0	0	0	0
<b>TOTAL EXPENDITURES</b>	<b>77,951,344</b>	<b>77,766,000</b>	<b>78,466,000</b>	<b>78,466,000</b>	<b>78,259,000</b>
<b>NET REVENUE (EXPENDITURES)</b>	<b>442,436</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>OTHER SOURCES (USES)</b>					
Operating Transfers In (Out)	1,000,000	0	(1,000,000)	(1,000,000)	(1,000,000)
<b>TOTAL RESOURCES (USES)</b>	<b>1,442,436</b>	<b>0</b>	<b>(1,000,000)</b>	<b>(1,000,000)</b>	<b>(1,000,000)</b>
<b>TRANSFERS TO (FROM) FUND BALANCE</b>					
Reserve for Operations	1,442,436	0	(1,000,000)	(1,000,000)	(1,000,000)
<b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>	<b>1,442,436</b>	<b>0</b>	<b>(1,000,000)</b>	<b>(1,000,000)</b>	<b>(1,000,000)</b>
Beginning Fund Balance	19,747,585	21,190,021	21,190,021	21,190,021	20,190,021
Ending Fund Balance	\$ 21,190,021	\$ 21,190,021	\$ 20,190,021	\$ 20,190,021	\$ 19,190,021

ALL GATEWAY FUNDS	2011-12 ACTUAL <sup>(5)</sup>	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE <sup>(6)</sup>	2013-14 BUDGET	% Chng <sup>(7)</sup>
<b>EXPENDITURES BY FUND</b>						
General Fund	77,951,344	77,766,000	78,466,000	78,466,000	78,259,000	-0.3%
Special Revenue - Operational Fund	5,978,005	8,034,580	8,034,580	8,034,580	8,405,000	4.6%
Special Revenue - Non Aidable Fund	47,609,168	50,793,000	50,793,000	47,635,000	50,354,000	-0.9%
Capital Projects Fund	10,563,322	14,325,000	14,325,000	14,325,000	14,000,000	-2.3%
Debt Service Fund	7,717,922	8,375,000	8,575,000	8,575,000	9,000,000	5.0%
Enterprise Fund	574,483	600,000	600,000	580,000	600,000	0.0%
<b>TOTAL EXPENDITURES BY FUND</b>	<b>\$150,394,244</b>	<b>\$159,893,580</b>	<b>\$160,793,580</b>	<b>\$157,615,580</b>	<b>\$160,618,000</b>	<b>-0.1%</b>
<b>REVENUES BY FUND</b>						
General Fund	78,393,780	77,766,000	78,466,000	78,466,000	78,259,000	-0.3%
Special Revenue - Operational Fund	6,555,002	8,034,580	8,034,580	8,034,580	8,405,000	4.6%
Special Revenue - Non Aidable Fund	47,805,792	50,793,000	50,793,000	47,886,000	50,354,000	-0.9%
Capital Projects Fund	210,959	950,000	950,000	1,460,000	150,000	-84.2%
Debt Service Fund	7,825,707	8,375,000	8,475,000	8,475,000	9,032,000	6.6%
Enterprise Fund	586,625	600,000	600,000	580,000	600,000	0.0%
<b>TOTAL REVENUE BY FUND</b>	<b>\$141,377,865</b>	<b>\$146,518,580</b>	<b>\$147,318,580</b>	<b>\$144,901,580</b>	<b>\$146,800,000</b>	<b>-0.4%</b>

(5) Actual is presented on a budgetary basis.

(6) Estimated is based upon 9 months actual and 3 months estimate.

(7) (2013-2014 budget - 2012-2013 budget) / 2012-2013 budget.

**GENERAL FUND**  
2013-14 BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

	2011-12 ACTUAL*	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE**	2013-14 BUDGET
<b>REVENUES</b>					
Local Government	\$ 48,853,225	\$ 48,830,000	\$ 48,830,000	\$ 48,830,000	\$ 48,830,000
State Aids	6,011,222	5,100,000	5,100,000	5,100,000	5,100,000
Other State Aids	165,523	165,000	165,000	165,000	165,000
Program Fees	17,544,686	18,371,000	18,371,000	18,371,000	17,923,000
Material Fees	843,688	920,000	920,000	920,000	841,000
Other Student Fees	1,771,420	1,845,000	1,845,000	1,845,000	1,855,000
Federal	36,727	5,000	5,000	5,000	30,000
Institutional	3,167,289	2,530,000	3,230,000	3,230,000	3,515,000
<b>TOTAL REVENUE</b>	<b>78,393,780</b>	<b>77,766,000</b>	<b>78,466,000</b>	<b>78,466,000</b>	<b>78,259,000</b>
<b>EXPENDITURES</b>					
Instruction	54,334,091	51,953,000	52,653,000	52,653,000	51,223,000
Instructional Resources	1,312,328	1,302,000	1,302,000	1,302,000	1,194,000
Student Services	7,784,714	9,008,000	9,008,000	9,008,000	10,162,000
General Institutional	6,885,048	7,840,000	7,840,000	7,840,000	7,951,000
Physical Plant	7,635,163	7,663,000	7,663,000	7,663,000	7,729,000
<b>TOTAL EXPENDITURES</b>	<b>77,951,344</b>	<b>77,766,000</b>	<b>78,466,000</b>	<b>78,466,000</b>	<b>78,259,000</b>
Net Revenue (Expenditures)	442,436	-	-	-	-
<b>OTHER SOURCES (USES)</b>					
Operating Transfer In (Out)	1,000,000	-	(1,000,000)	(1,000,000)	(1,000,000)
<b>TOTAL RESOURCES (USES)</b>	<b>1,442,436</b>	<b>-</b>	<b>(1,000,000)</b>	<b>(1,000,000)</b>	<b>(1,000,000)</b>
<b>TRANSFERS TO (FROM) FUND BALANCE</b>					
Reserve for Operations	1,442,436	-	(1,000,000)	(1,000,000)	(1,000,000)
<b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>	<b>1,442,436</b>	<b>-</b>	<b>(1,000,000)</b>	<b>(1,000,000)</b>	<b>(1,000,000)</b>
Beginning Fund Balance	19,747,585	21,190,021	21,190,021	21,190,021	20,190,021
Ending Fund Balance	<b>\$ 21,190,021</b>	<b>\$ 21,190,021</b>	<b>\$ 20,190,021</b>	<b>\$ 20,190,021</b>	<b>\$ 19,190,021</b>

The General Fund is used to account for all financial activities except those required to be accounted for in another fund.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

## SPECIAL REVENUE - OPERATIONAL FUND

### 2013-14 BUDGETARY STATEMENT OF RESOURCES, USES AND CHANGES IN FUND BALANCE

	2011-12 ACTUAL*	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE**	2013-14 BUDGET
<b>REVENUES</b>					
Local Government	\$ 2,286,000	\$ 2,286,000	\$ 2,286,000	\$ 2,286,000	\$ 2,286,000
State	895,822	1,179,964	1,179,964	1,179,964	913,000
Federal	3,315,846	4,524,216	4,524,216	4,524,216	4,689,000
Institutional	57,334	44,400	44,400	44,400	517,000
<b>TOTAL REVENUE</b>	<b>6,555,002</b>	<b>8,034,580</b>	<b>8,034,580</b>	<b>8,034,580</b>	<b>8,405,000</b>
<b>EXPENDITURES</b>					
Instruction	4,198,030	5,854,936	5,854,936	5,854,936	5,938,000
Student Services	1,049,363	1,388,086	1,388,086	1,388,086	1,600,000
General Institutional	387,975	456,998	456,998	456,998	532,000
Public Service	342,637	334,560	334,560	334,560	335,000
<b>TOTAL EXPENDITURES</b>	<b>5,978,005</b>	<b>8,034,580</b>	<b>8,034,580</b>	<b>8,034,580</b>	<b>8,405,000</b>
Net Revenue (Expenditures)	576,997	-	-	-	-
<b>OTHER SOURCES (USES)</b>					
Operating Transfer In (Out)	(1,000,000)	-	-	-	(1,000,000)
<b>TOTAL RESOURCES (USES)</b>	<b>(423,003)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1,000,000)</b>
<b>TRANSFERS TO (FROM) FUND BALANCE</b>					
Reserve for Operations	(423,003)	-	-	-	(1,000,000)
<b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>	<b>(423,003)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>(1,000,000)</b>
Beginning Fund Balance	3,278,446	2,855,443	2,855,443	2,855,443	2,855,443
Ending Fund Balance	<u>\$ 2,855,443</u>	<u>\$ 2,855,443</u>	<u>\$ 2,855,443</u>	<u>\$ 2,855,443</u>	<u>\$ 1,855,443</u>

The Special Revenue - Operational Fund is used to account for the proceeds and related financial activity of specific revenue sources that are legally restricted to specific purpose other than expendable trusts or major capital projects.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

## SPECIAL REVENUE - NON AIDABLE FUND

### 2013-14 BUDGETARY STATEMENT OF RESOURCES, USES AND CHANGES IN FUND BALANCE

	2011-12 ACTUAL*	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE**	2013-14 BUDGET
<b>REVENUES</b>					
Local Government	\$ -	\$ -	\$ -	\$ -	\$ -
State Aids	2,529,869	2,536,500	2,536,500	2,430,000	2,563,000
Other Student Fees	910,988	930,000	930,000	885,000	925,000
Institutional	5,051,389	5,519,500	5,519,500	4,571,000	5,669,000
Federal	39,313,546	41,807,000	41,807,000	40,000,000	41,197,000
<b>TOTAL REVENUE</b>	<b>47,805,792</b>	<b>50,793,000</b>	<b>50,793,000</b>	<b>47,886,000</b>	<b>50,354,000</b>
<b>EXPENDITURES</b>					
Student Services	47,010,782	50,114,000	50,114,000	47,025,000	49,590,000
General Institutional	598,386	679,000	679,000	610,000	764,000
<b>TOTAL EXPENDITURES</b>	<b>47,609,168</b>	<b>50,793,000</b>	<b>50,793,000</b>	<b>47,635,000</b>	<b>50,354,000</b>
Net Revenue (Expenditures)	196,624	-	-	251,000	-
<b>OTHER SOURCES (USES)</b>					
Operating Transfer In (Out)	-	-	-	-	-
<b>TOTAL RESOURCES (USES)</b>	<b>196,624</b>	<b>-</b>	<b>-</b>	<b>251,000</b>	<b>-</b>
<b>TRANSFERS TO (FROM) FUND BALANCE</b>					
Reserve for Student Organizations	196,624	-	-	251,000	-
<b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>	<b>196,624</b>	<b>-</b>	<b>-</b>	<b>251,000</b>	<b>-</b>
Beginning Fund Balance	1,412,496	1,609,120	1,609,120	1,609,120	1,860,120
Ending Fund Balance	<u>\$ 1,609,120</u>	<u>\$ 1,609,120</u>	<u>\$ 1,609,120</u>	<u>\$ 1,860,120</u>	<u>\$ 1,860,120</u>

Special Revenue - Non Aidable Funds are used to account for assets held by a district in a trustee capacity or as an agent for individuals, private organizations, other governmental units or other funds.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

**CAPITAL PROJECTS FUND**  
**2013-14 BUDGETARY STATEMENT OF**  
**RESOURCES, USES AND CHANGES IN FUND BALANCE**

	2011-12 ACTUAL*	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE**	2013-14 BUDGET
<b>REVENUES</b>					
Local	\$ 85,506	\$ -	\$ -	\$ -	\$ -
State	35,183	20,000	20,000	20,000	70,000
Federal	-	5,000	5,000	40,000	5,000
Institutional	90,270	925,000	925,000	1,400,000	75,000
<b>TOTAL REVENUE</b>	<b>210,959</b>	<b>950,000</b>	<b>950,000</b>	<b>1,460,000</b>	<b>150,000</b>
<b>EXPENDITURES</b>					
Instruction	3,544,566	4,000,000	4,000,000	4,000,000	3,450,000
Instructional Resources	113,416	50,000	50,000	50,000	55,000
Student Services	357,767	750,000	750,000	750,000	260,000
General Institutional	1,416,168	2,000,000	2,000,000	2,000,000	1,475,000
Physical Plant	5,129,632	7,500,000	7,500,000	7,500,000	8,750,000
Public Service	1,773	25,000	25,000	25,000	10,000
<b>TOTAL EXPENDITURES</b>	<b>10,563,322</b>	<b>14,325,000</b>	<b>14,325,000</b>	<b>14,325,000</b>	<b>14,000,000</b>
Net Revenue (Expenditures)	(10,352,363)	(13,375,000)	(13,375,000)	(12,865,000)	(13,850,000)
<b>OTHER SOURCES (USES)</b>					
Proceeds from Debt	10,000,000	12,000,000	12,000,000	12,000,000	11,000,000
Operating Transfer In (Out)	229,250	-	1,000,000	1,000,000	2,000,000
<b>TOTAL RESOURCES (USES)</b>	<b>(123,113)</b>	<b>(1,375,000)</b>	<b>(375,000)</b>	<b>135,000</b>	<b>(850,000)</b>
<b>TRANSFERS TO (FROM) FUND BALANCE</b>					
Reserve for Capital Projects	(123,113)	(1,375,000)	(375,000)	135,000	(850,000)
<b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>	<b>(123,113)</b>	<b>(1,375,000)</b>	<b>(375,000)</b>	<b>135,000</b>	<b>(850,000)</b>
Beginning Fund Balance	2,102,188	1,979,075	1,979,075	1,979,075	2,114,075
Ending Fund Balance	<b>\$ 1,979,075</b>	<b>\$ 604,075</b>	<b>\$ 1,604,075</b>	<b>\$ 2,114,075</b>	<b>\$ 1,264,075</b>

The Capital Projects Fund is used to account for financial resources and related financial activity for the acquisition and improvement of sites and for the acquisitions, construction, equipping and renovation of buildings.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

**DEBT SERVICE FUND**  
 2013-14 BUDGETARY STATEMENT OF  
 RESOURCES, USES AND CHANGES IN FUND BALANCE

	2011-12 ACTUAL*	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE**	2013-14 BUDGET
<b>REVENUES</b>					
Local Government	\$ 7,734,000	\$ 8,275,000	\$ 8,275,000	\$ 8,275,000	\$ 8,882,000
Institutional	91,707	100,000	200,000	200,000	150,000
<b>TOTAL REVENUE</b>	<u>7,825,707</u>	<u>8,375,000</u>	<u>8,475,000</u>	<u>8,475,000</u>	<u>9,032,000</u>
<b>EXPENDITURES</b>					
Physical Plant	7,717,922	8,375,000	8,575,000	8,575,000	9,000,000
<b>TOTAL EXPENDITURES</b>	<u>7,717,922</u>	<u>8,375,000</u>	<u>8,575,000</u>	<u>8,575,000</u>	<u>9,000,000</u>
Net Revenue (Expenditures)	107,785	-	(100,000)	(100,000)	32,000
<b>OTHER SOURCES (USES)</b>					
Operating Transfer In (Out)	-	-	-	-	-
<b>TOTAL RESOURCES (USES)</b>	<u>107,785</u>	<u>-</u>	<u>(100,000)</u>	<u>(100,000)</u>	<u>32,000</u>
<b>TRANSFERS TO (FROM) FUND BALANCE</b>					
Reserve for Debt Service	107,785	-	(100,000)	(100,000)	32,000
<b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>	<u>107,785</u>	<u>-</u>	<u>(100,000)</u>	<u>(100,000)</u>	<u>32,000</u>
Beginning Fund Balance	1,645,938	1,753,723	1,753,723	1,753,723	1,653,723
<b>Ending Fund Balance</b>	<u>\$ 1,753,723</u>	<u>\$ 1,753,723</u>	<u>\$ 1,653,723</u>	<u>\$ 1,653,723</u>	<u>\$ 1,685,723</u>

The Debt Service Fund is used to account for the accumulation of resources for, and payment of, general long-term debt principal and interest.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

**ENTERPRISE FUND**  
2013-14 BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

	2011-12 ACTUAL*	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE**	2013-14 BUDGET
<b>REVENUES</b>					
Local Government	\$ 45,000	\$ 45,000	\$ 45,000	\$ 45,000	\$ 45,000
Other Student Fees	231,258	260,000	260,000	205,000	215,000
Institutional	310,367	295,000	295,000	330,000	340,000
Federal		-	-	-	-
<b>TOTAL REVENUE</b>	<b>586,625</b>	<b>600,000</b>	<b>600,000</b>	<b>580,000</b>	<b>600,000</b>
<b>EXPENDITURES</b>					
Auxiliary Services	574,483	600,000	600,000	580,000	600,000
<b>TOTAL EXPENDITURES</b>	<b>574,483</b>	<b>600,000</b>	<b>600,000</b>	<b>580,000</b>	<b>600,000</b>
Net Revenue (Expenditures)	12,142	-	-	-	-
<b>OTHER SOURCES (USES)</b>					
Residual Equity Transfer In (Out)	-	-	-	-	-
Operating Transfer In (Out)	(229,250)		-	-	
<b>TOTAL RESOURCES (USES)</b>	<b>(217,108)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>TRANSFERS TO (FROM) FUND BALANCE</b>					
Retained Earnings	(217,108)	-	-	-	-
<b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>	<b>(217,108)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Beginning Fund Balance	975,216	758,108	758,108	758,108	758,108
Ending Fund Balance	<b>\$ 758,108</b>	<b>\$ 758,108</b>	<b>\$ 758,108</b>	<b>\$ 758,108</b>	<b>\$ 758,108</b>

Enterprise Funds are used to account for operations where the costs of providing goods or services to the student body, faculty and staff, or the general public are financed primarily through user fees.

\* Actual is represented on a budgetary basis.

\*\* Estimate is based upon 9 months actual and 3 months estimate.

## COMBINED FUND SUMMARY

JULY 1, 2013 - JUNE 30, 2014  
BUDGETARY STATEMENT OF  
RESOURCES, USES AND CHANGES IN FUND BALANCE

	2011-12 ACTUAL*	2012-13 ADOPTED BUDGET	2012-13 MODIFIED BUDGET	2012-13 ESTIMATE**	2013-14 BUDGET
<b>REVENUES</b>					
Local Government	\$ 59,003,731	\$ 59,436,000	\$ 59,436,000	\$ 59,436,000	\$ 60,043,000
State Aids	9,472,096	8,836,464	8,836,464	8,729,964	8,646,000
Other State Aids	165,523	165,000	165,000	165,000	165,000
Program Fees	17,544,686	18,371,000	18,371,000	18,371,000	17,923,000
Material Fees	843,688	920,000	920,000	920,000	841,000
Other Student Fees	2,913,666	3,035,000	3,035,000	2,935,000	2,995,000
Institutional	8,768,356	9,413,900	10,213,900	9,775,400	10,266,000
Federal	42,666,119	46,341,216	46,341,216	44,569,216	45,921,000
<b>TOTAL REVENUE</b>	<b>141,377,865</b>	<b>146,518,580</b>	<b>147,318,580</b>	<b>144,901,580</b>	<b>146,800,000</b>
<b>EXPENDITURES</b>					
Instruction	62,076,687	61,807,936	62,507,936	62,507,936	60,611,000
Instructional Resources	1,425,744	1,352,000	1,352,000	1,352,000	1,249,000
Student Services	56,202,626	61,260,086	61,260,086	58,171,086	61,612,000
General Institutional	9,287,577	10,975,998	10,975,998	10,906,998	10,722,000
Physical Plant	20,482,717	23,538,000	23,738,000	23,738,000	25,479,000
Auxiliary Services	574,483	600,000	600,000	580,000	600,000
Public Service	344,410	359,560	359,560	359,560	345,000
<b>TOTAL EXPENDITURES</b>	<b>150,394,244</b>	<b>159,893,580</b>	<b>160,793,580</b>	<b>157,615,580</b>	<b>160,618,000</b>
<b>NET REVENUE (EXPENDITURES)</b>	<b>(9,016,379)</b>	<b>(13,375,000)</b>	<b>(13,475,000)</b>	<b>(12,714,000)</b>	<b>(13,818,000)</b>
<b>OTHER SOURCES (USES)</b>					
Proceeds From Debt	10,000,000	12,000,000	12,000,000	12,000,000	11,000,000
<b>TOTAL RESOURCES (USES)</b>	<b>983,621</b>	<b>(1,375,000)</b>	<b>(1,475,000)</b>	<b>(714,000)</b>	<b>(2,818,000)</b>
<b>TRANSFERS TO (FROM) FUND BALANCE</b>					
Reserve for Operations	1,019,433	-	(1,000,000)	(1,000,000)	(2,000,000)
Reserve for Capital Projects	(123,113)	(1,375,000)	(375,000)	135,000	(850,000)
Reserve for Debt Service	107,785	-	(100,000)	(100,000)	32,000
Retained Earnings	(217,108)	-	-	-	-
Reserved for Student Financial Asst/Organizations	196,624	-	-	251,000	-
Due to Others	-	-	-	-	-
Designated for Subsequent Years	-	-	-	-	-
<b>TOTAL TRANSFERS TO (FROM) FUND BALANCE</b>	<b>983,621</b>	<b>(1,375,000)</b>	<b>(1,475,000)</b>	<b>(714,000)</b>	<b>(2,818,000)</b>
Beginning Fund Balance	29,161,869	30,145,490	30,145,490	30,145,490	29,431,490
Ending Fund Balance	30,145,490	28,770,490	28,670,490	29,431,490	26,613,490
<b>EXPENDITURES BY FUND</b>					
General Fund	77,951,344	77,766,000	78,466,000	78,466,000	78,259,000
Special Revenue Operational Fund	5,978,005	8,034,580	8,034,580	8,034,580	8,405,000
Special Revenue Non-Aidable Fund	47,609,168	50,793,000	50,793,000	47,635,000	50,354,000
Capital Projects Fund	10,563,322	14,325,000	14,325,000	14,325,000	14,000,000
Debt Service Fund	7,717,922	8,375,000	8,575,000	8,575,000	9,000,000
Enterprise Fund	574,483	600,000	600,000	580,000	600,000
<b>TOTAL EXPENDITURES BY FUND</b>	<b>\$150,394,244</b>	<b>\$159,893,580</b>	<b>\$160,793,580</b>	<b>\$157,615,580</b>	<b>\$160,618,000</b>

\* Actual is presented on a budgetary basis.

\*\* Estimated is based upon 9 months actual and 3 months estimate.

May 16, 2013



# Gateway Technical College

## Equalized Valuations and Mill Rates

<b>Fund</b>	<b>Actual 2009-10</b>	<b>% Change</b>	<b>Actual 2010-11</b>	<b>% Change</b>	<b>Actual 2011-12</b>	<b>% Change</b>	<b>Actual 2012-13</b>	<b>% Change</b>	<b>Proposed 2013-14</b>	<b>% Change</b>
General	\$46,736,000	4.5%	\$48,830,000	4.5%	\$48,830,000	0.0%	\$48,830,000	0.0%	\$48,830,000	0.0%
Special Revenue - Operational	2,206,000	-2.3%	2,286,000	3.6%	2,286,000	0.0%	2,286,000	0.0%	2,286,000	0.0%
Special Revenue - Non Aidable	0	-100.0%	0	0.0%	0	0.0%	0	0.0%	0	0.0%
Enterprise	300,000	-5.1%	45,000	-85.0%	45,000	0.0%	45,000	0.0%	45,000	0.0%
<b>Operational Tax Levy</b>	<b>49,242,000</b>	<b>3.99%</b>	<b>51,161,000</b>	<b>3.90%</b>	<b>51,161,000</b>	<b>0.00%</b>	<b>51,161,000</b>	<b>0.00%</b>	<b>51,161,000</b>	<b>0.00%</b>
Debt Service	6,959,000	6.03%	7,177,000	3.13%	7,734,000	7.76%	8,275,000	7.00%	8,882,000	7.34%
<b>Total Tax Levy</b>	<b>\$56,201,000</b>	<b>4.24%</b>	<b>\$58,338,000</b>	<b>3.80%</b>	<b>\$58,895,000</b>	<b>0.95%</b>	<b>\$59,436,000</b>	<b>0.92%</b>	<b>\$60,043,000</b>	<b>1.02%</b>
<b>Mill Rates</b>										
Operations	1.12328	4.3%	1.21998	8.6%	1.24443	2.0%	1.33999	7.7%	1.36733	2.0%
Debt Service	0.15874	6.3%	0.17114	7.8%	0.18812	9.9%	0.21673	15.2%	0.23738	9.5%
<b>Total Mill Rate</b>	<b>1.28202</b>	<b>4.53%</b>	<b>1.39112</b>	<b>8.51%</b>	<b>1.43255</b>	<b>2.98%</b>	<b>1.55672</b>	<b>8.67%</b>	<b>1.60471</b>	<b>3.08%</b>
<b>Property Values</b>										
Equalized Valuation - Taxable	\$43,837,848,897	-0.28%	\$41,935,823,079	-4.34%	\$41,111,928,678	-1.96%	\$38,180,224,464	-7.13%	\$37,416,619,975	-2.00%
Value of Tax Exempt Computers <sup>(1)</sup>	\$158,219,900	-5.0%	\$123,576,900	-21.9%	\$115,543,100	-6.5%	\$103,779,427	-10.2%	\$103,000,000	-0.8%
State Aid for Exempt Computers	\$202,841	-0.7%	\$171,910	-15.2%	\$165,522	-3.7%	\$161,556	-2.4%	\$165,265	2.3%

<sup>(1)</sup> Wisconsin Act 237 exempted business computers from being subject to property taxes beginning with the FY 2000 tax levy. The act calls for state aid to offset the loss of property tax revenue.

**GATEWAY TECHNICAL COLLEGE DISTRICT BOARD**

Roll Call \_\_\_\_\_  
Action   X    
Information \_\_\_\_\_  
Discussion \_\_\_\_\_

**POLICY GOVERNANCE MONITORING REPORTS**  
**Strategic Plan Monitoring**  
**Vision 3.2.1**  
**Strategic Direction #2**

**Summary of Item:** Gateway will empower students to attain credentials and find employment in their career field

**Governance Policies:**

**Policy 2.3 – Monitoring College Effectiveness**

**Policy 3.1.6 – General Executive Constraint**

**Staff Liaison:** J. Thibodeau

## XI. BOARD MEMBER COMMUNITY REPORTS

# GATEWAY TECHNICAL COLLEGE DISTRICT BOARD

Roll Call \_\_\_\_\_  
Action \_\_\_\_\_  
Information   X    
Discussion \_\_\_\_\_

## BOARD MEMBER COMMUNITY REPORTS

Summary: Board members will share recent contacts.

Governance Policy: Policy 1.5-Board Member Role

XII. Next Meeting Date and Adjourn

- A. Regular Meeting – Thursday, June 20, 2013, 8:00 am,  
Burlington Center
- B. Adjourn